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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] B. SEND ACKNOWLEDGMENT TOX (Name and Address) MICHAEL A. NEMEROFF, ESQ. (DPK) VEDDER PRICE KAUPMAN & KAMMHOLZ, P.C. 222 N. LASALLE STREET, SUITE 2600 CHICAGO, IL 60601

Doc#: 0405831111 Eugene "Gene" Moore Fee: \$44.50 Cook County Recorder of Deeds

Date: 02/27/2004 02:05 PM Pg: 1 of 11

THE ABOVE SPACE IS FOR FILING OFFICE LISE ONLY

	IIIE ABC	TIE OF AGE TO FORT TERES OF	I TOL OUL ONE!
1. DEBTOR'S EXACT FULL LEG/.L N'AME - insert only one debto	r name (1a or 1b) - do not abbreviate or combine names	5	
1a. ORGANIZATION'S NAME			
CMC HEARTLAND PARTNERS			
OR 16. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS	CITY	STATE POSTAL CO	
330 N. JEFFERSON COURT, SUITE 305		IL 60661	USA
1d. TAX ID # SSN OR EIN ADD'NL INFO RE 1e. TYPE OF ORGAI		N 1g. ORGANIZATIONA	L ID #, if any
ORGANIZATION GP DEBTOR	DE		NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - inset	rt only one lebum name (2a or 2b) - do not abbreviate or	r combine names	
2a. ORGANIZATION'S NAME			·····
	1		
OR 2b. INDIVIDUAL'S LAST NAME	FIRS NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS	CITY	STATE POSTAL CO	DDE COUNTRY
	1//		
2d. TAX ID # SSN OR EIN ADD'NL INFO RE 2e. TYPE OF ORGA! ORGANIZATION	NIZATION 2f. JURISDICTION OF URCANIZATION	N 2g. ORGANIZATIONAI	L ID #, if any
DEBTOR) I	NONE
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE	of ASSIGNOR S/P) - insert only one secured putty	name (3a or 3b)	
3a. ORGANIZATION'S NAME		O .	
LASALLE BANK NATIONAL ASSOCIATI	ON		
OR 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
		(0)	
3c MAILING ADDRESS	СІТУ	STATE PO TAL CO	DDE COUNTRY
135 S. LASALLE STREET	CHICAGO	IL 50.603	USA

4. This FINANCING STATEMENT covers the following collateral:

WITH REGARD TO THE REAL ESTATE LEGALLY DESCRIBED ON EXHIBIT B, THE COLLAIER'L DESCRIBED ON EXHIBIT A.

A PORTION OF THE PROPERTY DESCRIBED ON EXHIBIT A IS OR WILL BECOME FIXTURES ON THE REAL ESTATE. A COPY OF THIS FINANCING STATEMENT SHALL BE FILED IN THE REAL ESTATE RECORDS. THE RECORD OWNER OF THE REAL ESTATE IS DEBTOR.

5. ALTERNATIVE DESIGNATION if applicable:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR SELLER/BUYER	AG LIEN	NON-UCC FILING
This FINANCING STATEMENT is to be file ESTATE RECORDS Attach Addendum	d (for record) (or records) in the REAL 7. Check to REQ (f applicable) [ADDITIONAL]	UEST SEARCH REPORT(S) on Debtor(s) FEE] [optional]	All Debtors	Debtor 1 Debtor 2
8 OPTIONAL FILED RESERVICE DATA			——————————————————————————————————————		

