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Doc#: 0333003038
Eugene "Gene" Moore Fee: \$44.50
Cook County Recorder of Deeds
Date: 11/26/2003 03:00 PM Pg: 1 of 11

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CSC/LexisNexis Document Solutions
801 Adlai Stevenson Drive
Springfield, IL 62703-4261

PROPERTY OF COOK COUNTY CLERK'S OFFICE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
SMITHFIELD PROPERTIES XVII/STATE AND WASHINGTON, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
400 WEST HURON STREET * CHICAGO IL 60610

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LLC ILLINOIS 00442291 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
FIRST AMERICAN BANK

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1650 LOUIS AVENUE ELK GROVE VILLAGE IL 60007-2350

4. This FINANCING STATEMENT covers the following collateral:

See Collateral as described on Exhibit A attached hereto and by this reference incorporated herein.

Near North National Title Corp
222 North LaSalle Street
Chicago, Illinois 60601

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable) [ADDITIONAL FEE] (optional) All Debtors Debtor 1 Debtor 2

RECORDER OF DEEDS, COOK COUNTY, ILLINOIS

01032643A Carl G. R
01033231

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
OR SMITHFIELD PROPERTIES XVII/STATE AND WASHINGTON		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

* c/o WOOTON CONSTRUCTION, LTD.

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR					
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L. INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
<input type="checkbox"/> NONE					

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR					
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

See description of real estate on Exhibit B attached hereto and by this reference incorporated herein.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A TO UCC FINANCING STATEMENT

Debtor:

Smithfield Properties XVII/
State and Washington, L.L.C.
c/o Wooton Construction, Ltd.
400 West Huron Street
Chicago, Illinois 60610

Secured Party:

First American Bank
1650 Louis Avenue
Elk Grove Village, Illinois 60007-2350

Collateral

All of Debtor's estate, right, title and interest, whether now or hereafter acquired, in and to the real estate described in Exhibit B attached hereto and made a part hereof (the "Premises"), together with the following described property, whether now or hereafter acquired by Debtor (the Premises, together with a security interest in and a lien on the following described property being hereinafter referred to collectively as the "Mortgaged Property"), all of which other property is hereby pledged on a parity with the Premises and not secondarily:

(a) All buildings and other improvements of every kind and description now or hereafter erected or placed thereon and all materials intended for construction, reconstruction, alteration and repair of such improvements now or hereafter erected thereon, all of which materials shall be deemed to be included within the Mortgaged Property immediately upon the delivery thereof to the Premises;

(b) All right, title and interest of Debtor, including, without limitation, any after-acquired title or reversion, in and to the beds of the ways, streets, avenues, sidewalks and alleys adjoining the Premises;

(c) Each and all of the tenements, hereditaments, easements, appurtenances, passages, waters, water courses, riparian rights and any and all other rights, liberties and privileges of the Premises or in any way now or hereafter appertaining thereto, including homestead and any other claim at law or in equity, as well as any after-acquired title, franchise or license and the reversions and remainders thereof;

(d) All leases now or hereafter on or affecting the Premises, whether written or oral, and all agreements for use of the Premises, together with all rents, issues, deposits, profits and other benefits now or hereafter arising from or in respect of the Premises accruing and to accrue from the Premises and the avails thereof;

(e) All fixtures and personal property now or hereafter owned by Debtor and attached to, contained in or used in connection with the Premises or the aforesaid improvements thereon, including, without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings,

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furniture, hardware, heaters, humidifiers, incinerators, inventory, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring and all renewals or replacements thereof or articles in substitution therefor, whether or not the same be attached to such improvements, it being agreed that all such property owned by Debtor and placed on the Premises or used in connection with the operation or maintenance thereof shall, so far as permitted by law, be deemed for the purpose of the Mortgage to be part of the real estate constituting and located on the Premises and covered by the Mortgage;

(f) All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to all or any portion of the Premises and the other Mortgaged Property, or any part thereof, or to any rights appurtenant thereto;

