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UCC FINANCING STATEMENT

Doc#: 0406818152
Eugene "Gene" Moore Fee: \$36.50
Cook County Recorder of Deeds
Date: 03/08/2004 03:54 PM Pg: 1 of 7

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ROBBINS, SALOMON & PATT, LTD.

ATTN: ANDREW M. SACHS, ESQ.

25 EAST WASHINGTON STREET, SUITE 1000

CHICAGO, ILLINOIS 60602

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2b. INDIVIDUAL'S LAST MAILING ADDRESS	NAME		FIRST, JAME	MIDDLE	NAME	SUFFIX
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SEE EXHIBITS A & B ATTACHED HERETO.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/		
This FINANCING STATEMENT is to be filed [for record] (in ESTATE RECORDS. Attach Addendum OPTIONAL FILED DESCRIPTION OF AUTOMATIC PROPERTY AND AUTOMATICAL PROPERTY AND AUTOMATIC PROPERTY AND AUTOMATIC PROPERTY AUTOMATIC PROPERTY AUTOMATICAL PROPERTY AUTOMATIC PROPERTY AUTOMATICAL PROPERTY AUTOMATIC	BAILEE/RAII OR	SELLER/BUYER AG LIEN MOVEMENT
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8. OPTIONAL FILER REFERENCE DATA	III applicable [ADDITIONAL FEET	[optional] All Debtors Debtor 1 Debtor 2
		Deptor 2

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and a record interes	3 ().					
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FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

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EXHIBIT A

DEBTOR:

AMERICAN HERITAGE INVESTMENT LLC, a Delaware

limited liability company

SECURED PARTY:

NATIONAL CITY BANK OF MICHIGAN/ILLINOIS

DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at anytime hereafter have any interest or rights, together with all of Debtor's right, title and interest therein:

- 1. All fixtures, trade fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or intended to be used in connection with the Premises or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparaus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehum divers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fare, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, kitchen equipment and utensils, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, springlers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor, and all property owned by Debtor and now or hereafter used for similar purposes in the operation of each of the "Premise." (as described on Exhibit B hereto);
- 2. All right, title and interest of Debtor now or at any time hereafter existing, in and to all highways, roads, streets, allies and other public thoroughfares and all strips and gores adjoining or within the Premises or any part thereof;
- 3. Articles or parts now or hereafter affixed to the property described in Paragraph 1 of this Exhibit or used in connection with such property, any and all replacements for such property, and all other property of a similar type or used for similar purposes now or hereafter in or on the Premises or any of the improvements now or hereafter located thereon;

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- 4. All buildings, structures, improvements, plans of works and fixtures now or at any time hereafter located on the Premises and, without any further act, all extensions, additions, betterments, substitutions and replacements thereof;
- 5. Debtor's rights, title, and interest in all personal property used or to be used in connection with the operation of the Premises, including without limitation all goods, equipment and inventory located on the Premises or elsewhere, together with files, books of account, and other records, wherever located;
- 6. To the extent they are assignable, Debtor's rights, title, and interest in and to any and all contracts row or hereafter relating to the Premises executed by any architects, engineers, or contractors, including all amendments, supplements, and revisions thereof, together with all Debtor's rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, designs, estimates, layouts, surveys, plats, plans, specifications and test results prepared by any architect, engineer, or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as all building permits, environmental permits, approvals and licenses, other governmental or administrative permits, licenses, agreements and rights relating to construction on the Premises;
- 7. To the extent they are assignable, Debtor's right, title, and interest in and to any and all contracts now or hereafter relating to the peration of the Premises, including, without limitation, all management and other service contracts, certificates of need, the books and records, and the right to appropriate and use any and all trade names used on to be used in connection with such business;
- 8. To the extent they are assignable, all rights, privileges, permits, licenses, easements, consents, tenements, hereditaments, and appurtenances now or at any time hereafter belonging to or in any way appertaining to the Premises or to any property now or at any time hereafter comprising a part of the property subject to Debtor's mortgage to secured party; all right, title and interest of Debtor, whether now or at any time hereafter existing, and all reversions and remainder to the Premises and such other property;
- 9. Debtor's right, title, and interest in the rents, income, issues, revenues, deposits (including security deposits and utility deposits), and profits in connection with all leases, contracts, and other agreements made or agreed to by any person or entity with any person or entity pertaining to all or any part of the Premises, whether such agreements have been heretofore or are hereafter made;
- 10. Debtor's right, title, and interest in all sale contracts, earnest money deposits, proceeds of sale contracts, accounts receivable, credit card receivables, lottery winnings and general intangibles relating to the Premises.
- 11. All rights in and proceeds from all fire and hazard, loss-of-income, and other non-liability insurance policies now or hereafter covering improvements now hereafter located on the

