STATE OF ILL	LINOIS Regarda o Forma
RECORDER'S OFFICE UN FORM COMMERCIAL CODE - FINANCE	and alleged and the first
instructions: 1. PLEASE TYPE this form. Fold oily long perforation for mailing. 2. Remove Secured Party and Debtor Cor's and send other 3 copies with interior. 3. If the space provided for any item(s) on 1.6 form is inadequate the item(s) she Only one copy of such additional sheets not 1 be presented to the filling office. Collaters), indentures, stc., may be on any streamer that is convenient for the Be	IONIA DA continued on additional sheets, Profesably 5" x 8 ' or 8" x 10' or with a set of three copies of the financing statement, Long scheduds :
This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Debtor(s) (Last Name First) and address(es) Secured Party (et) and address(es)	n Commercial Gode. (Date, Time, Number, and Frum Office)
LINCOLN, ASHLAND & BELMONT, L.L.C. a Delaware limited liability company 3257 North Sheffield Chicago, IL 60657 LASALLE LANK LAKE VIEW, a banking corporation, in is capacity and the capacity Co-Lenders listed of Sche 3201 North Ashland acade Chicago, Illinois 63657	ts individuals;7-01 (3:000) (5:439.) y as agent tog dheby (3:000) (6:12/20/94 (5:48:00)
1, This financing statement covers the following types (or items) of property:	
See Exhibit B attached horeto,	ASSIGNEE OF SECURED PARTY
and this financing statement is to be filled in the real estate records. (If the debte The name of a record currents)	001001-001-0-1-(bisiste-wist-sid-shipplicable) (Describe Real Estate) 88/N931873 001441, IL.
4. Products of Collateral are also covered.	U _{Sc.}
6 Additional sheets presented. X Filed with Recorder's Office ofCook County, Illinois.	By: See Signature Page attached heroic. Signature of (Debtor) (Secured Party)*
1 FILING SHIPCER GORY - ALEMANC NOT	*Signature of Debtor Required in Most Cases; Signature of Secured Party in Cases Covered By UCC \$9-402 (2)
TANDARD FORM-UNIFORM COMMERCIAL CODE-FORM UCC-2-REV, 4-73	
This form of financing statement is appro	oved by the Secretary of State.
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SIGNATURE PAGE TO UCC FINANCING STATEMENT

Debtor:

Lincoln, Ashland & Relmont, L.L.C., a Delaware limited Mability company

By: Name:

Title:

Manager

By: Name:

Title:

after Recording, Referent A:

| avalle Bank lake Vilee
| Chicago, all 60657

LLW41203.51G

SCHEDULE I TO UCC FINANCING STATEMENT

Co-Lenders

River Forest Bancorp, Inc., a Minnesota corporation

Bank of America Illinois, a bank organized under the laws of the State of Illinois

ank the St.

Arobonity Of Coof Colling Clark's Office

LLW41206.SCI

UNOFFICIAL C

LEGAL DESCRIPTION

PARCEL 1:

LOTS 17 TO 24 BOTH INCLUSIVE (EXCEPT FROM SAID PREMISES THAT PART OF EACH OF SAID LOTS LYING EAST OF A LINE 50 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SECTION 19) IN BLOCK 8 IN G.H.A. THOMAS' SUBDIVISION OF BLOCKS 8 AND 9 IN L. TURNER'S SUBDIVISION OF THE NORTH EAST 1/2 OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 19, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

ALL THAT PART OF BLOCK 10 (EXCEPT THAT PART THEREOF CONVEYED TO THE CITY OF CATCAGO BY DEED RECORDED AS DOCUMENT NUMBER 12248524 IN THE OFFICE OF THE RECOPDER OF DEEDS OF COOK COUNTY, ILLINOIS). IN L. TURNER'S SUBDIVISION LYING NORTH OF THE NORTH LINE OF LOT 18 IN RUSK AND FLOOD'S SUBDIVISION OF THE SOUTH 1/2 OF PLOCK 10 IN L. TURNER'S SUBDIVISION OF THE NORTH EAST 1/2 OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 19, TOWNSHIP 40 NORTH, RANGE 14 FAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 9 TO 18 BOTH (NCL'SIVE, AND LOTS 29 TO 37 AND THE WEST 9 FEET OF LOT 38 BOTH INCLUSIVE, IN BLOCK 1 OF SICKEL AND HUFMEYER'S SUBDIVISION OF THE SOUTH 1/2 OF THE NORTH 1/2 OF THE SOUTH WEST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANCE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

