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Doc#: 0411339009
Eugene "Gene" Moore Fee: \$28.00
Cook County Recorder of Deeds
Date: 04/22/2004 09:01 AM Pg: 1 of 3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JPMorgan Chase Bank
P.O. Box 2558
Houston, Texas 77252-2558

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
OR
1b. INDIVIDUAL'S LAST NAME

33 West Monroe Associates LLC

1c. MAILING ADDRESS
c/o AmTrust Realty Corp., 250 Broadway
New York
NY 10007
USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LLC 1f. JURISDICTION OF ORGANIZATION Delaware 1g. ORGANIZATIONAL ID #, if any 3787440 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME
OR
2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS
CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR(S)) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
OR
3b. INDIVIDUAL'S LAST NAME

JPMorgan Chase Bank

3c. MAILING ADDRESS
P.O. Box 2556
Houston TX 77252-2556 USA

4. This FINANCING STATEMENT covers the following collateral:

All right, title and interest of Debtor in and to (i) all leases and other agreements affecting the premises known as 33 West Monroe Street, Chicago, Illinois (hereinafter called the Premises) now or hereafter entered into, (ii) all rents, issues and profits of the Premises, (iii) all awards or payments, including interest thereon, which may be made with respect to the Premises, whether from the exercise of the right of eminent domain (including any transfer made in lieu of the exercise of said rights) or for any other injury to or decrease in the value of the Premises, (iv) all proceeds of any and all unearned premiums on any insurance policy covering the Premises and (v) all machinery, equipment, fixtures and other property of every kind and nature whatsoever owned by Debtor (including any racking and shelving) or in which Debtor has or shall have an interest, now or hereafter located upon the Premises (excluding furniture, furnishings and personal property) or appurtenances thereto, and used and/or usable in connection with the Premises.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

To be filed with Cook County, Illinois

AP
10/10
DEC
67319
9-67319

2

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
OR 33 West Monroe Associates, LLC		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only org name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S OR ASSIGNOR S/P'S NAME - insert only org name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

33 West Monroe Street, Chicago, Illinois**Tax Identification numbers:****PIN 17-16-213-017-8002****PIN 17-16-213-020-0000****PIN 17-16-213-021-0000, as more particularly described on Exhibit A annexed hereto.**

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

The Baptist Theological Union, Located at Chicago**Offices of Investments****450 North City Front Plaza, Suite 440****Chicago, Illinois 60611**

16. Additional collateral description:

17. Check only if applicable and check only one box.Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction -- effective 30 years Filed in connection with a Public-Finance Transaction -- effective 30 years

FILED
 05/27/11
 CHICAGO, ILLINOIS

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EXHIBIT A

(Description of Premises)

Parcel I (Fee Premises)

THE EAST $\frac{1}{4}$ OF LOT 2 IN BLOCK 141 IN SCHOOL SECTION ADDITION TO CHICAGO; ALSO ALL THAT PART OF LOT 3 IN SAID BLOCK 141 IN SCHOOL SECTION ADDITION TO CHICAGO, WHICH LIES WEST OF A LINE DRAWN NORTH AND SOUTH THROUGH SAID LOT 3, PARALLEL WITH THE WEST LINE OF STATE STREET, A DISTANCE OF 130 FEET THEREFROM IN THE EAST $\frac{1}{2}$ OF THE NORTHEAST $\frac{1}{4}$ OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN 17-16-213-020-0000

PIN 17-16-213-021-0000

Parcel II (Leased Premises)

THE WEST $\frac{1}{4}$ OF LOT 2 AND THAT PART OF LOT 1, LYING EAST OF THE EAST LINE OF DEARBORN STREET IN BLOCK 141 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

The Leasehold Interest of the Debtor in such Leased Premises is identified by tax parcel number 17-16-213-017-8002