(g) Subject to Section 3.6 of the Mortgage, all compensation, awards, damages, claims, rights of actions and proceeds of or on account of (i) any damage or taking, pursuant to the power of eminent domain, of the Premises and the other Mortgaged Property or any part thereof, (ii) damage to all or any portion of the Premises and the other Mortgaged Property by reason of the taking, pursuant to the power of eminent domain, of all or any portion of the Premises and the other Mortgaged Property or of other property, or (iii) the alteration of the grade of any street or highway on or about the Premises and the other Mortgaged Property or any part thereof; and the Secured Party is hereby authorized to collect and receive said awards and proceeds and to give proper receipts and acquittances therefor and to apply the same toward the payment of the indebtedness and other sums secured hereby;

(h) All contract rights, general intangibles, actions and rights in action, and all rights to insurance proceeds and unearned premiums arising from or relating to damage to the Premises or the other Mortgaged Property or any part thereof;

(i) All proceeds, products, replacements, additions, substitutions, renewals and accessions of and to the Premises or the other Mortgaged Property;

(j) All building materials and goods which are procured or to be procured for use on or in connection with the Mortgaged Property, whether or not such materials and goods have been delivered to the Premises;

(k) All plans, specifications, architectural renderings, drawings, licenses, permits, soil test reports, other reports of examinations or analyses, contracts for services to be rendered Debtor, or otherwise in connection with the Mortgaged Property and all other property, contracts, reports, proposals, and other materials now or hereafter existing in any way relating to the Premises or the other Mortgaged Property or construction of additional improvements thereto; and

(l) The proceeds from any sale, transfer, pledge or other disposition of any or all of the foregoing described Mortgaged Property.

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Capitalized terms used herein without definition shall have the meanings ascribed to them in that certain Second Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Financing Statement made as of November 19, 2003, by Debtor to the Secured Party.

CHM65255.1

Property of Cook County Clerk's Office

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**EXHIBIT B
TO
UCC FINANCING STATEMENT**

Debtor:

Smithfield Properties XVII/
State and Washington, L.L.C.
c/o Wooton Construction, Ltd.
400 West Huron Street
Chicago, Illinois 60610

Secured Party:

First American Bank
1650 Louis Avenue
Elk Grove Village, Illinois 60007-2350

Legal Description of Premises

PIN NO.:

COMMON ADDRESS:

CHM165261.1

Property of Cook County Clerk's Office

UNOFFICIAL COPY**Exhibit B****Parcel 1:**

Commerical
Basement Level 1 and 2

That part of Lots 2, 3, 4 and 5 in Assessors Resubdivision of Sub Lots 1 to 5 of assessors Division of Lots 1, 2, 3, 4, and 5 in Block 58 in the Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying below a horizontal plane of 14.37 feet above Chicago City Datum (except from said property taken as 1 tract; that part lying below a horizontal plane of 14.37 feet above Chicago City Datum and lying above a horizontal plane of 18.59 feet and falling within the boundaries projected vertically described as follows: Commencing at the Northeast corner of said Lot 4; Thence South $01^{\circ} 09' 56''$ East along the East line of Lot 4 a distance of 45.21 feet; Thence South $88^{\circ} 50' 04''$ West 1.29 feet to the point of beginning; Thence South $88^{\circ} 50' 04''$ West 7.15 feet; Thence North $01^{\circ} 09' 56''$ West 15.48 feet; Thence North $88^{\circ} 50' 04''$ East 7.15 feet; Thence South $01^{\circ} 09' 56''$ East 15.48 feet to the point of beginning) in Cook County, Illinois.

Also

That part of Lots 6 and 7 in Assessor's Division of Lots 1, 2, 3, 4, and 5 in Block 58 in the Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying below a horizontal plane of 14.37 feet above Chicago City Datum in Cook County, Illinois.

Parcel 2:

Commerical
First Floor

That part of Lots 2, 3, 4 and 5 in Assessors Resubdivision of Sub Lots 1 to 5 of assessors Division of Lots 1, 2, 3, 4 and 5 in Block 58 in the Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane of 14.37 feet above Chicago City Datum and lying below a horizontal plane of 33.69 feet above Chicago City Datum and falling within the boundaries projected vertically described as beginning at the Northeast corner of said Lot 2; Thence South $01^{\circ} 10' 47''$ East along the East line of Lots 2 and 3 aforesaid 117.47 feet; Thence South $89^{\circ} 59' 30''$ West 30.03 feet; Thence North $00^{\circ} 00' 30''$ West 7.88 feet; Thence North $89^{\circ} 59' 30''$ East 1.65 feet; Thence North $00^{\circ} 00' 30''$ West 1.80 feet; Thence South $89^{\circ} 59' 30''$ West 1.80 feet; Thence South $00^{\circ} 00' 30''$ East 0.80 feet; Thence South $89^{\circ} 59' 30''$ West 20.99 feet; Thence North $00^{\circ} 00' 30''$ West 0.85 feet; Thence South $89^{\circ} 59' 30''$ West 1.80 feet; Thence South $00^{\circ} 00' 30''$ East 1.85 feet; Thence South $89^{\circ} 59' 30''$ West 20.87 feet; Thence North $00^{\circ} 00' 30''$ West 1.85 feet; Thence South $89^{\circ} 59' 30''$ West 1.85 feet; Thence South $00^{\circ} 00' 30''$ East 1.85 feet; Thence North $89^{\circ} 59' 30''$ East 0.47 feet; Thence South $00^{\circ} 00' 30''$ East 18.93 feet to the South line of Lot 3; Thence South $89^{\circ} 59' 56''$ West along the South line of Lots 3 and 2 aforesaid 89.93 feet to the Southwest corner of said Lot 2; Thence North $01^{\circ} 07' 18''$ West along the West line of Lots 2 and 5 aforesaid 183.50 feet to the Northwest corner of said Lot 5; Thence North $89^{\circ} 54' 41''$ East along the North line of Lots 5 and 4 aforesaid 63.23 feet; Thence South $01^{\circ} 09' 56''$ East 3.81 feet; Thence South $88^{\circ} 50' 04''$ West 1.56 feet; Thence South $01^{\circ} 09' 56''$ East 23.22 feet; Thence North $88^{\circ} 50' 04''$ East 1.44 feet; Thence South $01^{\circ} 09' 56''$ East 2.69 feet; Thence South $88^{\circ} 50' 04''$ West 2.0 feet; Thence South $01^{\circ} 09' 56''$ East 21.10 feet; Thence North $88^{\circ} 50' 04''$ East 10.42 feet; Thence South $01^{\circ} 09' 56''$ East 7.31 feet; Thence North $88^{\circ} 50' 04''$ East 7.14 feet; Thence North $00^{\circ} 54' 54''$ West 28.12 feet; Thence South $88^{\circ} 50' 04''$ West 1.57 feet; Thence North $01^{\circ} 09' 56''$ West 29.75 feet to the North line of Lot 4; Thence North $89^{\circ} 54' 41''$ East along said North

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line 2.86 feet to the Northeast corner of said Lot 4; Thence South $01^{\circ} 09' 56''$ East along the East line of Lot 4 for a distance of 55.19 feet to the North line of Lot 2; Thence North $89^{\circ} 56' 18''$ East along said North line 85.12 feet to the point of beginning, in Cook County, Illinois.

Also

That part of Lot 6 and 7 in Assessors Division of Lots 1, 2, 3, 4 and 5 in Block 58 in Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane of 14.37 feet above Chicago City Datum and lying below a horizontal plane of 33.69 feet above Chicago City Datum, in Cook County, Illinois.

Parcel 3:

