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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lasalle Bank
135 S. LASALLE
Chicago IL 60603



Doc#: 0413133246
Eugene "Gene" Moore Fee: \$32.00
Cook County Recorder of Deeds
Date: 05/10/2004 11:57 AM Pg: 1 of 5

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
TURTLE WAX AUTO APPEARANCE CENTERS II, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS
5701 W. 73RD STREET CHICAGO IL 60638 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LLC 1f. JURISDICTION OF ORGANIZATION DELAWARE 1g. ORGANIZATIONAL ID #, if any 3789874 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
LASALLE BANK NATIONAL ASSOCIATION, AS AGENT

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS
135 SOUTH LASALLE STREET CHICAGO IL 60603 USA

4. This FINANCING STATEMENT covers the following collateral:

- SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF -

Box 400-CTCC

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

COOK COUNTY, ILLINOIS

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2004 0288 618
8/19 8820 AD2

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EXHIBIT A

Collateral Description

The Financing Statement covers the following described property, rights and interests:

- (i) All "fixtures" (within the meaning of Section 9-102(41) of the Uniform Commercial Code of the State of Illinois as now in effect or as hereafter amended from time to time) now or hereafter owned by Debtor and on, or used in connection with the property located in the State of Illinois and legally described on Exhibit B attached hereto and made a part hereof (the "Real Estate") or the improvements thereon, or in connection with any construction thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements to any of the foregoing and all of the right, title and interest of Debtor in and to any such fixtures together with the benefit of any deposits or payments now or hereafter made on such fixtures by Debtor or on its behalf;
- (ii) All easements, rights of way, gores of real estate, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances whatsoever, in any way now or hereafter belonging, relating or appertaining to the Real Estate, and the reversions, remainders, rents, issues and profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever, at law as well as in equity, of Debtor of, in and to the same;
- (iii) All rents, revenues, issues, profits, proceeds, income, royalties, accounts, accounts receivable, escrows, security deposits, impounds, reserves, tax refunds and other rights to monies from the Real Estate and/or the businesses and operations conducted by Debtor;
- (iv) All interest of Debtor in all leases now or hereafter on the Real Estate, whether written or oral, together with all security therefor and all monies payable thereunder;
- (v) All of Debtor's interests in any "general intangible" (as defined in Section 9-102(42) of the Uniform Commercial Code of the State of Illinois as now in effect or as hereafter amended from time to time) now owned or hereafter acquired and related to the Premises, including, without limitation, all of Debtor's right, title and interest in and to: (1) all agreements, licenses, permits and contracts to which Debtor is or may become a party and which relate to the Premises; (2) all obligations and indebtedness owed to Debtor thereunder; (3) all intellectual property related to the Real Estate; and (4) all choses in action and causes of action relating to the Real Estate; and (5) all permits and licenses in favor of Debtor with respect to the Real Estate; and
- (vi) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or proceeds of any sale, option

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or contract to sell the Real Estate or any portion thereof.

Capitalized words and phrases used herein and not otherwise defined herein shall have the respective meanings assigned to such terms in either: (i) Article 9 of the Uniform Commercial Code as in force in Illinois at the time the financing statement was filed with the State of Illinois, or (ii) Article 9 as in force at any relevant time in Illinois, the meaning to be ascribed thereto with respect to any particular item of property shall be that under the more encompassing of the two definitions.

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EXHIBIT B

Legal Description

[See Attached]

[Handwritten signature]

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LEGAL DESCRIPTION

LOT 2 IN M-R LOEWS THEATER COMPLEX SUBDIVISION, BEING A SUBDIVISION OF PART OF LOT 4 IN 58-62 VENTURE SUBDIVISION OF PART OF SECTIONS 8 AND 9, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 31, 1991 AS DOCUMENT 91693565, IN COOK COUNTY, ILLINOIS.

Property Address: 5600 New Wilke Road, Rolling Meadows, Illinois

P.I.N. 08-08-403-028-0000

Property of Cook County Clerk's Office