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0323219071

Eugene "Gene" Moore Fee: \$36.00
Cook County Recorder of Deeds
Date: 08/20/2003 09:34 AM Pg: 1 of 7

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Deehan Gay / (800) 451-5505

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

When recorded return to:
Dina M. Frazier-Williams
30 N. LaSalle Street
Suite 310
Chicago, IL 60602

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME BLOMMER CHOCOLATE COMPANY						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 600 WEST KINZIE STREET			CITY CHICAGO	STATE IL	POSTAL CODE 60610	COUNTRY USA
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORPORATION	1f. JURISDICTION OF ORGANIZATION DELAWARE	1g. ORGANIZATIONAL ID #, if any 0831474 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME GENERAL ELECTRIC CAPITAL BUSINESS ASSET FUNDING CORPORATION						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS P.O. BOX C-97550			CITY BELLEVUE	STATE WA	POSTAL CODE 98009	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

SEE SCHEDULE 1 ATTACHED.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional]		All Debtors		Debtor 1	Debtor 2

8. OPTIONAL FILER REFERENCE DATA

LOAN NO. 050-11046-001 (COOK COUNTY, ILLINOIS)

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME BLOMMER CHOCOLATE COMPANY		
OR	9b. INDIVIDUAL'S LAST NAME	
	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION		11g. ORGANIZATIONAL ID #, if any
<input type="checkbox"/> NONE						

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE SCHEDULE 1 ATTACHED

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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DEBTOR: BLOMMER CHOCOLATE COMPANY

SCHEDULE 1

This Financing Statement covers the following types of collateral ("Collateral") now owned or hereafter acquired by Debtor:

a. all buildings, structures, improvements, parking areas, landscaping, equipment, fixtures, goods and articles of personal property now or hereafter erected on, attached to, or used or adapted for use in the operation of the real property described on Exhibit A attached hereto (the "Premises"); including but without being limited to, all heating, air conditioning and incinerating apparatus and equipment; all boilers used to provide heat to the Premises, engines, motors, dynamos, generating equipment, piping and plumbing fixtures, water heaters, cooling, ventilating, sprinkling and vacuum cleaning systems, fire extinguishing apparatus, gas and electric fixtures, carpeting, floor coverings, underpadding, elevators, escalators, partitions, mantels, built-in mirrors, window shades, blinds, draperies, screens, storm sash, awnings, signs, halls and lobbies, and shrubbery and plants, and including also all interest of any owner of the Premises in any of such items hereafter at any time acquired under conditional sale contract, chattel mortgage or other title retaining or security instrument all of which property mentioned in this clause (a) shall be deemed part of the realty constituting the Premises and not severable wholly or in part without material injury to the freehold of the Premises (all of the foregoing together with replacements and additions thereto are referred to herein as "Improvements"); and

b. all compensation, awards, damages, rights of action and proceeds, including interest thereon and/or the proceeds of any policies of insurance therefor, arising out of or relating to a (i) taking or damaging of the Premises or Improvements thereon by reason of any public or private improvement, condemnation proceeding (including change of grade), sale or transfer in lieu of condemnation, or fire, earthquake or other casualty, or (ii) any injury to or decrease in the value of the Premises or the Improvements for any reason whatsoever;

c. return premiums or other payments upon any insurance any time provided for the benefit of or naming Secured Party, and refunds or rebates of taxes or assessments on the Premises;

d. all the right, title and interest of Debtor in, to and under all written and oral leases and rental agreements (including extensions, renewals and subleases; all of the foregoing shall be referred to collectively herein as the "Leases") now or hereafter affecting the Premises including, without limitation, all rents, issues, profits and other revenues and income therefrom and from the renting, leasing or bailment of Improvements and equipment, all guaranties of tenants' performance under the Leases, and all rights and claims of any kind that Debtor may have against any tenant under the Leases or in connection with the termination or rejection of the Leases in a bankruptcy or insolvency proceeding; and the leasehold estate in the event this Instrument is on a leasehold;

e. plans, specifications, contracts and agreements relating to the design or construction of the Improvements; Debtor's rights under any payment, performance, or other bond in connection with the design or construction of the Improvements; all landscaping and construction materials, supplies, and equipment used or to be used or consumed in connection

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with construction of the Improvements, whether stored on the Premises or at some other location; and contracts, agreements, and purchase orders with contractors, subcontractors, suppliers, and materialmen incidental to the design or construction of the Improvements;

f. all contracts, accounts, rights, claims or causes of action pertaining to the ownership or operation of the Premises or the Improvements, including, without limitation, all options or contracts to acquire other property for use in connection with operation or development of the Premises or Improvements, management contracts, service or supply contracts, deposits, bank accounts, general intangibles (including without limitation trademarks, trade names and symbols), permits, licenses, franchises and certificates, and all commitments or agreements, now or hereafter in existence, intended by the obligor thereof to provide Debtor with proceeds to satisfy the loan evidenced hereby or improve the Premises or Improvements, and the right to receive all proceeds due under such commitments or agreements including refundable deposits and fees (the term "general intangibles" as used in this paragraph shall have the meaning given such term in the Uniform Commercial Code - Secured Transactions of the state where the Premises is located);

g. all books, records, surveys, reports and other documents related to the Premises, the Improvements, the Leases, or other items of collateral described herein; and

