## **MNOFFICIAL COPY**

312-553-1700



#### UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]

HARLAN D. KAHN, ESQ.

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**BRONSON & KAHN LLC** 150 NORTH WACKER, SUITE 1400 CHICAGO, ILLINOIS 60606

632/731118
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Doc#: 0327231110 Eugene "Gene" Moore Fee: \$32.50 Cook County Recorder of Deeds Date: 09/29/2003 02:02 PM Pg: 1 of 5

			THE ABOVI	E SPACE IS FO	R FILING OFFICE U	SE UNL 1
1. DEBTOR'S EXACTE	ULL LE JAL NAME	insert only <u>one</u> debtor name (1a or 1b)	do not abbreviate or combine names			
1a. ORGANIZATION'S N		~				
PEGASUS A		S, L.L.C.				ISUFFIX
OR 16. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	MIDDLE NAME		
1c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
875 NORTH	MICHIGA!	NAVE_STE. 3840	CHICAGO	IL	60611	USA
1d. SEE INSTRUCTIONS   ADD'L INFO RE   1e. TYPE OF ORGAN' ORGANIZATION   LLC		1e. TYPE OF ORGANIZATION	1f, JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any		
			ILLINOIS			NONE
2. ADDITIONAL DEBTO	R'S EXACT FULL	LEGAL NAME - insert on your	btor name (2a or 2b) - do not abbreviate or con	nbine names		
2a. ORGANIZATION'S I			7			
			$\tau_{-}$			SUFFIX
OR 2b. INDIVIDUAL'S LAST NAME		FIRST NAMI	MIDDLE	MIDDLE NAME		
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
			4/2			
2d SEEINSTRUCTIONS	ADD'L INFO RE	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF CREANIZATION	2g. ORG	ANIZATIONAL ID #, if any	/
<del></del>	ORGANIZATION DEBTOR	I		t		NONE
• CECUDED DARTY		TOTAL ASSIGNED A ASSIGNOR S/E	) - insert only one secured party name ( )a or 3t			
3. SECURED FART I		TOTAL AGBIONIZE GIACOTOTION GA	,			
THE NORTI	HERN TRUS	ST COMPANY		9.		
OR 35 INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE	NAME	SUFFIX	
V. 1110111001100110	- · · · · · · · · · · ·			$T_{\lambda}$		
3c. MAILING ADDRESS			CITY	₹ TA TE	POSTAL CODE	COUNTRY
50 SOUTH LASALLE STREET		CHICAGO	IL	60675	USA	

	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
S ALTERNATIVE DESIGNATION III applicable II Tecoel Ecoel Ecoel		UEST SEARCH REPO	RT(S) on Debtor(s)		Debtor 1 Debtor 2
6. This FINANCING STATEMENT is to be filed (for record) (or recorded)  ESTATE RECORDS Attach Addendum	[if applicable] [ADDITIONAL	FEEL	[optional]	All Debtors	Debtor 1 Debtor 2
8 OPTIONAL FILER REFERENCE DATA					

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBIT A--COLLATERAL

SEE ATTACHED EXHIBTI B--LEGAL DESCRIPTION

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UCC FINANCING STATEMENT ADDENDUM				
FOLLOW INSTRUCTIONS (front and back) CAREFULLY	TTL4" 1.17			
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STA	TEMENT			
PEGASUS ASSOCIATES L.I.C				
9b. INDIVIDUAL'S LAST NAME FIRST NAME	MIDDLE NAME, SUFFIX			
10. MISCELLANEOUS:				
200				
0.		THE ABOVE SPA	E IS FOR FILING O	FFICE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one r	ame (11a or 11b) - do not abbrevial	e or combine names		·
11a. ORGANIZATION'S NAME				
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDE	LE NAME	SUFFIX
11c. MAILING ADDRESS	CITY	STAT	E POSTAL CODE	COUNTRY
11d. <u>SEE INSTRUCTIONS</u> ADD'L INFO RE 11e. TYPE OF ORGANIZATIO. U DEBTOR 11e. TYPE OF ORGANIZATIO. U	.1f JURISDICTION OF ORGANI	ZATION 11g.	DRGANIZATIONAL ID #	i, if any
12. ADDITIONAL SECURED PARTY'S of ASSIGNOR S/P'S 12a, ORGANIZATION'S NAME	NA 1E - insert only <u>one</u> name (1	2a or 12b)		
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDE	DLE NAME	SUFFIX
12c. MAILING ADDRESS	CITY	STA	FE POSTAL CODE	COUNTRY
	40			
This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.  14. Description of real estate:	16. Additional collateral descript SEE ATTACHEL	<b>(N)</b> .		
SEE ATTACHED EXHIBIT B		S		
			Office	
			C	)
15. Name and address of a RECORD OWNER of above-described real estate				
(if Debtor does not have a record interest):				
	17, Check only if applicable and		Land to the terms	t or Decedent's Estate
		rustee acting with respec	to property held in trus	u or Decedent's Estate
	18. Check only if applicable and			
	Debtor is a TRANSMITTING Filed in connection with a f		action — effective 30 ye	ars
	Filed in connection with a !			

