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Loan No: S0211040

Date: 11/18/2002

Property Address: 910 SOUTH MICHIGAN AVENUE, UNIT 402 CHICAGO, IL 60605

PIN. #: 17-15-307-032-1002

21362210

EXHIBIT "A"

Legal Description

Parcel 1: Unit No. 402 in the Michigan Avenue Lofts Condominium as delineated on a survey of the following described real estate: parts of Lots in Block 20 in fractional Section 15 Addition to Chicago, in the Southwest 1/4 of fractional Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois; which survey is attached as Exhibit "C" to the Declaration of Condominium recorded as Document Number 98774537, together with its undivided percentage interest in the common elements, all in Cook County, Illinois.

Parcel 2: The exclusive right to the use of S-23, a limited common element as delineated on the survey attached to the Declaration aforesaid recorded as Document Number 98774537.

Parcel 3: Easements for the benefit of Parcel 1 for ingress, egress, use, maintenance, utilities and enjoyment as set forth in the Declaration recorded August 31, 1998, as Document Number 98774537.