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5567/8062 90 801 Page 1 of 7 2003-03-04 10:07:54 Cook County Recorder 36.58

UCC FINANCING STATEMENT

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FOLLOW INSTRUCTIONS (front and back) CAREFULLY	
A. NAME & PHONE OF CONTACT AT FILER [optional]	
B. SEND ACKNOWLEDGMENT TO; (Name and Address)	
ANDREW M. SACHS ESO. ROBBINS, SALOMON & PATT, LTD. 25 EAST WASHINGTON STREET, SUITE 1000 CHICAGO, ILLINOIS 60602	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

			TILABOY	- 01 XOC 10 1 C	INTIDATE OF THE OF	JE ONE I
1. DEBTOR'S EXACT	FULL LECAL NAME	-insert only one debtor name (1a or 1t	o) - do not abbreviate or combine names			
1a. ORGANIZATION'S	NAME					
820 ORLEANS	s, L.L.C.	2				
OR 16. INDIVIDUAL'S LAS	TNAME		FIRST NAME	MIDDLE	NAME	SUFFIX
1c, MAILING ADDRESS			СПҮ	STATE	POSTAL CODE	COUNTRY
414 NORTH ORLE	EANS STREET,	SUITE 61	CHICAGO	IL	60610	USA
1d SEEINSTRUCTIONS	ADD'L INFO RE ORGANIZATION	1e. TYPE OF OF JANIZATION	1f JURISDICTION OF ORGANIZATION	1g. ORG	ANIZATIONAL ID #, if any	
	DEBTOR	l rrc	DELAWARE	30709	930	NONE
2. ADDITIONAL DEBT	OR'S EXACT FULI	LEGAL NAME - insert only one	lebtor name (2a or 2b) - do not abbreviate or com	nbine names		
2a ORGANIZATION'S					<u> </u>	·
			4			
OR 26 INDIVIDUAL'S LAS	ST NAME		FIRST N'.WL	MIDDLE	NAME	SUFFIX
2c MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUNTRY
			96			•
2d SEEINSTRUCTIONS	ADD'L INFO RE ORGANIZATION	2e. TYPE OF ORGANIZATION	21. JURISDICTION OF ORCANIZATION	2g. ORG	ANIZATIONAL ID #, if any	
	OEBTOR	<u></u>				NONE
		TOTAL ASSIGNEE of ASSIGNORS/	P) - insert only one secured party name (3a r . 3b)	\		
3a. ORGANIZATION'S						
OD		/ICHIGAN/ILLINOIS		<u></u>		
36. INDIVIDUAL'S LAS	ST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
				17		
3c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2021 SPRING ROA	AD, SUITE 600		OAK BROOK	IL	66023	USA
4. This FINANCING STATE	MENT covers the follow	ving collateral:				

5. ALTERNATIVE DESIGNATION [if applicable].	LESSEE/LESSOR CONSK	SNEE/CONSIGNOR B	AILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILIN
6. This FINANCING STATEMENT is to be filed	d [for record] (or recorded) in the REAL	7, Check to REQUEST	T SEARCH REPORT(S	on Debtor(s)	Alli Debtors D	Debtor 1 Debtor
P OPTIONAL FILER DEFERENCE DATA		VIST I INDUITING				

COOK COUNTY RECORDER OF DEEDS

SEE EXHIBITS "A" AND "B" ATTACHED HERETO.

