



0021453412

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILING OFFICE (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return to:
LexisNexis Document Solutions
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Springfield, Illinois 62708

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
WHITE HEN PANTRY, INC.

OR
1b. INDIVIDUAL'S LAST NAME

1c. MAILING ADDRESS
3003 BUTTERFIELD ROAD
OAK BROOK
IL 60523
US

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION DELAWARE 1g. ORGANIZATIONAL ID #, if any DE 2052555 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
MB FINANCIAL BANK, N.A.

OR
3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS
801 WEST MADISON STREET
CHICAGO
IL 60607
US

4. This FINANCING STATEMENT covers the following collateral:
SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
FILE RECORDER OF DEEDS OF COOK COUNTY-14 G-1765884-5

Handwritten notes: *MISS*, *3050*, *2/14*, *2/14*, *2/14*

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME WHITE HEN PANTRY, INC.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #	SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
					<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S OR ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT B ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

ADAMS AND RACINE, L.L.C.

16. Additional collateral description.

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR:

WHITE HEN PANTRY, INC.
3003 BUTTERFIELD ROAD
OAK BROOK, ILLINOIS 60523

SECURED PARTY:

MB FINANCIAL BANK, N.A.
801 WEST MADISON STREET
CHICAGO, ILLINOIS 60607

The Financing Statement covers all of the Debtor's right, title and interest in and to the following property, assets, rights and interests in property, whether now owned or existing or hereafter acquired or arising:

- A. All of Debtor's present and future equipment and fixtures, of every kind and nature whatsoever, now or hereafter financed or refinanced with the proceeds of any loan made by Secured Party to Debtor (or otherwise advanced against by the Secured Party), and used, attached to, installed or located in or on the property commonly known as 200 South Racine Avenue, Chicago, Illinois, and legally described in **Exhibit B** attached hereto (the "Premises"), including, without limitation, all software embedded therein;
- B. All accessions, additions, substitutions, renewals, replacements, and proceeds with respect to or relating to any of the foregoing property. All insurance policies insuring the foregoing property or any part thereof including unearned premiums and all refunds.

This instrument prepared by Bennett L. Cohen of Cohen, Salk & Howard, P.C., Attorneys at Law, 630 Dundee Road, Suite 120, Northbrook, Illinois 60062.

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EXHIBIT B TO UCC FINANCING STATEMENT

Legal Description

ADDRESS: 200 SOUTH RACINE AVENUE, CHICAGO, ILLINOIS

P.I.N.: 17-17-113-053-0000

LOTS 1 THROUGH 6 AND THE EAST 2.21 FEET OF LOT 7 INCLUSIVE IN REES AND RUCKER'S SUBDIVISION OF BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE WEST 1/2 AND THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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