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A TOTAL MOING STATEMENT		002	143	6127	
UCC FINANCING STATEMENT				103 Page 1 of	3
FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF, CONTACT AT FILER [optional]				100 raye 1 01 1-26 13:1	=
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B. SEND ACKNOWLEDGMENT TO: (Name and Address)	_				34142
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SKOKIE, ILLINOIS 60077					
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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name					
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KIMBALL-DAWSON, L.L.C.			MIDDLE N	AME	SUFFIX
OR 1b. INDIVIDUAL'S LAST NAME	FIRST NAME		MILDOLL IN	VIII -	
III. INDIVIDUO III -			STATE	POSTAL CODE	COUNTRY
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2016 M KTMRATJ.	CHICAGO 11. JURISDICTION OF ORGANIZA	TION	1g. ORGA	NIZATIONAL ID #, if any	
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3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIG	SNOR S/P) - insert only one secured party	(Ja of 3b)			
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0111 mmm n			_		
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5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the RE	CONSIGNEDICONCIONAL	RCH REPORT(S) o	n Debtor(s) otional]	All Debtors	Debtor 1 Debtor
1 IESTATE RECORDS AdadTAGGGGGG	[ADDITIONAL FEE]				
8. OPTIONAL FILER REFERENCE DATA					

FFICIAL COPY For National Ucc Financing Statement (Form UCC1)

Please type or laser-print this form. Be sure it is completely legible. Read all instructions, especially instruction 1; correct Debtor name is crucial. Follow

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

When properly completed, send Filing Office Copy, with required fee, to filing office. If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy; otherwise detach. If you want to make a search request, complete item 7 (after reading instruction 7 below) and send Search Report Copy, otherwise detach. Always detach Debtor and Secured Party

- If you need to use attachments, use 8-1/2 X 11 inch sheets and put at the top of each sheet the name of the first Debtor, formatted exactly as it appears in
- A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.
- B. Complete item B if you want an acknowledgment sent to you. If filling in a filling office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.
- Debtor name: Enter only one Debtor name in item 1, an organization's name (1a) or an indivioual's name (1b). Enter Debtor's exact full legal name. Don't abbreviate.
- 1a. Organization Debtor. "Or an zation" means an entity having a legal identity separate from its own r. A partnership is an organization; a sole proprietorship is not an organization, even if it does business under a trade name. If Debtor is a partnership, enter exact full legal name of partnership; you need not enter names of partners as additional Debtors. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine Destor's current filed charter documents to determine Debtor's correr, name organization type, and jurisdiction of organization.
- 1b. Individual Debtor. "Individual" means a natural person; this includes a sole proprietorship, whether or not operating under a trade na ne. Don't use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of linear of in-Sr., III) and not for other suffixes or titles (e.g., M.D.). Use married woman's personal name (Mary Smith, not Mrs. John Smith). Ente. individual Debtor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name box.
 - For both organization and Individual Debtors: Don't use Debtor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).
- 1c. An address is always required for the Debtor named in 1a or 1b.
- 1d. Debtor's taxpayer identification number (tax ID #) social security number or employer identification number - may be required in some
- 1e, f, g. "Additional information reorganization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #, if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."

Note: If Debtor is a trust or a trustee acting with respect to property held in trust, enter Debtor's name in item 1 and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a decedent's estate, enter name of deceased individual in item 1 b and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a transmitting utility or this Financing Statement is filed in connection with a Manufactured-Home Transaction or a Public-Finance Transaction as defined in applicable Commercial Code, attach Addendum (Form UCC1Ad) and check appropriate box in item 18.

