



SPECIAL  
WARRANTY DEED  
(Corporation to Individual)

LASALLE BANK NATIONAL ASSOCIATION,  
as Indenture Trustee under the Indenture  
dated as of December 1, 2000, Series 2000-4

THIS INDENTURE is made this 24 day of July 2003, by and between Matrix Asset Management Corporation, a corporation created and existing under and by virtue of the laws of the State of Colorado, as attorney-in-fact for LaSalle Bank National Association, as Indenture Trustee under the Indenture dated as of December 1, 2000, Series 2000-4, party of the first part, and Mark Carson, 10904 S. Lowe, Chicago, Illinois, party of the second part.

WITNESSETH, that the said party of the first part, for and in consideration of the sum of TEN AND NO/100 (\$10.00) DOLLARS, and other good and valuable consideration, in hand paid by the party of the second part, the receipt and sufficiency of which are hereby expressly acknowledged, and pursuant to the authority of the Board of Directors of said corporation, by these presents, does hereby REMISE, RELEASE AND CONVEY unto said party of the second part, and to his successors and assigns, forever, all of the following described land situated in the County of Cook and State of Illinois, to wit:

Lot 34 in Frederick H. Bartlett's LaSalle Street Highlands, being a Subdivision of the North 10 acres of the West 1/2 of the East 1/2 of the Southeast 1/4 of Section 4, Township 37 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Permanent Real Estate Index No. 25-04-405-001-0000 Common Address: 9701 S. LaSalle Street Chicago, Illinois 60620

SUBJECT TO: (a) General real estate taxes not due and payable at the time of Closing; (b) Covenants, conditions, and restrictions of record; (c) Building lines and easement, if any, so long as they do not interfere with the current use and enjoyment of the Real Estate. PROPERTY IS SOLD "AS IS".

Together with all hereditaments and appurtenances thereunto belonging, or in anyway appertaining thereto, and all reversions, remainders, rents, issues and profits thereof, and all the estate, right, title, interest, claim or demand whatsoever, of the said party of the first part, either in law or equity, in and to the above-described premises; TO HAVE AND TO HOLD the said premises as above-described, with the appurtenances, unto the said party of the second part, his successors and assigns, forever.

Said party of the first part, for itself and its successors, does hereby represent, covenant, promise and agree, to and with said party of the second part, his successors and assigns, that it has not done or suffered to be done, anything whereby the premises hereby granted are, or may be, in any manner, encumbered or charged, except as herein recited; and that the said premises, against all persons lawfully claiming, or to claim the same, by, through or under it, it WILL WARRANT AND FOREVER DEFEND.

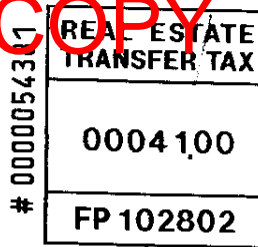
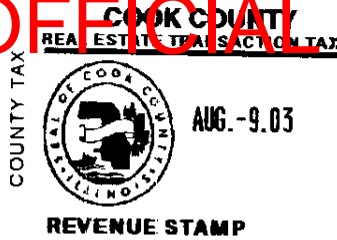
IN WITNESS WHEREOF, said party of the first part has caused its corporate seal to be hereto affixed and has caused its name to be signed to these presents by \_\_\_\_\_, Vice President, and attested to by its Secretary, this 24 day of July 2003.

BOX 333-CT

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MATRIX ASSET MANAGEMENT CORPORATION, attorney-in-fact for LaSalle Bank National Association, as Indenture Trustee under the Indenture dated as of December 1, 2000, Series 2000-4, and not personally.

ATTEST

By:

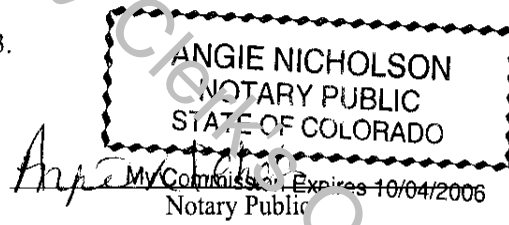
Vice President

Jan Margowski Secretary

STATE OF COLORADO )
) §§
COUNTY OF DENVER )

The undersigned, a Notary Public in and for said County, in the State aforesaid, does hereby certify that the above-named Vice President of Matrix Asset Management Corporation, and the above-named Secretary of Matrix Asset Management Corporation, personally known to me to be the same persons who subscribed to the foregoing instrument, personally appeared before me this day in person, and acknowledged that they signed, sealed and delivered the said instrument as the free and voluntary act of said corporation for the uses and purposes therein set forth; and the said Secretary did also then and there acknowledge that he/she, as custodian of the corporate seal, did affix the corporate seal to said instrument as his/her free and voluntary act on behalf of said corporation, as aforesaid, for the uses and purposes therein set forth

Given under my hand and official seal, this 24 day of July 2003.



Prepared by: James A. Larson, Esq.
Larson & Nierling
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Chicago, Illinois 60603

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