UNOFFICIAL COPY Doc#: 0335632175 UCC FINANCING STATEMENT Eugene "Gene" Moore Fee: \$32.00 FOLLOW INSTRUCTIONS (front and back) CAREFULLY Cook County Recorder of Deeds A. NAME & PHONE OF CONTACT AT FILER [optional] Date: 12/22/2003 03:17 PM Pg: 1 of 5 B. SEND ACKNOWLEDGMENT TO: (Name and Address) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGA': N ME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME 8187287 Envirotest Illinois, Inc. SUFFIX MIDDLE NAME FIRST NAME 16 INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE 1c MAILING ADDRESS c/o Environmental Systems Products Holdings Ir.c. **USA** 06026 East Granby 1g. ORGANIZATIONAL ID#. if any 7 Kripes Road 1d. SEE INSTRUCTIONS 11. JURISDICTION OF ORGANIZATION ADD'L INFO RE 18. TYPE OF ORGANIZATION NONE 2732784 ORGANIZATION Delaware Corporation por name (2a or 2b) - do not abbreviate or combine names 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only of 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRST AM 26. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE 2c. MAILING ADDRESS 2g. ORGANIZATIONAL ID#, if any 21, JURISDICTION CEC GANIZATION ADD'L INFO RE | 2e. TYPE OF ORGANIZATION 2d. SEE INSTRUCTIONS NONE ORGANIZATION DESTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party no ine use or 3b)

4. This FINANCING STATEMENT covers the following collateral:

OR 35. INDIVIDUAL'S LAST NAME

11 Madison Avenue

3c MAILING ADDRESS

See Exhibit B which is attached hereto and made a part hereof.

Credit Suisse First Boston, as Collateral Agent

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNEE/CONSIGNE		LING blor 2
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USA

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UCC FINANCING STATEMENT ADDENDUM					
FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATE	EMENT				
9 NAME OF FIRST DEBTOR (18 61 15) ON RELATED 9a. ORGANIZATION'S NAME					
Envirotest Illinois, Inc.					
OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME	MIDDLE NAME, SUFFIX				
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10.MISCELLANEOUS:					
10.MISCELLAINEOUS.					
~/X.		THE ABOVE SE	ACE IS	FOR FILING OFFICE	E USE ONLY
	della de collabbeau				
11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one ne	ime (11a or 11b) - do not abbrev	rate of contoline harnes			
11a. ORGANIZATION'S NAME	4				
08	FIRST NAME	M	IDDLE N	AME	SUFFIX
OR 116, INDIVIDUAL'S LAST NAME.					
- The importer	CITY	S	TATE	POSTAL CODE	COUNTRY
11c. MAILING ADDRESS	<u> </u>				
11d. SEE INSTRUCTIONS ADDITIONS ORGANIZATION	11 UKINDICTION OF ORGAN	IZATION 1	ig. ORG	ANIZATIONAL (D#. if en	NONE
DEBTOR ASSIGNOR S/P'S	NAME or only one name	(12a or 12b)			
12. ADDITIONAL SECURED PARTY'S QL ASSIGNOR S/P'S		· · · · · · · · · · · · · · · · · · ·			
128, ORGANIZATIONO III	1/)×.				SUFFIX
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME		IIDDLE !	NAME	SOFFIX
			STATE	IPOSTAL CODE	COUNTRY
12c. MAILING ADDRESS	CITY	C /	INIC		
	16. Additional collateral desc				
13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing. 14. Description of real estate:	15. Additional collateral desc	ipion.	,		
See Exhibit A attached hereto, which is made a part hereof, for a description of the real property to which the collateral is related.					
 Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest). 					
The Debtor is the record owner.		and check only one has			
	17. Check <u>only</u> if applicable Debtor is a Trust or	Trustee acting with re	spect to	property held in trust of	r Decedent's Estate
	Debtor is a Trust of	and check only one box			
	18. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a TRANSMITTING UTILITY				
	Filed in connection with a Manufactured-Home Transaction — effective 30 years				
	Filed in connection with	a Public-Finance Trans	action —	effective 30 years	

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EXHIBIT A

Filmore, IL

PARCEL :

THE SOUTH 3/4 (EXCEPT THAT PART TAKEN FOR SOUTH CENTRAL AVENUE AND EXCEPT THE SOUTH 809 FFET OF SAID SOUTH 3/4) OF THE EAST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERILIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE SOUTH 1,2 OF THE SOUTH EAST 1/4 OF SAID SECTION 17 COMMENCING ON THE WEST LINE OF CENTRAL AVENUE 666 FEET NORTH OF THE NORTH LINE OF WEST 12TH STREET; THENCE NORTH ALONG THE WEST LINE OF SAID CENTRAL AVENUE A DISTANCE OF 110 FEET; THENCE WEST ON A LINE PARALLEL WITH THE NORTH LINE OF WEST 12TH STREET TO THE CENTER LINE OF THE EAST 1/4 OF THI; SOUTH 1/2 OF THE SOUTH EAST 1/4 OF SECTION 17; THENCE SOUTH ON SAID CENTER LINE A DISTANCE OF 110 FEET, THENCE EAST TO THE POINT OF BEGINNING IN SECTION 17, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLIPOIS.

