SEND ACKNOWLEDGMENT TO: (Name and Address) LEXISNEXIS DOCUMENT SOLUTIONS PO BOX 2969 SPRINGFIELD, IL 62708				
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1a. ORGANIZATION'S NAME				Toursiy
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CONSIGNER/CONSIGNOR BAILEE/BAILOR SELLER/BUYER	AG LIEN	NON-UCC FILING
5. ALTERNATIVE DESIGNATION if applicable: LESSEE/LESSOR CONSIGNED CONSIG	All Debtors	Debtor 1 Debtor 2
6. Land This Financing STATEMENT is to be filed (for record) (or records) in the REAL [ADDITIONAL FEE] [optional] [if applicable]		

8. OPTIONAL FILER REFERENCE DATA

IL-COOK COUNTY

NEW / CC #1305

FOLLOW INSTRUCTIONS (front and back) CAREFULLY				
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEME	NT .			
9a. ORGANIZATION'S NAME				
BG MELROSE PARK, L.L.C.				
OR		•		
	MIDDLE NAME, SUFFIX			
10. MISCELLANEOUS: IL-COOK COUNTY				
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11. ADDITIONAL DEBTOR'S EXACT FL LL EGAL NAME - insert only one	name (11a or 11b) - do not abbr	eviate or combine names		
11a. ORGANIZATION'S NAME				,
OR 11b, INDIVIDUAL'S LAST NAME	FIRST NAME	М	DDLE NAME	SUFFIX
11c. MAILING ADDRESS	CITY	S ⁻	TATE POSTAL C	ODE COUNTRY
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OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	IM	DDLE NAME	SUFFIX
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30048567

EXHIBIT A TO UCC FIXTURE FILING

Legal Description

PARCEL 1:

THAT PART OF THE WEST ½ OF THE SOUTHEAST ¼ OF SECTION 4, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS MOI E PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHERLY LINE OF LAKE STREET AS NOW ESTABLISHED AND A LINE DRAWN FRPENDICULAR WITH AND 233.5 FEET WEST (BY RECTANGULAR MEASUREMENT) FROM THE WEST LINE OF THE RIGHT OF WAY OF THE INDIANA HARBOR BELT RAILROAD, AS DESCRIBED IN A WARRANTY DEED, RECORDED OCTOBER 26, 1897 AS DOCUMENT NUMBER 2606387 IN BOOK 6086, PAGE 510; THENCE NORTH ALONG SAID PARALLEL LINE OF DISTANCE OF 199.59 FEET TO A POINT 1275.7 FEET SOUTH OF THE NORTH LINE OF SAID SOUTHEAST 14; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED LINE, A DISTANCE OF 215.18 FEET TO A LINE DRAWN FROM A POINT ON THE AFORE SAID WEST LINE 1180 FEET SOUTH OF THE SAID NORTH LINE AND FORMING AN ANGLE OF 10 DEGREES, 21 MINUTES FROM SOUTH TO WEST WITH SAID WEST LINE; THENCE SOUTHWEST ALONG SAID LINE A DISTANCE OF 1.91 FEET TO A POINT OF CURVE; THENCE CON L'INUING SOUTHWESTERLY ALONG THE CURVED LINE CONVEXED SOUTHEASTERLY, TANCENT TO THE LAST DESCRIBED LINE AND HAVING A RADIUS OF 764.5 FEET, AN ARC DISTANCE OF 209.63 FEET TO ITS INTERSECTION WITH A LINE DRAWN FROM A POINT O'N THE SAID NORTHERLY LINE OF LAKE STREET A DISTANCE OF 128.01 FEET SOUTHEASTERLY MEASURED ALONG SAID NORTHERLY LINE FROM THE POINT OF BEGINNING AND FORMING AN ANGLE OF 73 DEGREES 00 MINUTES SOUTHEASTERLY TO NORTHEASTERLY WITH SAID NORTHERLY LINE OF LAKE STREET; THENCE SOUTHWESTERLY ALONG SAID LINE A DISTANCE OF 49.09 FEET TO SAID NORTHERLY LINE OF LAKE STREET; THENCE NORTHWESTERLY ALONG SAID NORTHERLY LINE OF LAKE STREET A DISTANCE OF 128.01 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR INGRESS, EGRESS AND ACCESS FOR THE BENEFIT OF PARCEL 1 AS CREATED BY THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS RECORDED NOVEMBER 25, 2002 AS DOCUMENT 0021306201 AND AS AMENDED BY THE AMENDED AND RESTATED DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS RECORDED DECEMBER 12, 2002 AS DOCUMENT 0021415700.