- If an additional Debtor is included, complete item 2, determined and formatted per instruction 1 . To include further additional Debtors, or one or more additional Secured Parties, attach either Addendum (Form UCC1Ad) or other additional page(s), using correct name format. Follow Instruction 1 for determining and formatting additional names.
- Enter information for Secured Party or Total Assignee, determined and formatted per Instruction 1. If there is more than one Secured Party, see Instruction 2. If there has been a total assignment of the Secured Party's interest prior to filing this form, you may either (1) enter Assignor S/P's name and address in item 3 and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Total Assignee's name and address in item 3 and, if you wish, also attaching Addendum (Form UCC1Ad) giving Assignor S/P's name and address in item 12.
- Use item 4 to indicate the collateral covered by this Financing Statement. If space in item 4 is insufficient, put the entire collateral description or continuation of the collateral description on either Addendum (Form UCC1Ad) or other attached additional page(s).
- If filer desires (at filer's option) to use titles of lessee and lessor, or consumee and consignor, or seller and buyer (in the case of accounts or chaute' priper), or bailee and bailor instead of Debtor and Secured Party, check the appropriate box in item 5. If this is an agricultural lien (as defined in applicat le Commercial Code) filing or is otherwise not a UCC security interest fifting (e.g., a tax lien, judgment lien, etc.), check the appropriate box in i'cm 5, complete items 1-7 as applicable and attach any other items required under other law.
- If this Financing Statement is nied as a fixture filing or if the collateral consists of timber to be cut or as-extracted collateral, complete items 1 -5, check the box in item 6, and cor plete the required information (items 13, 14 and/or 15) on Addendum (Form JCC1Ad).
- This item is optional. Check a appropriate buy in item 7 to request Search Report(s) on all or some of the Debtors named in this inancing Statement. The Report will list all Financing Statements on file against the designated Debtor on the date of the Report, including this Financing Statement. There is an additional fee for each Report, If you have checked a box in item 7, file Search Report Copy together with Filing Officer Copy (and Acknowledgment Copy). Note: Not all states do searches and not all states will honor a search request made via this form; some states require a separate request form.
- This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may find useful.

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A L This FINANCING STA	TEMENT is to be filed [for record] (or recorded) in the REAL	7. Check to REQUEST SEARCH REPORTATIONAL FEET	[optional]	All Debtors	500001
6. ESTATE RECORDS	Attach Accendum				

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UCC FINANCING STATEMENT	9	830/0045 83 00	3 Page 1 of 3	
FOLLOW INSTRUCTIONS (front and back) CARCE SEES A. NAME & PHONE OF CONTACT AT FILER [optional]		2002-12- Inok County Rec	-26 13:26 corder 26	1770
B. SEND ACKNOWLEDGMENT TO: (Name and Address)				
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SKOKIE, ILLINOIS 60077				
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1c. MAILING ADDRESS	CUTCAGO	IL.	NIZATIONAL ID #, if any	
2816 N. KIMBALL	11. JURISDICTION OF ORGANIZATION	\ \		NONE
1d. TAX ID#: SSN OR EIN ADD'L INFO RE 16.1172 ORGANIZATION L.L.C.	ILLINOIS	or combine names		
1d. TAX ID #: SSN OR EIN ORGANIZATION DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only Cite of	bir, name (28 of 26)	 _		
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OR 2b. INDIVIDUAL'S LAST NAME	FIRSTNAME	.	POSTAL CODE	COUNTRY
OR 25. INDIVIDUAL S CAST AS AS	CITY	STATE	POSTAL CODE	
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24 TAY ID # SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION	21. JURISDICTION OF OF GANIZATIO			NONE
2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR	R S/P) - insert only one secured participan	or (3a or 3b)	 	
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	Loans	E/BAILOR SEL	LER/BUYER AG. CI	
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8. OPTIONAL FILER REFERENCE DATA			Reorder from ILLIAN	A FINANCIAL, INC. 708-598-

National DCC Financing Statement (Form UCC1)

