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Eugene "Gene" Moore Fee: \$38.50
Cook County Recorder of Deeds
Date: 04/27/2004 10:05 AM Pg: 1 of 8

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DAVID M. NEVILLE, ESQ.
JENNER & BLOCK LLP
ONE IBM PLAZA
CHICAGO, IL 60611

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME JAYS FOODS ACQUISITION, INC.				FIRST NAME		MIDDLE NAME		SUFFIX		
OR 1b. INDIVIDUAL'S LAST NAME				FIRST NAME		MIDDLE NAME		SUFFIX		
1c. MAILING ADDRESS 825 EAST 99TH STREET				CITY CHICAGO		STATE IL		POSTAL CODE 60628-1526		COUNTRY USA
1d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORPORATION		1f. JURISDICTION OF ORGANIZATION DELAWARE		1g. ORGANIZATIONAL ID #, if any 3770335		<input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				FIRST NAME		MIDDLE NAME		SUFFIX		
OR 2b. INDIVIDUAL'S LAST NAME				FIRST NAME		MIDDLE NAME		SUFFIX		
2c. MAILING ADDRESS				CITY		STATE		POSTAL CODE		COUNTRY
2d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION		2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME LASALLE BUSINESS CREDIT, LLC, AS AGENT				FIRST NAME		MIDDLE NAME		SUFFIX		
OR 3b. INDIVIDUAL'S LAST NAME				FIRST NAME		MIDDLE NAME		SUFFIX		
3c. MAILING ADDRESS 135 SOUTH LASALLE STREET				CITY CHICAGO		STATE IL		POSTAL CODE 60603-4105		COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

All of Debtor's now owned and hereafter acquired property, as more fully described on Rider A attached hereto and by this reference made a part hereof, and located on the real estate described on Exhibit A attached hereto and by this reference made a part hereof, and all accessions to, substitutions for and replacements, products and proceeds of all of the foregoing.

This statement is to be filed in the real estate records of Cook County, Illinois

- Permanent Index Numbers:
- 25-10-410-009
 - 25-11-300-015
 - 25-11-300-026
 - 10-32-203-029
 - 20-05-300-032
 - 29-21-320-001

5. ALTERNATIVE DESIGNATION [if applicable]:		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] [ADDITIONAL FEE]		All Debtors		Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA							
COOK COUNTY RECORDER OF DEEDS							

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME JAYS FOODS ACQUISITION, INC.		
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME		
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
11c. MAILING ADDRESS		CITY
		STATE POSTAL CODE COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION
		11f. JURISDICTION OF ORGANIZATION
		11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME		
OR 12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
12c. MAILING ADDRESS		CITY
		STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE LEGAL DESCRIPTION ATTACHED HERETO AS EXHIBIT A

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

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THIS FINANCING STATEMENT IS PRESENTED TO A
FILING OFFICER FOR FILING PURSUANT TO THE
UNIFORM COMMERCIAL CODE

Debtor:

Jays Foods Acquisition, Inc.
825 E. 99th Street
Chicago, Illinois 60628

Secured Party:

LaSalle Business Credit, LLC, as Agent
135 South LaSalle Street
Chicago, Illinois 60603

Rider A to Financing Statement

The Collateral

This financing statement covers Debtor's interest in and to the following property (collectively, the "Collateral"):

(A) The land located in Cook County, Illinois, legally described in attached Exhibit A ("Land");

(B) All the buildings, structures, improvements and fixtures of every kind or nature now or hereafter situated on the Land and all machinery, appliances, equipment, furniture and all other personal property of every kind or nature which constitute fixtures with respect to the Land, together with all extensions, additions, improvements, substitutions and replacements of the foregoing now or hereafter owned by Mortgagor ("**Improvements**");

(C) All easements, tenements, rights-of-way, vaults, gores, of land, streets, ways, alleys, passages, sewer rights, water courses, water rights and powers and appurtenances in any way belonging, relating or appertaining to any of the Land or Improvements, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor ("**Appurtenances**");

(D) (i) All of Debtor's right to all judgments, insurance proceeds, awards of damages and settlements which may result from any damage to all or any portion of the Land, Improvements or Appurtenances or any part thereof or to any rights appurtenant thereto;