IL-COOK COUNTY

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A. NAME & PHONE OF CONTACT AT FILER (optional)			
3. SEND ACKNOWLEDGMENT TO: (Name and Address)			
MICHAEL A. NEMEROFF, ESQ. (DPK) VEDDER PRICE KAUFMAN & KAMMHOLZ, P 222 N. LASALLE STREET, SUITE 2600 CHICAGO, IL 60601	P.C.		
DEBTOR'S EXACT FULL LEG/L NAME - insert only one debtor name (1a o		PACE IS FOR FILING OFFICE U	SE ONLY
1a. ORGANIZATION'S NAME CMC HEARTLAND PARTNER'S			
R 15. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
: MAILING ADDRESS 30 N. JEFFERSON COURT, SUITE 305	CHICAGO	STATE POSTAL CODE	COUNTRY
ADD'NL INFO RE 16. TYPE OF ORGAN ZATION ORGANIZATION GP DEBTOR	1f. JURISDICTION OF ORGANIZATION DE	1g. ORGANIZATIONAL ID#, if a	any
ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one legal ORGANIZATION'S NAME	abt y name (2a or 2b) - do not abbreviate or combin	ne names	
	τ_{\odot}		
R 2b. INDIVIDUAL'S LAST NAME	FIRS NAME	MIDDLE NAME	SUFFIX
: MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
1. TAX ID # SSN OR EIN ADD'NL INFO RE 28 TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2f. JURISDICTION OF URCANIZATION	2g. ORGANIZATIONAL ID #, if a	<i>.</i>
SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGN	NOR S/P) - insert only one secured party or une (3	Ba or 3b)	Nor
3a ORGANIZATION'S NAME LASALLE BANK NATIONAL ASSOCIATION	(0)	<i>^</i> /	
R 35. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
MAILING ADDRESS 35 S. LASALLE STREET	CITY CHICAGO	STATE PO TAL CODE	COUNTRY
This FINANCING STATEMENT covers the following collateral: ITH REGARD TO THE REAL ESTATE LEGALLY N EXHIBIT A. PORTION OF THE PROPERTY DESCRIBED ON	DESCRIBED ON EXHIBIT B	, THE COLLAIFR'LL E	DESCRIBED

		· · · · · · · · · · · · · · · · · · ·				
ALTERNATIVE DESIGNATION if applicable;	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG LIEN	NON-UCC FILING
6 This CINIANCING STATEMENT IS AS NO ST	1.00				AG LIEN	NON-OCC FILING
6. This FINANCING STATEMENT is to be file ESTATE RECORDS Attach Addendum	d (for record) (or records)	in the REAL // Check to REQU	JEST SEARCH REPORT(All Debtors	Datas 4 Datas 8
111111111111111111111111111111111111111	JIT JIT	applicable] [ADDITIONAL F	-EE! [O	ptional]	All Deblors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA						

IL-COOK COUNTY

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FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]				
B. SEND ACKNOWLEDGMENT TO: (Name and Address) MICHAEL A. NEMEROFF, ESQ. (DPK) VEDDER PRICE KAUFMAN & KAMMHOLZ, P 222 N. LASALLE STREET, SUITE 2600 CHICAGO, IL 60601	.c.			
DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or	THE ABOVE S	SPACE IS FO	R FILING OFFICE US	E ONLY
1a. ORGANIZATION'S NAME	Toy So had disprovided by compline mainles		 · <u>,,</u> ·	<u> </u>
CMC HEARTLAND PARTINE (S) OR 15 INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
330 N. JEFFERSON COURT, SUITE 303	CHICAGO	STATE IL	POSTAL CODE 60661	COUNTRY USA
Id. TAX ID # SSN OR EIN ADD'NL INFO RE 16. TYPE OF ORGAN' ATIC N ORGANIZATION GP DEBTOR	1f. JURISDICTION OF ORGANIZATION DE	1g. ORG		
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only Que of at 2a. ORGANIZATION'S NAME	otc r name (2a or 2b) - do not abbreviate or comb	ine names		
DR 2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NA ME	Journa
	0,	MIDDEL	NOME	SUFFIX
c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
d. TAX ID # SSN OR EIN ADD'NL INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2f. JURISDICTION OF CREANIZATION	2g ORG	ANIZATIONAL ID #, if an	
SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGN 3a ORGANIZATION'S NAME	OR S/P) - insert only one secured part, no ne (3a or 3b)		NO
LASALLE BANK NATIONAL ASSOCIATION				
R 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
MAILING ADDRESS	CITY	O'		
35 S. LASALLE STREET	CHICAGO	STATE	POSTAL CODE	USA
This FINANCING STATEMENT covers the following collateral: ITH REGARD TO THE REAL ESTATE LEGALLY IN EXHIBIT A. PORTION OF THE PROPERTY DESCRIBED ON ESTATE. A COPY OF THIS FINANCING STATEMENT OF THE PROPERTY DESCRIBED ON THE PROPERTY OF T	EXHIBIT A IS OR WILL BE MENT SHALL BE FILED IN	COME F	IYTIIDES ON T	ז משמ שטי
HE RECORD OWNER OF THE REAL ESTATE IS D	DEBTOR.			.001.00
ALTERNATIVE DESIGNATION if applicable: LESSEE/LESSOR CONSIGN This FINANCING STATEMENT is to be filed (for record) (or records) in the REAL ESTATE RECORDS Attach Addendum	NEE/CONSIGNOR BAILEE/BAILOR 7. Check to REQUEST SEARCH REPORT(S)	SELLER/BUY	ER AG LIEN	NON-UCC FILIN

IL-COOK COUNTY

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UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS (front and back) CAREFULLY				
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEM	FNT			
9a. ORGANIZATION'S NAME CMC HEARTLAND PARTNERS				
OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME	MIDDLE NAME, SUFFIX			
10. MISCELLANEOUS: IL-COOK COUNTY				
		THE ABOVE SPACE	EIS FOR FILING OFFI	CE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one 11a. ORGANIZATION'S NAME	name (11a or 11b) - do not abbrevia			
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	СІТҮ	STATE	POSTAL CODE	COUNTRY
11d. TAX ID # SSN OR EIN ADD'NL INFO RE 11e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	10		GANIZATIONAL ID #, if	any NONE
12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S 12a. ORGANIZATION'S NAME	S NAMio - insert only one name (12	ta or 12b)		
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
12c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
13. This FINANCING STATEMENT covers timber to be cut or as extracted collateral, or is filled as a fixture filling. 14. Description of real estate: SEE EXHIBIT B ATTACHED HERETO AND MADE	16. Additional collateral description	76		
PART HEREOF		(
15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):				
	17. Check only if applicable and choose to be to ris a Trust or Truste 18. Check only if applicable and choose to be to be to ris a TRANSMITTING UT	ee acting with respect to pro eck only one box:	perty held in trust or	Decedent's Estate
	Filed in connection with a Public	actured-Home Transaction	•	

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UCC FINANCING STATEME FOLLOW INSTRUCTIONS (front and back) C.					
9. NAME OF FIRST DEBTOR (1a or 1b) ON RE 9a. ORGANIZATION'S NAME CMC HEARTLAND PARTNERS	ELATED FINANCING STATEM	IENT	1		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFE	x		
10. MISCELLANEOUS: IL-COOK COUN	NTY				
700)			CE IS FOR FILING OFFI	ICE USE ONLY
11. ADDITIONAL DEBTOR'S EXACT FULL 11a. ORGANIZATION'S NAME	LECAL NAME - insert only on	e name (11a or 11b) - do not abb	reviate or combine names		
OR 11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDI	E NAME	SUFFIX
11c. MAILING ADDRESS	0,	СПУ	STATI	POSTAL CODE	COUNTRY
ORGANIZATION	1e. TYPE OF ORGANIZATION	10		Prganizational ID #, if	any NONE
12. ADDITIONAL SECURED PARTY'S 12a. ORGANIZATION'S NAME	<u>or</u> [_[ASSIGNOR S/P'	S NAML - inscrt only <u>one</u> nam	e (12a or 12b)	· · · · · · · · · · · · · · · · · · ·	
OR 12b. INDIVIDUAL'S LAST NAME	 <u>.</u> .	FIRST NAME	MIDDL	E NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
13. This FINANCING STATEMENT covers timber collateral, or is filed as a fixture filling. 14. Description of real estate. SEE EXHIBIT B ATTACHED H.	er to be cut or as extracted ERETO AND MADE	16. Additional collateral desc	ription:		
PART HEREOF				Office	
				CO	
15. Name and address of a RECORD OWNER of above (if Debtor does not have a record interest):	/e-described real estate				
		17. Check only if applicable as Debtor is a Trust or 18. Check only if applicable as	rustee acting with respect to p	roperty held in trust or	Decedent's Estate
		Debtor is a TRANSMITTIN Filed in connection with a M	•		