PROPERTY ADDRESS OF REAL ESTATE:

30048567

2905 West Lake Street Melrose Park, Illinois 60160

PERMANENT TAX IDENTIFICATION NUMBERS:

4404.

Cook County Clark's Office 15-04-404-043 15-04-404-049

77036963

EXHIBIT B TO UCC FIXTURE FILING

30048567

Debtor:

BG Melrose Park, L.L.C.

Secured Party:

LaSalle Bank National Association

An express security interest is granted in the following:

- (a) all of Debtor's right, title and interest in personal property of any kind or nature whatsoever, whether angible or intangible which is used or will be used or will be placed in or upon certain real property as specifically described on Exhibit A attached to this instrument (the "Premises");
- (b) all improvements, tenements, easements, fixtures, and appurtenances thereto belonging, and all rents, issues ard profits thereof for so long and during all such times as Debtor may be entitled thereto (which are pledged primarily and on a parity with said real estate and not secondarily);
- if and to the extent owned by Debtor, all fixtures, fittings, furnishings, bridge (c) cranes, appliances, apparatus, equipment and machinery including, without limitation, all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, ovens, elevators and motors, bathtubs, sinks, water closets, besins, pipes, faucets and other airconditioning, plumbing and heating fixtures, mirrors, mantles, refrigerating plants, refrigerators, iceboxes, dishwashers, carpeting, furniture leandry equipment, cooking apparatus and appurtenances, and all building material, supries and equipment now or hereafter delivered to the Premises and intended to be installed there in; all other fixtures and personal property of whatever kind and nature at present contained in or hereafter placed in any building standing on said Premises; such other goods, equipment, chartels and personal property as are usually furnished by landlords in letting other premises of the character of the Premises; and all renewals or replacements thereof or articles in substitution tocreof; and all proceeds and profits thereof and all of the estate, right, title and interest of the Debter in and to all property of any nature whatsoever, now or hereafter situated on the Premises or intended to be used in connection with the operation thereof;
- (d) all of the right, title and interest of the Debtor in and to any fixtures or personal property subject to a lease agreement, conditional sale agreement, chattel mortgage, or security agreement, and all deposits made thereon or therefor, together with the benefit of any payments now or hereafter made thereon;

- all leases and use agreements of machinery, equipment and other personal property of Debtor in the categories hereinabove set forth, under which Debtor is the lessee of, or entitled to use, such items;
- all rents, income (including income and receipts from the use and occupancy of any hotel rooms), profits, revenues, receipts, royalties, bonuses, rights, accounts, contract rights, general intangibles and benefits and guarantees under any and all leases, tenancies, licenses or other use agreements or arrangements now existing or hereafter created of the Premises or any part thereof (including any business conducted thereon) with the right to receive and apply the same to indebtedness due Secured Party and Secured Party may demand, sue for and recover such payments but shall not be required to do so;
- (g) all judgments, awards of damages and settlements hereafter made as a result of or in lieu of any raking of the Premises of any part thereof or interest therein under the power of eminent domain, or for any damage (whether caused by such taking or otherwise) to the Premises or the improvements thereon or any part thereof or interest therein, including any award for change of grade of streets;
- all proceeds of the conversion, voluntary or involuntary of any of the foregoing (h) into cash or liquidated claims;
- any monies on deposit for the payment of real estate taxes or special assessments (i) against the Premises or for the payment of premiums on policies of fire and other hazard insurance covering the collateral described hereunder or the Premises, and all proceeds paid for damage done to the collateral described hereunder or the Premises;
- all substitutions, replacements, additions and proceeds, including insurance and condemnation award proceeds, of any of the foregoing property; it being understood that the enumeration of any specific articles of property shall in no wise exclude or be held to exclude SOM CO any items of property not specifically mentioned.

77036963