

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

MR. DEREK L. COTTIER

c/o SCHWARTZ, COOPER, GREENBERGER &

KRAUSS, CHARTERED

180 NORTH LASALLE STREET, SUITE 2700

CHICAGO, IJ 60601

Doc#: 0415435005 Eugene "Gene" Moore Fee: \$32.00 Cook County Recorder of Deeds Date: 06/02/2004 07:12 AM Pg: 1 of 5

| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY | | | | | | | | |
|---|--------------|--|--|---------------------|-------------|------------------------|----------|-------|
| 1. DEBTOR'S EXACT FULL LEG | 11. N3.1E-ir | sert only <u>one</u> debtor name (1 a or 1b) | -do not abbreviate or combine names | | | | | |
| 1a. ORGANIZATION'S NAME | | \ | | | | | | |
| 1035 NORTH DE | AREG | RN. LLC | | | | | | |
| OR 1035 NORTH DEARESEN, LLC | | <u> </u> | FIRST NAME | | MIDDLE NAME | | SUFFIX | |
| | | | | į | | • • | j | |
| 1c. MAILING ADDRESS | | | CITY | STA | TE | POSTAL CODE | COL | JNTRY |
| 900 NORTH BRAN | сп ст | DEET | CHICAGO | 11 | · . | 60622 | l II | SA |
| 1d SEEINSTRUCTIONS ADD'L | INFORE | 1e. TYPE OF ORGAN ZATIOI | 1f. JURISDICTION OF ORGANIZATI | | _ | NIZATIONAL ID#, if any | | |
| | NIZATION | LLC | ILLINOIS | 01 | [13 | 016-1 | | NONE |
| 2. ADDITIONAL DEBTOR'S EXA | CT FULL I | EGAL NAME - insert only one de | ebt or name (2a or 2b) - do not abbrevia | te or combine names | | | | |
| 2a. ORGANIZATION'S NAME | | | 午 | | | | | |
| OR 25 INDIVIDUAL'S LAST NAME | • | | TFIRST VAME | IMID | DLE N | AME | SUF | FFIX |
| 20, INDIVIDUALS LAST NAME | | | | | | | | |
| 2c. MAILING ADDRESS | | | CITY | STA | TE | POSTAL CODE | CO | UNTRY |
| 2d. SEEINSTRUCTIONS ADD'L | INFO RE | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF OR AN ZAT | ION 2g. | ORGA | NIZATIONAL ID#, if any | | |
| | NIZATION | | | | | | | NONE |
| 3. SECURED PARTY'S NAME (| orNAME of T | OTAL ASSIGNEE of ASSIGNOR S/P |) - insert only <u>one</u> secured party name (3 | ≥ or3b) | | | | |
| 3a. ORGANIZATION'S NAME | | | | | - | | | |
| cig internat | IONAI | L. LLC | | | | | | |
| OR 3b. INDIVIDUAL'S LAST NAME | | , | FIRST NAME | | OLEN | AME | SUF | FFIX |
| | | | | | 0 | | | |
| 3c. MAILING ADDRESS | | | CITY | STA | , TE | POSTAL CODE | CO | UNTRY |
| 1350 CONNECTIC | UT AV | E., N.W., #1250 | WASHINGTON | D | C | 20036 | <u>U</u> | ISA |

THE COLLATERAL DESCRIBED ON EXHIBIT "B" ATTACHED HERETO.

Box 400-CTCC

| | | | | | _ |
|--|---------------------------------------|-------------------------------|-----------------------|-----------------------------|---|
| 5. ALTERNATIVE DESIGNATION [if applicable]: | LESSEE/LESSOR CONSIGNEE | E/CONSIGNOR BAILEE/BAILO | | AG. LIEN NON-UCC FILIN | G |
| 6. This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum | for record) (or recorded) in the REAL | 7. Check to REQUEST SEARCH RE | EPORT(S) on Debtor(s) | All Debtors Debtor 1 Debtor | 2 |
| 8, OPTIONAL FILER REFERENCE DATA | | | | | |
| (44493/22642) DLC | | | | | |

