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Eugene "Gene" Moore Fee: \$34.50 Cook County Recorder of Deeds Date: 07/03/2003 12:33 PM Pg: 1 of 6

UCC FINANCING STATEMENT

B. SEND ACKNOWLEDGMENT TO: (Name and Address)				
,				
Lexis Document Solutions &	ns			
Corporation Service Company				
135 South LaSalle St. Ste. 2260				
Chicago, Il 60603				
	i.			
	THE ABOVE	SPACE IS FO	OR FILING OFFICE U	SE ONLY
. DEBTOR'S EXACT FULL LEGAL, N. WIT. insert only one debtor name (1a or	1b) - do not abbreviate or combine names			
1a. ORGANIZATION'S NAME	-			·
OR H2O PLUS, L.P., A DLIAWARE LIM	MITED PARTNERSHIP			
15. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
c. MAILING ADDRESS	СІТУ	STATE	POSTAL CODE	COUNTRY
576 NORTH MICHIGAN AVENUE	CHICAGO	IL	60611	USA
d. SEEINSTRUCTIONS ADD'L INFO RE 16. TYPE OF ORGANIZATION ORGANIZATION	1f JURISDICTION OF ORGANIZATION	1g. ORG	ANIZATIONAL ID#, if any	,
-1147.11121.11011) I I L	1575	46735	П
DEBTOR LP ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only on		10,0	-0,00	NON

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 2h)

3a. ORGANIZATION'S NAME

OR BANK ONE NA, SUCCESSOR TO AMERICAN NAT'I, BANK & TRUST CO OF CHICAGO

FIRST NAME

FIRST NAME

SUFFIX

3c. MAILING ADDRESS

ONE DEBTOR

ON NONE

STATE POS IAL ODE COUNTRY

CHICAGO

2f. JURISDICTION OF ORGANIZATION

FIRST N. TME

4. This FINANCING STATEMENT covers the following collateral:

120 SOUTH LASALLE

OR 25. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

2d SEEINSTRUCTIONS

This "in lieu" financing statement is being filed to continue the effectiveness of the following financing statements, each of which remains effective. Please find below a table showing the dates of filing, file numbers, filing offices, and filing type of the original filing, and of the most recent continuation statements.

1. IL-Cook County, ORIG 12/27/1993, 93U19710,

(See Attached)

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLE	
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Description of the REAL 7. Check to REAL 7. Check	R/BUYER AG. LIEN NON-UCC FILING
8. OPTIONAL FILER REFERENCE DATA A P.C. # 1. 1. 2. 1. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.	All Debtors Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA AFS#4318994969-59 H2OPLUSL-BLKT-674000 IL-Cook County	B.STEWART,
22 Cook Country	リMろつろイエ

MIDDLE NAME

POSTAL CODE

2g. ORGANIZATIONAL ID#, if any

60603

SUFFIX

COUNTRY

USA

ADD'L INFO RE 2e. TYPE OF ORGANIZATION

ORGANIZATION

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	CC FINANCING STATEMENT ADDENDUM LLOW INSTRUCTIONS (front and back) CAREFULLY	I				
	NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STA	ATEMENT				
OR	H2O PLUS, I.P., A DELAWARE LIM 9b. INDIVIDUAL'S LAST NAME FIRST NAME	ITED MIDDLE NAME, SUFFIX				
10.	MISCELLANEOUS: IL-Cook County					
	0000		THE ABOVE	SPACE	IS FOR FILING OFFICE	E LISE ONLY
11.	ADDITIONAL DEBTOR'S EXACT FULL LE JA'. NAME - insert only one	name (11a or 11h), do not obbes	into an ambition	OIAGE	IST ON FILING OFFICE	USEONLY
	11a. ORGANIZATION'S NAME	name (11a or 11b) - do not abbrev	ate or combine name	es	****	
	0.5					
OR	11b. (NDIVIDUAL'S LAST NAME	FIRST NAME		T =		
110	MAILING ADDRESS			MIDDLE	NAME	SUFFIX
HIG.	. MAILING ADDRESS	СПТУ		STATE	POSTAL CODE	COUNTRY
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	ADD'L INFO RE 11e. TYPE OF ORGANIZATION ORGANIZATION	1 in JURISDICTION OF ORGAN	IZATION	11g. ORG	ANIZATIONAL ID#, if any	
	DEBTOR				,	П
12.	ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S	NAME - Insert only one name (<u> </u>		NONE
	12a. ORGANIZATION'S NAME	One name (12a or 12b)			
i						
OR	12b. INDIVIDUAL'S LAST NAME	<u> </u>				
	TES. INDIVIDUAL S EAST NAME	FIRST NAME	,	MIDDLE I	NAME	SUFFIX
		•				
12c.	MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
13.	This FINANCING STATEMENT covers timber to be cut or as-extracted	16. Additional collateral descrip	# ·			
	collateral, or is filed as a fixture filing.	10. Additional collateral descrip	uon:	61		
	Description of real estate:			4		
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15. N	Name and address of a RECORD OWNER of above-described real estate					
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EXHIBIT A

Collateral

- All right, title and interest of Debtor in and to all furniture, furnishings, equipment, machinery, goods, inventory and all other tangible personal property and any intangibles of any kind or character as defined in the provisions of the Uniform Commercial Code now or hereafter located upon, within or about the real estate and the buildings, or used or useful in connection therewith, together with all existing or future accessories, replacements and substitutions thereto or therefor and the processor therefrom, including, but not limited to: (i) all furniture, furnishings and equipment; (ii) all building materials and equipment intended to be incorporated in the improvements now or Mereafter to be constructed on the real estate, whether or not yet incorporated in such improvements; (iii) all machinery, apparatus, systems, equipment or articles used in supplying heating, gas, electricity, ventilation, air conditioning, water, light, power, refrigeration, fire protection, elevator service, Calephone and other communication service, master antennas and cabie television service, waste removal and all fire sprinklers, amote detectors, alarm systems, security systems, electronic monitoring equipment and devices; (iv) all window or structural cleaning and maintenance equipment; (iv) all indoor and outdoor furniture, including tables, chairs, planters, desks, sofas, shelves, lockers, cabinets, wall safes and other furnishings; (vi) all rugs, carpers and other floor coverings, draperies, drapery rods and brackets awnings, window shades, venetian blinds and curtains; (vii) all lamps, chandeliers and other lighting fixtures; (viii) 22 recreational equipment and materials; (ix) all office furniture, comipment and supplies; (x) all kitchen equipment and appliances, including refrigerators, ovens, dishwashers, range hoods and exhaust systems and disposal units: (xi) all laundry equipment, including washers and dryers; (xii) all tractors, movers, sweepers, sn w removal equipment and other equipment used in maintenance of interior and exterior portions of the real estate or the buildings; and (xiii) all other maintenance supplies and. inventories; provided, that the enumeration of any specific articles of personalty set forth above shall in no way exclude or be held to exclude any items of property not specifically enumerated, and that any of the foregoing items that do not constitute personal property but constitute fixtures under applicable law shall be included below.
- (b) All fixtures, as defined in and subject to the Code, located on the real estate including, without limitation, all systems, fittings, structures, equipment, apparatus, fixtures and other improvements and items now or hereafter temporarily or permanently attached to, installed in or used in connection with any of the buildings or the real estate, including, but not

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limited to, any and all partitions, hardware, motors, engines, boilers, furnaces, pipes, plumbing, conduit, sprinkler systems, fire extinguishing equipment, elevator equipment, telephone and other communications equipment, security equipment, master antennas and cable television equipment, water tanks, heating, ventilating, air conditioning and refrigeration equipment, laundry facilities, and incinerating, gas and electric machinery and equipment, together with al replacements and substitutions thereto or therefor and the proceeds therefrom.

- (c) Any and all contracts, documents or agreements pertaining to the ownership, use; occupancy, development, design, construction, financing, operation, management, alteration, repair, marketing, sale, lease or enjoyment of the real estate, buildings, personalty or fixtures and all rights, privileges, authority and benefits thereunder (but under no circumstances any liabilities, obligations or responsibilities thereunder).
- (d) All of the rent, revenues, income, profits, deposits and other benefits payable under leases and/or otherwise arising from or out of the real estate, buildings, personalty or fixtures or out of the ownership, use, injoyment or disposition of all or any portion of the real estate, buildings, personalty or fixtures or interest therein.
- (e) All awards and payments beretofore or hereafter made by any municipal, state or federal agency or authority to Debtor, including any awards or payments for any taking of the real estate, buildings, personalty or fixtures is a result of the exercise of the right of condemnation or eathert domain and any and all proceeds and payments heretofore or hereafter made by any insurance company as a result of any casualty or other event in connection with the real estate, buildings, personalty or fixtures.
- (f) Any and all leases, subleases, licenses, concessions or grants of other possessory interests (written or oral) now or hereafter in force; covering or affecting the Mortgaged Property, or any part thereof or interest therein, together with all rights, powers, privileges, options and other benefits of Mortgagor thereunder (but under no circumstances any liabilities obligations or responsibilities thereunder); provided that any such Leases must first be consented to in writing by Secured Party.
- (g) Any and all betterments, additions, appurtenances, substitutions, replacements and after acquired title or interests and all reversions and remainders in, and proceeds from, the above described collateral.

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EXHIBIT A

LOTS 3 TO 16, ALL INCLUSIVE, IN BLOCK 2 IN DUNCAN'S ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N. #s:

17-1 17-17-1 17-17-208-17-17-208-01L Common Address: 17-17-208-001-0000 17-17-208-002-0000 17-17-208-005-0000 17-17-208-006-0000 17-17-208-007-0000 17-17-208-009-0000 17-17-208-010-0000 17-17-208-016-0000 17-17-208-017-0000 17-17-208-018-0000