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FO	CC FINANCING S LLOWINSTRUCTIONS (fro	STATEMENT A	ADDENDUM					
	NAME OF FIRST DEBTOR (1a or 1b) ON RELATE		NT				
	CMC HEARTLAND							
OR	9b. INDIVIDUAL'S LAST NA	ME FIRS	TNAME	MIDDLE NAME, SUFFIX				
10	MISCELLANEOUS: IL-(COOK COUNTY	·					
11		SEVACTE III FOR	NAME		THE ABOV	E SPACE	IS FOR FILING OFFI	CE USE ONLY
11.	11a. ORGANIZATION'S NAM	E EXACT FULL ZEG	NAME - insert only one r	name (11a or 11b) - do not abbre	viate or combine nar	nes		
OR	11b. INDIVIDUAL'S LAST NAI	ИЕ	-O,	FIRST NAME		MIDDLE	NAME	SUFFIX
	MAILING ADDRESS		0	СПУ	·	STATE	POSTAL CODE	COUNTRY
	OF	BTOR		URISDICTION OF ORGAI		11g. OR(Ganizational ID#, if	any
12.	ADDITIONAL SECUR 12a. ORGANIZATION'S NAME	ED PARTY'S or	ASSIGNOR S/P'S	NAME sinsert only one name (12a or 12b)	-		
OR	12b. INDIVIDUAL'S LAST NAM	1E		FIRST NAME		MIDDLE N	NAME	SUFFIX
12c.	MAILING ADDRESS			CITY	C	STATE	POSTAL CODE	COUNTRY
14. SE	This FINANCING STATEMENT collateral, or is filed as a filed Description of real estate: E EXHIBIT B ATT RT HEREOF	xture filing.		16. Additional collateral descript	ion:	3		
15. n (i	ame and address of a RECORU f Debtor does not have a record	OWNER of above-descrinterest):	<u>,</u>	8. Check only if applicable and on Debtor is a TRANSMITTING United the Filed in connection with a Man	stee acting with respondence only one box: JTILITY ufactured-Home Tra	ect to propo	erty held in trust or	Decedent's Estate
		<u> </u>	[Filed in connection with a Pub	lic-Finance Transact	ion effect	ive 30 years	

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EXHIBIT A TO UCC FINANCING STATEMENT To be filed with the Recorder Of Deeds (Fixture Filing)

Debtor:

CMC Heartland Partners 330 N. Jefferson Court, Suite 305 Chicago, IL 60661

Secured Party:

LaSalle Bank National Association 135 South LaSalle Street Chicago, IL 60603

COLLATERAL DESCRIPTION

All of the Deptor's right, title and interest in and to all personal property which is now or becomes attached to, installed on or placed on or used on or in connection with or which is acquired for such attachment, installation, placement or use, or which arises out of the development, improvement, interesting, leasing, sale, operation or use of the land, which is more particularly described on Exhibit B attached hereto and made a part hereof (the "Real Estate"), improvements to the Real Estate, fixtures or other goods located on the Real Estate or improvements (which property, together with the Real Estate, is collectively referred to as the Premises), and with respect to all of the foregoing, whether now owned or at any time hereafter acquired, including, but not limited to:

- (i) all furnishings, building materials, supplies, machines, engines, boilers, stokers, pumps, fans, vents, blowers, dynamos, furnaces, elevators, ducts, shafts, pipes, furniture, cabinets, shades, blinds, screens: plumbing, heating, air conditioning, lighting, lifting, ventilating, refrigerating, cooking, medical, laundry and incinerating equipment; partitions, drapes, carpets, rugs and other thoor coverings, awnings; call and sprinkler systems, fire prevention and extinguishing apparatos and equipment, water tanks, swimming pools, compressors, vacuum cleaning systems; disposals, dishwashers, ranges, ovens, kitchen equipment, cafeteria equipment and recreational equipment;
- (ii) all equipment, attachments, partitions, goods, instruments, appliances, furnishings, machinery, tools, raw materials, component parts, work in progress and materials, and all other tangible personal property of whatsoever kind, used or consumed in the improvement, use or enjoyment of the Land, the Improvements or the Fixtures, now or any time hereafter owned or acquired by Debtor, wherever located and all products thereof whether in possession of Debtor or whether located on the Land or elsewhere;
- (iii) all general intangibles relating to the design, development, operation, management and use of the Land, the Improvements and the Fixtures, including, but not limited to: (w) all names under which or by which the Land, the Improvements and the Fixtures may at any time be owned and operated under, any such names or any variant thereof, and all goodwill in any way relating to the Land, the Improvements and the Fixtures; (x) all permits, licenses, authorizations, variances,