4. This FINANCING STATEMENT covers the following collateral:

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| UCC FINANCING STATEM | MENT ADDENDUM | | | | |
|--|---------------------------------------|---|-----------------------------|-----------------------------|---------------------|
| 9. NAME OF FIRST DEBTOR (1a or 1b | ON RELATED FINANCING ST | ATEMENT | | | |
| 9a. ORGANIZATION'S NAME | , 0 | | | | |
| 1035 NORTH DEARI | BORN, LLC | | | | |
| OR 9b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME, SUFFIX | | | |
| 10. MISCELLANEOUS: | · · · · · · · · · · · · · · · · · · · | | | | |
| | | | THE ABOVE SPACE I | s for filing offi | CE USE ONLY |
| 11. ADDITIONAL DEBTOR'S EXACT | FULL LEGAL NAME - insert only one | name (11a or 11b) - do not abbrevia | te or combine names | | |
| 11. ADDITIONAL DEBTORS EXACT TO THE INTERPRETATION S NAME | DESCRIPTION OF STREET | | | | |
| OR 11b. INDIVIDUAL'S LAST NAME | Ox | FIRST NAME | MIDDLE | | SUFFIX |
| 11c. MAILING ADDRESS | - J | CITY | STATE | POSTAL CODE | COUNTRY |
| 11d SEEINSTRUCTIONS ADD'L INFO I ORGANIZATI DEBTOR | RE 11e. TYPE OF OR CANTATION ON | 111. JURISDICTION OF ORGAN | IZATION 11g. ORG | SANIZATIONAL ID#, if a | ANY NONE |
| 12. ADDITIONAL SECURED PAR | TY'S or ASSIGNOR SE | 'S NAME - insert only one name (| 12a or 12b) | | |
| 12a ORGANIZATION'S NAME | | | | | |
| CAPITALSOURCE | FINANCE LLC | 0/ | MIDDLE | NAME | SUFFIX |
| OR 12b. INDIVIDUAL'S LAST NAME | | FIRSTIAME | | POSTAL CODE | COUNTRY |
| 12c. MAILING ADDRESS | | CITY | STATE | 20815 | USA |
| 4445 WILLARD AVEN | | d 16, Additional collateral less up | | 20015 | USA |
| 13. This FINANCING STATEMENT covers collateral, or is filed as a fixture filing 14. Description of real estate: | | d 16. Additional consists of the | 2 | | |
| THE PROPERTY LEGALIEXHIBIT "A" ATTACHED | LY DESCRIBED ON HERETO. | | 6/4 | Ś | |
| | | | C/A | 0,5 | |
| 15. Name and address of a RECORD OWNI (if Debtor does not have a record interest | ER of above-described real estate): | i | | | |
| с ч | | 47.0 | -d shook pelvens have | | |
| | | 17. Check <u>only</u> if applicable at Debtor is a Trust or | | property held in trust o | r Decedent's Estate |
| 1.8 | | 18. Check only if applicable a | | And have a second of second | <u> </u> |
| | | Debtor is a TRANSMITTIN | | | |
| | | | Manufactured-Home Transacti | on — effective 30 years | |
| | | | Public-Finance Transaction | | |
| | | | | | |

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

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EXHIBIT "A"

LEGAL DESCRIPTION

LOTS 1, 2, 3, 4 AND 5 IN SUBDIVISION OF LOT 4 IN BLOCK 16 OF BUSHNELL'S ADDITION TO CHICAGO IN THE EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 4, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common Adaress:

1035 North Dearborn, Chicago, Illinois

PINs:

17-04-424-001-0000 17-04-424-002-0000 17-04-424-003-0000 17-04-424-004-0000

17-04-424-005-0000 17-04-424-005-0000

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EXHIBIT "B"

COLLATERAL DESCRIPTION

DEBTOR:

1035 NORTH DEARBORN, LLC

SECURED PARTY:

CIG INTERNATIONAL, LLC

Debtor hereby grants to Secured Party a security interest in and to the following:

All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the land as described on the attached Exhibit "A" ("Land") or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf;

Any and all rents revenues, issues, profits, proceeds, income, royalties, accounts (including health care receivables), accounts receivable, escrows, reserves, impounds, security deposits and other rights to monies now owned or hereafter acquired and arising from or out of the Property and/or the businesses and operations conducted by Debtor thereon.

All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of or used in connection with the Land or the improvements thereon, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor;

All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Land or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Land or improvements thereon or proceeds of any sale, option or contract to sell the Land or improvements thereon or any portion thereof;

Any and all other personal property of any kind, nature or description, whether tangible or intangible, (including without limitation, any and all Goods, Investment Property, Instruments, Chattel Paper, Documents, Letter of Credit Rights, Accounts, Deposit Accounts, Commercial Tort Claims and General Intangibles, each as defined in the Uniform Commercial Code of the

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State of Illinois) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).

Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.

All of the books and records pertaining to the foregoing. Proberty of Coot County Clert's Office

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