



0030214256

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Molly A. Hodgkin  
CT Corporation System - UCC Division  
208 South LaSalle Street  
Chicago, IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
LAKIN GENERAL CORPORATION

OR  
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
2044 N. DOMINICK STREET CHICAGO IL 60614 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID#, if any 59202189  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR  
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID#, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
MB FINANCIAL BANK N.A.

OR  
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
1200 NORTH ASHLAND AVENUE CHICAGO IL 60627 USA

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all assets of the Debtor, whether now owned or hereafter acquired, and wherever located, including, but not limited to, all accounts, chattel paper, contracts, documents, equipment, fixtures, general intangibles, goods, instruments, inventory, investment property, deposit accounts, money, supporting obligations, and commercial tort claims, and all proceeds and products of the foregoing, all as more fully described on Exhibit A attached hereto and made a part hereof; provided, however, that this financing statement shall not cover the collateral consisting of "Leased Equipment" (as defined in the attached Exhibit A).

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum  (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCED DATA  
Cook County, Illinois

5781243-22

Box 170

**UCC FINANCING STATEMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME  
LAKIN GENERAL CORPORATION

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11d. TAX ID # SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 11e. TYPE OF ORGANIZATION 11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any  NONE

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

12c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:  
See Exhibit B for legal description.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.  
Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.  
 Debtor is a TRANSMITTING UTILITY  
 Filed in connection with a Manufactured-Home Transaction -- effective 30 years  
 Filed in connection with a Public-Finance Transaction -- effective 30 years

*Bay 170*

Exhibit A

This financing statement covers all of such Debtor's property, wherever located, whether now or hereafter existing, owned, licensed, leased (to the extent of such Debtor's leasehold interest therein), consigned (to the extent of such Debtor's ownership therein), arising and/or acquired, including without limitation all of such Debtor's: (a) accounts, deposit accounts, chattel paper, tax refunds, contract rights, leases, leasehold interests, letters of credit, letters-of-credit rights, instruments, documents, documents of title, patents, copyrights, trademarks, tradenames, licenses, goodwill, beneficial interests, supporting obligations and general intangibles (including payment intangibles and software); (b) all goods whose sale, lease or other disposition by such Debtor have given rise to Accounts and have been returned to or repossessed or stopped in transit by such Debtor; (c) certificated and uncertificated securities; (d) goods, including without limitation all its consumer goods, machinery, equipment, farm products, fixtures and inventory; (e) liens, guaranties and other rights and privileges pertaining to any of the Collateral; (f) monies, reserves, deposits, deposit accounts and interest or dividends thereon, cash or cash equivalents; (g) all property now or at any time or times hereafter in the possession, or under the control of the Secured Party or any bailee thereof; (h) all accessions to the foregoing, all litigation proceeds pertaining to the foregoing and all substitutions, renewals, improvements and replacements of and additions to the foregoing; and (i) all books, records and computer records in any way relating to the Collateral herein described. All of the aforesaid property and products and proceeds of the foregoing, including without limitation, proceeds of insurance policies insuring the foregoing are herein individually and collectively called the "Collateral"; provided, however, that "Collateral" shall not include the Leased Equipment. The terms used herein to identify the Collateral shall have the same meaning as are assigned to such terms in the Uniform Commercial code of the State of Illinois, as amended, or as in effect in any jurisdiction where Collateral is located, as appropriate. As used herein, the terms (i) "Leased Equipment" means the equipment and other property leased by the Debtors under the Leases and (ii) "Leases" means, collectively, (a) that certain Master Lease #535 of even date herewith between LaSalle Systems Leasing, Inc., as Lessor, and Lakin General, as Lessee, and (b) that certain Master Lease #534 of even date herewith between LaSalle Systems Leasing, Inc., as Lessor, and Lakin Manufacturing, as Lessee, as each of the foregoing may be amended or modified from time to time.

**EXHIBIT B**

**2865 N. PAULINA ST. CHICAGO, IL 60657**

14-30-224-027  
14-30-224-030

That part of the East half of the South East quarter of the North East quarter of Section 30, Township 40 North, Range 14, East of the Third Principal Meridian described as follows: commencing at a point on the East line of North Paulina Street 565.17 feet South of the South East corner of said North Paulina Street and West Wellington Avenue, thence East along a line parallel with and 565.17 feet South of the South line of said West Wellington Avenue (said South line being 33.0 feet South of and parallel with the North line of the South East quarter of the North East quarter of Section 30 aforesaid) 290.0 feet thence South parallel with the East line of Paulina Street 430 feet; thence East along a line 608.17 feet South of and parallel with said South line of West Wellington Avenue to the point of intersection with the center line of the 17 foot easement described in document 14274269 recorded March 18, 1948 thence South Westerly along said center line to the point of intersection of said center line and the East line aforesaid Paulina Street thence North along said East line of Paulina Street to the point of beginning in Cook County, Illinois.