Commercial
Second Floor

That part of Lots 2, 3, 4 and 5 in Assessors Resubdivision of Sub Lots 1 to 5 of assessors Division of Lots 1, 2, 3, 4, and 5 in Block 58 in the Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane of 33.69 feet above Chicago City Datum and lying below a horizontal plane 49.83 feet above Chicago City Datum and falling within the boundaries projected vertically described as beginning at the Northeast corner of said Lot 2; Thence South $01^{\circ} 10' 47''$ East along the East line of Lots 2 and 3 aforesaid 128.53 feet to the Southeast corner of Lot 3; Thence South $89^{\circ} 59' 56''$ West along the South line of said Lot 3 for distance of 28.73 feet; Thence North $00^{\circ} 00' 30''$ West 2.01 feet; Thence South $89^{\circ} 59' 30''$ West 0.53 feet; Thence North $00^{\circ} 00' 30''$ West 9.09 feet; Thence South $89^{\circ} 59' 30''$ West 1.60 feet; Thence North $00^{\circ} 00' 30''$ West 7.60 feet; Thence North $89^{\circ} 59' 30''$ East 1.90 feet; Thence North $00^{\circ} 00' 30''$ West 1.95 feet; Thence South $89^{\circ} 59' 30''$ West 1.90 feet; Thence South $00^{\circ} 00' 30''$ East 0.90 feet; Thence South $89^{\circ} 59' 30''$ West 20.85 feet; Thence North $00^{\circ} 00' 30''$ West 0.93 feet; Thence South $89^{\circ} 59' 30''$ West 1.23 feet; Thence South $00^{\circ} 00' 30''$ East 1.23 feet; Thence South $89^{\circ} 59' 30''$ West 20.97 feet; Thence North $00^{\circ} 00' 30''$ West 1.40 feet; Thence South $89^{\circ} 59' 30''$ West 1.80 feet; Thence South $00^{\circ} 00' 30''$ East 2.0 feet; Thence North $89^{\circ} 59' 30''$ East 0.50 feet; Thence South $00^{\circ} 00' 30''$ East 16.71 feet; Thence South $89^{\circ} 59' 30''$ West 0.50 feet; Thence South $00^{\circ} 00' 30''$ East 2.14 feet to the South line of said Lot 3; Thence South $89^{\circ} 59' 56''$ West along the South line of Lots 3 and 2 aforesaid 89.67 feet to the Southwest corner of said Lot 2; Thence North $01^{\circ} 07' 18''$ West along the West line of Lots 2 and 5 aforesaid 183.50 feet to the Northwest corner of said Lot 5; Thence North $89^{\circ} 54' 41''$ East along the North line of Lots 5 and 4 aforesaid 80.08 feet to the Northeast corner of Lot 4; Thence South $01^{\circ} 09' 56''$ East along said East line 55.19 feet to the North line of Lot 2; Thence North $89^{\circ} 56' 18''$ East along said North line 85.12 feet to the point of beginning (except therefrom that part described as commencing at the Northeast corner of Lot 4; Thence South $01^{\circ} 09' 56''$ East along the East line of Lot 4 aforesaid 45.18 feet; Thence South $88^{\circ} 50' 04''$ West 1.29 feet to the point of beginning; Thence South $88^{\circ} 50' 04''$ West 7.15 feet; Thence North $01^{\circ} 09' 56''$ West 15.48 feet; Thence North $88^{\circ} 50' 04''$ East 7.15 feet; Thence South $01^{\circ} 09' 56''$ East 15.48 feet to the point of beginning) in Cook County, Illinois.

Also

That part of Lots 6 and 7 in Assessors Division of Lots 1, 2, 3, 4 and 5 in Block 58 in Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane 33.69 feet above Chicago City Datum and lying below a horizontal plane of 49.83 feet above Chicago City Datum, in Cook County, Illinois.

__ NNNT Creditors' Rights Endorsement - Loan 10/15/00

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Parcel 4:

Commerical
Third Floor

That part of Lots 2, 3, 4 and 5 in Assessors Resubdivision of Sub Lots 1 to 5 of assessors Division of Lots 1, 2, 3, 4 and 5 in Block 58 in Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, lying above a horizontal plane of 49.83 feet above Chicago City Datum and lying below a horizontal plane of 62.84 feet above Chicago City Datum, and falling within the boundaries projected vertically described as beginning at the Northeast corner of said Lot 4; Thence South 01° 09' 56" East along the East line of Lot 4 aforesaid 55.19 feet to the North line of Lot 2; Thence North 89° 56' 18" East along said North line 34.17 feet; Thence South 00° 44' 28" East 86.88 feet; Thence North 89° 44' 20" West 113.73 feet to the West line of Lot 2 aforesaid; Thence North 01° 07' 18" West along the West line of Lots 2 and 5 aforesaid 141.40 feet to the North line of said Lot 5; Thence North 89° 54' 41" East along the North line of Lots 5 and 4 aforesaid 80.08 feet to the point of beginning (except therefrom that part described as follows: Commencing at the Northeast corner of said Lot 4; Thence South 01° 09' 56" East along the East line of Lot 4 aforesaid 45.18 feet; Thence South 88° 50' 04" West 1.29 feet to the point of beginning; Thence South 88° 50' 04" West 7.15 feet; Thence North 01° 09' 56" West 15.48 feet; Thence North 88° 50' 04" East 7.15 feet; Thence South 01° 09' 56" East 15.48 feet to the point beginning) in Cook County, Illinois

