

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Molly A. Hodgkin  
CT Corporation System - UCC Division  
208 South LaSalle Street  
Chicago, IL 60604



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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
LAKIN MANUFACTURING CORPORATION

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
2044 N. DOMINICK STREET CHICAGO IL 60614 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID#, if any 60866546  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID#, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
MB FINANCIAL BANK N.A.

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
1200 NORTH ASHLAND AVENUE CHICAGO IL 60622 USA

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all assets of the Debtor, whether now owned or hereafter acquired, and wherever located, including, but not limited to, all accounts, chattel paper, contracts, documents, equipment, fixtures, general intangibles, goods, instruments, inventory, investment property, deposit accounts, money, supporting obligations, and commercial tort claims, and all proceeds and products of the foregoing, all as more fully described on Exhibit A attached hereto and made a part hereof; provided, however, that this financing statement shall not cover the collateral consisting of "Leased Equipment" (as defined in the attached Exhibit A).

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum  (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCEDATA

Cook County, Illinois

5781243-34

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME LAKIN MANUFACTURING CORPORATION			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:  
See Exhibit B for legal description.

16. Additional collateral description:

17. Check only if applicable and check only one box.  
Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.  
 Debtor is a TRANSMITTING UTILITY  
 Filed in connection with a Manufactured-Home Transaction — effective 30 years  
 Filed in connection with a Public-Finance Transaction — effective 30 years

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

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## Exhibit A

This financing statement covers all of such Debtor's property, wherever located, whether now or hereafter existing, owned, licensed, leased (to the extent of such Debtor's leasehold interest therein), consigned (to the extent of such Debtor's ownership therein), arising and/or acquired, including without limitation all of such Debtor's: (a) accounts, deposit accounts, chattel paper, tax refunds, contract rights, leases, leasehold interests, letters of credit, letters-of-credit rights, instruments, documents, documents of title, patents, copyrights, trademarks, tradenames, licenses, goodwill, beneficial interests, supporting obligations and general intangibles (including payment intangibles and software); (b) all goods whose sale, lease or other disposition by such Debtor have given rise to Accounts and have been returned to or repossessed or stopped in transit by such Debtor; (c) certificated and uncertificated securities; (d) goods, including without limitation all its consumer goods, machinery, equipment, farm products, fixtures and inventory; (e) liens, guaranties and other rights and privileges pertaining to any of the Collateral; (f) monies, reserves, deposits, deposit accounts and interest or dividends thereon, cash or cash equivalents; (g) all property now or at any time or times hereafter in the possession, or under the control of the Secured Party or any bailee thereof; (h) all accessions to the foregoing, all litigation proceeds pertaining to the foregoing and all substitutions, renewals, improvements and replacements of and additions to the foregoing; and (i) all books, records and computer records in any way relating to the Collateral herein described. All of the aforesaid property and products and proceeds of the foregoing, including without limitation, proceeds of insurance policies insuring the foregoing are herein individually and collectively called the "Collateral"; provided, however, that "Collateral" shall not include the Leased Equipment. The terms used herein to identify the Collateral shall have the same meaning as are assigned to such terms in the Uniform Commercial code of the State of Illinois, as amended, or as in effect in any jurisdiction where Collateral is located, as appropriate. As used herein, the terms (i) "Leased Equipment" means the equipment and other property leased by the Debtors under the Leases and (ii) "Leases" means, collectively, (a) that certain Master Lease #535 of even date herewith between LaSalle Systems Leasing, Inc., as Lessor, and Lakin General, as Lessee, and (b) that certain Master Lease #~~535~~ of even date herewith between LaSalle Systems Leasing, Inc., as Lessor, and Lakin Manufacturing, as Lessee, as each of the foregoing may be amended or modified from time to time.

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## EXHIBIT B

1323 (1313) W. CORTLAND AVE., CHICAGO, IL 60614

14-32-303-007

THE NORTHERLY 168 FT. OF LOT 11, BEING A PARCEL BOARDED ON NORTH BY CORTLAND AVE. AND ON THE NORTHEAST BY KINGSBURY ST., IN BLOCK 2 IN CHICAGO DISTILLERY CO.'S SUB. OF BLK. 19 OF SHEFFIELD'S ADD. TO CHICAGO, SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE 3RD P.M. IN COOK COUNTY, ILLINOIS.

14-32-303-008

THAT PART OF LOT 3 IN BLK. 8 IN SHEFFIELD'S ADDITION TO CHICAGO LYING EAST OF THE WEST LINE OF THE EAST 315 FT. OF SAID LOT 3 AND NORTH OF LINE 133 FT. SOUTH OF THE NORTH LINE OF SAID LOT 3 EXCEPT THAT PART TAKEN FOR STREET IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE 3RD P.M. IN COOK COUNTY, ILLINOIS.