(ii) All of Debtor's right to all compensation, awards, damages, claims, rights of action and proceeds of or on account of (a) any damage or taking, pursuant to the power of eminent domain, of the Land, Improvements or Appurtenances or any part thereof, (b) damage to all or any portion of the Land, Improvements or Appurtenances by reason of the taking, pursuant to the power of eminent domain, of all or any portion of the Land, Improvements, Appurtenances or of other property, or (c) the alteration of the grade of any street or highway on or about the Land, Improvements, Appurtenances or any part thereof; and, except as otherwise provided, Secured Party is hereby authorized to collect and receive said awards and proceeds and to give proper receipts and acquittances therefor and, except as otherwise provided, to apply the same toward the payment of the indebtedness and other sums secured hereby; and

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(iii) All proceeds, products, replacements, additions, substitutions, renewals and accessions of and to the Land, Improvements or Appurtenances;

(E) All rents, issues, profits, income and other benefits now or hereafter arising from or in respect of the Land, Improvements or Appurtenances (the "**Rents**"); it being intended that this clause shall constitute an absolute and present assignment of the Rents, subject, however, to the conditional permission given to Debtor to collect and use the Rents;

(F) All of Debtor's interest in any and all leases, licenses and other occupancy agreements now or hereafter affecting the Land, Improvements or Appurtenances, together with all security therefor and guaranties thereof and all monies payable thereunder, and all books and records owned by Debtor which contain evidence of payments made under the leases and all security given therefor (collectively, the "**Leases**"), subject, however, to the conditional permission given to Debtor to collect the Rents arising under the Leases;

(G) Any and all after-acquired right, title or interest of Debtor in and to any of the property described in the preceding clauses; and

(H) The proceeds from the sale, transfer, pledge or other disposition of any or all of the property described in the preceding clauses.

END OF RIDER A

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EXHIBIT A

Legal Description

Permanent Real Estate Index Numbers: 25-10-410-009; 25-11-300-015; 25-11-300-026

Address of Premises: 825 East 99th Street, Chicago, Illinois 60628

PARCEL 1:

A PARCEL OF LAND IN PARTS OF THE SOUTHEAST 1/4 OF SECTION 10 AND THE SOUTHWEST 1/4 OF SECTION 11, ALL IN TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: :

BEGINNING AT THE POINT OF INTERSECTION OF THE EASTERLY LINE OF SOUTH COTTAGE GROVE AVENUE (80 FEET WIDE) WITH A LINE DRAWN 60 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF THE SOUTHEAST 1/4 OF SECTION 10, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; RUNNING THENCE EAST ALONG THE SAID PARALLEL LINE AND A LINE DRAWN PARALLEL WITH THE NORTH LINE OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, A DISTANCE OF 800 FEET; THENCE SOUTH ALONG A LINE DRAWN PERPENDICULAR TO SAID PARALLEL LINE A DISTANCE OF 790 FEET; THENCE WEST ALONG A LINE DRAWN PARALLEL WITH SAID NORTH LINE OF THE SOUTHWEST 1/4 OF SECTION 11 AND THE SOUTHEAST 1/4 OF SECTION 10, A DISTANCE OF 855.76 FEET TO THE INTERSECTION WITH THE EASTERLY LINE OF SOUTH COTTAGE GROVE AVENUE; THENCE NORTHEASTERLY ALONG THE EASTERLY LINE OF SOUTH COTTAGE GROVE AVENUE, A DISTANCE OF 295.32 FEET TO THE PLACE OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY DEED FROM CHICAGO ROCK ISLAND AND PACIFIC RAILROAD COMPANY, A CORPORATION OF DELAWARE, TO ANDREW J. SUSKI, DATED APRIL 27, 1954 AND RECORDED MAY 24, 1954 AS DOCUMENT 15914334 FOR INGRESS AND EGRESS OVER AND ACROSS A STRIP OF LAND 50 FEET IN WIDTH LYING IMMEDIATELY NORTH OF AND ADJOINING PARCEL 1 AFORESAID AND LYING BETWEEN THE EAST AND WESTERLY LINES EXTENDED OF SAID PARCEL 1, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE NORTH 324.83 FEET OF THE WEST 180.00 FEET OF THAT PART OF THE SOUTH 1/2 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF A LINE DRAWING PERPENDICULARLY TO THE NORTH LINE OF SAID SOUTH 1/2 THROUGH A POINT WHICH IS 800.00 FEET EAST OF THE EASTERLY LINE OF SOUTH COTTAGE GROVE AVENUE, (80.00 FEET WIDE) AS MEASURED ALONG A LINE 60.00 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF THE SOUTH EAST 1/4 OF SECTION 10 AND ALONG A LINE 60.00 FEET SOUTH AND PARALLEL WITH THE NORTH LINE OF THE SOUTH 1/2 OF SECTION 11, ALL IN TOWNSHIP AND RANGE AFORESAID, IN COOK COUNTY, ILLINOIS.

