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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Eugene "Gene" Moore Fee: \$26.50 B. SEND ACKNOWLEDGMENT TO: (Name and Address) Cook County Recorder of Deeds Date: 07/11/2003 04:09 PM Pg: 1 of 2 Lexis Document Solutions & Corporation Service Company 135 South LaSalle St. Ste. 2260 Chicago, Il 60603 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LF GA. NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names a. ORGANIZATION'S NAME PRIMERRO FROZEN FOODS, INC. SUFFIX MIDDLE NAME FIRST NAME OR 1b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE CITY 1c. MAILING ADDRESS USA 60007 ILElk Grove Village 2323 Pratt Boulevard 1g. ORGANIZATIONAL ID #, if any 1f. JURISDICTION OF ORGANIZATION ADD'LINFO RE 1e. TYPE OF OF JANIZ ITION 1d. TAX ID #: SSN OR EIN 62567058 NONE ORGANIZATION Illinois corporation 26-0058491 DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert or y go 1 debtor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME IRST I AME OR 2b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE CITY 2c. MAILING ADDRESS 2g. ORGANIZATIONAL ID #, if any 2f. JURISDICTION OF OPGANIZATION ADD'L INFO RE 2e. TYPE OF ORGANIZATION 2d, TAX ID #: SSN OR EIN NONE ORGANIZATION DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured p try name (3a or 3b) 3a. ORGANIZATION'S NAME LASALLE NATIONAL BANK ASSOCIATION SUFFIX MIDDLE NAME FIRST NAME OR 3b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE CITY 3c. MAILING ADDRESS 600657 USA Chicago 3201 N. Ashland Avenue 4. This FINANCING STATEMENT covers the following collateral: All assets of the Debtor, including without limitation: Accounts, including without limitation, Health-Care Insurance Receivables; Chattel Paper, including without limitation, Electronic Chattel Paper; Documents; Instruments, including without limitation, Promissory Notes; Letter of Credit Rights and proceeds of letters of credit; Supporting Obligations; notes secured by real estate; Commercial Tort Claims; General Intangibles, including without limitation, Payment Intangibles and Software; Inventory; Goods,

L CONSIGNER CONSIGNOR DATECTION	SELLER/BUYER	AG. LIEN	NON-UCC FILING Debtor 1 Debtor 2
5. ALTERNATIVE DESIGNATION [if applicable]: [LESSEPLESSON] 6. X his Financing Statement is to be filed (for record) (or recorded) in the REAL [if applicable] [If applicable] 7. Check to REQUEST SEARCH REPORT [If applicable] [If applicable	1 xpg	<u> </u>	1793060

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including without limitation, Equipment; Securities; Investment Property and Deposit Accounts.

0319232231 Page: 2 of 2

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LOW INSTRUCTIONS (front and b	lb) ON RELATED FINANCING STAT	EMENT			
9a. ORGANIZATION'S NAME	<u>·</u>				
PRIMERRO FROZEN FO	ODS, INC.				
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX			
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C				S FOR FILING OFFI	CE USE ONLY
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TID. INDIVIDUAL'S LAST NAME	<u> </u>	FIRST NAME	MIDDLE I	NAME	SUFFIX
c. MAILING ADDRESS	<u> </u>	СІТУ	STATE	POSTAL CODE	COUNTRY
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ORGANIZA DEBTOR	TION	VAME - insert only <u>one</u> name (12a or 1	12b)		N
ADDITIONAL SECURED PA	RTY'S or ASSIGNOR S/P'S	VAME - insert only one name (12a or	120)	,	
R 12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
120, INDIVIDUALS LAST NAME		FIRST NAME CITY	MIDDLE	POSTAL CODE	
126. MAILING ADDRESS		CITY			SUFFIX
to. MAILING ADDRESS 3. This FINANCING STATEMENT covers collateral, or is filed as a fixture fi		16. Additional collateral description: Goods which are or are to	STATE	POSTAL CODE	country owned or
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