PIN #'s: 20-23-414-006 & 20-23-414-00 CIAL COPY

UCC FINANCIN	DNS (front and b	ack) CAREFILLY			483)4082			
B. SEND ACKNOWLEE UCC Team 17 South H 11th Floor Columbus,	OGMENT TO: (N 5 - Squire igh Street	*ILER [optional]		Doc#: 0400749000 Eugene "Gene" Moore Fee: \$32.50 Cook County Recorder of Deeds Date: 01/07/2004 07:37 AM Pg: 1 of 5				
1. DEBTOR'S EXACT	FULL LECAL NA	Filed with: IL:Cook Cour		OVE SPACE IS F	OR FILING OFFICE (USE ONLY		
OR TO INDIVIDUAL'S LAST	. (S				
ATOMAH			ELVIES	MIDDLE	MIDDLE NAME			
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE	1e. TYPE OF ORGAN ZATIO	CHICAGO 11. JURISDICTION OF ORGANIZATION	STATE IL	POSTAL CODE 60649	COUNTRY		
2. ADDITIONAL DEBTO	ORGANIZATION DEBTOR R'S EXACT FUL		of in name (2a or 2b) - do not abbreviate or o		ANIZATIONAL ID #, if any	y none		
DR 2b. INDIVIDUAL'S LAST I			τ_{\circ}	Somowe harnes	_			
MAILING ADDRESS		FIRST AME	MIDDLE	MIDDLE NAME				
d. TAX ID #: SSN OR EIN	ADD'L INFO RE	28. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANITATION	STATE	POSTAL CODE	COUNTRY		
SECURED PARTY'S	ORGANIZATION DEBTOR NAME (or NAME of	(707)			ANIZATIONAL ID #, if any	NONE		
3a, ORGANIZATION'S NA	ME INTERE	BAY FUNDING, L.L.	C .	0/361				

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				C IV C) CITIC	THE COVE	S III	DUMONING	COURTE	a.

OR 3b. INDIVIDUAL'S LAST NAME

SEE EXHIBIT "B" FOR COLLATERAL DESCRIPTION

3c. MAILING ADDRESS 4425 PONCE DE LEON BLVD.

ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR X This FINANCING STATEMENT is to be filled (for record) (or recorded) ESTATE RECORDS. Attach Addendum	CONSIGNEE/CONSIGNOR BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
8. OPTIONAL FILER REFERENCE DATA	n the REAL 7, Check to REQUEST SEARCH REPORT (ADDITIONAL FEE)	RT(S) on Debtor(s) [optional]		Debtor 1 Debtor 2
9205	T 59737	716-1	13 5	U
FILING OFFICE COPY NATIONAL UCC FINANCING STAT	EMENT (FORM UCC1) (REV. 07/29/98)			

FIRST NAME

CORAL GABLES

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33146

SUFFIX

COUNTRY

US

^{*5}TH FLOOR

0400749000 Page: 2 of 5

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9. NAME OF FIRS	CTIONS (front and back)	W DEL							
9a. ORGANIZAT	ION'S NAME	IN RELATED FINANCING S	STATEMENT						
OR L									
9b. INDIVIDUAL		FIRST NAME	laun.	NE MANA					
ATOMA	H	ELVIES	יטואו	OLE NAME, SUFFIX					
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	D								
		4							
I. ADDITIONAL D	EBTOR'S EXACT FULL	LF.G/.L NAME - insert only one	Dame (44 4		THE ABOV	E SPACE	IS FOR FILING	OFFICE USE OF	NL۱
11a. ORGANIZAT	ON'S NAME	The same most only Olic	name (11a or 1	1b) - do not abbrevia	te or combine nan	nes			
3		0.0							
11b. INDIVIDUAL'S	LAST NAME		FIRST NAME			MIDDLE	NAME		
. MAILING ADDRES							ייייייייייייייייייייייייייייייייייייייי	SUFFI	IX
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	ORGANIZATION	e. TYPE OF ORGANIZATION	11 1 "JRISDA	CTION OF ORGANIZ	ATION	11g. OR	I Ganizational ID	#, if any	
ADDITIONAL	DESTOR SECURIFICATION					1		. ,	٦
12a. ORGANIZATIO	SECURED PARTY'S		NAME in s	rt ⊂ly <u>one</u> name (1:	la or 12b)				11
			(
12b. INDIVIDUAL'S	LAST NAME		FIRST NAME	45					
			FIRST NAME	1//		MIDDLE	NAME	SUFFIX	K
MAILING ADDRESS			CITY						
						STATE	POSTAL CODE	COUNT	RY
collateral, or is filed Description of real e. DTS 4 AND JBDIVISION DUTHEAST C JARTER OF DRTH, RANG	as a 🔽 fixture filing.	HALF OF THE SOUTHEAST OWNSHIP 38 THE THIRD	16. Additional	collateral descriptio	n:	73	Opposition		
lame and address of If Debtor does not ha	a RECORD OWNER of above re a record interest):			if applicable and che					

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Loan No. 2029035

EXHIBIT "B"