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- Organization Debtor, "Organization" means an entity having a legal identity separate from its o wor A partnership is an organization; a sole proprietorship is not an organization, even if it does business under a trade name. If Debtor is a partners, ir, enter exact full legal name of partnership; you need not enter names of ρεrtners as additional Debtors. If Debtor is a registered organization (e.g., c poration, limited partnership, limited liability company), it is advisable to examine Dehtor's current filed charter documents to determine Debtor's correct name, organization type, and jurisdiction of organization.
- 1b. Individual Debtor. "Individual" means a natural person; this in Judes a sole proprietorship, whether or not operating under a trade name. Dor't use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of lineage Sr., III) and not for other suffixes or titles (e.g., M.D.). Use manied woman's personal name (Mary Smith, not Mrs. John Smith). Enter individual Debtor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name
 - For both organization and Individual Debtors: Don't use Debtor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).
- An address is always required for the Debtor named in 1a or 1b.
- 1d. Debtor's taxpayer identification number (tax ID #) social security number or employer identification number - may be required in some
- 1e, f, g. "Additional information reorganization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #. if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."

Note: If Debtor is a trust or a trustee acting with respect to property held in trust, enter Debtor's name in item 1 and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a decedent's estate, enter name of deceased individual in item 1 b and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a transmitting utility or this Financing Statement is filed in connection with a Manufactured-Home Transaction or a Public-Finance Transaction as defined in applicable Commercial Code, attach Addendum (Form UCC1Ad) and check appropriate

- If an additional Debtor is included, complete item 2, determined and formatted per instruction 1 . To include further additional Debtors, or one or more additional Secured Parties, attach either Addendum (Form UCC1Ad) or other additional page(s), using correct name format. Follow Instruction 1 for determining and formatting additional names.
- Enter information for Secured Party or Total Assignee, determined and formatted per Instruction 1. If there is more than one Secured Party, see Instruction 2. If there has been a total assignment of the Secured Party's interest prior to filling this form, you may either (1) enter Assignor S/P's name and address in item 3 and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Total Assignee's name and address in item 3 and, if you wish, also attaching Addendum (Form UCC1Ad) giving Assignor S/P's name and address in item 12.
- Use item 4 to indicate the collateral covered by this Financing Statement. If space in item 4 is insufficient, put the entire collateral description or continuation of the collateral description on either Addendum (Form UCC1Ad) or other attached additional page(s).
- of fi'er desires (at filer's option) to use titles of lessee and lessor, or cur sigr ee and consignor, or seller and buyer (in the case of accounts or chattel par er), or bailee and bailor instead of Debtor and Secured Party, check the appropriate box in item 5. If this is an agricultural lien (as defined in applicable Commercial Code) filing or is otherwise not a UCC security interes. Tiling (e.g., a tax lien, judgment lien, etc.), check the appropriate box in ite n.5 complete items 1-7 as applicable and attach any other items required under other law.
- If this Financing Statement is filed as a fixture filing or if the collateral consists of timber to be cut or as-extracted collateral, complete items 1 -5, check the box in item 6, and complete the lequired information (items 13, 14 and/or 15) on Addendum (Form UC 11/J).
- This item is optional. Check a appropriate box in item 7 to request Search Report(s) on all or some of the Debtors named in this Fir ancing Statement. The Report will list all Financing Statements on file against the designated Debtor on the date of the Report, including this Financing Statement. There is an additional fee for each Report. If you have checked a box in item 7, file Search Report Copy together with Filing Officer Copy (and Acknowledgment Copy). Note: Not all states do searches and not all states will honor a search request made via this form; some states require a separate request form.
- This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may