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EXHIBIT A

Legal Description (Continued)

Permanent Real Estate Index Number: 10-32-203-029

Address of Premises: 6969 North Austin Avenue, Niles, Illinois 60714

THE SOUTH 240.0 FEET OF LOT 3 (AS MEASURED ALONG THE EAST LINE THEREOF) IN EDGEBROOK COMMERCIAL PARK, BEING A SUBDIVISION OF PART OF THE EAST 1/2 OF SECTION 32, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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EXHIBIT A

Legal Description (Continued)

Permanent Real Estate Index Number: 20-05-300-032

Address of Premises: 1540 West 44th Street, Chicago, Illinois 60609

A TRACT OF LAND DESCRIBED AS FOLLOWS: THAT PART OF THE NORTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 5, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE POINT OF INTERSECTION OF THE LINE 126.50 FEET EAST OF AND PARALLEL WITH THE EAST LINE OF SOUTH ASHLAND AVENUE AS WIDENED (SAID EAST STREET LINE BEING A LINE 50 FEET EAST FROM AND PARALLEL WITH THE WEST LINE OF SAID NORTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 5); WITH THE NORTH LINE OF WEST 44TH STREET AS SHOWN ON THE PLAT OF DEDICATION FOR PUBLIC STREET OF CERTAIN PARCELS IN THE WEST 1/2 OF SAID SECTION 5, RECORDED DECEMBER 31, 1969, IN THE COOK COUNTY RECORDER'S OFFICE, AS DOCUMENT NUMBER 2104001, WHICH POINT OF BEGINNING IS 625.40 FEET SOUTH OF THE NORTH LINE OF SAID SOUTHWEST 1/4 AND RUNNING THENCE NORTH ALONG THE LINE 126.50 FEET 7 FROM AND PARALLEL WITH THE SAID EAST LINE OF SOUTH ASHLAND AVENUE AS WIDENED, A DISTANCE OF 311.27 FEET; THENCE EAST ALONG THE SOUTH LINE OF THE NORTH 314.13 FEET OF SAID NORTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 5, A DISTANCE OF 240.00 FEET; THENCE SOUTH ALONG THE LINE 366.50 FEET EAST FROM AND PARALLEL WITH THE SAID EAST LINE OF SOUTH ASHLAND AVENUE AS WIDENED, A DISTANCE OF 310.35 FEET TO THE INTERSECTION WITH THE AFORESAID NORTH LINE OF WEST 44TH STREET AS SHOWN ON SAID PLAT OF DEDICATION; THENCE WESTWARDLY ALONG A STRAIGHT LINE, A DISTANCE OF 225.85 FEET TO A POINT WHICH IS 140.65 FEET EAST FROM SAID EAST LINE OF SOUTH ASHLAND AVENUE AS WIDENED, AND 625.40 FEET, (MEASURED PARALLEL WITH SAID EAST LINE OF SOUTH ASHLAND AVENUE), SOUTH FROM THE NORTH LINE OF SAID SOUTHWEST 1/4 OF SECTION 5, SAID STRAIGHT LINE BEING THE AFORESAID NORTH LINE OF WEST 44TH ATR AS SHOWN ON SAID PLAT OF DEDICATION; THENCE WEST ALONG A LINE WHICH IS 625.40 FEET (MEASURED ALONG SAID EAST LINE OF SOUTH ASHLAND AVENUE AS WIDENED), SOUTH FROM AND PARALLEL WITH THE NORTH LINE OF SAID SOUTHWEST 1/4 OF SECTION 5 (SAID LINE BEING THE AFORESAID NORTH LINE OF WEST 44TH STREET AS SHOWN ON SAID PLAT OF DEDICATION), A DISTANCE OF 14.15 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

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EXHIBIT A

Legal Description (Continued)

Permanent Real Estate Index Number: 29-21-320-001

Address of Premises: 425 West 169th Street
South Holland, Illinois 60473

LOT 25 IN SOUTH HOLLAND INDUSTRIAL PARK FIRST ADDITION, BEING A SUBDIVISION OF PART OF THE SOUTHWEST 1/4 AND PART OF THE SOUTHEAST 1/4 OF SECTION 21, TOWNSHIP 36 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.