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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY		2330 1 1 4045			
A. NAME & PHONE OF CONTACT AT FILER [optional]	D.	oc#: 0330114045			
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	Eu	Eugene "Gene" Moore Fee: \$36.00 Cook County Recorder of Deeds			
Richard H. Levy		Date: 10/28/2003 08:50 AM Pg: 1 of 7			
Schain, Burney, Ross & Citron, Ltd.		_			
222 North LaSalle Street					
Suite 1910					
Chicago, Illinois 60601					
	<u> </u>				
. DEBTOR'S EXACT FULLLEG L N 3ME - insert only one debtor name (1ao	THE ABOVE	SPACE IS FOR FILING OFFICE U	SE ONLY		
1a. ORGANIZATION'S NAME	or 10) - do not appreviate or combine names				
4550 NORTH WINCHESTER, LLC					
16. INDÍVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
]		
c. MAILING ADDRESS	СПУ	STATE POSTAL CODE	COUNTRY		
332 HARVEY AVE.	OAK PARK	IL 60302	USA		
SEE INSTRUCTIONS ADD'L INFO RE 1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any	USA		
ORGANIZATION LIMITED LIABILITY	COL ILLINOIS	0071489-1	_		
ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only &			NONE		
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5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CO				
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the	DNSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER	AG, LIEN	NON-UCC FILING
		RT(S) on Debtor(s)		NON-COC FIEING
B. OPTIONAL FILER REFERENCE DATA	plicable] [ADDITIONAL FEE]	[ootional] A	All Debtors Deb	otor 1 Debtor 2

4. This FINANCING STATEMENT covers the following collateral: SEE EXHIBIT "A" ATTACHED HERETO

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0330114045 Page: 2 of 7

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	CONTACT AT FIL	.ER [optional]				
B. SEND ACKNOWLE	DGMENT TO: (Na	me and Address)				
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Richard H. I	Levy ney, Ross & Citro	on Itd	1			
	aSalle Street	on, Eta.				
Suite 1910			ļ			
Chicago, Illi	nois 60601					
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ADDITIONAL DEET		LIMITED LIABILITY		[00714	189-1	NONE
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5. ALTERNATIVE DESIGNATION (if applicable):		7			
This FINAL CENTRAL IT IS TO be filed in			ELLER/BUYER	AG. LIEN	NON-UCC FILING
L TESTATE RECORDS. Attach Addendum	if applicable) 7, Check to REC [if applicable] IADDITIONAL	DUEST SEARCH REPORT(S)	on Debtor(s)	II Debtors D	
B. OPTIONAL FILER REFERENCE DATA		FEE loption	naii A	II Debtors D	ebtor 1 Debtor 2

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EXHIBIT A TO UCC-1 FINANCING STATEMENT

To be filed with the Secretary of State of Illinois

Debtor

Secured Party

4550 North Winchester LLC

The Private Bank and Trust Company 10 North Dearborn Street Chicago, Illinois 60602

COLLATERAL DESCRIPTION

All of the Debtor's right, title and interest in and to the following described property, whether now owned or hereafter acquired, including but not limited to the following (collectively referred to as the "Premises"):

- (a) The real estate legally described on Exhibit "B" attached hereto and all of its estate, right, title and interest therein (the "Real Estate") situated, lying and being in the City of Chicago, County of Cock and State of Illinois;
- (b) any after-acquired title or reversion in and to the beds of any vaults, streets, avenues, alleys and other passageways adjoining the Real Estate;
- (c) all estates, appurtenances, tenerouts, easements, licenses, franchises, royalties and hereditaments, all gas, oil and mineral rights and privileges, all riparian, irrigation and drainage rights and privileges and all other rights, liberties and privileges thereof or in any way now or hereafter appertaining, including any after-acquired title, franchise or license and the reversion and reversions and remainders thereof, relating to or benefiting the Real Estate;
- (d) all of Debtor's interest and rights as seller in and to all parchase contracts or as lessor in and to all leases now or hereafter affecting the Premises or any part thereof and all rents, issues, proceeds and profits accruing and to accrue from the Premises, whether payable pursuant to any present or future purchase contract or lease or otherwise growing out of any occupancy or use of the Premises (which are pledged primarily and on a parity with the Real Estate and not secondarily);
- (e) all proceeds or sums payable in lieu of or as compensation for the loss of or damage to the Premises, all rights in and to all present and future fire and other hazard insurance policies pertaining to the Premises, any and all monies or other assets (including prepaid insurance policies) at any time on deposit with Secured Party or a depository designated by Secured Party (whether deposited by or on behalf of Debtor or anyone else) pursuant to any of the provisions of the Mortgage, Assignment of Rents and Leases and Security Agreement dated October 3, 2003 by and between Debtor and Secured Party, as amended, modified or supplemented from time to time and all awards