FILING OFFICE COPY -- UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

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### **EXHIBIT A TO UCC FINANCING STATEMENTS**

Debtor:

Pegasus Associates, L.L.C., an Illinois limited liability company

Secured Party:

The Northern Trust Company, an Illinois banking corporation

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

- All personal property of every nature whatsoever now or hereafter owned by Debto; and on, or used in connection with the real estate legally described on Exhibit B hereto (ico "Real Estate") or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf;
- (b) Any and all rens, revenues, issues, profits, proceeds, income, royalties, accounts, including health-care-incurance receivables, escrows, reserves, impounds, security deposits, deposits for real estate taxes, tax refunds, and other rights to monies now owned or hereafter acquired and arising from or out of the Real Estate and/or the businesses and operations conducted by Del tor thereon.
- Debtor and forming a part of or used in connection with the Real Estate or the improvements thereon, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, baintubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, numps, radiators, ranges, recreational facilities, refrigerators, screens, security systems. Shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, wathers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor;
- (d) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof;
  - (e) Any and all other personal property of any kind, nature or description,

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angible, (inc., nses, permits, inc., per (including electrous, s., investment property, inc., s., neral intangibles including pa, tion with the operation or maintence.

Are acquired, or in which Debtor now, terest whatsoever (whether by bill of sale, le., etention document or otherwise).

Any and all additions and accessories to all of the tothe (including proceeds of insurance, eminent domain or oo, all tott claims), renewals, replacements and substitutions of all of tothe books and records pertaining to the foregoing. whether tangible or intangible, (including without limitation, any and all goods, contract rights, franchises, licenses, permits, intellectual property, choses in action and causes of action, and chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter-of-credit rights, supporting obligations, and general intangibles including payment intangibles), of Debtor relating to or used in connection with the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).

- all proceeds (including proceeds of insurance, eminent domain or other governmental taking, and tort claims), renewals, replacements and substitutions of all of the foregoing.

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### **EXHIBIT B**

#### LEGAL DESCRIPTION

### PARCEL 1:

LOTS 89, 90, 91 AND LOT 92 (EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHEAST CORNER OF SAID LOT 92; THENCE NORTH ALONG THE EAST LINE OF SAID LOT 92, A DISTANCE OF 38.0 FEET; THENCE SOUTHWESTERLY ALONG A CURVE CONCAVE NORTHWESTERLY AND HAVING A RADIUS OF 28.0 FEET TO A POINT ON THE SOUTH LINE OF SAID LOT 92, A DISTANCE OF 38.0 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 92; THENCE EAST ALONG SAID SOUTH LINE OF LOT 92, A DISTANCE OF 38.0 FEET TO THE SOUTHEAST CORNER THEREOF AND THE PLACE OF BEGINNING), ALL IN CENTEX INDUSTRIAL PARK UNIT 10, BEING A SUBDIVISION IN SECTION 26, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF FILED ON FEBRUARY 28, 1963 AS LR2079626, IN COOK COUNTY, ILLINOIS.

#### PARCEL 2:

LOTS 152, 153, 154, AND 155 IN CENTEX INDUSTRIAL PARK UNIT 12, BEING A SUBDIVISION IN SECTION 26, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING 10 FLAT THEREOF FILED ON APRIL 29, C/Option Option 1963 AS LR2088355, IN COOK COUNTY, ILLINOIS

### PIN:

08-26-303-004-0000

08-26-303-005-0000

08-26-303-006-0000

08-26-303-007-0000

08-26-303-015-0000

08-26-303-016-0000

08-26-303-017-0000

08-26-303-018-0000

1850 Touhy Avenue, Elk Grove Village, Illinois PROPERTY ADDRESS: