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DEC - 5 1994

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EXHIBIT C

ATTACHED TO AND INCORPORATED BY REFERENCE IN THAT CERTAIN REVOLVING CONSTRUCTION LINE OF CREDIT LOAN AGREEMENT DATED AS OF OCTOBER 31, 1991

04038086

FORM OF PARTIAL RELEASE

Bank of America Illinois

nameralists banking analysistings with its principal place of business in Chicago, Illinois, for and in consideration of the sum of ten dollars and other consideration, the receipt whereof is hereby acknowledged, does hereby REMISE, RELEASE, CONVEY and QUIT CIAIM unto U.S. SHELTER GROUP, INC., and its successors and assigns, all the right, title, interest, claim or demand whatsoever they may have acquired in, through or by that certain Revolving Credit Mortgage, Security Agreement, Financing Statement and Assignment of Leases, Rents and Profits dated October 31, 1931 and recorded in the Recorder's Office of Cook County in the scate of Illinois on Nowmber 1, 1991 as Document 91-572000 in and to those portions of the premises described in said Mortgage and set forth on Exhibit A attached hereto and made a part hereof, together with all the appurtenances and privileges thereunto belonging or appertaining, which portions being so released hereunder are situated in the County of Cook, State of Illinois.

3/18

It is expressly understood and agreed that this release is partial only and is in no way to operate to discharge the lien of said Mortgage upon the remaining premises described therein, but it is only to release the premises particularly described in Exhibit A hereto and none other; and that the remaining or unreleased premises remain as security for the payment of the indebtedness secured thereby and for the cuil performance of all the covenants, conditions and obligations as therein provided.

Bank of America Illino s

In Testimony Whereof, EDNTHONENEXMANNON has caused these presents to be signed this 107 day of December 1994.

Bank of America Illinois

By Whall .

Name Charles Rece Title Vict President

Name Ken't Knokel Kand

FOR THE PROTECTION OF OWNER, THIS RELEASE SHALL BE FILED WITH THE RECORDER OF DEEDS IN WHOSE OFFICE THE MORTGAGE WAS FILED.

04038086

BOX 333-CTI

appeality (1)

Property of Cook County Clerk's Office

May 17 May 17 May 17 May 17 May 17 May 17 May 18 Ma

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STATE OF ILLINOIS)
COUNTY OF COOK ;

December , 1994.

Morary Public

My commission expires:

This instrument was prepared ro

Ivan P. Kane, Esq. Mayer, Brown & Platt 190 South LaSalle Street Chicago, Illinois 60603

After Recording Return To:

Cher Yeager U.S. SHELTER CROUP, INC. 400 Park Doulevard West Itasca, Illinois 60143 "OFFICIAL SEAL

BEVERLY C. JANNEY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 2/1/98

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Property of County Clerk's Office

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ATTACHMENT A TO PARTIAL RELEASE OF MORTGAGE

LEGAL DESCRIPTION OF PROPERTY

LOT 126, 129, 130, & 177 IN COUNTRY TRAILS UNIT III BEING A SUBDIVISION OF THE HORTHWEST OWARTER OF SECTION 17, TOWNSHIP 41 NORTH, RANGE 9 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED APRIL 9, 1992 AS DOCUMENT NUMBER 92230087 IN COCK COUNTY, ILLINOIS.

P.1.N. #06-17-115-007-0000 COMMON ADDRES: 1376 ELIOT TRAIL, ELGIN, IL 60120

P.1.M. #06-17-115-010-0000

CCHHON ADDRESS: 17 9 ELIOT TRAIL, ELGIN, IL 60120

P.I.H. #06-17-115-011-0000

COMMON ADDRESS: 1383 ELIOT TRAIL, ELGIN, IL 60120

P.1.W. #06-17-117-002-0000

COMMON ADDRESS: 184 DICKENS TRAIL, ELIIN, IL 60120

() = CBNA Checklist Number 051393 1110C 91962654

11 60120

County Clerk's Office 04038086

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