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Eugene "Gene" Moore Fee: \$56.00
Cook County Recorder of Deeds
Date: 07/03/2003 02:18 PM Pg: 1 of 17

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JENINE M. PHILLIPS
CHAPMAN AND CUTLER
111 WEST MONROE STREET
CHICAGO, ILLINOIS 60603

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
120 SOUTH RIVERSIDE PLAZA, SUITE 1200 CHICAGO IL 60606 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION STATE AGENCY 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
BANK ONE, NATIONAL ASSOCIATION, AS TRUSTEE

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
55 WEST MONROE STREET CHICAGO IL 60673 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable) (ADDITIONAL FEE) optional All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA SERIES 2003A-B MORTGAGE-FILED WITH COOK COUNTY RECORDER

Box 333

[Handwritten signature]

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a. ORGANIZATION'S NAME			
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:			

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only <u>one</u> name (12a or 12b)				
12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
SEE APPENDIX A ATTACHED HERETO AND MADE A PART HEREOF

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A TO UCC-1 FOR SERIES 2003A-B MORTGAGE

Debtor: Illinois Educational Facilities Authority
120 South Riverside Plaza
Suite 1200
Chicago, Illinois 60606

Secured Party: Bank One, National Association,
as trustee
55 West Monroe Street
Chicago, Illinois 60670
Attn: Corporate Trust Department

All right, title and interest of the Debtor in and to (i) the First Mortgage Note, Series 2003A, of MJH Education Assistance Illinois I LLC (the "Institution") and the First Mortgage Note, Series 2003B of the Institution, and all sums payable in respect of the indebtedness evidenced thereby, (ii) the Loan Agreement, Mortgage and Security Agreement dated as of June 1, 2003 (the "Mortgage") between the Institution and the Debtor (except for Unassigned Rights as defined therein), the Mortgaged Property described in the Mortgage and in *Appendix A* attached hereto and made a part hereof and the Tenant Estoppel Certificate and Attornment Agreement dated as of June 1, 2003 among the Institution, DePaul University (the "University") and the Debtor, (iii) all cash and securities held in the funds and accounts established under the Trust Indenture dated as of June 1, 2003 (the "Indenture") between the Debtor and the Secured Party and all other property pledged thereunder (other than the Rebate Fund referred to in the Indenture), and (iv) any and all other property of every kind, conveyed, pledged, assigned or transferred, by delivery or by writing of any kind, as and for additional security in favor of the Secured Party under the Indenture.

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APPENDIX A

DESCRIPTION OF REAL ESTATE

REAL ESTATE DESCRIPTION

PARCEL 1

1. Property Address: 1014 W. Belden
Chicago, Illinois 60614
2. Legal Description of Property:

LOT 19 IN THE RESUBDIVISION OF BLOCK 2 IN THE SUBDIVISION OF THE EAST 1/2 OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO, SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT RECORDED OCTOBER 2, 1883 AS DOCUMENT 498242 IN COOK COUNTY, ILLINOIS.
3. Permanent Index Number: 14-32-203-012

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REAL ESTATE DESCRIPTION

PARCEL 2

1. Property Address: 1016 W. Belden
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 20 IN THE RESUBDIVISION OF BLOCK 2 IN THE SUBDIVISION OF THE EAST 1/2 OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO, SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-203-011

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REAL ESTATE DESCRIPTION

PARCEL 3

1. Property Address: 1020 W. Belden
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 21 IN THE SUBDIVISION OF BLOCK 2 IN THE SUBDIVISION OF THE EAST
1/2 OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO IN SECTION 32,
TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-203-010

Property of Cook County Clerk's Office

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REAL ESTATE DESCRIPTION

PARCEL 4

1. Property Address: 1022 W. Belden
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 22 IN SUBDIVISION OF BLOCK 2 IN THE SUBDIVISION OF THE EAST 1/2
OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO IN SECTION 32,
TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-203-009

Property of Cook County Clerk's Office

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REAL ESTATE DESCRIPTION

PARCEL 5

1. Property Address: 2315 N. Kenmore
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 18 IN RESUBDIVISION OF BLOCK 2 IN THE SUBDIVISION OF THE EAST
HALF OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO IN SECTION 32,
TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED OCTOBER 2,
1983 AS DOCUMENT NO. 498242, IN CITY OF CHICAGO, COOK COUNTY,
ILLINOIS.

3. Permanent Index Number: 14-32-203-007

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REAL ESTATE DESCRIPTION

PARCEL 6

1. Property Address: 2319 N. Kenmore
Chicago, Illinois 60614

2. Legal Description of
Property:

LOTS 16 AND 17 IN THE RESUBDIVISION OF SUB-BLOCK 2 IN THE
SUBDIVISION OF THE EAST 1/2 OF BLOCK 11 IN SHEFFIELD S ADDITION TO
CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE
THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-203-005
14-32-203-006

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REAL ESTATE DESCRIPTION

PARCEL 7

1. Property Address: 2323 N. Kenmore
Chicago, Illinois 60614

2. Legal Description of
Property:

LOTS 15 IN THE RESUBDIVISION OF SUB-BLOCK 2 IN THE SUBDIVISION OF THE EAST HALF OF BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS:

3. Permanent Index Number: 14-32-203-019

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REAL ESTATE DESCRIPTION

PARCEL 8

1. Property Address: 2308 N. Sheffield
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 4 IN THE RESUBDIVISION OF SUB-BLOCK 2 IN THE EAST HALF OF
BLOCK 11 IN SHEFFIELD S ADDITION TO CHICAGO, IN SECTION 32,
TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL
MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-203-017

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REAL ESTATE DESCRIPTION PARCEL 9

1. Property Address: 2345 N. Kenmore
Chicago, Illinois 60614

2. Legal Description of
Property:

PARCEL 1

UNIT NUMBERS T-1, T-2, T-3, T-4, T-5, T-6, T-7, T-8, T-9, T-10, T-11, T-12, T-13, T-14, T-15, T-16, AND T-17 IN THE SANCTUARY CONDOMINIUM AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE:

PART OF LOT 12 IN RESUBDIVISION OF BLOCK 2 IN THE SUBDIVISION OF THE EAST 1/2 OF BLOCK 11 OF SHEFFIELD S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH SURVEY IS ATTACHED AS EXHIBIT E TO DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 25870117,K AS AMENDED, TOGETHER WITH THEIR UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS IN COOK COUNTY, ILLINOIS

PARCEL 2

EASEMENT FOR INGRESS AND EGRESS FOR THE BENEFIT OF PARCEL 1 AS SET FORTH IN THE DECLARATION OF EASEMENTS RECORDED AS DOCUMENT 25870116, IN COOK COUNTY, ILLINOIS

3. Permanent Index Numbers:

	<u>Unit No.</u>
14-32-203-025-1142	T-1
14-32-203-025-1143	T-2
14-32-203-025-1144	T-3
14-32-203-025-1145	T-4
14-32-203-025-1146	T-5
14-32-203-025-1147	T-6
14-32-203-025-1148	T-7
14-32-203-025-1149	T-8
14-32-203-025-1150	T-9
14-32-203-025-1151	T-10

4. Permanent Index Numbers: (cont'd)

	<u>Unit No.</u>
14-32-203-025-1152	T-11

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REAL ESTATE DESCRIPTION

PARCEL 10

1. Property Address: 2331 N. Racine
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 10 IN TOMLINSON S SUBDIVISION OF THE NORTH PART OF BLOCK 2 OF
THE SUBDIVISION OF THE NORTHWEST 1/4 OF SHEFFIELD S ADDITION TO
CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE
THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-200-009

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REAL ESTATE DESCRIPTION PARCEL 11

1. Property Address: 2333 N. Racine
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 20 IN TOMLINSON S SUBDIVISION OF THE NORTH PART OF BLOCK 2 OF
THE SUBDIVISION OF THE NORTHWEST 1/4 OF BLOCK 11 IN SHEFFIELD S
ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14
EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

3. Permanent Index Number: 14-32-200-008

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REAL ESTATE DESCRIPTION

PARCEL 12

1. Property Address: 2343 N. Racine
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 24 IN TOMLINSON S SUBDIVISION OF THE NORTH PART OF
SUB-BLOCK 2 OF THE SUBDIVISION OF THE NORTHWEST 1/4 OF BLOCK 11
IN THE NORTHWEST 1/4 OF BLOCK 11 IN SHEFFIELD S ADDITION TO
CHICAGO, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 29,
1988 AS DOCUMENT NUMBER 1010357, IN SECTION 32, TOWNSHIP 40 NORTH,
RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,
ILLINOIS.

3. Permanent Index Number: 14-32-200-004

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REAL ESTATE DESCRIPTION PARCEL 13

1. Property Address: 2347 N. Racine
Chicago, Illinois 60614

2. Legal Description of
Property:

LOT 25 IN TOMLINSON S SUBDIVISION OF THE NORTH PART OF
SUE-BLOCK*2 OF THE SUBDIVISION OF THE NORTH WEST 1/4 OF BLOCK 11
IN SHEFFIELD S ADDITION TO CHICAGO, ACCORDING TO THE PLAT
THEREOF RECORDED SEPTEMBER 29, 1988 AS DOCUMENT NUMBER 1010357,
IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD
PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

3. Permanent Index Number: 14-32-200-003