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paid or to be paid in connection with or in lieu of any condemnation, eminent domain, change of grade or similar proceeding for the taking or for the degradation in the value of all or any part of the Premises;

- (f) all buildings and improvements of every kind and description now or hereafter erected or placed on the Real Estate and all materials intended for the construction, reconstruction, alteration and repair of any such buildings and improvements, all of which materials shall be deemed to be included within the Premises immediately upon the delivery thereof to the Premises; and
- all judgments, awards of damages, settlements and other compensation heretofore or hereafter made resulting from condemnation proceedings or the taking of the Real Estate or any part thereof or any building or other improvement now or at any time hereafter located thereon or any easement or other appurtenance thereto under the power of eminent agmain, or any similar power or right (including any award from the United States Government at any time after the allowance of the claim therefor, the ascertainment of the amount thereof and the issuance of the warrant for the payment thereof), whether permanent or temporary, or for any damage (whether caused by such taking or otherwise) to said property or any part thereof or the improvements thereon or any part thereof, or to any rights appurtenant thereto, including severance and consequential damage, and any award for change of grade of streets.

\\SFB1\VOL1\HOME\RHL\LOANS\THE PRIVATE BANK\RAVENSWOOD\FXPIBIT-UCC1.DOC

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EXHIBIT "B" LEGAL DESCRIPTION



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EXHIBIT "B"

LEGAL DESCRIPTION

Parcel 1: Lots 1, 2 and 3 of Samuel Brown Jr's Subdivision of Lots 13 and 14 in Block 14 in Ravenswood, being a subdivision of part of the Northeast Quarter and the Northeast Quarter of the Southeast Quarter of Section 18 and part of Section 17, Township 40 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

- Parcel 2: Lots 1 and 2 in Felix J. Canda's Resubdivision of Lot 15 in Block 14 in Ravenswood aforesaid, in Cook County, Illinois.
- Parcel 3: Lots 16 through 24, both inclusive, in Block 14 in Ravenswood aforesaid, in Cook County, Illinois.
- Parcel 4: Lots 1 through 10, both inclusive, and Lots 13 through 24, both inclusive, in Block 15 in Rayenswood aforesaid, in Cook County, Illinois.
- Parcel 5: All that part of North. W inchester Avenue lying West of and adjoining the West line of Lots 17 to 24, both inclusive, in Block 14; lying East of and adjoining the East line of Lots 1 to 8, both inclusive, in Block 15; and lying North of and adjoining a line drawn from the Southwest comer of said Lot 17 in Block 14 to the Southeast corner of said Lot 8 in Block 15, all in Ravenswood aforesaid, said part of Public St. cet being further described as all that part of North Winchester Avenue lying between West Wilson Avenue and a line drawn 392 feet, more or less, South of and parallel therete, in Cook County, Illinois.
- Parcel 6: That part of the North and South vacated alley per document 24015075, lying West of and adjoining Lots 1 to 10 and lying East of and adjoining Lots 15 to 24, in Block 15 in Ravenswood aforesaid and lying North of a line drawn from the Southwest corner of Lot 10 to the Southeast corner of Lot 15 aforesaid:

ALSO

That part of the West Half of the North and South vacated alley per document 24015075 lying East of and adjoining Lots 13 to 14 in Block 15 in Ravenswood aforesaid and lying South of a line drawn from the Southwest corner of Lot 10 to the Southeast corner of Lot 15 aforesaid, all in Cook County, Illinois.

