



0313931053

Eugene "Gene" Moore Fee: \$38.50
Cook County Recorder of Deeds
Date: 05/19/2003 02:28 PM Pg: 1 of 8

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Please return to James Weber
CT CORPORATION SYSTEMS
208 S. LaSalle Street Suite 814
Chicago, IL 60604
888-829-5617

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
98490389 dated 6/10/95

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.
 DELETE name: Give record name to be deleted in item 6a or 6b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE
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8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment

9a. ORGANIZATION'S NAME
LEHMAN BROTHERS HOLDINGS INC.

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA

To be filed with the Cook County Recorder's Office **585419850-01**

UNOFFICIAL COPY**UCC FINANCING STATEMENT AMENDMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

98490389 dated 6/10/98

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

LEHMAN BROTHERS HOLDINGS INC.

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

— **BTS OWNERS LLC**
1201 Elm Street
Dallas, Texas 75270

Property of Cook County Clerk's Office

UNOFFICIAL COPY**EXHIBIT A**

(1 of 6)

Parcel 1:

A parcel of land, comprised of a part of each of Lots 7, 8, 9, 10 and 11 in Block 6 in the Illinois Central Railroad Company's Subdivision of Lots 1 to 6, inclusive, in Block 6 in Fort Dearborn Addition to Chicago, also of the addition to said Block 6 and a Subdivision of Lots 1, 2, 3, 4 and 6 in Block 11 in Fort Dearborn Addition to Chicago, also of Addition to said Lots, in the Southwest Quarter of Section 10, Township 39 North, Range 14 East of the Third Principal Meridian as per Plat recorded January 21, 1856 in Book 98 of Maps, Page 36, as Document Number 66635, in Cook County, Illinois;

Together with a part of vacated North Beaubien Court, 50 feet wide, lying East of and adjoining said Lots 7, 8, 9, 10 and 11 in Block 6 aforesaid; and

Part of the lands lying East of and adjoining Fort Dearborn Addition to Chicago, being the whole of the Southwest Fractional Quarter of Section 10, Township 39 North, Range 14 East of the Third Principal Meridian, which parcel of land is bounded and described as follows:

Beginning on the South line of said Lot 11 in Block 6, aforesaid, at the point of intersection of said South line with the East line of the West 61.50 feet of said Lot 11, and running thence North along the East line of the West 61.50 feet of said Lots 11, 10, 9, 8 and 7 in Block 6, aforesaid, a distance of 100.986 feet to the point of intersection of said East line of the West 61.50 feet of Lot 7 with the Westward extension of a line 195.00 feet, measured at right angles, South from and parallel with the South line of East South Water Street, 92.00 feet wide, as said East South Water Street was dedicated by instrument recorded in the Recorder's Office of Cook County, Illinois on the 3rd Day of May, 1972, as Document Number 21889519;

Thence East along the Westward Extension of said parallel line a distance of 119.706 feet to an Intersection with the East line of said North Beaubien Court vacated by ordinance passed by the City Council of the City of Chicago on the 5th day of July, 1972, and recorded in said Recorder's Office on the 8th day of December, 1972, as Document Number 22152086;

Thence East along said line 195.00 feet, measured at right angles, South from and parallel with the South line of said East South Water Street, 92.00 feet wide (said parallel line being perpendicular to said East line of vacated North Beaubien Court), a distance of 164.50 feet;

Thence North along a line 164.50 feet measured perpendicularly, East from and parallel with said East line of vacated North Beaubien Court and along a Northward Extension thereof, a distance of 220.34 feet to an Intersection with line 20.66 feet, measured perpendicularly, South from and parallel with the centerline of said East South Water Street, 92.00 feet wide.

Thence East along said last mentioned parallel line, a distance of 76.50 feet to an intersection with the Northward Extension of a line 241.00 feet, measured perpendicularly, East from and parallel with said East line of vacated North Beaubien Court.

Street Address:

205 N. Michigan Avenue, Chicago, Illinois

-CONTINUED-

Permanent Index Numbers:

A-1

17-10-304-016

17-10-304-019

17-10-313-004

UNOFFICIAL COPY**EXHIBIT A**

(2 of 6)

Thence South along said Northward Extension and along said parallel line, a distance of 323.013 feet to an intersection with the North line of Parcel "K" in "Plat of Mid-America" a resubdivision of the prudential and Illinois Central Subdivision (which resubdivision was recorded in said Recorder's Office on the 20th day of November, 1957 in Book 504 of Plats at Pages 1 to 11, both Inclusive as Document Number 17069914);

Thence West along said North line of Parcel "K", a distance of 241.00 feet to the Northwest Corner of said Parcel "K" (said Northwest Corner of Parcel "K" being a point on said East line of vacated North Beaubien Court;

Thence Westwardly along a straight line, a distance of 50.008 feet to the Southeast corner of said Lot 11 in Block 6 aforesaid; and

Thence West along the South line of said Lot 11 in Block 6, aforesaid, a distance of 69.71 feet to the point of beginning.

Excepting from said parcel of land that part thereof bounded and described as follows:

Beginning at that corner of said parcel of land situated on the East line of said vacated North Beaubien Court at the Northwest Corner of Parcel "K" of "Plat of Mid-America" aforesaid, and running

Thence Westwardly along a straight line (which if extended will intersect the West line of said vacated North Beaubien Court at the southeast Corner of Lot 11 in Block 6, aforesaid), a distance of 8.001 feet to an intersection with a line which is 8.00 feet, measured perpendicularly, West from and parallel with said East line of vacated North Beaubien Court;

Thence North along said parallel line, a distance of 102.523 feet to an intersection with the Westward Extension of said line 195.00 feet, measured perpendicularly South from and parallel with the South line of said East South Water Street, 92.00 feet wide;

Thence East along said extended line, a distance of 8.00 feet to an intersection with said East line of vacated North Beaubien Court; and

Thence South along said East line of vacated North Beaubien Court, a distance of 102.673 feet to the point of beginning;

And lying below and extending downward from a horizontal plane having an elevation of 6.90 feet above Chicago City Datum.

And excepting from said parcel of land that part thereof bounded and described as follows:

Beginning at that corner of said parcel of land situated on the East line of said vacated North Beaubien Court at the Northwest Corner of Parcel "K" of "Plat of Mid-America", aforesaid, and running

thence North along said East line of vacated North Beaubien Court, a distance of 102.673 feet to an intersection with said line 195.00 feet, measured perpendicularly, South from and parallel with the South line of East South Water Street, 92.00 feet wide;

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UNOFFICIAL COPY**EXHIBIT A**

(3 of 6)

Thence East along said parallel line (said parallel line being perpendicular to said East line of vacated North Beaubien Court), a distance of 117.882 feet;

Thence South along a line parallel with said East line of vacated North Beaubien Court, a distance of 102.673 feet to an intersection with the North line of said Parcel "K" Plat of Mid-America", aforesaid; and

Thence West along said North line of Parcel "K" a distance of 117.882 feet to the point of beginning;

And lying below and extending downward from, an inclined plane rising from an elevation of 10.50 feet above Chicago City Datum along said North line of Parcel "K" to an elevation of 10.83 feet above Chicago City Datum, along said line which is 195.00 feet, measured perpendicularly, South from and parallel with said South line of East South Water Street, 92.00 feet wide.

And excepting from said parcel of land that part thereof (heretofore dedicated for East South Water Street) bounded and described as follows:

Beginning at that corner of said parcel of land which is 164.50 feet, measured perpendicularly, East from a Northward Extension of the East line of vacated North Beaubien Court, and 20.66 feet, measured perpendicularly, South from the centerline of said East South Water Street, 92.00 feet wide, and running

Thence East along a line 20.66 feet, measured perpendicularly, South from and parallel with the centerline of East South Water Street, 92.00 feet wide, a distance of 76.50 feet to an intersection with the Northward Extension of a line 241.00 feet, measured perpendicularly, East from and parallel with said East line of vacated North Beaubien Court;

Thence South along said Northward Extension and along said parallel line, a distance of 25.34 feet to an intersection with the South line of said East South Water Street;

Thence West along said South line of East South Water Street, a distance of 76.50 feet to an intersection with a line 164.50 feet, measured perpendicularly, East from and parallel with said East line of vacated North Beaubien Court; and

Thence North along said parallel line, and along a Northward Extension thereof, a distance of 25.34 feet to the point of beginning;

And lying below and extending downward from the inclined planes establishing the upper limits of the land, property and space dedicated for East South Water Street, 92.00 feet wide.

