

RECORDATION REQUESTED BY:

FIRST BANK
Des Plaines
678 LEE STREET
DES PLAINES, IL 60016



0030256382

WHEN RECORDED MAIL TO:

FIRST BANK
ATTN: DOCUMENT SERVICES
560 ANGLUM ROAD
HAZELWOOD, MO 63041

SEND TAX NOTICES TO:

First Bank
Attn: RE Tax Department
P.O. Box 790269
St. Louis, MO 63179-0269

FOR RECORDER'S USE ONLY

This Modification of Mortgage prepared by:

Angela M. Johnson, Loan Documentation Specialist
First Bank
P.O. Box 790269
St. Louis, MO 63179-0269

MODIFICATION OF MORTGAGE

THIS MODIFICATION OF MORTGAGE dated November 13, 2002, is made and executed between Cole Taylor Bank, not personally but as Trustee on behalf of Trust Agreement dated July 1, 1995 and known as Trust 95-6296, whose address is ~~850 West Jackson Boulevard, Chicago, IL 60607~~ (referred to below as "Grantor") and FIRST BANK, whose address is 678 LEE STREET, DES PLAINES, IL 60016 (referred to below as "Lender").

MORTGAGE. Lender and Grantor have entered into a Mortgage dated October 16, 1996 the "Mortgage") which has been recorded in Cook County, State of Illinois, as follows:

Recorded November 27, 1996 as Document No. 96-904224.

REAL PROPERTY DESCRIPTION. The Mortgage covers the following described real property located in Cook County, State of Illinois:

LOT 109 IN KENSINGTON CENTER PHASE 3-A, BEING A SUBDIVISION AND A RESUBDIVISION IN PART OF THE NORTHWEST 1/4 AND THE NORTHEAST 1/4 OF SECTION 35, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT RECORDED MAY 4, 1981 AS DOCUMENT #25859082

The Real Property or its address is commonly known as 479 Business Center Drive, Mount Prospect, IL 60056. The Real Property tax identification number is 03-35-102-010-0000 and 03-35-102-012-0000.

MODIFICATION. Lender and Grantor hereby modify the Mortgage as follows:

Extend Maturity from November 1, 2006 to December 1, 2007 and modify interest rate from 7.00% Fixed to 6.00% Fixed

CONTINUING VALIDITY. Except as expressly modified above, the terms of the original Mortgage shall remain

* Cole Taylor Bank
Trust and Investment Management
111 West Washington Street, Suite 650
Chicago, Illinois 60602

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**MODIFICATION OF MORTGAGE
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unchanged and in full force and effect and are legally valid, binding, and enforceable in accordance with their respective terms. Consent by Lender to this Modification does not waive Lender's right to require strict performance of the Mortgage as changed above nor obligate Lender to make any future modifications. Nothing in this Modification shall constitute a satisfaction of the promissory note or other credit agreement secured by the Mortgage (the "Note"). It is the intention of Lender to retain as liable all parties to the Mortgage and all parties, makers and endorsers to the Note, including accommodation parties, unless a party is expressly released by Lender in writing. Any maker or endorser, including accommodation makers, shall not be released by virtue of this Modification. If any person who signed the original Mortgage does not sign this Modification, then all persons signing below acknowledge that this Modification is given conditionally, based on the representation to Lender that the non-signing person consents to the changes and provisions of this Modification or otherwise will not be released by it. This waiver applies not only to any initial extension or modification, but also to all such subsequent actions.

GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS MODIFICATION OF MORTGAGE AND GRANTOR AGREES TO ITS TERMS. THIS MODIFICATION OF MORTGAGE IS DATED NOVEMBER 13, 2002.

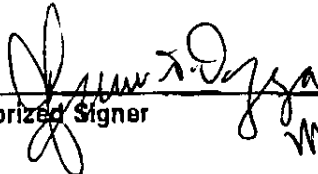
GRANTOR:

**COLE TAYLOR BANK AS TRUSTEE UNDER
TRUST AGREEMENT DATED JULY 1, 1995 AND KNOWN AS TRUST
95-6296**

**COLE TAYLOR BANK, not personally but as Trustee under that certain
trust agreement dated 07-01-1995 and known as Trust Agreement dated
July 1, 1995 and known as Trust 95-6296.**

By: 
Authorized Signer for Cole Taylor Bank

LENDER:

X 
Authorized Signer

This instrument is executed by the undersigned Lender Trustee, not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in it as such Trustee. It is expressly understood and agreed that all of the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee are taken by it solely in its capacity as Trustee and not personally. No personal liability or personal responsibility is assumed by or shall at any time be asserted or enforceable against the Trustee on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the Trustee in this instrument.

MODIFICATION OF MORTGAGE
(Continued)

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TRUST ACKNOWLEDGMENT

STATE OF IL)
) SS
COUNTY OF Cook)

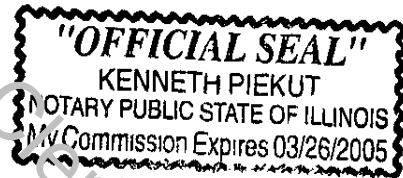
On this DEC 12 2002 day of _____, _____ before me, the undersigned Notary Public, personally appeared ANITA M. LUTNIS
VICE PRESIDENT COLE TAYLOR BANK

, and known to me to be (an) authorized trustee(s) or agent(s) of the trust that executed the and acknowledged the to be the free and voluntary act and deed of the trust, by authority set forth in the trust documents or, by authority of statute, for the uses and purposes therein mentioned, and on oath stated that he or she/they is/are authorized to execute this and in fact executed the on behalf of the trust.

By [Signature] Residing at _____

Notary Public in and for the State of _____

My commission expires _____



Property Clerk's Office

MODIFICATION OF MORTGAGE
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LENDER ACKNOWLEDGMENT

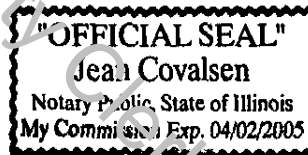
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 13th day of December, 2002 before me, the undersigned Notary Public, personally appeared _____ and known to me to be the _____, authorized agent for the Lender that executed the within and foregoing instrument and acknowledged said instrument to be the free and voluntary act and deed of the said Lender, duly authorized by the Lender through its board of directors or otherwise, for the uses and purposes therein mentioned, and on oath stated that he or she is authorized to execute this said instrument and that the seal affixed is the corporate seal of said Lender.

By Jean Covalsen Residing at 678 Lee St. Des Plaines, Ill.
60016

Notary Public in and for the State of Illinois

My commission expires 4-2-2005



Notary Office