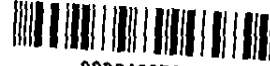


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2003-01-23 15:45:54  
Cook County Recorder 32.50



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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LexisNexis Document Solutions 1S  
135 South LaSalle Street  
Suite 2260  
Chicago, IL 60603 8931499-4

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5

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
118 S. CLINTON, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY

OR  
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
641 W. LAKE STE., SUITE 401 CHICAGO IL 60661 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  
LLC IL 00074578  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR  
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME NORWEST BANK MINNESOTA, N.A., AS TRUSTEE FOR THE BENEFIT OF  
THE CERTIFICATE HOLDERS OF COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES

OR  
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
11100 BROKEN LAND PARKWAY COLUMBIA MD 21144 USA

4. This FINANCING STATEMENT covers the following collateral:  
See Schedule 1 attached hereto and incorporated herewith. (GJ2738-IL-NR)

P.# 17-16-107-023

5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA Ref: 24-0000343  
IL-Cook County J8931499-4 HPGS

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME		
OR 118 S. CLINTON, LLC, AN ILLINOIS LIMITED		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

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10. MISCELLANEOUS: IL-Cook County SECURED PARTY NAME CONTINUED: SERIES FULBBA 1998-C2
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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
11d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
				11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only <u>one</u> name (12a or 12b)				
12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE

13. This FINANCING STATEMENT covers <input type="checkbox"/> timber to be cut or <input type="checkbox"/> as-extracted collateral, or is filed as a <input checked="" type="checkbox"/> fixture filing.
14. Description of real estate.  SEE ATTACHED FOR LEGAL DESCRIPTION.
15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:
--

17. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a <input type="checkbox"/> Trust or <input type="checkbox"/> Trustee acting with respect to property held in trust or <input type="checkbox"/> Decedent's Estate
18. Check <u>only</u> if applicable and check <u>only</u> one box. <input type="checkbox"/> Debtor is a TRANSMITTING UTILITY <input type="checkbox"/> Filed in connection with a Manufactured-Home Transaction — effective 30 years <input type="checkbox"/> Filed in connection with a Public-Finance Transaction — effective 30 years

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## SCHEDULE I

Item No. 1:

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All of Debtor's right, title and interest now or hereafter acquired in and to:

(a) all tangible personal property of every kind and description, including all goods, materials, supplies, tools, books, records, chattels, furniture, Fixtures, equipment and machinery, including without limiting the generality of the foregoing classifications, all fire sprinkler, alarm, security, heating, ventilating, air conditioning, electrical, and plumbing systems, used in connection with the occupancy of operation of all or any part of the Land and the Improvements, whether stored on the Land or elsewhere;

(b) all rights to the payment of money, accounts, reserves, charges, fees, deferred payments, refunds, contract rights, instruments, documents and chattel paper, savings and deposits, insurance policies, and other receivables, whether now or later to be received from third parties (including all earnest money sales deposits) or deposited by Debtor with third parties (including all utility deposits), all accounts maintained with or for the benefit of Secured Party, including, and to the extent applicable, the Tax and Insurance Impound Account, the TILC Reserve Account, the Replacement Reserve Account, and any other reserve accounts required by Secured Party (collectively, the "Reserve Accounts") all funds, including interest on such funds, held in such Reserve Accounts, all instruments and documents now or hereafter evidencing such sums or the Reserve Accounts, and all powers, rights and privileges pertaining to the Reserve Accounts (including the right to make withdrawals therefrom);

(c) all general intangibles (to the extent not included under clause (b) above) relating to the Land, the Improvements, and/or any business now or later to be conducted thereon by Debtor, including all permits, licenses and goodwill, books, records and files, management agreements, architectural and engineering plans, specifications and drawings, and as-built drawings, which arise from or relate to the Land, the Improvements, and/or any of the foregoing property described herein, all proceeds of, claims to or demands for the voluntary or involuntary conversion of any of the Land, the Improvements or the other property described above into cash or liquidated claims, all Claims, all proceeds of any insurance policies, present and future, payable because of loss sustained to all or part of the Property, whether or not such insurance policies are required by Secured Party, all condemnation awards or payments now or later to be made by any public body or decree by any court of competent jurisdiction for any taking or in connection with any condemnation or eminent domain proceeding, and all causes of action and their proceeds for any damage or injury to the Property or related to the construction of the Improvements;

(d) all substitutions, replacements, additions, accessions and proceeds for or to any of the foregoing property described herein.

Capitalized terms used above without definition have the meanings given them in the Deed of Trust with Assignment of Rents, Security Agreement and Fixture Filing (the "Deed of Trust") dated as even date herewith, given by Debtor, as Trustor, for the benefit of Secured Party, as Beneficiary, and recorded in the Official Records of Cook County. The real property encumbered by the Deed of Trust, and on which the personal property described herein is located (other than as described hereinabove), is described on Exhibit A attached hereto.

The filing of this financing statement shall not be construed to derogate from or impair the lien or provisions of the Deed of Trust with respect to any property described in it which is real property.

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Similarly, nothing in this financing statement shall be construed to alter any of the rights of Secured Party as determined by the Deed of Trust or the priority of Secured Party's lien thereby created. This financing statement is declared to be for the protection of Secured Party in the event any court shall at any time hold that in order to be effective against a particular class of persons, including, but not limited to, the United States Government or any of its agencies, notice of Secured Party's priority of interest in any property or interests described in the Deed of Trust must be filed in the office where this financing statement is filed.

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Property of Cook County Clerk's Office

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Financing Statement (continued)

Name of Debtor: 118 S. Clinton, LLC, an Illinois limited liability company

EXHIBIT A

0030109786

DESCRIPTION OF REAL PROPERTY

THE FOLLOWING LAND SITUATED IN THE CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, DESCRIBED AS FOLLOWS:

LOT 4 (EXCEPT THE NORTH 23 INCHES THEREOF) AND ALL OF LOTS 5 AND 6 IN CHARLES WESSENCRAFT'S SUBDIVISION OF LOTS 3, 4, 5 AND 6 IN BLOCK 47 IN SCHOOL SECTION ADDITION TO CHICAGO, IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Street Address of Property

118 S. Clinton Street  
Chicago, IL 60661

PIN: 17-16-107-023