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UNOFFICIAL COPY**EXHIBIT A**

(4 of 6)

Parcel 2:

Perpetual right and Easement for the benefit of Parcel 1 to construct, maintain and repair caissons, columns and other necessary supports in that part of the land under the West 117.882 feet of the East 241 feet of Parcel 1 for buildings to be constructed upon said Parcel 1 and adjoining property as created by Easement Agreement between Illinois Central Gulf Railroad Company, a corporation of Delaware, and American National Bank and Trust Company of Chicago, a national banking association, as Trustee under Trust Number 75802, dated October 7, 1976 and recorded October 7, 1976 as Document Number 23665779 and as amended by Amendment dated October 6, 1977 and recorded October 11, 1977 as Document Number 24141634 and as amended by Amendment dated February 2, 1982 and recorded as Document Number 26133432.

Parcel 3:

Perpetual right and easement for the benefit of Parcel 1 to place, maintain and repair (and to replace if destroyed) the structure, foundations and supports at the approximate locations within dedicated East South Water Street as shown and described on Sheet 2 of Plat of Dedication dated April 14, 1972 made by Illinois Central Railroad Company, recorded May 3, 1972 as Document Number 21889519, as:

- (1) Reserved in Plat of Dedication recorded as Document Number 21889519; and
- (2) Conveyed by Deed dated October 7, 1976 and recorded October 7, 1976 as Document Number 23665777, made by Illinois Central Gulf Railroad Company, a corporation of Delaware, to American National Bank and Trust Company of Chicago, a national banking association, as Trustee under Trust Number 75802; and
- (3) Conveyed by Deed dated October 6, 1977 and recorded October 11, 1977 as Document Number 24141633, made by Illinois Central Gulf Railroad Company, a corporation of Delaware, to American National Bank and Trust Company of Chicago, a national banking association, as Trustee under Trust Number 75802, in Cook County, Illinois.

Parcel 4:

Perpetual right and easement for the benefit of Parcel 1 created by Trustee's Deed dated July 5, 1972 and recorded December 8, 1972 as Document Number 22152107, made by American National Bank and Trust Company of Chicago, not personally, but as Trustee under the provisions of Deeds in Trust duly recorded and delivered to said Trustee in pursuance of certain Trust Agreements, Trust Number 30316, 75802 and 75906, respectively, to Illinois Central Railroad Company for the perpetual right to construct, maintain and repair supporting columns, caissons and beams for building or buildings in that part of the following described real estate lying South of the North line of said Parcel 1:

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UNOFFICIAL COPY**EXHIBIT A**

(5 of 6)

All of the land, property and space in that part of North Beaubien Court, a vacated street, 50 feet wide (formerly known as Central Avenue), as shown on the plat of the subdivision of Lots 1 to 6, both inclusive, in Block 6, in Fort Dearborn Addition to Chicago, also of addition to said Block 6, and subdivision of Lots 1, 2, 3, 4 and 6 in Block 11 in Fort Dearborn Addition to Chicago, also of addition to said Lots, which Plat was recorded January 21, 1856 in Book 98 of Maps, Page 36 as Document Number 68635; in Cook County, Illinois, which is bounded and described as follows:

Beginning on the East line of said North Beaubien Court, at the Northwest Corner of Parcel "K" as shown and described on the plat titled "Plat Of Mid-America", a Resubdivision of The Prudential and Illinois Central Subdivision (which plat was recorded in the Office Of The Recorder Of Deeds Of Cook County, Illinois on November 20, 1957 as Document Number 17069914); and running

Thence Westwardly along a straight line (which if extended, will intersect the West line of said North Beaubien Court, at the Southeast Corner of Lot 11 in Block 6 in said subdivision of Lots in Blocks 6 and 11, in Fort Dearborn Addition to Chicago), a distance of 8.001 feet to an intersection with a line which is 8.00 feet, measured perpendicularly, West from and parallel with said East line of North Beaubien Court;

Thence North along said parallel line, a distance of 310.626 feet to an intersection with the South line, extended East of East South Water Street, 36 feet wide, as said East South Water Street is located in Fort Dearborn Addition to Chicago;

Thence East along said Eastward Extension of the South line of East South Water Street, a distance of 8.00 feet to an intersection with said East line of North Beaubien Court; and

Thence South along said East line of North Beaubien Court, a distance of 310.671 feet to the point of beginning, and which lies below and extends downward from a horizontal plane having an elevation of 6.90 feet above Chicago City Datum.

Parcel 5:

Perpetual rights and easements as created by Boulevard Towers Easements, Reservations, Covenants and Restrictions by and among American National Bank and Trust Company of Chicago, as Trustee under Trust Number 46448, American National Bank and Trust Company of Chicago, as Trustee under Trust Number 55481, and American National Bank and Trust Company of Chicago, as Trustee under Trust Number 75802, dated June 13, 1983 and recorded June 29, 1983 as Document Number 26665607 for parking, pedestrian areas, support, truck docks, locker room, ground water drainage, gas service line, energy management system, fire command and elevator control, party wall, and common trash room and as amended by Amendment of Boulevard Towers Easements, reservations, covenants and restrictions dated October 16, 1988, and recorded October 24, 1988 as Document Number 86496543.

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A-5

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(6 of 6)

Parcel 6:

Perpetual right and easement for the benefit of Parcel 1, created by slab support easement dated November 15, 1979 and recorded December 5, 1979 as Document Number 25268835, made by Metropolitan Two Illinois Center in favor of American National Bank and Trust Company of Chicago, as Trustee under Trust Number 75802, to utilize certain structures or property described therein to support structures on Parcel 1.

Parcel 7:

Reciprocal easements and rights for the benefit of Parcel 1 to use the concourse level of "Two Illinois Center" as created by Reciprocal Easement Agreement by and between Metropolitan Two Illinois Center and American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated June 11, 1971, known as Trust Number 75802, and American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated September 1, 1979 known as Trust Number 48448, dated February 2, 1982 and recorded February 3, 1982 as Document Number 26133433, in Cook County, Illinois.

Parcel 8:

Parcel "K" in the Plat of Mid-America, a resubdivision of the Prudential and Illinois Central-Subdivision, which resubdivision was recorded in the Recorder's Office of Cook County, Illinois, on the Twentieth day of November 1957, in Book 504 of Plats at Pages 1 to 11, both inclusive, as Document Number 17069914, except those parts of said Parcel "K" described as follows:

- (A) the property and space in the West 117.882 feet of that part of Parcel "K" lying below the following described horizontal and inclined planes forming the lower surface of said property and space: (1) An inclined plane descending from an elevation of 10.50 feet above Chicago City Datum along the entire North Boundary of said above described property and space, to an elevation of 10.00 feet above Chicago City Datum along the South line of the North 16 feet of said property and space; and (2) A horizontal plane which is 10.00 feet above Chicago City Datum in that part of said property and space lying South of the North 16.00 feet thereof, excepting from said property and space those parts thereof lying within support Lots VC 40, VC 41, VC 42, VG 7, VG 8, VG 9, VG 14, VG 15, VG 20, VG 21, VG 22, VB 1, VB 2, VB 3, and VK 40, VK 41 and VK 42 all as shown and defined on said plat of Mid-America;
- (B) The land, property and space of that of said Parcel "K" lying East of the East line of the West 117.882 feet of said Parcel "K" and lying West of the East line of the West 210.50 feet of said Parcel "K"; all in Cook County, Illinois.