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Eugene "Gene" Moore Fee: \$32.00
Cook County Recorder of Deeds
Date: 05/01/2003 10:54 AM Pg: 1 of 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] SONYA CORDELL 800-927-9801	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Corporation Service Company Suite 400, 2711 Centerville Road Wilmington, DE 19808	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME CSX LLC							
OR	1b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 5722 W DEMPSTER ST				CITY MORTON GROVE	STATE IL	POSTAL CODE 60053	COUNTRY
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LTD LIABILITY CO	1f. JURISDICTION OF ORGANIZATION DELAWARE	1g. ORGANIZATIONAL ID #, if any 2804855			<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME							
OR	2b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS				CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any			<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME LASALLE BANK NATIONAL ASSOCIATION (FKA LASALLE NATIONAL BANK),							
OR	3b. INDIVIDUAL'S LAST NAME AS TRUSTEE			FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 135 SOUTH LASALLE STREET				CITY CHICAGO	STATE IL	POSTAL CODE 60603	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

*as trustee for the registered Holders of Bear Stearns Commerical Mortgage Securities Inc. Commercial Mortgage Pass Through Certificates, Series 1998-C1.

FOR COLLATERAL SEE SCHEDULE '1' AND EXHIBIT 'A' ATTACHED HERETO AND MADE A PART HEREOF.

5. ALTERNATIVE DESIGNATION [if applicable]:	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAIOLR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]		<input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2			

8. OPTIONAL FILER REFERENCE DATA

CSX LLC BEAR STEARNS 98 C1, INV 046-045000054

CSC ID: 195404 IL-Cook County

070770-5 (sw)

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

BOX 314

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME CSX LLC		
OR		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

03-23-201-004-0000

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
11d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
				11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

PROPERTY ADDRESS: 1400 S WOLF RD, WHEELING, IL 60053, LOT 1 OF PODCO WHEELING RESUBDIVISION OF LOT 1 IN SKIL INDUSTRIAL SUBDIVISION, BEING A SUBDIVISION OF THE NE 1/4 OF SECTION 23, TOWNSHIP 42 NORTH, RANGE 11 EAST IN COOK COUNTY, ILLINOIS, MORE FULLY DESCRIBED IN EXHIBIT 'A' ATTACHED HERETO AND MADE A PART HEREOF.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

CSX LLC
5722 W DEMPSTER ST
MORTON GROVE, IL 60053

16. Additional collateral description:

CSC ID:195404 IL-Cook County

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

UNOFFICIAL COPY**Exhibit A****Legal Description****PARCEL 1:**

LOT 1 OF LOCO WHEELING RESUBDIVISION OF LOT 1 IN SKIL INDUSTRIAL SUBDIVISION, BEING A SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 23, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT APPURTENANT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY DECLARATION AND GRANT OF EASEMENT MADE BY AMERSON ELECTRIC CO., A CORPORATION OF MISSOURI, DATED JANUARY 25, 1985 AND RECORDED FEBRUARY 21, 1985 AS DOCUMENT 27449844 AND AMENDMENT RECORDED JANUARY 14, 1988 AS DOCUMENT 93037268 FOR INGRESS AND EGRESS AND OTHER USES TO THE EXTENT THEREIN DESCRIBED OVER THE FOLLOWING DESCRIBED LAND: OVER THAT PART OF LOT 2 IN SKIL INDUSTRIAL SUBDIVISION, BEING A SUBDIVISION IN THE NORTHEAST 1/4 OF SECTION 23, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: (NOTE: THE EAST LINE OF AFORESAID LOT 2 (BEING 50 FEET WEST OF AND PARALLEL TO THE EAST LINE OF AFORESAID NORTHEAST 1/4 OF SECTION 23) IS CONSIDERED AS BEARING DUE SOUTH FOR THE FOLLOWING COURSES) COMMENCING AT THE NORTHEAST CORNER OF AFORESAID LOT 2, WHICH IS IDENTICAL WITH THE SOUTHWEST CORNER OF LOT 1 IN AFORESAID SKIL INDUSTRIAL SUBDIVISION, THENCE NORTH 89 DEGREES 15 MINUTES WEST IN THE NORTH LINE OF AFORESAID LOT 2, WHICH IS IDENTICAL WITH THE SOUTH LINE OF AFORESAID LOT 1, A DISTANCE OF 960.0 FEET TO A CORNER OF AFORESAID LOT 2 THAT IS IDENTICAL WITH THE SOUTHWEST CORNER OF AFORESAID LOT 1; THENCE CONTINUING NORTH 89 DEGREE 55 MINUTES WEST IN THE PROLONGATION WEST OF LAST DESCRIBED LINE A DISTANCE OF 100.0 FEET TO A POINT; THENCE SOUTH IN A LINE, PARALLEL TO THE MOST EASTERLY LINE OF LOT 2, A DISTANCE OF 45.0 FEET TO A POINT; THENCE SOUTH 89 DEGREE 55 MINUTES EAST IN A LINE, PARALLEL TO THE NORTH LINE OF AFORESAID LOT 2, A DISTANCE OF 1060.0 FEET TO A POINT IN THE MOST EASTERLY LINE OF AFORESAID LOT 2; THENCE NORTH IN AFORESAID MOST EASTERLY LINE A DISTANCE OF 45.00 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS

