



UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone (800) 331-3282 Fax (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 506111 IFIRSTMIDWEST	
UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071	5667283.1 ILIL

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 98091670 02-04-98 COIL Cook County Recorder	1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME COLE TAYLOR BANK, AS TRUSTEE U/T/A NO. 98-7815				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME					
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
7d. TAX ID#: SSN or EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME FIRST MIDWEST BANK, NATIONAL ASSOCIATION				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

5667283.1 Debtor Name: COLE TAYLOR BANK, AS TRUSTEE U/T/A NO. 98-7815

4 pg.

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Cook County Recorder

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UCC FINANCING STATEMENT AMENDMENT

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A. NAME & PHONE OF CONTACT AT FILER (optional)
 Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 506111 IFIRSTMIDWEST

UCC Direct Services 5667283.1
 P.O. Box 29071
 Glendale, CA 91209-9071 ILIL

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1a. INITIAL FINANCING STATEMENT FILE # 98091670 02-04-98 CC Cook County Recorder

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

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DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
 COLE TAYLOR BANK, AS TRUSTEE U/T/A NO. 98-7815

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. TAX ID#: SSN or EIN ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 FIRST MIDWEST BANK, NATIONAL ASSOCIATION

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
 5667283.1 Debtor Name: COLE TAYLOR BANK, AS TRUSTEE U/T/A NO. 98-7815

PROCESSED BY COOK COUNTY CLERK'S OFFICE

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COLLATERAL CONTROL

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor(s) (Last Name First) and address(es)

Cole Taylor Bank, As Trustee
u/t/a No. 98-7815
850 W. Jackson
Chicago, IL 60607

2. Secured Party(ies) and address(es)

First Midwest Bank, National
Association
725 Waukegan Road
Deerfield, IL 60015

98091670	Filing Office	Date, Time, Number,
5612/0060 27 001	1978-02-04	12:11:37
Cook	98091670	Page 1 of 4
5612/0060 27 001	1978-02-04	12:11:37
Cook County Recorder		27.30

1. This financing statement covers the following types (or items) of property:

This Financing Statement covers all types of property set forth in Exhibit B attached hereto, regarding the real estate described in Exhibit A, attached hereto.

98091670	Filing Office	Date, Time, Number,
5612/0060 27 001	1978-02-04	12:11:37
Cook County Recorder		27.30

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on [The above timber is standing on ...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minhead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate) and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

COLE TAYLOR BANK, as Trustee
u/t/a No. 98-7815

3 Additional sheets presented
 Filed with Recorder's Office of Cook County, Illinois.

By: *[Signature]*
Signature of (Debtor)
By: *[Signature]*
(Secured Party)*

Filing Officer Copy—Alphabetical

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-2 — REV. 7-74

Signature of Debtor Required in Most Cases:
Signature of Secured Party in Cases Covered by UCC-9-402(2).

This form of financing statement is approved by the Secretary of State.

Cook County Clerk's Office

EXHIBIT "B"

Any and all personal property, tangible and intangible, and improvements ("Collateral") now owned or hereafter acquired by Debtor, including, but not limited to the following located on or pertaining to the Real Property described in Exhibit A:

- a) All personal property, fixtures and vehicles, including any and all Equipment, Inventory, Accounts, Chattel Paper, General Intangibles, Fixtures, Documents and Instruments as defined in the Illinois Uniform Commercial Code and including all proceeds and products thereof, all insurance and condemnation claims and proceeds, all of Debtor's right, title and interest in, to and under any contracts, leases, security deposits, rental agreements, licenses or other agreements of any kind entered into by Debtor in connection with the ownership, construction, maintenance, use, operation, leasing or marketing of the property or any real estate ("Property") owned by Debtor wherein any of the foregoing property is used, stored or maintained, including but not limited to, any escrow, franchise, warranty, service, management, operation, equipment or concession contract, agreement or lease, any end-loan commitment, including all of Debtor's rights to receive services or benefits and claims and rights with respect to non-performance or breach thereunder.
- b) All governmental or administrative permits, licenses, certificates, consents and approvals relating to the Property or any building or improvements thereon or to be constructed or made thereon.
- c) All proceeds of or any payments due to or for the account of Debtor under any policy of insurance (or similar agreement) insuring, covering or payable upon loss, damage, destruction or other casualty or occurrence of or with respect to any of the foregoing described Collateral, the Property or any building or improvement now or hereafter located on the Property and all refunds of unearned premiums payable to Debtor on or with respect to any such policies or agreements.
- d) Any and all proceeds or rights to proceeds arising out of any condemnation or exercise of right of eminent domain pertaining to the Property or any building or improvement now or hereafter located on the Property.
- e) All proceeds of, substitutions and replacement for, accessions to and products of, any of the foregoing in whatever form, including without limitation, cash, checks, drafts and other instruments for the payment of money (whether intended as payment or credit items),

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COLLATERAL CONTROL

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chattel paper, security agreements, documents of title and all other documents and instruments.

- f) Any and all contracts and agreements for construction, construction supervision, architectural services, maintenance, management, operation, marketing, leasing and other professional services pertaining to the Property heretofore or hereafter entered into by Debtor, including any subcontracts, material supply contracts, and including all of Debtor's rights to receive services, work, materials, supplies and other goods thereunder, claims and rights with respect to non-performance or breach of such contracts and agreements, including rights under any payment and performance bond(s) issued to Debtor and/or said contractor(s), and all plans and specifications, drawings, models and work product relating to the buildings and other improvements intended to be undertaken on the Property.
- g) All proceeds or payments derived from the Property, including but not limited to refunds, rebates, forfeitures, laundry leases, or concessions of any nature.
- h) Any and all other personal property now or hereafter owned by the Debtor, its successors and assigns.

Property of Cook County Clerk's Office