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0021436127 UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9630,0099 Us 803 Francis of A. NAME & PHONE OF CONTACT AT FILER [optional] 2002-12-26 13:26:03 Cook Count, Records: B. SEND ACKNOWLEDGMENT TO: (Name and Address) SPALTER FINANCE CO. 8707 SKOKIE BLVD. SKOKIE, ILLINOIS 60077 **#5120** THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL N'w'F - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a, ORGANIZATION'S NAME SUFFIX KIMBALL-DAUSON, MIDDLE NAME FIRST NAME OR 16. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE 1c. MAILING ADDRESS USA 60618 IL. CHICAGO 1g. ORGANIZATIONAL ID #, if any 2816 N. KIMBALL 1f. JURISDICTION OF ORGANIZATION ADD'L INFO RE 1e. TYPE OF ORGAI IZATION 1d. TAX ID #: SSN OR EIN NONE ORGANIZATION ILLINOIS L.L.C. 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only case of both name (2a or 2b) - do not abbreviate or combine names DEBTOR 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRS T NAM OR 2b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE 2c. MAILING ADDRESS 2g. ORGANIZATIONAL ID #, if any 2f. JURISDICTION OF OF JAMIZATION ADD LINFO RE 28 TYPE OF ORGANIZATION 2d. TAX ID #: SSN OR EIN NONE ORGANIZATION DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party main* (3a or 3b) 3a. ORGANIZATION'S NAME SPALTER FINANCE CO. SUFFIX MIDDLE NAME FIRST NAME OR 3b. INDIVIDUAL'S LAST NAME COUNTRY OSTAL CODE 3c. MAILING ADDRESS USA 60077 IL. SKOKIE 8707 SKOKIE BLVD., #202 4. This FINANCING STATEMENT covers the following collateral ALL FIXTURES, EQUIPMENT, INVENTORY AND SUPPLIES PRESENTLY OWNED AND HEREAFTER ACQUIRED BY THE DEBTOR(S). ALL PRESENT AND FUTURE ACCOUNTS RECEIVABLE, CONTRACT RIGHTS, COMMISSIONS, PURCHASE ORDERS, DOCUMENTS OF TITLE, INSTRUMENTS, CHATTEL PAPER, DEPOSIT ACCOUNTS AND GENERAL INTANGIBLES. ASSIGNMENT OF LEASEHOLD INTEREST, AND INVESTMENT PROPERTY. THE SECURITY INTEREST IN THE ABOVE COLLATERAL SECURES PRESENT AND FUTURE ADVANCES THIS SECURITY INTEREST APPLIES TO THE ABOVE DESCRIBED COLLATERAL WHEREVER IT MAY NOU OR HEREAFTER BE LOCATED. SEE EXHIBIT A TO UCC-1 ATTACHED AND MADE A PART OF THIS FINANCING STATEMENT

NON-UCC FILING AG. LIEN ☐ SELLER/BUYER BAILEE/BAILOR CONSIGNEE/CONSIGNOR LESSEE/LESSOR ALTERNATIVE DESIGNATION [if applicable] SEARCH REPORT(S) on Debtor(s) Debtor 1 All Debtors This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if a

8. OPTIONAL FILER REFERENCE DATA

Please type or laser-print this form. Be sure it is completely legible. Read all instructions, especially instruction 1; correct Debtor name is crucial. Follow

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

When properly completed, send Filing Office Copy, with required fee, to filing office, If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy; otherwise detach. If you want to make a search request, complete item 7 (after reading instruction 7 below) and send Search Report Copy, otherwise detach. Always detach Debtor and Secured Party

- If you need to use attachments, use 8-1/2 X 11 inch sheets and put at the top of each sheet the name of the first Debtor, formatted exactly as it appears in
- A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.
- B. Complete item B if you want an acknowledgment sent to you. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.
- Debtor name: Enter only one Debtor name in item 1, an organization's name (1a) or an indivioual's name (1b). Enter Debtor's exact full legal name, Don't abbreviate.
- Organization Debtor. "Organization" means an entity having a legal identity separate from its owner. A partnership is an organization; a sole proprietorship is not an organizatira. Even if it does business under a trade name. If Debtor is a partnership, enter exact full legal name of partnership; you need not enter names of partners as additional Debtors. If Debtor is a registered organization (e.g., surporation, limited partnership. limited liability company), it is advisable to exam ne Joulon's current filed charter documents to determine Debtor's correct name, organization type, and jurisdiction of organization.
- 1b. Individual Debtor, "Individual" means a natural person; this includes a sole proprietorship, whether or not operating under a trade nan e. !)or,'t use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of lineage (ir., Sr., III) and not for other suffixes or titles (e.g., M.D.). Use married woman's personal name (Mary Smith, not Mrs. John Smith). Enter individual Debtor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name box,
 - For both organization and Individual Debtors: Don't use Debtor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).
- 1c. An address is always required for the Debtor named in 1a or 1b.
- 1d. Debtor's taxpayer identification number (tax ID #) social security number or employer identification number - may be required in some
- 1e, f, g. "Additional information reorganization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #. if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."

