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Joseph M. Fries, Esq. Arent Fox Kintner Plotkin & Kahn 1050 Connecticut Avenue N.W. Washington, D.C. 20036-5339

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ASSIGNMENT OF MORTGAGE AND SECURITY AGREEMENT AND ASSIGNMENT OF LEASES, RENTS, PROFITS, AND CONTRACTS (this "Assignment")

FOR VALUE RECEIVED, ITT COMMERCIAL FINANCE CORP., a Nevada corporation, whose address is 2800 West Higgins Road, Suite 500, Hoffman Estates, Illinois 60195 ("Assignor"), conveys, assigns, transfers, and sets over unto WHC-TWO Investors, L.P., a Delaware limited partnership, whose address is WHC-TWO Investors, L.P., c/o WHC-TWO Investors, Inc., 85 Broad Street, 19th Floor, New York, New York, 19004 ("Assignee"), without recourse, representation, or warranty, all the right, title and interest of Assignor in and to:

- Mortgage and Security Agreement dated March 26, 1990, by Harris Trust and Savings Bank, as trustee under trust agreement dated April 10, 1989 and known as trust number 94444, as mortgagor, and (a) Commercial Finance Corp., a Nevada corporation, as mortgagee, recorded on March 28, 1990 as Document No. 90137127 in the Official Records of Cook County, Illinois, cocumbering, among other things, a fee simple estate in the premises described in Exhibit A and the improvements thereon:
- Assignment of Leases, Rents, Profits and Contracts dated March 26, 1990, by 430 Erie Associates Limited Partnership, an Illinois limited partnership, and Harris Trust and Savings Bank, as trustee under trust agreement dated April 10, 1989, and known as trust number 94444, to ITT Commercial Finance Corp., a Nevada corporation, recorded on March 28, 1990 as Document No. 90137128 in the Official Records of Cook County, Illinois;
- (3) Memorandum of Modification of Mortgage dated August 16, 1991, by 430 Erie Street Associates Limited Partnership, an Illinois limited partnership, and Harris Trust and Savings Bank, as trustee under trust agreement dated April 10, 1989, and known as trust number 94444, recorded on August 21, 1991 as Document No. 91428457 in the Official Records of Cook County, Illinois;
- (4) Memorandum of Modification of Mortgage dated May 21, 1993, by ZVI/430
 Associates Limited Partnership, an Illinois limited partnership, and Harris Trust and Savings Bank, as trustee under trust agreement dated April 10, 1989, and known as trust number 94444, recorded on May 26, 1993 as Document No. 93397965 in the Official Records of Cook County, Illinois; and



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(5) all other recorded documents evidencing or securing the loan secured by the foregoing.

TO HAVE AND TO HOLD the same unto Assignee, its successors and assigns forever.

IN WITNESS WHEREOF, Assignor has executed this Assignment as of this 20th day of December, 1993.

ASSIGNOR:

ITT Commercial Finance Corp., a Novada corporation

y: Warmer

Senior Vice President

STATE OF ILLINOIS)

88.

COUNTY OF COOK)

The foregoing instrument was acknowledged before me this 20th day of December, 1993, by Warren J. Drewes, Senior Vice President of IT's Commercial Finance Corp., a Nevada corporation, on behalf of the corporation.

Notary Public

(teal)

SGra Jajic Kaplarevic Notary Public, State of Illinois My Commission Expires 5/14/97

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EXHIBIT A ASSIGNMENT OF MORTGAGE AND ASSIGNMENT OF LEASES, RENTS, PROFITS, AND CONTRACTS 430 West Erie (#12) LEGAL DESCRIPTION (Page 1 of 1)

LOTS 15, 16, 17 AND 18 IN BLOCK 10 IN HIGGINS LAW AND CO'S ADDITION TO CHICAGO OF THE TART 1/2 OF THE MORTHWEST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

CM 17-09-124-013

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