UCC FINANCING	G STATEMENT NS (front and back) CAREFULLY				299222
	CONTACT AT FILER [optional]				12
B. SEND ACKNOWLED	GMENT TO: (Name and Address)				છ
ROBBINS, S 25 EAST WA	I. SACHS, ESQ. ALOMON & PATT, LTD. ASHINGTON STREET, SUITE 1000 LLINOIS 60602				
<u> </u>	A .		/E SPACE IS FOR I	FILING OFFICE U:	SE ONLY
1. DEBTOR'S EXACT F	ULL LCC \ NAME - insert only one debtor name (1a)				
1a. ORGANIZATION'S N 820 ORLEANS.					
OR 15. INDIVIDUAL'S LAST	NAME	FIRST NAME	MIDDLE NA	ME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE P	POSTAL CODE	COUNTRY
414 NORTH ORLEA	ANS STREET, SUITE 61(CHICAGO	IL (60610	USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE 18. TYPE OF ORGANIZATION	11, JURISDICTION OF ORGANIZATION	1g. ORGANI	ZATIONAL ID #, if any	,
	ORGANIZATION LLC	DELAWARE	3070930)	NONE
	R'S EXACT FULL LEGAL NAME - insert only of	ne lebtor name (2a or 2b) - do not abbreviate or co	mbine names		
2a. ORGANIZATION'S N		0/			
OR 26. INDIVIDUAL'S LAST	NAME	FI (ST Nº 1	MIDDLE NA	ME	SUFFIX
2c. MAILING ADDRESS		СПУ	STATE P	POSTAL CODE	COUNTRY
2d SEEINSTRUCTIONS	ADD'L INFO RE 2e, TYPE OF ORGANIZATION DEBTOR	24 JURISDICTION OF JRG (NIZATION	2g. ORGANI	IZATIONAL ID #, if any	, I NON
3. SECURED PARTY'S	NAME (or NAME of TOTAL ASSIGNEE of ASSIGNO	R S/P) - insert only one secured party name (3a c 3b)			
3a. ORGANIZATION'S N	IAME TY BANK OF MICHIGAN/ILLINOIS		/_		
OR 35. INDIVIDUAL'S LAST		FIRST NAME	MIDDLE NA	<u></u>	SUFFIX
JB. INDIVIDUAL 5 CAST	IAWIAIC	I INOT INMINE	NO SEE NA	171L	SUFFIX
3c. MAILING ADDRESS		CITY	STATE P	OSTAL CODE	COUNTRY
2021 SPRING ROAL	D, SUITE 600	OAK BROOK	IL	6P523	USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBITS "A" AND "B" ATTACHED HERETO.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BAIL	OR SELLER/BUYER	AG, LIEN	NON-UCC FILING
 This FINANCING STATEMENT is to be filed [for record] (or recorded) ESTATE RECORDS. Attach Addendum 	in the REAL 7. Check to REQUEST SEARCH [If applicable] [ADDITIONAL FEE]	REPORT(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
8, OPTIONAL FILER REFERENCE DATA				
COOK COUNTY RECORDER OF DEEDS				

EXHIBIT A

DEBTOR: 820 ORLEANS, L.L.C., a Delaware limited liability company

SECURED PARTY: NATIONAL CITY BANK OF MICHIGAN/ILLINOIS

DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at anytime hereafter have any interest or rights, together with all of Debtor's right, title and interest therein:

- and attached to or contained in and used or useful in connection with the Premises or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, littings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, kitchen equipment and utensils, lighting, machinery, motors, ovens, pipes, plumbing, pumps, rediators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor, and all properly owned by Debtor and now or hereafter used for similar purposes in the operation of the "Premises" (as described on Exhibit B hereto);
- 2. All right, title and interest of Debtor now or at any time hereafter existing, in and to all highways, roads, streets, allies and other public thoroughfares and all strips and genes adjoining or within the Premises or any part thereof;
- 3. Articles or parts now or hereafter affixed to the property described in Paragraph 1 of this Exhibit or used in connection with such property, any and all replacements for such property, and all other property of a similar type or used for similar purposes now or hereafter in or on the Premises or any of the improvements now or hereafter located thereon;