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EXHIBIT B TO UCC-1

DEBTOR:

Envirotest Illinois, Inc.

c/o Environmental Systems Products Holdings Inc.

7 Kripes Road

East Granby, Connecticut 06026

SECURED PARTY:

Credit Suisse First Boston, as Collateral Agent

11 Madison Avenue

New York, New York 10010-3629

The name of the record owner of the real estate described on Exhibit A attached hereto is Envirotest Thinois, Inc., a Delaware corporation.

The collateral covered by the UCC-1 Financing Statement to which this <u>Exhibit B</u> is attached consists of all of the Debter's estate, right, title and interest now owned or hereafter acquired in, to and under any and all the property (collectively, the "<u>Collateral</u>") described in the following paragraphs:

- (1) the fee interest in the real properties described on <u>Exhibit A</u> attached hereto, together with any greater estate therein as hereafter may be acquired by Debtor (the "<u>Land</u>");
- (2) all improvements 10v owned or hereafter acquired by Debtor, now or at any time situated, placed or constructed upon the Land (the "Improvements") (all such right, title and interest of Debtor in and to the Land together with the Improvements located thereon and such other property with respect thereto described in the foregoing paragraphs is herein called the "Property");
- (3) all materials, supplies, equipment, at paratus and other items of personal property now owned or hereafter acquired by Debtor and now or hereafter attached to, installed in or used in connection with any of the Improvements or the Land, and water, gas, electrical, telephone, storm and sanitary sewer facilities and all other utilities now owned or hereafter acquired by Debtor, whether or not situated in easements (the "Fixtures");
- (4) all goods, accounts, general intangibles, instruments, docornents, chattel paper and all other personal property of any kind or character, including such items of personal property as defined in the UCC (as hereinafter defined), now owned or hereafter acquired by Debtor and now or hereafter affixed to, placed upon, used in connection with, arising from or otherwise related to the Property (the "Personalty");
- (5) all reserves, escrows or impounds required under the Credit Agreement (as hereinafter defined) and all deposit accounts maintained by Debtor with respect to the Collateral;
- (6) all leases, licenses, concessions, occupancy agreements or other agreements (written or oral, now or at any time in effect) which grant to any Person (as

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hereinafter defined) a possessory interest in, or the right to use, all or any part of the Property, together with all related security and other deposits (collectively, the "Leases");

- (7) all rents, revenues, royalties, income, proceeds, profits, security and other types of deposits, and other benefits paid or payable by parties to the Leases for using, leasing, licensing, possessing, operating from, residing in, selling or otherwise enjoying the Property;
- (8) all other agreements, such as construction contracts, architects' agreements, engineers' contracts, utility contracts, maintenance agreements, management agreements, service contracts, listing agreements, guaranties, warranties, permits, licenses, critificates and entitlements, in any way relating to the construction, use, occupancy, operation, maintenance, enjoyment or ownership of the Property;
- (9) all rights, privileges, tenements, hereditaments, rights-of-way, easements, appendages and appurtenances appertaining to the foregoing;
 - (10) all property tax refunds;
- (11) all accessions, replacements and substitutions for any of the foregoing and all procesus thereof;
- (12) all insurance policies, unearned premiums therefor and proceeds from such policies covering any cut the above Property now or hereafter acquired by Debtor; and
- (13) any awards, damages, remunerations, reimbursements, settlements or compensation hereafter to be made by any governmental authority pertaining to any Land, Improvements, Fixtures or Personalty.

As used herein, the following capitalized terms have the meanings given below:

"Credit Agreement": means that certain Second Lien Credit Agreement, dated as of December 12, 2003, among Environmental Systems Products Holdings Inc., as becrower, the lenders listed on the signature pages thereof, as lenders, and Secured Party, as administrative agent, collateral agent and syndication agent.

"Person": means and includes natural persons, corporations, limited partnerships, limited liability companies, general partnerships, joint stock companies, joint ventures, associations, companies, trusts, banks, trust companies, land trusts, business trusts or other organizations, whether or not legal entities, and governments and agencies and political subdivisions thereof and any other entities of whatever nature.

"UCC": means the Uniform Commercial Code of the state in which the Property is located.