- Parcel 7: Lots 11 and 12 in block 15 in Ravenswood being a Subdivision of part of the Northeast 1/4 and the Northeast 1/4 of the Southeast 1/4 of Section 18, and part of Section 17, Township 40 North, Range 14, East of the Third Principal Meridian, In Cook County, Illinois.
- Parcel 8: That Part of the East ½ of the North and South vacated alley per document 24015075, lying West of and adjoining lots 11 and 12 in block 15 in Ravenswood aforesaid and lying South of a line drawn from the Southwest corner of lot 10 to the Southeast corner of lot 15 aforesaid, all in Cook County, Illinois.
- Except from the foregoing Eight Parcels taken as a Tract; Unit A of Exhibit A of the Plat of Survey attached to the Declaration of Condominum know as 4501 N. Damen Avenue Condominium recorded December 23, 2002 as Document number 0021432128 and amended

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by Document recorded March 7, 2003 number 0030322390 and also except from said Tract Lots 1, 2 and 3 of Samuel Brown Jr.'s Subdivision of Lots 13 and 14 in Block 14 in Ravenswood being a Subdivision of part of the Northeast Quarter and the Northeast Quarter of the Southeast Quarter of Section 18, and part of Section 17, Township 40 North, Range 14, East of the Third Principal Meridian, together with Lots 1 and 2 in Felix Canda's Resubdivision of Lot 15 in Block 14 in Ravenswood aforesaid, together with part of Lots 16, 17, 18, 19 and 20 and part of vacated North Winchester Avenue adjoining Lots 17 and 18 in Block 14 in Ravenswood aforesaid taken as a tract described as follows: beginning at the Southeast corner of said tract; thence North 00°07'32" West along the East line of said tract 351.45 feet to easterly extension of the north face of a one story brick building; thence North 89°58'54" West along said extension and the north face of said building 104.35 feet to the west face of said one story brick; thence South 00°07'01" East 107.40 feet; thence South 89°46'32" West 48.08 feet; thence North 00°01'39" East 25.42 feet; thence South 89°44'43" West 54.88 feet; thence South 00°00'17" West 76.94 feet; thence Sor in 89°59'43" East 55.03 feet to the East line of North Winchester Avenue; thence South 00°07'32" East along said East line 192.13 feet to the Southwest corner of Lot 1 of Samuel Brown Jr.'s Subdivision aforesaid; thence North 90°00'00" East along the South line of Lots 1, 2 and 3 in Samuel Brown Jr.'s Subdivision aforesaid 152.39 feet to the point of beginning, (except therefrom that part thereof lying above a horizontal plane having an elevation of 44.55 Chicago City Datum and lying within its horizontal boundary projected vertically and described as follows: commencing at the Southeast corner of said tract; thence North 00°07'32" West along the East line of said tract 246.45 feet to the point of beginning; thence North 00°07'32" West along the East line of said tract 105.00 feet to easterly extension of the north face of a one story brick building; thence North 69°58'54" West along said extension and the north face of said building 104.35 feet to the west face of said one story brick; thence South 00°07'01" East 105.44 feet; thence South 89°46'32" cast 104.36 feet to the point of beginning), in Cook County, Illinois.

Common Address: 4550 North Winchester, Chicago, Illinois

PINs.

Common address: 45501 North Winchester Avenue, Chicago, Illinois 60640

Permanent Index Numbers: 14-18-213-001-0000, 14-18-213-002-0000, 14-18-213-003-0000, 14-18-213-004-0000, 14-18-213-005-0000, 14-18-213-006-0000 and 14-18-213-007-0000

14-18-212-003-0000 14-18-212-004-0000 14-18-212-005-0000 14-18-212-006-0000, 14-18-212-007-0000 14-18-212-008-0000, 14-18-212-009-0000, 14-18-212-010-0000, 14-18-212-011-0000, 14-18-212-012-0000 and 14-18-212-013-0000, 14-18-212-014-0000 14-18-212-024-0000 14-18-212-025-0000 14-18-212-026-0000