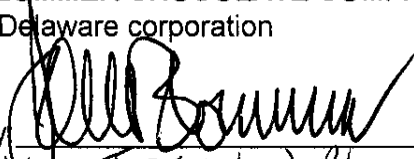
h. all additions, accessions, replacements, substitutions, proceeds and products of the real and personal property, tangible and intangible, described herein.

All of the foregoing described collateral is exclusive of (i) any furniture, furnishings or trade fixtures owned and supplied by tenants of the Premises, (ii) any equipment (regardless of whether or not attached to the Premises), trade fixtures or other personal property used by Debtor in connection with cocoa processing or chocolate manufacturing processing or otherwise used by Debtor to operate its business at the Premises, (iii) the boilers described on Schedule "2" attached hereto, and (iv) any products or proceeds of the items described in (i), (ii) and (iii). The Premises, the Improvements, the Leases and all of the rest of the foregoing property are herein referred to as the "Property."

Some of the items of Collateral are goods that are or are to become fixtures on the real property described on Exhibit A, and this Financing Statement is to be filed for record in the real estate records. The record owner of the real property described above herein is Debtor.

DEBTOR:

BLOMMER CHOCOLATE COMPANY,
a Delaware corporation

By: 
Print: Joseph W. Blommer
Its: President

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DEBTOR: BLOMMER CHOCOLATE COMPANY

Date: August _____, 2003

After Recording, Return To:
General Electric Capital Business Asset
Funding Corporation
Middle Market Risk/Operations
10900 NE 4th Street, Suite 500
Bellevue, WA 98004
Attn: Deehan Gay

Property of Cook County Clerk's Office

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EXHIBIT "A"

Legal Description

PARCEL 1:

SUB-LOTS 1, 2, 3, 4, 5, 6 AND 7 IN SMITH'S SUBDIVISION OF LOTS 7 AND 8 IN BLOCK 59 IN RUSSELL MATHER AND ROBERT'S ADDITION TO CHICAGO, AND THE NORTH 8 FEET OF LOT 7 IN BLOCK 59 IN RUSSELL MATHER AND ROBERT'S ADDITION TO CHICAGO, IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED ALLEYS LYING ADJACENT TO AND ABUTTING SAID LOTS.

PARCEL 2:

LOTS 5, 6, 13, 14, 15, 16, THE SOUTHERLY 32 FEET OF LOT 12, THE SOUTHERLY 22 FEET OF THE EASTERLY 55 FEET AND THE WESTERLY 95 FEET OF LOT 4, ALL IN BLOCK 59 OF RUSSELL, MATHER AND ROBERT'S ADDITION TO CHICAGO, IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED ALLEYS LYING ADJACENT TO AND ABUTTING SAID LOTS.

PARCEL 3

LOTS 5, 6, 7, AND 8, IN BLOCK 60 IN RUSSELL, MATHER & ROBERT'S ADDITION TO CHICAGO, IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPTING THEREFROM THAT PORTION OF LOTS 7 AND 8 HERETOFORE CONVEYED TO CHICAGO AND NORTHWESTERN RAILWAY COMPANY AND DESCRIBED AS FOLLOWS: COMMENCING ON THE SOUTH LINE OF SAID LOT 8 AT A POINT 20 FEET EAST OF THE SOUTHWEST CORNER OF SAID LOT 8; THENCE NORTH 9.25 FEET ON A LINE PARALLEL WITH THE WEST LINE OF LOT 8; THENCE SOUTHEASTERLY TO A POINT ON A SOUTH LINE OF SAID LOT 8, A DISTANCE OF 45.89 FEET EAST OF THE SOUTHEAST CORNER OF SAID LOT 8; THENCE WEST ALONG SAID SOUTH LINE OF SAID LOT 8 TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN: 17-09-111-009
17-09-111-016
17-09-111-015
17-09-111-008
17-09-107-010
17-09-107-009
17-09-107-008
17-09-107-007

Property Address: 600 West Kinzie Street, Chicago, IL

BLOMMER CHOCOLATE - ILLINOIS

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DEBTOR: BLOMMER CHOCOLATE COMPANY

SCHEDULE 2

BOILER

The Boilers manufactured by Burnham Industrial:

Model Number: 3P-600-S-250

Serial Numbers: 27475 and 27476

Property of Cook County Clerk's Office