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Doc#: 0412431047
Eugene "Gene" Moore Fee: \$28.50
Cook County Recorder of Deeds
Date: 05/03/2004 11:10 AM Pg: 1 of 3

UCC
FOLLC
A. NA

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(FM N) - ("A")

Debtor: Vicorp Restaurants Inc.
Cris: Recorder of Deeds, Cook County, IL

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.
0319532095 filed July 14, 2003 with Cook County, Illinois

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b, also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.
 DELETE name: Give record name to be deleted in item 6a or 6b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:
6a. ORGANIZATION'S NAME
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:
7a. ORGANIZATION'S NAME
OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2450 Colorado Avenue, Suite 3000 West Santa Monica CA 90404 USA

7d. TAX I.D.#: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL I.D.#, if any
95-2689288 Corporation California C0625866 None

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME of SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.
6a. ORGANIZATION'S NAME
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Sun Trust Bank, as Administrative Agent

10. OPTIONAL FILER REFERENCE DATA
45035.00143

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)
0319532095 filed July 14, 2003 with Cook County, Illinois

12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a ORGANIZATION'S NAME

Sun Trust Bank, as Administrative Agent

OR

12b INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

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6431 - 127th St.
Palos Heights, IL 60463
Cook County

THAT PART OF THE NORTH 208.00 FEET OF THE EAST 900.00 FEET OF THE NORTHEAST QUARTER OF SECTION 31, TOWNSHIP 37 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID NORTHEAST QUARTER; THENCE DUE WEST ALONG THE NORTH LINE OF SAID NORTHEAST 1/4, A DISTANCE OF 533.16 FEET; THENCE SOUTH 0 DEGREES, 10 MINUTES, 00 SECONDS EAST, 33.00 FEET TO A POINT IN THE SOUTH LINE OF 127TH STREET AS DEDICATED FOR THE POINT OF BEGINNING OF THE ABOVE DESCRIBED TRACT OF LAND; THENCE CONTINUOUSLY SOUTH OF 0 DEGREES, 10 MINUTES, 00 SECONDS EAST 175.00 FEET, TO THE POINT OF INTERSECTION WITH THE SOUTH LINE OF THE NORTH 208.00 FEET OF SAID NORTHEAST QUARTER, SAID POINT OF INTERSECTION BEING 533.75 FEET (AS MEASURED ALONG SAID SOUTH LINE) WEST OF THE EAST LINE OF SAID NORTHEAST QUARTER; THENCE DUE WEST ALONG THE SOUTH LINE OF THE NORTH 208.00 FEET OF SAID NORTHEAST QUARTER, A DISTANCE OF 235.00 FEET, THENCE NORTH 0 DEGREES, 10 MINUTES, 00 SECONDS WEST, 175.00 FEET TO A POINT IN THE SAID SOUTH LINE OF 127TH STREET AS DEDICATED; THENCE DUE EAST ALONG SAID SOUTH LINE OF 127TH STREET AS DEDICATED, A DISTANCE OF 235.00 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

EXCEPTING THE NORTHERLY 17.00 FEET OF THAT PART OF THE NORTH 208.00 FEET OF THE EAST 900.00 FEET OF THE NORTHEAST QUARTER OF SECTION 31, TOWNSHIP 37 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN.

Pin # 24-31-201-014-0000

Cook County Clerk's Office