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Premises or described in the mortgage securing the Premises, the use or occupancy thereof, or the business conducted thereon;

- 12. Any and all proceeds of the conversion, whether voluntary or involuntary, of all or any part of the Premises and other property and interests subject to the mortgage from Debtor to Secured Party into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards;
- 13. All building materials and goods owned by Debtor which are procured or to be procured for use in or in connection with the Premises for the construction of additional premises, whether or 10' such materials and goods have been delivered to the Premises;
- 14. All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to the Premises or any part thereof or to any rights appurtenant thereto; and
- 15. All proceeds from the sale, transfer, or pledge of any or all of the foregoing property, and any and all after acquired right, title or interest in and to any of the property described in this Exhibit A.

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EXHIBIT B

LEGAL DESCRIPTION

ALL OF LOT 1 AND PART OF LOT 11 LYING EAST OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 1 AFORESAID, DUE SOUTH TO THE SOUTHERLY LINE OF SAID LOT 11, ALL IN ZEE'S ADDITION TO BUENA PARK IN SECTION 17, TOWNSHIP $40\,\mathrm{NORTH}, \mathrm{RANGE}\,14, \mathrm{EAST}\,\mathrm{OF}\,\mathrm{THE}\,\mathrm{THIRD}\,\mathrm{PRINCIPAL}\,\mathrm{MERIDIAN}\,\mathrm{ACCORDING}\,\mathrm{TO}\,\mathrm{THE}$ PLAT THEREOF RECORDED JUNE 11, 1891 IN BOOK 50 OF PLATS PAGE 23 AS DOCUMENT NUMBER 1485058, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 6, 7 AND 8 IN 51 OCK 2 IN WALLER'S ADDITION TO BUENA PARK IN THE EAST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common address:

835 West Buena, Chicago, Illinois

P.I.N.:

14-17-414-003 Junit Clout? Office 14-17-414-004

14-17-404-005

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EXHIBIT A

LEGAL DESCRIPTION OF 833 BUENA, CHICAGO, ILLINOIS

PARCEL 1:

ALL OF LOT 1 AND THAT PART OF LOT 11 LYING EAST OF A LINE DRAWN FROM THE SOUTH WEST CORNER OF LOT 1 AFORESAID, DUE SOUTH TO SOUTHERLY LINE OF SAID LOT 11, ALL IN ZEESE'S ADDITION TO BUENA PARK IN SECTION 17, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED JUNE 11, 1891 IN BOOK 50 OF PLATS PAGE 23 AS DOCUMENT 1485058 IN COOK PARCEL 2:

LOTS 6, 7 AND 8 IN BLOCK 2 IN WALLER'S ADDITION TO BUENA PARK IN THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,

SUBJECT ONLY TO:

- (i) Covenants, conditions and restrictions of record;
- (ii) Private, public and utility easements and roads and highways, if any;
- (iii) General taxes for the year 2003 and subsequent years;
- (iv) Existing unrecorded leases and the rights of parties in possession;
- (v) Building line established by deed recorded April 6, 1891 as Document No. 1445 (5)
- (vi) Encroachments of the 3 story brick building and the 2 story brick building west and adjoining onto the subject property, and encroachment of the steel fence over and onto the property north and adjoining;
- (vii) Utility wires over the southwesterly portion of the land, utility pole with wires on the southeasterly corner of the land, and utility pole over the south line of the land.