Note: If Debtor is a trust or a trustee acting with respect to property held in trust, enter Debtor's name in item 1 and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a decedent's estate, enter name of deceased individual in item 1 b and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a transmitting utility or this Financing Statement is filed in connection with a Manufactured-Home Transaction or a Public-Finance Transaction as defined in applicable Commercial Code, attach Addendum (Form UCC1Ad) and check appropriate box in item 18.

- If an additional Debtor is included, complete item 2, determined and formatted per instruction 1 . To include further additional Debtors, or one or more additional Secured Parties, attach either Addendum (Form UCC1Ad) or other additional page(s), using correct name format. Follow Instruction 1 for determining and formatting additional names.
- Enter information for Secured Party or Total Assignee, determined and formatted per Instruction 1. If there is more than one Secured Party, see Instruction 2. If there has been a total assignment of the Secured Party's interest prior to filing this form, you may either (1) enter Assignor S/P's name and address in item 3 and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Total Assignee's name and address in item 3 and, if you wish, also attaching Addendum (Form UCC1Ad) giving Assignor S/P's name and address in item 12.
- Use item 4 to indicate the collateral covered by this Financing Statement. If space in item 4 is insufficient, put the entire collateral description or continuation of the collateral description on either Addendum (Form UCC1Ad) or other attached additional page(s).
- of filer desires (at filer's option) to use titles of lessee and lessor, or cor.sig lee and consignor, or seller and buyer (in the case of accounts or chattel parjer), or bailee and bailor instead of Debtor and Secured Party. check the appropriate box in item 5. If this is an agricultural lien (as defined in app (cabl) Commercial Code) filing or is otherwise not a UCC security interest filing (e.g., a tax lien, judgment lien, etc.), check the appropriate box in items, complete items 1-7 as applicable and attach any other items required under ciner law.
- If this Financing Statement is field as a fixture filing or if the collateral consists of timber to be cut or ac-extracted collateral, complete items 1 -5, check the box in item 6, and complete he required information (items 13, 14 and/or 15) on Addendum (Form CC 11d).
- This item is optional. Check a appropriate box in iti m 7 to request Search Report(s) on all or some of the Debtors named in it's F nancing Statement. The Report will list all Financing Statements on file against the designated Debtor on the date of the Report, including this Financing Statement. There is an additional fee for each Report. If you have checked a box in item 7, file Search Report Copy together with Filing Officer Copy (and Acknowledgment Copy). Note: Not all states do searches and not all states will honor a search request made via this form; some states require a separate request form.
- This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may find useful.