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- 4. All buildings, structures, improvements, plans of works and fixtures now or at any time hereafter located on the Premises and, without any further act, all extensions, additions, betterments, substitutions and replacements thereof;
- 5. Debtor's rights, title, and interest in all personal property used or to be used in connection with the operation of the Premises, including without limitation all goods, equipment and inventory located on the Premises or elsewhere, together with files, books of account, and other records, wherever located;
- 6. Debtor's rights, title, and interest in and to any and all contracts now or hereafter relating to the Premises executed by any architects, engineers, or contractors, including all amendments, supplements, and revisions thereof, together with all Debtor's rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, designs, estimates, layouts, surveys, plats, plans, specifications and test results prepared by any architect, engineer, or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as all building permits, environmental permits, approvals and licenses, other governmental or administrative permits, licenses, agreements and rights relating to construction on the Premises;
- 7. Debtor's right, title, and interest in and to any and all contracts now or hereafter relating to the operation of the Premises including, without limitation, all management and other service contracts, certificates of need, the books and records, and the right to appropriate and use any and all trade names used or to be used in connection with such business;
- 8. All rights, privileges, permits, licenses, easements, consents, tenements, hereditaments, and appurtenances now or at any time hereafter belonging to or in any way appertaining to the Premises or to any property now or at any time hereafter comprising a part of the property subject to Debtor's mortgage to secured party; all right title and interest of Debtor, whether nor or at any time hereafter existing, and all reversions and remainder to the Premises and such other property;
- 9. Debtor's right, title, and interest in the rents, income, issues, royalties, revenues, deposits (including security deposits and utility deposits), and profits in connection with all leases, contracts, and other agreements made or agreed to by any person or entity with any person or entity pertaining to all or any part of the Premises, whether such agreements have been here: fore or are hereafter made;
- 10. Debtor's right, title, and interest in all sale contracts, earnest money deposits, proceeds of sale contracts, accounts receivable, credit card receivables, lottery winnings and general intangibles relating to the Premises.
- 11. All rights in and proceeds from all fire and hazard, loss-of-income, and other non-liability insurance policies now or hereafter covering improvements now hereafter located on the

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Premises or described in the mortgage securing the Premises, the use or occupancy thereof, or the business conducted thereon:

- 12. Any and all proceeds of the conversion, whether voluntary or involuntary, of all or any part of the Premises and other property and interests subject to the mortgage from Debtor to Secured Party into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards;
- 13. All building materials and goods owned by Debtor which are procured or to be procured for use in or in connection with the Premises for the construction of additional premises, whether or not such materials and goods have been delivered to the Premises;
- 14. All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to the Premises or any part thereof or to any rights appurtenant thereto; and
- 15. All procee is from the sale, transfer, or pledge of any or all of the foregoing property, and any and all after acquired right, title or interest in and to any of the property described in this Exhibit A.

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EXHIBIT B

LEGAL DESCRIPTION

Parcel 1:

Lots 1, 2, 3, 4, 5 and 6 in Block 8 in Delavan's Addition to Chicago in Section 4, Township 39 North, Range 14, East of the Third Principal meridian, in Cook County, Illinois.

Parcel 2:

Lots 1, 2, 3 and 4 (except that part of Lot 4 Southwest of a line drawn from a point in the West line of said Lot, 14 feet Nords of the Southwest corner thereof to a point in the South line of said Lot, 14 feet East of the Southwest corner thereof), in Block 36 in Johnston Roberts and Storrs Addition to Chicago in the West 1/2 of the Southeast quarter of Section 4, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 3:

Lots 7 and 8 in Block 8 in Delavan's Addition to Chicago in Section 4, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 4:

Lot 9 in Block 8 in Delavan's Addition to Chicago in Section 4, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 5:

Lots 7 and 8 in Block 29 in Johnson Roberts and Storrs Addition to Chicago in the West 1/2 of the Southeast quarter of Section 4, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 6:

Lot 1 in Block 29 in Johnston, Roberts and Storr's Addition to Chicago in Section 4, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 7:

The South 1/2 of Lot 2 in Block 29 in Johnston, Roberts and Storr's Addition to Chicago in Section 4, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Common address:	820 North Orleans	Chicago	Illinois
Common address.	820 NOTH Officialis	, Cilicago,	111111015

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