

RECORDED
2/11/98

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3870/0438 48 091 Page 1 of 3
2002-12-16 14:55:37
Cook County Recorder 28.50

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



A. NAME & PHONE OF CONTACT AT FILER (optional) *ALM, 116051*
 UCC Filing Desk - (651) 227-7575

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

US Corporate Services
 PO Box 65607
 St. Paul, MN 55165

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 98113353 2/11/1998

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 6a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 7a, also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
 FIRST TRUST NATIONAL ASSOCIATION, AS TRUSTEE

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
 US BANK NATIONAL ASSOCIATION

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS
 180 E 5TH STREET CITY ST PAUL STATE MN POSTAL CODE 55101 COUNTRY USA

7d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION National Corporation 7f. JURISDICTION OF ORGANIZATION Ohio 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 FIRST TRUST NATIONAL ASSOCIATION, AS TRUSTEE

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
 77020431 11-7 105345

Properly Filed of Cook County Clerk's Office

Handwritten initials and date: 2/13/98

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EXHIBIT A TO UCC-2

Debtor: Columbia College Chicago
600 South Michigan Avenue
Chicago, Illinois 60605

Secured Party: Illinois Educational Facilities Authority
333 West Wacker Drive
Suite 2600
Chicago, Illinois 60606

Assignee of Secured Party: First Trust National Association, as trustee
111 East Wacker Drive, Suite 3000
Chicago, Illinois 60601

All goods owned by the Debtor nor or hereafter affixed to the real estate described in *Exhibit B* hereto in such a manner as to become fixtures on such real estate, together with all machinery, apparatus, fittings and articles of personal property now or hereafter located thereon or used in connection therewith. This financing statement is to be filed for record in the real estate records of Cook County, Illinois. The Debtor is the owner of the real estate described in *Exhibit B*.

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EXHIBIT B TO UCC STATEMENT
DESCRIPTION OF REAL ESTATE

ITEM (I)

Lots 9, 10, 11 and 12 in Block 16 in Herrington's Addition to Chicago in the North West Fractional Quarter of Section 22, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Property Address: 1415 South Wabash Avenue, Chicago, Illinois

PIN: 17-22-107-038

Item (II)

Lots 4 and 5 in Block 20 in C.L. Harmon's Subdivision of the South 1/3 of Block 20 of Fractional Section 15 Addition to Chicago in Section 15, Township 39 North, Range 14, East of the Third PM, in Cook County, Illinois

Property Address: 1014-1016 South Michigan Avenue, Chicago, Illinois

PIN: 17-15-307-026

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