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0021436127 **UCC FINANCING STATEMENT** FOLLOW INSTRUCTIONS (front and back) CAREFULLY 1330/0005 SS 195 Pear 1 of A. NAME & PHONE OF CONTACT AT FILER [optional] 2002-12-26 13:176:03 tions County Country B. SEND ACKNOWLEDGMENT TO: (Name and Address) SPALTER FINANCE CO. 3707 SKOKIE BLVD. SKOKIE, ILLINOIS 60077 **#5120** THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL AME — insert only one debtor name (1a or 1b) — do not abbreviate or combine names 1a. ORGANIZATION'S NAME KIMBALL-DAUSON. J.L.C. SUFFIX MIDDLE NAME FIRST NAME OR 1b. INDIVIDUAL'S LAST NAME COUNTRY STATE POSTAL CODE CITY 1c. MAILING ADDRESS usa 60618 IL. CHICAGO 2816 N. KIMBALL 1g. ORGANIZATIONAL ID #, if any 1f. JURISDICTION OF ORGANIZATION ADD'L INFO RE 16. TYPE OF ORGAN ZATIC N 1d. TAX ID #: SSN OR EIN NONE ORGANIZATION ILLINOIS L.L.C. DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only 91 e de ito: name (2a or 2b) - do not abbreviate or combine names 2a ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRS NAME OR 2b. INDIVIDUAL'S LAST NAME COUNTRY TPOSTAL CODE 2c. MAILING ADDRESS 2g. ORGANIZATIONAL ID #, if any 2f, JURISDICTION OF URCANIZATION ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION 2d. TAX ID #: SSN OR EIN NONE DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b) 3a. ORGANIZATION'S NAME SPALTER PINANCE CO. SUFFIX MIDDLE NAME FIRST NAME OR 35, INDIVIDUAL'S LAST NAME COUNTRY TPUSTAL CODE 3c. MAILING ADDRESS 60077 USA IL. SKOKIE 8707 SKOKIE BLVD., #202 4. This FINANCING STATEMENT covers the following collateral: ALL FIXTURES. EQUIPMENT, INVENTORY AND SUPPLIES PRESENTLY OWNED AND HEREAFTER ACQUIRED BY THE DEBTOR(S). ALL PRESENT AND FUTURE ACCOUNTS RECEIVABLE, CONTRACT RIGHTS, COMMISSIONS, PURCHASE ORDERS, DOCUMENTS OF TITLE, INSTRUMENTS, CHATTEL PAPER, DEPOSIT ACCOUNTS AND GENERAL INTANGIBLES. ASSIGNMENT OF LEASEHOLD INTEREST. AND INVESTMENT PROPERTY. THE SECURITY INTEREST IN THE ABOVE COLLATERAL SECURES PRESENT AND FUTURE ADVANCES TO DEBTOR(S). THIS SECURITY INTEREST APPLIES TO THE ABOVE DESCRIBED COLLATERAL WHEREVER IT MAY HOW OR HEREAFTER BE LOCATED. SEE EXHIBIT A TO UCC-1 ATTACHED AND HADE A PART OF THIS FINANCING STATEMENT

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR LONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING
This FINANCING STATEMENT is to be filed [for recorded] (or recorded) in the REAL [if applicable] [if applicable] To check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

When properly completed, send Filing Office Copy, with required fee, to filing office. If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy; otherwise detach. If you want to make a search request, complete item 7 (after reading instruction 7 below) and send Search Report Copy, otherwise detach. Always detach Debtor and Secured Party

If you need to use attachments, use 8-1/2 X 11 inch sheets and put at the top of each sheet the name of the first Debtor, formatted exactly as it appears in item 1 of this form; you are encouraged to use Addendum (Form UCC1Ad).

A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.

- B. Complete item B if you want an acknowledgment sent to you. If filling in a filling office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.
- Debtor name: Enter only one Debtor name in item 1, an organization's name (1a) or an indivious s name (1b). Enter Debtor's exact full legal name, Don't abbreviate.
- Organization Debtor. "Organi ation" means an entity having a legal Identity separate from its owner. A partnership is an organization; a sole proprietorship is not an organization even if it does business under a trade name. If Debtor is a partnership, enter exact full legal name of partnership; you need not enter names c printners as additional Debtors. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine Debtor's current filed charter documents to determine Debtor's correct name organization type, and jurisdiction of organization.
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- 1c. An address is always required for the Debtor named in 1a or 1b.
- 1d. Debtor's taxpayer identification number (tax ID #) social security number or employer identification number - may be required in some
- 1e, f, g. "Additional information reorganization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #, if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."