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trademarks, service marks, trade names, symbols, land use entitlements, approvals, consents, clearances, and rights obtained from governmental agencies issued or obtained in connection with the Land, the Improvements and the Fixtures; and (y) to the extent allowed or permitted, all permits, licenses, approvals, consents and authorizations issued or obtained in connection with the use, occupation or operation of the Land, the Improvements and the Fixtures;

- (iv) all evidence of ownership of any part of the Land, the Improvements, and the Fixtures that is owned by Debtor in common with others, including all water stock relating to the Land, if any, and all documents or rights of membership in any owners' or members' association or similar group having responsibility for managing or operating any part of the Land;
- (v) all accounts, deposit accounts, security deposits, accounts receivable, ingruments, documents, chattel paper, bank deposits, books and records, documents of utle, general intangibles, rights to payment of every kind, all of Debtor's rights, direct or indirect, under or pursuant to any and all construction, development, financing, guaranty, indermity, maintenance, management, service, supply and warranty agreements, commitments, contracts, subcontracts, insurance policies and the proceeds therefrom, licenses and bonds now or anytime hereafter arising from construction on the Land or the use or enjoyment of the Land and the Improvements including, without limitation, maintenance agreements service contracts and all contracts and agreements for the operation, management and leasing of the Land and/or the Improvements;
- (vi) all water, water stock, water capacity or other water rights, licenses, permits, warranties, irrigation rights, cil and gas rights, minerals, crops and timber, and wastewater and storm drainage discharge capacity attributable or allowable to all or any portion of the Land, the Improvements and any other property, both real and personal, hereinabove described;
- (vii) all rights, titles and interests in and to all of the plans, specifications, drawings, surveys, maps and plats, including, but not limited to, plot plans, foundation plans, floor plans, elevations, framing plans, cross-sections of walls, mechanical plans, electrical plans and architectural and engineering studies and analyses heretofore or hereafter prepared by any architect or engineer in respect to the Land, Improvements or Fixtures;
- (viii) all of Debtor's right, title and interest in and to any award, remuneration, settlement or compensation heretofore made or hereafter to be made by any Governmental Authority to Debtor, including those for any vacation of change of grade in any streets affecting the Land or the Improvements;
- (ix) all of Debtor's right, title and interest in and to all proceeds arising from or by virtue of the sale, lease or other disposal of all or any part of the Secured Property (consent to same not granted or to be implied hereby); and, all proceeds (including premium refunds) payable or to be payable under each policy of insurance relating to the Secured Property; and

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(x) all additions, accessions, accessories, amendments, modifications, extensions, renewals and enlargements, and additions to, substitutions for the products thereof, and all proceeds, whether cash proceeds or noncash proceeds, and including insurance and condemnation proceeds, received when any of the foregoing property described in (i) through (ix) above (or the proceeds thereof) is sold, exchanged, leased, licensed, or otherwise disposed of, whether voluntarily or involuntarily or when earlier received; such proceeds shall include any of the foregoing specifically described property of Debtor acquired with cash proceeds, together with, and without limiting the above items, all Goods, Accounts, Documents, Instruments, Money, Chattel Paper and General Intangibles located on or related to the Land, as those terms are defined in the Illinois Uniform Commercial Code.

Terms capitalized and not otherwise defined herein shall have the meanings assigned to such terms in the Mortgage and Security Agreement among Debtor and Secured Party, as may be amended, modified or restated from time to time.

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Exhibit A

Parcel 2:

Lots 1 to 11, both inclusive, (ex:ent that part of said Lots falling in Milwaukee Avenue) in Block 10 in the Original Town of Chicago in the Southwest 1/4 of Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County Junois. (Between DesPlaines and Jefferson)

Parcel 7:

Lots 12 to 22, both inclusive, in Block 10 in Ca 12 Trustees' Subdivision of Lots and Blocks in the Original Town of Chicago in the Southwest 1/4 of Section 9, Town ship 39 North, Range 14 East of the Third Principal Meridian, excepting therefrom that part taken or used for Milw uke: Avenue, excepting therefrom the interest accruing to said Lots in and to vacated Carroll Avenue South of and adjoining said Lots, in Cook County, Illinois. Diff Clark's Office

PIN Numbers: 17-09-302-002 17-09-302-006