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EXHIBIT A

Debtor:

Cole Taylor Bank successor trustee to Corus Bank as trustee under Trust

Agreement dated February 8, 1980, and known as Trust No. 10-2695

Secured Party:

LaSalle Bank National Association, a national banking association

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

- All personal or perty of every nature whatsoever now or hereafter owned by Debtor and on, or used (a) in connection with the real estate legally described on Exhibit B hereto (the "Real Estate") or the improvements thereor, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Dobtor or on its behalf;
- Any and all rents, revenues, issues, rrofits, proceeds, income, royalties, accounts, including health-(b) care-insurance receivables, escrows, reserves, impounds, security deposits and other rights to monies now owned or hereafter acquired and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.
- All fixtures and articles of personal property nove of hereafter owned by Debtor and forming a part (c) of or used in connection with the Real Estate or the ito rovements thereon, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, cur'ain., dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware licaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiator, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinkters, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor;
- All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and (d) settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof;
- Any and all other personal property of any kind, nature or description, whether tangible or (c) intangible, (including without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter-of-credit rights, supporting obligations, and general intangibles including payment intangibles) of Debtor relating to or used in connection with the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in

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deposit accounts, documents, investment property, instruments, letter-of-credit rights, supporting obligations, and general intangibles including payment intangibles) of Debtor relating to or used in connection with the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).

- (f) Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.
- (g) All of the books and records pertaining to the foregoing.

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EXHIBIT B

LEGAL DESCRIPTION OF THE PROPERTY

Pin No.

13-12-314-002

Address:

4837-51 North Albany, Chicago, Illinois

LOTS 2 TO 9, BOTH INCLUSIVE, IN BLOCK 2 IN W.F. KAISER AND COMPANY'S SECOND ALBANY PARK SUBDIVISION OF THE WEST 1/2 OF BLOCK 19 AND THE NORTH 1/2 OF BLOCK 30 IN JACKSON'S SUBDIVISION OF THE SOUTHEAST 1/4 OF SECTION 11 AND THE SOUTHWEST 1/4 OF SECTION 12, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THURD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.