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EXHIBIT A TO UCC-1 FINANCING STATEMENT BETWEEN	KIMBALL-DAWSON, L.L.C.
AS DEBTOR AND	SPALTER FINANCE CO.
AS SECURED PARTY	

This financing statement covers the following types (or items) of property:

All of the following property, or interests in property, of Debtor, whether now owned or existing or hereafter acquired or arising and wheresoever located: present and future accounts, accounts receivable, contract rights, chartel paper, documents, instruments, notes, general intangibles (including, without limitation, goodwill, inventions, designs, patents, patent applications, trademarks, trademark registrations and applications thereof, tracle names, trade processes, copyrights, trade secrets, intellectual property, licenses, leasehold interest in real and personal property, tax refund claims, guarantee claims, corporate name, goodwill of Debtor's business, security interests or other security held by or granted to Debtor to secure payment of Debtor's account), claims, bank deposits, letters of credit documents, documents of title, securities, guarantees, inventory, goods, furniture, furnishings, supplies, machinery, motor vehicles, office machines, computer and electronic equipment, equipment, fixtures, tax refunds, returned, reconsigned and repossessed goods and all other personal property; together with all accessions to, substitutions for, and all replacements, products and proceeds of the foregoing, all books and record (including, without limitation, customer lists, credit files, scriware and computer programs, printouts and other computer materials and records), and all insurance policies insuring any of the foregoing and in addition thereto, all tools and dies, deposits, return insurance premiums, raw materials, work in process, finished goods, products of goods, now owned or hereafter acquired by Debtor; and the proceeds of any sale, exchange, collection or other disposition of all inventory, raw materials, work in process, finished goods, returned and repossessed goods, accounts receivable, contract rights and chattel paper and all products and proceeds of all of the above-described collateral of every kind and description, including insurance proceeds; all other personal property and fixtures of Debtor not listed above together with all proceeds and products thereof, and all renewals, substitutions, replacements, additions, accessions, proceeds and products of all of the foregoing, including without limitation, proceeds of policies of fire or other insurance.

KIMBALL-DAWSON, L.L.C

BY:

JEFFREY S. DIETRICH, MEMBER

TOMAS F SASCO, MEMBER

LEGAL DESCRIPTION

LOTS 63 TO 67 INCLUSIVE, AND THAT PART OF LOTS 48 TO 52 INCLUSIVE AND LOTS 68 TO 72 INCLUSIVE, LYING WESTERLY OF KIMBALL AVENUE, AS OPENED BY CONDEMNATION PROCEEDINGS, ORDINANCE PASSED BY THE CITY COUNCIL DECEMBER 10, 1924, ORDER OF POSSESSION JUNE 13, 1932 COUNTY COURT GENERAL NUMBER 53146, TOGETHER WITH THE VACATED PUBLIC ALLEY, VACATED BY ORDINANCE PASSED SEPTEMBER 25, 1958 AND RECORDED IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS , NOVEMBER 4, 1958 AS DOCUMENT NUMBER 17368258 IN STORY AND ALLEN'S SUBDIVISION OF LOT 10 OF BRAND'S SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 26, TOWNSHIP 40 NORTH, RANGE 13, LAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWESTERLY CORNER OF LOT 63 AND SAID LINE EXTENDED ACROSS VACATED ALLEY TO THE NORTHWESTERLY CORNER OF LOT 52 AND ALONG THE SOUTHWESTERLY LINE OF LOT 52 TO THE WEST LINE OF KIMBALLAVENUE AS OPENED AS AFOREMENTIONED; THENCE NORTH ALONG THE WEST LINE OF KIMBALL AVENUE, A DISTANCE OF 308 FEET 8 AND 3/4 INCHES; THENCE NORTHWESTERLY ALONG A STRAIGHT LINE TO A FOINT ON THE NORTHWESTERLY LINE OF LOT 72, 228 FEET 5 AND 5/8 INCHES NORTHEASTERLY OF THE POINT OF BEGINNING; THENCE SOUTHWESTERLY ALONG THE NORTHWESTERLY LINE OF LOTS 63 TO 72, A DISTANCE OF 228 FEET 5 AND 5/8 TS MING, INCHES TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS