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Cook County Recorder

30.50

UCC FINANCING STATEMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ALLEGIANT BANK
2122 KRATKY ROAD
ST. LOUIS, MISSOURI 63114
ATTN: JOSEPH VALENTI, JR.



POSTAL CODE

65114

COUNTRY

USA

STATE

MO

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGA _ NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a, ORGANIZATION'S NAME NORTHBROOK REAL ESTATE, L.L.C. 16. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 1c MAILING ADDRESS CITY LPOSTAL CODE COUNTRY STATE 63146 C/O ROSEWOOD CARE CENTERS, 11701 BURMAN DIST. LOUIS MO USA ADD'L INFO RE 1e. TYPE OF ORGANITATIO I 1d. TAX ID #: SSN OR EIN 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID#, if any ORGANIZATION DEBTOR 0000786-2 43-1682410 ILLINOIS limited liability co. NONE 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only tor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME 2b, INDIVIDUAL'S LAST NAME FIRST JAME MIDDLE NAME SUFFIX POSTAL CODE 2c. MAILING ADDRESS STATE COUNTRY 2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION 29. ORGANIZATIONAL ID #, if any ORGANIZATION NONE DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party nail e (3a (3b) 3a. ORGANIZATION'S NAME ALLEGIANT BANK OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MADLE NAME SUFFIX

4.	This FINANCI	NG STATE	MENT cove	ers the following	o collateral:

3c. MAILING ADDRESS

2122 KRATKY ROAD

The collateral described on Exhibit B attached hereto with respect to the real property described on Exhibit. A attached hereto.

ST. LOUIS

5. ALTERNATIVE DESIGNATION (if applicable):		CONSIGNEE/C	ONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-I	UCCFILING
6. This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum	[for record] (or recorded) in	the REAL 7	. Check to REQUE IADDITIONAL FE	ST SEARCH REPOR	T(S) on Debtor(s) optional]	All Debtors	Debtor 1	Debtor 2
8, OPTIONAL FILER REFERENCE DATA								

FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

02-19118





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EXHIBIT A TO UCC-1

REAL PROPERTY

The Real Estate is situated in the County of Cook, State of Illinois, and described as follows:

PARCEL 1:

THE EAST 713 FEET OF THE WEST 473 FEET OF THE NORTHEAST QUARTER OF THE EAST HALF OF GOVERNMENT LOT 2 IN THE NORTHWEST QUARTER OF SECTION 6, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPTING FROM SAID TRACT THE SOUTH 17 FEET OF THE NORTH 50 FEET OF SAID EAST 313 FEET OF THE WEST 473 FEET OF THE NORTHEAST 1/4 OF THE EAST 1/2 OF LOT 2 AFORESAID CONVEYED TO THE COUNTY OF COOK BY DEED RECORDED JANUARY 7, 1974 AS DOCUMENT 22587485), IN COOK COUNTY, ILLINOIS.

BEING SOMETIMES DESCRIBED AS:

THE EAST 313 FEET OF THE WEST 473 FEFT OF LOT 3 IN COUNTY CLERK'S DIVISION OF THE EAST 1/2 OF THE NOR' HWEST 1/4 OF SECTION 6, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPTING FROM SAID TRACT THE SOUTH 17 FEET OF THE NORTH! 50 FEET OF SAID EAST 313 FEET OF THE WEST 473 FEET OF THE NORTHEAST 1/4 OF THE EAST 1/2 OF LOT 2 AFORESAID CONVEYED TO THE COUNTY OF COCK BY DEED RECORDED JANUARY 7, 1974, AS DOCUMENT 22587485), IN COOK COUNTY, ILLINOIS.

EXCEPTING THEREFROM THAT PART DEDICATED FOR PUBLIC STREET IN PLAT OF DEDICATION RECORDED DECEMBER 11, 2002, AS DOCUMENT NUMBER 0021367331, DESCRIBED THEREIN AS FOLLOWS:

THAT PART OF THE EAST 313 FEET OF THE WEST 473 FEET OF LOT 3 IN COUNTY CLERK'S DIVISION, OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF SECTION 6. TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT NORTHEAST CORNER OF THE WEST 473 FEET OF SAID LOT 3; THENCE SOUTH 00 DEGREES 24 MINUTES 21 SECONDS WEST ALONG THE EAST LINE OF THE WEST 473 FEET OF SAID LOT 3, 300.00 FEET; THENCE NORTH 89 DEGREES 35 MINUTES 39 SECONDS WEST AT RIGHT ANGLES TO SAID LAST DESCRIBED LINE, 33.00 FEET; THENCE NORTH 04 DEGREES 06 MINUTES 31 SECONDS WEST, 65.04 FEET; THENCE NORTH 11 DEGREES 38 MINUTES 32 SECONDS EAST, 16.49 FEET; THENCE NORTH 06 DEGREES 08 MINUTES 34 SECONDS WEST, 133.93 FEET; THENCE NORTH 28 DEGREES 54 MINUTES 03 SECONDS WEST, 24.72 FEET; THENCE NORTH 70 DEGREES 59 MINUTES 23 SECONDS WEST, 21.20 FEET; THENCE NORTH 00 DEGREES 24 MINUTES 21 SECONDS EAST, 56.50 FEET TO THE NORTH LINE OF SAID LOT 3; THENCE NORTH

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89 DEGREES 33 MINUTES 22 SECONDS EAST ALONG THE NORTH LINE OF SAID LOT 3, 82.36 FEET TO THE POINT OF BEGINNING, EXCEPTING THEREFROM ALL THAT PART THEREOF LYING NORTH OF THE SOUTH LINE OF LAKE COOK ROAD AS WIDENED BY DEED RECORDED JANUARY 7, 1974, AS DOCUMENT 22587485, BEING A LINE 50 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF SAID LOT 3, IN COOK COUNTY, ILLINOIS.

SAID EXCEPTION PARCEL BEING ALSO DESCRIBED AS:

THAT PART OF THE EAST 313 FEET OF THE WEST 473 FEET OF THE NORTHEAST QUARTER OF THE EAST HALF OF GOVERNMENT LOT 2 IN THE NORTHWEST OUARTER OF SECTION 6. TOWNSHIP 42 NORTH RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF THE WEST 473 FEET OF THE NORTHEAST QUARTER OF THE EAST HALF OF SAID GOVERNMENT LOT 2; THENCE SOUTH 00 DEGREES 24 MINUTES 21 SECONDS WEST ALONG THE EAST LINE OF THE WEST 473 FEET OF THE NORTHEAST QUAYTER OF THE EAST HALF OF SAID GOVERNMENT LOT 2, A DISTANCE OF 300.00 FEET; THENCE NORTH 89 DEGREES 35 MINUTES 39 SECONDS WEST AT RIGHT ANGLES TO SAID LAST DESCRIBED LINE, 33.00 FEET; THENCE NORTH 04 DEGREES 06 MINULES 31 SECONDS WEST, 65.04 FEET; THENCE NORTH 11 DEGREES 38 MINUTES 32 SECONDS EAST, 16.49 FEET; THENCE NORTH 06 DEGREES 08 MINUTES 34 SECONDS WEST, 133.93 FEET; THENCE NORTH 28 DEGREES 54 MINUTES 03 SECONDS WEST, 24.72 FEET; THENCE NORTH 70 DEGREES 59 MINUTES 23 SECONDS WEST, 21 20 FEET; THENCE NORTH 00 DEGREES 24 MINUTES 21 SECONDS EAST, 56.50 FEET TO THE NORTH LINE OF SAID GOVERNMENT LOT 2; THENCE NORTH 89 DEGREES 33 MINUTES 22 SECONDS EAST ALONG THE NORTH LINE OF SAID LOT 2, 82.36 FEET TO THE POINT OF BEGINNING, EXCEPTING THEREFROM ALL THAT PART THEREOF IT ING NORTH OF THE SOUTH LINE OF LAKE COOK ROAD AS WIDENED BY DEED RECORDED JANUARY 7, 1974. AS DOCUMENT 22587485, BEING A LINE 50 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF SAID LOT 2, IN COOK COUNTY, ILLINOX:

PARCEL 2:

THE WEST 160.00 FEET OF THE NORTHEAST 1/4 OF THE EAST 1/2 OF LOT 2 IN THE NORTHWEST 1/4 OF SECTION 6, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

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EXHIBIT B TO UCC-1

All of the right, title and interest of NORHTBROOK REAL ESTATE, L.L.C., an Illinois limited liability company (hereinafter referred to as "Debtor"), in and to: all goods and personal property now owned or hereafter acquired by Debtor that are intended to be used or are actually used in the operation or maintenance of the Land (described on Exhibit A attached to this UCC-1) and Improvements (as defined in the Mortgage and Security Agreement between Debtor and Secured Party, dated February 27, 2003, hereinafter the "Mortgage"), and all right, title and interest of Debtor in and to all of the following: (i) all fixed assets, equipment, furniture and trade fixtures and other personal property and construction materials and supplies used or intended to be used on the Mortgaged Property (as defined and set forth in the Mortgage), whether or not stored on the Land; (ii) all plans, specifications, drawings, computations, sketches, test data, survey results, models, photographs, renderings of or relating to the Mortgaged Property; (iii) any security and like deposits, bank and deposit accounts, trademarks, tradenames, logos, general intangibles and other materials, now owned or hetea ter acquired, used or intended to be used in connection with the Mortgaged Property; (iv) Debtor's interest as licensor or licensee, permitor or permitee, assignor or assignee or contractor or contractee, in under and to all licenses, permits and contract rights now or hereafter held by Debtor pertaining to the Mortgaged Property or pertaining to all contracting or architectural services in connection with the Mortgaged Property, together with all amendments, modifications, supplements, general conditions and addendum thereto and work product resulting therefrom; (v) all rents, revenues, income issue, profits and all security deposits, escrow payments, sale contracts, earnest money deposits, leasing and management agreements, building and other permits, governmental and other authorizations, liceuses or commitments issued by various governmental agencies, utility companies, lending institutions or other entities, franchises, advertisements, rights, agreements, warranties and all other intangible or tangible personal property now or hereafter issued used in connection with or required with respect to the Mortgaged Property or the use thereof, which are hereby assigned, transferred and pledged with said Mortgaged Property; (vi) all surveys, soil reports and samples obtained or prepared in connection with the Land and budgets and financial projections and information, utility allowance, trademarks, trade names, logos and any and all agreements and contract rights and any parking agreements, operating agreements, easement and reciprocal easements regarding, pertaining to or used in connection with or required with respect to the Mortgaged Property or the use thereof; (vii) Debtor's contract rights under all receivables now or hereafter owing to Debtor under all existing and future leases of space and occupancy agreements in all buildings now or hereafter located on the Land; and (viii) all extensions, improvements, betterments, replacements thereof, renewals of, substitutions therefor and additions and accessions thereto, and all cash and non-cash proceeds and products, immediate or remote, of any of the foregoing, including insurance proceeds thereof. All of the foregoing are herein referred to as the "Personal Property Collateral."

Together with any and all awards or payments, including interest thereon, and the right to receive the same, which may be made with respect to the "Collateral" (as defined below) as a result of: (a) the exercise of the right of eminent domain or other taking of the Mortgaged Property or part thereof, or for conveyance in lieu of the exercise of eminent domain, (b) the alteration of the grade of any street, or (c) any other injury to or decrease in the value of the Mortgaged Property, to the extent of all amounts which may be secured by the Mortgage of even date herewith between Debtor and ALLEGIANT BANK., a Missouri banking corporation (hereinafter referred to as "Secured Party") encumbering the Mortgaged Property, at the date of receipt of any such award or payment by Secured Party, and of the reasonable attorneys' fees, costs and disbursements incurred by Secured Party in connection with the collection of such award or payment. All of the foregoing, together with the Mortgaged Property and the Personal Property Collateral, are herein referred to as the "Collateral."