Also

That part of Lots 6 and 7 in Assessors Division of Lots 1, 2, 3, 4 and 5 in Block 58 in Original Town of Chicago in the Southeast Quarter of Section 9, Township 39 North Range 14, East of the Third Principal Meridian, lying above a horizontal plane of 49.83 feet above Chicago City Datum and lying below a horizontal plane of 62.84 feet above Chicago City Datum and falling within the boundaries projected vertically described as beginning at the Northwest corner of Lot 7; Thence North 89° 54' 41" East along the North line of Lot 7 and 6 aforesaid 40.03 feet to the Northeast corner of Lot 6; Thence South 01° 07' 18" East along the East line of Lot 6 aforesaid 141.40 feet; Thence North 89° 44' 20" West 20.54 feet; Thence North 01° 42' 36" West 0.91 feet; Thence South 89° 59' 30" West 19.50 feet to the West line of Lot 7 aforesaid; Thence North 01° 04' 46" West along the West line of Lot 7 aforesaid 140.33 feet to the point of beginning, in Cook County, Illinois.

PIN Nos.: 17-09-463-003 and 17-09-463-005

Common Address: 20-30 North State Street, Chicago, IL

UNOFFICIAL COPYExhibit **B-Cont****SECOND BASEMENT
BASEMENT ELEVATOR**

THAT PART OF LOT 4 IN ASSESSORS RESUBDIVISION OF SUB-LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND LYING BELOW A HORIZONTAL PLANE OF -1.69 FEET BELOW CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE OF -18.59 FEET BELOW CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EST ALONG THE EAST LINE OF LOT 4 A DISTANCE OF 45.21 FEET; THENCE SOUTH 88° 50' 04" WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88° 50' 04" WEST 7/15 FEET; THENCE NORTH 01° 09' 56" WEST 15.48 FEET; THENCE NORTH 88° 50' 04" EAST 7.15 FEET; THENCE SOUTH 01° 09' 56" EAST 15.48 FEET; TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

**FIRST BASEMENT
BASEMENT ELEVATOR**

THAT PART OF LOT 4 IN ASSESSORS RESUBDIVISION OF SUB-LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND LYING ABOVE A HORIZONTAL PLANE OF -1.69 FEET BELOW CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EST ALONG THE EAST LINE OF LOT 4 A DISTANCE OF 45.21 FEET; THENCE SOUTH 88° 50' 04" WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88° 50' 04" WEST 7/15 FEET; THENCE NORTH 01° 09' 56" WEST 15.48 FEET; THENCE NORTH 88° 50' 04" EAST 7.15 FEET; THENCE SOUTH 01° 09' 56" EAST 15.48 FEET; TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

FIRST FLOOR - LOBBY

THAT PART OF LOTS 2 AND 4 IN ASSESSORS RESUBDIVISION OF SUB-LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND LYING BELOW A HORIZONTAL PLANE OF 34.32 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 89° 54' 41" WEST ALONG THE NORTH LINE THEREOF 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01° 09' 56" EAST 29.75 FEET; THENCE NORTH 88° 50' 04" EAST 1.57 FEET; THENCE SOUTH 00° 54' 54" EAST 28.12 FEET; THENCE SOUTH 88° 50' 40" WEST 7.14 FEET; THENCE NORTH 01° 09' 56" WEST 7.31 FEET; THENCE SOUTH 88° 50' 04" WEST 10.42 FEET; THENCE NORTH 01° 09' 56" WEST 21.10 FEET; THENCE NORTH 88° 50' 04" EAST 2.0 FEET; THENCE NORTH 01° 09' 56" WEST 2.69 FEET; THENCE SOUTH 88° 50' 04" WEST 1.44 FEET; THENCE NORTH 01° 09' 56" WEST 23.22 FEET; THENCE NORTH 88° 50' 04" EAST 1.56 FEET; THENCE NORTH 01° 09' 56" WEST 3.81 FEET TO THE NORTH LINE OF LOT 4 AFORESAID; THENCE NORTH 89° 54' 41" EAST ALONG SAID NORTH LINE 13.99 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SECOND FLOOR ELEVATOR

