

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Kristine Heiberger
C Corporation System-UCC Division
281 South LaSalle Street
Chicago, IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
KG HOLDINGS LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
434 W. ONTARIO STREET CHICAGO IL 60610

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LIMITED LIAB. CO. ILLINOIS IL 00206407 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
CITIBANK, FEDERAL SAVINGS BANK

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
500 W. MADISON STREET; ATT: CITIBUSINESS CHICAGO IL 60661

4. This FINANCING STATEMENT covers the following collateral:

ALL FIXTURES OF DEBTOR LOCATED AT THE PROPERTY KNOWN AS 434 W. ONTARIO STREET, CHICAGO, IL MORE FULLY DESCRIBED IN EXHIBIT A ATTACHED HERETO.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) [ADDITIONAL FEE] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

5764503-17

BOX 170

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a. ORGANIZATION'S NAME			
KG HOLDINGS LLC			
OR	9b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME, SUFFIX	

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names						
11a. ORGANIZATION'S NAME						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any		
					<input type="checkbox"/> NONE	

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)						
12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

Address of real property:

434 W. Ontario Street
Chicago, IL 60610

P.I.N.: 17-09-127-019-0000

See attached Exhibit for further description of real estate

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

Box 170

EXHIBIT A

ALL IMPROVEMENTS OF EVERY KIND AND DESCRIPTION NOW OR HEREAFTER ERECTED OR PLACED ON THE PREMISES (AS DESCRIBED IN EXHIBIT B) AND ALL MATERIALS INTENDED OR CONSTRUCTION, RECONSTRUCTION, ALTERATION AND REPAIRS OF SUCH IMPROVEMENTS NOW OR THEREAFTER ERECTED THEREON, ALL OF WHICH MATERIALS SHALL BE DEEMED TO BE INCLUDED WITHIN THE PREMISES IMMEDIATELY UPON THE DELIVERY THEREOF TO THE PREMISES, AND ALL FIXTURES, FURNITURE, FURNISHING, GOODS, CHATTELS AND EQUIPMENT NOW OR THEREAFTER OWNED BY DEBTOR AND ATTACHED TO AND USED IN CONNECTION WITH THE PREMISES, INCLUDING BUT NOT LIMITED TO ALL HEATING, AIR-CONDITIONING, APPLIANCES, SPRINKLERS, LIGHTING AND ELECTRICAL GENERATING EQUIPMENT, CONDUITS, PLUMBING AND PLUMBING FIXTURES, FIRE PREVENTION, FIRE EXTINGUISHING AND VENTILATING APPARATUS, ELEVATORS, SHADES, AWNINGS, SCREENS, STORM DOORS AND WINDOWS, GAS AND ELECTRICAL FIXTURES, PARTITIONS, BUILT-IN MIRRORS, AND ALL ADDITIONAL THERETO AND RENEWALS, OR REPLACEMENTS THEREOF OR ARTICLES IN SUBSTITUTION THEREFORE, WHETHER OR NOT THE SAME ARE OR SHALL BE ATTACHED TO ANY BUILDINGS COMPRISING THE PREMISES IN ANY MANNER, IT BEING UNDERSTOOD AND AGREED THAT, EXCEPT AS EXPRESSLY PROVIDED ABOVE, THE PROVISIONS OF THIS FINANCING STATEMENT SHALL NOT APPLY OR ATTACH TO ANY TRADE FIXTURES OR PERSONAL PROPERTY OF DEBTOR OR ANY TENANT OF THE PREMISES;

TOGETHER WITH ALL EQUIPMENT OF EVERY KIND AND DESCRIPTION NOW OR HEREAFTER OWNED BY DEBTOR AND LOCATED:

434 W. ONTARIO STREET, CHICAGO, IL 60610

Box 170

UNOFFICIAL COPY

0030065202

EXHIBIT B

**THE WEST 49.37 FEET OF LOTS 21 AND 22, TAKEN AS A TRACT, IN
YOUNGS SUBDIVISION OF PART OF THE KINGS BERRYS TRACT IN THE
EAST ½ OF NORTHWEST ¼ OF SECTION 9, TOWNSHIP 39 NORTH, RANGE
14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,
ILLINOIS.**

Property of Cook County Clerk's Office

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