ALL THAT PART OF THE EAST AND WEST 16 FOOT VACATED ALLEY LYING SOUTH OF AND ADJOINING THE SOUTH LINE OF LOTS 9 TO 18 BOTH INCLUSIVE, LYING NORTH OF AND ADJOINING THE NORTH LINE OF LOTS 29 TO 3', BOTH INCLUSIVE, AND LYING WEST OF AND ADJOINING THE WEST LINE OF THE EAST 16 FE T OF SAID LOT 38 PRODUCED NORTH 16 FEET, IN BLOCK 1 OF SICKEL AND HUFMEYER'S SUPDIVISION OF THE SOUTH 1/2 OF THE NORTH 1/2 OF THE SOUTH WEST 1/4 OF THE SOUT! WEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

THE EAST 1/2 OF THE NORTH AND SOUTH VACATED ALLEY IN BLOCK 1 OF SICKEL AND HUFMEYER'S SUBDIVISION, LYING EAST OF AND ADJACENT TO LOTS 19 HROUGH 28, IN SAID BLOCK 1 ALL IN THE SOUTH 1/2 OF THE NORTH 1/2 OF THE SOUTH VEST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14, EART OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 25, 26, 27, 28, 29, 30, 31, 32, AND THE SOUTH 10 FEET OF LOT 33 IN BLOCK 8 IN G.H.A. THOMAS' SUBDIVISION OF BLOCKS 8 AND 9 OF L. TURNER'S SUBDIVISION OF THE NORTHEASTERLY 1/2 OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 19. TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

EXHIBIT A - Continued

LEGAL DESCRIPTION

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P.I.N.'s: 14-19-426-027 (AFFECTS PARCEL 1)
               14-19-431-001 (AFFECTS PART OF PARCEL 2)
              14-19-431-002 (AFFECTS PART OF PARCEL 2)
14-20-320-034 (AFFECTS PART OF PARCEL 4)
14-20-320-043 (AFFECTS PART OF PARCEL 3, 4 AND 5)
               14-20-320-044 (AFFECTS PART OF 3, 4 AND 5)
              14-19-426-011 (AFFECTS PARCEL 6, LOT 26)
              14-19-426-012 (AFFECTS LOT 25)
              14-19-426-031 (AFFECTS LOTS 27, 28, 29)
14-19-426-030 (AFFECTS LOTS 30, 31)
14-19-426-008 (AFFECTS LOT 32, SOUTH 10 FEET OF
              LOT 33) VOLUME 483
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PROPERTY ADDRESSES.

3219-3263 NORTH LINCOLN AVENUE 3220-3258 NORTH ASHLAND AVENUE 1601-1623 WEST SCHOOL STREET 3301-3321 NORTH MARSHFIELD AVENUE JR1.
/EST 5
MEST HEND.

04051019 3500-3318 NORTH ASHLAND AVENUE 1600-1624 WEST SCHOOL STREET 1522-1544 WEST SCHOOL STREET 1521-545 WEST HENDERSON STREET

EXHIBIT B TO FINANCING STATEMENT

DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at any time hereafter have any interest or rights, together with all of the Debtor's right, title and interest therein:

- All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the premises more particularly described on Exhibit λ attached heroto (the "Premises") or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, boilers, disposals doors drawer ducts durant dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevatora, engines, equipment, escalators, fans, fittings, floor coverings, Turnacos, furnishings, furniture, hardware, heaters, humidifiers, incinerators, kitchen equipment and utensils, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, stokers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor and all property owned by Debtor and now or hereafter used for similar purposes in or on the Premises;
 - Articles or parts now or hereafter affixed to the property described in Paragraph 1 of this Exhibit or used in connection with such property, any and all replacements for such property and all other property con similar type or used for similar purposes now or hereafter award by Debtor and located in or on the Premises or any of the improvements now or hereafter located thereon;
 - Debtor's right, title, and interest in all personal property used or to be used in connection with the operation of the Premises or the conduct of business the en, including without limitation business equipment and inventories located on the Premises or elsewhere, together with file, books of account and other records, wherever located;
 - Debtor's right, title, and interest in and co all general intangibles relating to the design, development, operation, management, construction, occupancy and use of the general intangibles relating operation, occupancy and use of the operation, management, construction, occupancy and use of the operation, management, construction, occupancy and use of the premises and any of the improvements now or hereafter located operation (including any tunnel connection thereon) including but thereon (including any tunnel connection thereon) including but thereon (including any tunnel connection thereon) including but there or including any and all contracts now or hereafter relating to the premises executed by any architects, engineers, or the premises executed by any architects, engineers, or the premises executed by any architects. to the Premises executed by any architects, engineers, or contractors, including all amendments, supplements and revisions

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JLR41235.EXB

thereof, together with all Debtor's rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, estimates, layouts, surveys, plats, plans, specifications, soil tests and other test results, appraisals and engineering reports, prepared by any architect, engineer or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as (to the extent assignable) all certificates of occupancy, zoning variances, building permits, environmental permits, approvals and licenses and other governmental or administrative permits, licenses, agreements, consents and authorizations (including, without limitation, the Redevelopment Agreement (as defined in that certain Loan Agreement between Debtor, Secured Party, and River Forest Bancorp, Inc., a Minnesota corporation ("River") and Bank C. America Illinois, a national banking association ("B of Λ "), dates as of December ____, 1994 (the "Loan Agreement"))) and rights relating to construction on the Premises;

- 5. Debtor's right, title and interest in and to any and all contracts now or hereafter relating to the operation of the Premises of the conduct of business thereon, including without limitation all management and other service contracts, the books and records and the right to appropriate and use any and all trademarks, tride names, company names, business names, fictitious business names, trade styles, service marks, logos, other source and business identifiers, trademark registration and applications for registration used or to be used in connection with such business;
- 6. Debtor's right, fittle and interest in the rents, issues, deposits (including security deposits and tenant escrow deposits and utility deposits) and profits in connection with all leases, contracts and other agreements made or agreed to by any person or entity (including without limitation Debtor and Secured Party under the powers grant of by that certain Security Agreement made between Debtor, Secured Party, River and B of A dated as of December ___, 1994 (the "Security Agreement") and the other Loan Documents therein describe; with any person or entity pertaining to all or any part of the Premises, whether such agreements have been heretofore or are breafter made;
- 7. Debtor's right, title and interest in all sale contracts (including, without limitation, Residential Sales Contracts (as defined in the Loan Agreement)), earnest money deposits (including, without limitation, those deposits held in the Earnest Money Escrow (as defined in the Loan Agreement)) the Earnest Money Escrow (as defined in the Loan Agreement) or Townhome Units (as defined in the Loan Agreement) or Townhome Units (as defined in the Loan Agreement), proceeds of sale contracts (including without limitation, those proceeds held in the Income Cax Account (as defined in the Loan Agreement)), accounts receivable, and general intangibles relating to the Premises;

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JLF41235.EXB

- All rights in and proceeds from all fire and hazard, loss-of-income and other non-liability insurance policies now or hereafter covering improvements now or hereafter located on the Premises or described in the Security Agreement between Debtor and Secured Party or in the Mortgage therein described, the use or occupancy thereof or the business conducted thereon;
- All awards or payments, including interest thereon, that may be made with respect to the Premises, whether from the right of the exercise of eminent domain (including any transfer made in lieu of the exercise of said right) or for any other injury to or decrease in volume of the Premises; and
- 10. All proceeds from the sale, transfer, or pledge of any or all of the foregoing property.

or all

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