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2002-12-30 08:45:45  
Cook County Recorder 30.00



0021453498

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
Gladys Hawkins

B. SEND ACKNOWLEDGMENT TO: (Name and Address)  
Merrill Lynch Business Financial  
222 N. LaSalle Street  
17th Floor  
Chicago, IL 60601

IL, Cook+

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

8034613, 609, 22 (Y)

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME H2O PLUS, L.P.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS 845 WEST MADISON STREET

CITY CHICAGO STATE IL POSTAL CODE 60607 COUNTRY US

1d. TAX ID #: SSN OR EIN 36-3886276 ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION LP

1f. JURISDICTION OF ORGANIZATION IL

1g. ORGANIZATIONAL ID #, if any 2334087

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS

CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS 222 N. LASALLE STREET

CITY CHICAGO STATE IL POSTAL CODE 60601 COUNTRY US

4. This FINANCING STATEMENT covers the following collateral:  
See attached Exhibit A.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE)

8. OPTIONAL FILER REFERENCE DATA 014125 H2O Plus, L.P.

5026215

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

### 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME H2O PLUS, L.P.

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

### 10. MISCELLANEOUS:

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### 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

### 11c. MAILING ADDRESS

CITY STATE POSTAL CODE COUNTRY

11d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 11e. TYPE OF ORGANIZATION 11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)  NONE

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

### 12c. MAILING ADDRESS

CITY STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:  
see attached

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

H2O Plus, L.P. 845 West Madison Street Chicago IL 60607 Cook USA 363886276 LP DE

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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## EXHIBIT "A"

TO UCC FINANCING STATEMENT BETWEEN H2O PLUS, L.P., DEBTOR, AND  
MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC., SECURED PARTY.

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This UCC Financing Statement covers the following items or types of property:

All machinery, equipment, fittings, apparatus, appliances, furniture, furnishings, tools, fixtures (including, without limitation, all heating, air conditioning, ventilating, waste disposal, sprinkler and fire and theft protection equipment, and all plumbing, lighting, communications and elevator fixtures) and other property of every kind and description now or hereafter owned by Debtor and located upon or in, and used or useful in connection with, the operation, maintenance or occupancy of the real property described below, or any improvements thereon, and all renewals or replacements thereof and articles in substitution therefor, whether or not the same are attached to such improvements, and any and all proceeds of any of the foregoing.

Record Owner: H2O PLUS, L.P.

Common Address: 845 West Madison Street  
Chicago, IL 60607

Legal Description:

Lots 1 to 16 in Block 2 in Duncan's Addition to Chicago. A subdivision of the East ½ of the North East ¼ of Section 17, Township 33 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois

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EXHIBIT A ATTACHED TO AND HEREBY MADE A PART OF  
ASSIGNMENT OF RENTS AND LEASES  
BETWEEN H2O PLUS, L.P. AND  
MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC.

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COMMON ADDRESS OF REAL PROPERTY:

845 W. Madison Street  
Chicago, IL

PIN #'S: 17-17-208-001-0000  
17-17-208-002-0000  
17-17-208-005-0000  
17-17-208-006-0000  
17-17-208-007-0000  
17-17-208-008-0000  
17-17-208-009-0000  
17-17-208-010-0000  
17-17-208-016-0000  
17-17-208-017-0000  
17-17-208-018-0000

LEGAL DESCRIPTION:

Lots 1 to 16 in Block 2 in Duncan's Addition to Chicago. A subdivision of the East ½ of the North East ¼ of Section 17, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois

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