FINANCING STATEMENT

All of Debtor's interest in the property, buildings, improvements, appurtenances, tangible property, rents, contract rights, other intangibles and secondary financing in any way belonging, relating or appertaining to a parcel of land described and set forth in *Exhibit "A"* attached hereto and made a part hereof (the "Land"), to wit:

- (a) Additional Land. All additional lands, estates and development rights hereafter acquired by Debtor for use in connection with the Land and the development of the Land;
- (b) Improvements. The buildings, structures, fixtures, additions, enlargements, extensions, monifications, repairs, replacements and improvements now or hereafter erected or located on the Land (the "Improvements");
- land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or perclining to the Land and the Improvements and the reversion and reversions, remainder and remainders and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Land, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, courtesy and rights of courtesy, property, possession, claim and demand was sever, both at law and in equity, of Debtor of, in and to the Land and the Improvements and ever part and parcel thereof, with the appurtenances thereto;
- Fixtures and Personal Property. All machinery, equipment, fixtures (including, but not limited to, all heating, air conditioning, plumbing, ugiting, communications and elevator fixtures) trade fixtures and other property of every kind and nature whatsoever owned by Borrower, or in which Borrower has or shall have an interest, including without limitation, letter of credit rights, deposit accounts, payment intangibles, investment property, electronic chattel paper, timber to be cut and farm animals and, now or hereafter loci ted upon the Land and the Improvements, or appurtenant thereto, and usable in connection with the p.es.nt or future operation and occupancy of the Land and the Improvements and all building equipment, materials and supplies of any nature whatsoever owned by Borrower, or in which Borrower has or shall have an interest, now or hereafter located upon the Land and the Improvements, or appurtenant thereto, or usable in connection with the present or future operation and occupancy of the Land and the Improvements (collectively, the "Personal Property"), and the right, title and interest of Borrower in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the "Uniform Commercial Code"), superior in lien to the lien of this Security Instrument, and all proceeds and products of all of the above;

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Loan No. 2029035

- (e) Leases and Rents. All leases, subleases and other agreements affecting the use, enjoyment or occupancy of the Land and/or the Improvements heretofore or hereafter entered into and all extensions, amendments and modifications thereto, whether before or after the filing by or against Debtor of any petition for relief under creditors rights laws (the "Leases") and all right, title and interest of Debtor, its successors and assigns therein and thereunder, including, without limitation, any guaranties of the lessees' obligations thereunder, cash or securities deposited thereunder to secure the performance by the lessees of their obligations thereunder and all rents, additional rents, revenues, room revenues, accounts, accounts receivable, issues and profits (including all oil and gas or other mineral royalties and bonuses) from the Land and the Improvements whether paid or accruing before or after the filing by or against Debtor of any petition for relief under the creditors rights laws (the "Rents") and all proceed from the sale or other disposition of the Leases and the right to receive and apply the Rents;
- Insurance Proceeds. All proceeds of and any unearned premiums on any insurance policies covering the Land, Improvements and/or Personal Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage thereto;
- (g) <u>Condemention Awards</u>. All awards or payments, including interest thereon, which may heretofore and ner after be made with respect to the Land or Improvements, whether from the exercise of the right of eminent domain (including, but not limited to any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, or for any other injury to or decrease in the vair of the Land or Improvements;
- (h) <u>Tax Certiorari</u>. All refunds, rebates or credits in connection with a reduction in real estate taxes and assessments charged against the Land or Improvements as a result of tax certiorari or any applications or proceedings for reduction;
- (i) <u>Conversion</u>. All proceeds of the conversion, voluntary or involuntary, of any of the foregoing including, without limitation, proceeds of insurance and condemnation awards, into cash or liquidation claims:
- (j) <u>Rights</u>. The right, in the name and on behalf of Debter, to appear in and defend any action or proceeding brought with respect to the Land, Improvements, Personal Property, Leases or Rents and to commence any action or proceeding to protect the interest of Secured Party therein;
- (k) Agreements. All agreements, contracts, certificates, instruments, franchises, permits, licenses, plans, specifications and other documents, now or hereafter en ered into, and all rights therein and thereto, respecting or pertaining to the use, occupation construction, management or operation of the Land and any part thereof and any Improvements or respecting any business or activity conducted on the Land and any part thereof and all right, title and interest of Debtor therein and thereunder;

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Loan No. 2029035

- (l) <u>Intangibles</u>. All trade names, trademarks, servicemarks, logos, copyrights, goodwill, books and records and all other general intangibles relating to or used in connection with the operation of the Land and Improvements;
- (m) <u>Cash and Accounts</u>. All cash funds, deposit accounts and other rights and evidence of rights to cash, all present and future funds, accounts, instruments, accounts receivable, documents, causes of action, or claims now or hereafter held, created or otherwise capable of credit to the Debtor/Borrower; and
- Subsect.

 Proposition of Cook County Clerk's Office Other Rights. Any and all other rights of Debtor in and to the items set (n) forth in Subsections (a) through (m) above.

10/17/2003 04:05PM