Common Street Address: 1400 South Wolf Road, Wheeling Illinois

P.I.N.: 03-23-201-004-0000

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SCHEDULE 1

All that certain real property more particularly described on Exhibit A attached hereto and incorporated herein by this reference (the "Real Estate"), together with all of the easements, rights, privileges, franchises, tenements, hereditaments and appurtenances now or hereafter thereunto belonging or in any way appertaining and all of the estate, right, title, interest, claim and demand whatsoever of Debtor therein and thereto, either at law or in equity, in possession or expectancy, now or hereafter acquired;

All structures, buildings and improvements of every kind and description now or at any time hereafter located or placed on the Real Estate (the "Improvements");

All furniture, furnishings, fixtures, goods, equipment, inventory or personal property owned by Debtor and now or hereafter located on, attached to or used in and about the Improvements, including, but not limited to, all machines, engines, boilers dynamos, elevators, stokers, tanks, cabinets, awnings, screens, shades, blinds, carpets, draperies, lawn mowers, and all appliances, plumbing, heating, air conditioning, lighting, ventilating, refrigerating, disposals and incinerating equipment, and all fixtures and appurtenances thereto, and such other goods and chattels and personal property owned by Debtor as are now or hereafter used or furnished in operating the Improvements, or the activities conducted therein, and all building materials and equipment hereafter situated on or about the Real Estate or Improvements, and warranties and guaranties relating thereto, and all additions thereto and substitutions and replacements therefore (exclusive of any of the foregoing owned or leased by tenants of space in the Improvements);

All easements, rights-of-way, strips and gores of land, vaults, streets, ways alleys, passages, sewer rights, and other implements now or hereafter located on the Real Estate or under or above the same or any part or parcel thereof, and all estates, rights, titles, interests, tenements, hereditaments and appurtenances, reversions and remainders whatsoever, in any way belonging relating or appertaining to the Property or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor;

All water, ditches, wells, reservoirs and drains and all water, ditch, well, reservoir and drainage rights which are appurtenant to, located on, under or above or used in connection with the Real Estate or the Improvements, or any part thereof, whether now existing or hereafter created or acquired;

All minerals, crops, timber, trees, shrubs, flowers and landscaping features now or hereafter located on, under or above the Real Estate;

All cash funds, deposit accounts and other rights and evidence of rights to cash, now or hereafter created or held by Debtor;

All leases, licenses, concessions and occupancy agreements of the Real Estate or the Improvements now or hereafter entered into and all rents, royalties, issues, profits, revenue, income and other benefits (collectively, the "Rents and Profits") of the Real Estate or the Improvements, now or hereafter arising from the use of enjoyment of all or any portion thereof or from any lease, license, concession, occupancy agreement or other agreement pertaining thereto or arising from any of the Contracts (as hereinafter defined) and all cash or securities deposited to secure performance by the tenants, lessees or licensees, as applicable, of their obligations under

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any such leases, licenses, concessions or occupancy agreements, whether said cash or securities are to be held until the expiration of the terms of said leases, licenses, concessions or occupancy agreements or applied to one or more of the installments of rent coming due prior to the expiration of said terms;

All contracts and agreements now or hereafter entered into covering any part of the Real Estate or the Improvements and all revenue, income and other benefits thereof, including, without limitation, management agreements, service contracts, equipment leases, personal property leases and any contracts or documents relating to construction on any part of the Real Estate or the Improvements (including plans, drawings, surveys, tests, reports, bonds and governmental approvals) or to the management or operation of any part of the Real Estate or the Improvements;

All present and future monetary deposits given to any public or private utility with respect to utility services furnished to any part of the Real Estate or Improvements;

All present and future funds, accounts, instruments, accounts receivable, documents, causes of action, claims, general intangibles (including without limitation, trademarks, trade names, service marks and symbols now or hereafter used in connection with any part of the Real Estate or the Improvements, all names by which the Real Estate or the Improvements may be operated or known, all rights to carry on business under such names, and all rights, interest and privileges which Debtor has or may have as developer or declarant under any covenants, restrictions or declarations now or hereafter relating to the Real Estate or the Improvements) and all notes or chattel paper now or hereafter arising from or by virtue of any transactions related to the Real Estate or the Improvements (collectively, the "General Intangibles");

All water taps, sewer taps, certificates of occupancy, permits, licenses, franchises, certificates, consents, approvals and other rights and privileges now or hereafter obtained in connection with the Real Estate or the Improvements and all present and future warranties and guaranties relating to the Improvements or to any equipment, fixtures, furniture, furnishings, personal property or components of any of the foregoing now or hereafter located or installed on the Real Estate of the Improvements;

All buildings materials, supplies and equipment now or hereafter placed on the Real Estate or in the Improvements and all architectural renderings, models, drawings, plans, specifications, studies and data now or hereafter relating to the Real Estate or the Improvements;

All right, title and interest of Debtor in any insurance policies or binders now or hereafter relating to the Property including any unearned premiums thereon;

All proceeds, products, substitutions and accessions (including claims and demands therefor) of the conversion, voluntary or involuntary, of any of the foregoing into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards; and

All other or greater rights and interests of every nature in the Real Estate or the Improvements and in the possession or use thereof and income there from, whether now owned or hereafter acquired by Debtor.