THAT PART OF LOT 4 IN ASSESSORS RESUBDIVISION OF SUB-LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF

9999 NNNT Creditors' Rights Endorsement - Loan 10/15/00

B-4

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SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND LYING BELOW A HORIZONTAL PLANE OF 49.34 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE OF 34.32 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE OF LOT 4 A DISTANCE OF 45.21 FEET; THENCE SOUTH 88° 50' 04" WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88° 50' 04" WEST 7.15 FEET; THENCE NORTH 01° 09' 56" WEST 15.48 FEET; THENCE NORTH 88° 50' 04" EAST 7.15 FEET; THENCE SOUTH 01° 09' 56" EAST 15.48 FEET; TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

THIRD FLOOR ELEVATOR

THAT PART OF LOT 4 IN ASSESSORS RESUBDIVISION OF SUB-LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND LYING BELOW A HORIZONTAL PLANE OF 62.34 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE OF 49.34 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE OF LOT 4 A DISTANCE OF 45.21 FEET; THENCE SOUTH 88° 50' 04" WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88° 50' 04" WEST 7.15 FEET; THENCE NORTH 01° 09' 56" WEST 15.48 FEET; THENCE NORTH 88° 50' 04" EAST 7.15 FEET; THENCE SOUTH 01° 09' 56" EAST 15.48 FEET; TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

4TH FLOOR

THAT PART OF LOTS 6 AND 7 IN ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO, TOGETHER WITH PART OF LOTS 2, 3, 4 AND 5 IN ASSESSORS RESUBDIVISION OF SUB-LOTS 1 TO 5 OF ASSESSORS DIVISION AFORESAID, ALL IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT AND LYING ABOVE A HORIZONTAL PLANE OF 62.34 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 74.80 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF SAID TRACT; THENCE NORTH 89° 54' 41" EAST ALONG THE NORTH LINE THEREOF 120.11 FEET TO A NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01° 09' 56" EAST ALONG AN EAST LINE OF SAID TRACT 55.19 FEET TO THE NORTH LINE OF LOT 2 AFORESAID; THENCE SOUTH 89° 56' 18" WEST ALONG SAID NORTH LINE 9.12 FEET; THENCE SOUTH 00° 01' 39" EAST 86.48 FEET; THENCE SOUTH 89° 49' 21" WEST 109.63 FEET TO THE WEST LINE OF SAID TRACT; THENCE NORTH 01° 06' 46" WEST ALONG SAID WEST LINE 141.84 FEET TO THE POINT OF BEGINNING (EXCEPT THEREFROM THAT PART DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE THEREOF 24.17 FEET; THENCE SOUTH 88° 50' 04" WEST 19.96 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89° 49' 21" WEST 14.71 FEET; THENCE SOUTH 00° 10' 39" EAST 0.89 FEET; THENCE SOUTH 89° 49' 21" WEST 5.31 FEET; THENCE SOUTH 00° 10' 39" EAST 21.13 FEET; THENCE NORTH 89° 49' 21" EAST 3.90 FEET; THENCE SOUTH 00° 10' 39" EAST 21.02 FEET; THENCE NORTH 89° 49' 21" EAST 1.52 FEET; THENCE SOUTH 00° 10' 39" EAST 0.81 FEET; THENCE NORTH 89° 49' 21" EAST 14.60 FEET; THENCE NORTH 00° 10' 39" WEST 43.85 FEET TO THE POINT OF BEGINNING) ALL IN COOK COUNTY, ILLINOIS.

PIN Nos.: 17-09-463-003 and 17-09-463-005

Common Address: 20-30 North State Street, Chicago, IL