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UCC FINANCING STATEMENT Doc#: 0418826277 Eugene "Gene" Moore Fee: \$38.00 FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Cook County Recorder of Deeds Date: 07/06/2004 03:29 PM Pg: 1 of 8 B. SEND ACKNOWLEDGMENT TO: (Name and Address) ERIC GENIN LEVENFELD PEARLSTEIN 2 N. LASALLE ST., SUITE 1300 CHICAGO, IL 60602 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEG/ N/.ME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME 310 SOUTH MICHIGAN, AVENUE, L.L.C. SUFFIX MIDDLE NAME IRST NAME OR 1b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE **USA** 1c. MAILING ADDRESS 60604 IL**CHICAGO** 310 SOUTH MICHIGAN AVENUE 1g. ORGANIZATIONAL ID #, if any 1f, JURISDICTION OF ORGANIZATION ADD'L INFO RE 16. TYPE OF ORGAI IZATION 1d. TAX ID #: SSN OR EIN NONE ORGANIZATION 1LLC 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only or @ de itor name (2a or 2b) - do not abbreviate or combine names 2a, ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRE F NAME OR 2b. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE 2c. MAILING ADDRESS 2g. ORGANIZATIONAL ID #, if any 21. JURISDICTION OF OF GA JIZATION ADD'L INFO RE | 2e. TYPE OF ORGANIZATION 2d. TAX ID #: SSN OR EIN NONE ORGANIZATION 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party (ame (3a c : 3b) 3a. ORGANIZATION'S NAME KEYBANK NATIONAL ASSOCIATION SUFFIX

IRST NAME

CLEVELAND

4. This FINANCING STATEMENT covers the following collateral:

OR 3b. INDIVIDUAL'S LAST NAME

127 PUBLIC SQUARE

3c. MAILING ADDRESS

SEE ATTACHED EXHIBIT "A"

Near North National Title Corp 222 North Lasalle Street Chicago, Illinois 60601

ALTERNATIVE DESIGNATION III applicable). This FINANCING STATEMENT is to be filed (for record) (or recorded) in the state records. Attach Addendum OPTIONAL FILER REFERENCE DATA	AG. LIEN NON-UCCFILING All Debtors Debtor 1 Debtor 2
33307-53428 (File with Cook County, Illinois) EJG/rec	

MIDDLE NAME

S FA TÉ

POSTAL CODE

144114

COUNTRY

USA

0418826277 Page: 2 of 8

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UCC FINANCING STATEMENT				
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A. HAME & FROME OF COMMON THE PERSON				
B. SEND ACKNOWLEDGMENT TO: (Name and Address)				
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ERIC GENIN	'			
LEVENFELD PEARLSTEIN 2 N. LASALLE ST., SUITE 1300				
CHICAGO, IL 60602	i			
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5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR BAILEE/BA	AILOR SELLER/BUYER	AG. LIEN NON-UC	CCFILING
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8. OPTIONAL FILER REFERENCE DATA	Tabbilitation Tabbilitation			
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		Debtor is a TRANSMITT	ING UTILITY		# P PA	
		Filed in connection with	a Manufactured-Home T	Transacti	on effective 30 years	•
		Filed in connection with	a Public-Finance Transa	action —	effective 30 years	

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EXHIBIT A

Debtor:

310 SOUTH MICHIGAN AVENUE, L.L.C., an Illinois

limited liability company

Secured Party:

KEYBANK NATIONAL ASSOCIATION, its successors and assigns

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

- (a) Subject to the tenant's rights under the leases and excluding any personal property owned by tenants, All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the real estate legally described on Exhibit B, together with all existing and future easements and rights affording access to it (the 'Premises'); together with
- (b) All buildings, structures and improvements now located or later to be constructed on the Premises (the "Improvements"); together with
- and tenements of the Premises, including all minerals, oil, gas, other hydrocarbons and associated substances, sulphur, nitrogen, carbon dioxide, helium and other commercially valuable substances which may be in, under or produced from any part of the Premises, all development rights and credits, air rights, water, water rights (whether riparian, appropriative or otherwise, and whether or not appurtenant) and water stock, and any Premises lying in the streets, roads or avenues, open or proposed, in front of or adjoining the Premises and Improvements; together with
- (d) All existing and future leases, subleases, subtenancies, licenses, occupancy agreements and concessions ("leases") relating to the use and enjoyment of all or any part of the Premises and Improvements, and any and all guaranties and other agreements relating to or made in connection with any of such leases; together with
- (e) All real property and improvements on it, and all appurtenances and other property and interests of any kind or character, whether described in Exhibit B or not, which may be reasonably necessary or desirable to promote the present and any reasonable future beneficial use and enjoyment of the Premises and Improvements; together with
- (f) All goods, materials, supplies, chattels, furniture, fixtures, equipment and machinery now or later to be attached to, placed in or on, or used in connection with the use, enjoyment, occupancy or operation of all or any part of the Premises and Improvements, whether stored on the Premises or elsewhere, including all pumping plants, engines, pipes, ditches and flumes, and also all gas, electric, cooking, heating,

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cooling, air conditioning, lighting, refrigeration and plumbing fixtures and equipment, all of which shall be considered to the fullest extent of the law to be real property for purposes of the Mortgage and any manufacturer's warranties with respect thereto; together with

- (g) All building materials, equipment, work in process or other personal property of any kind, whether stored on the Premises or elsewhere, which have been or later will be acquired for the purpose of being delivered to, incorporated into or installed in or about the Premises or Improvements; together with
- (h) All of Debtor's interest in and to all operating accounts, the Loan funds, whether disbursed or not, all reserves set forth in the Budget, and any other bank accounts of Debtor; together with
- (i) All rights to the payment of money, accounts, accounts receivable, reserves, deferred payments, refunds, cost savings, payments and deposits, whether now or later to be received from third parties (including all earnest money sales deposits) or deposited by Debtor with third parties (including all utility deposits), contract rights, development and use rights, governmental permits and licenses, applications, architectural and engineering plans, specifications and drawings, as-built drawings, chattel paper, instruments, documents, notes, drafts and letters of credit (other than letters of credit in favor of Secured Parcy), which arise from or relate to construction on the Premises or to any business now or later to be conducted on it, or to the Premises and Improvements generally and any builder's or manufacturer's warranties with respect thereto; together with
- (j) All insurance policies pertaining to the Premises and all proceeds, including all claims to and demands for them, of the voluntary or involuntary conversion of any of the Premises, Improvements or the other property described above into cash or liquidated claims, including proceeds of all present and future fire, hazard or casualty insurance policies and all condemnation awards or payments now or later to be made by any public body or decree by any court of competent jurisdiction for any taking or in connection with any condemnation or eminent domain proceeding, and all causes of action and their proceeds for any damage or injury to the Premises, Improvements or the other property described above or any part of them, or breach of warranty in connection with the construction of the Improvements, including causes of action trising in tort, contract, fraud or concealment of a material fact; together with
- (k) All books and records pertaining to any and all of the property described above, including computer-readable memory and any computer hardware or software necessary to access and process such memory ("Books and Records"); together with
- (l) All proceeds of, additions and accretions to, substitutions and replacements for, and changes in any of the property described above.

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EXHIBIT A

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- (e) All real property and improvements on it, and all appurtenance; and other property and interests of any kind or character, whether described in Exhibit B or not, which may be reasonably necessary or desirable to promote the present and any reasonable future beneficial use and enjoyment of the Premises and Improvements; together with
- (f) All goods, materials, supplies, chattels, furniture, fixtures, equipment and machinery now or later to be attached to, placed in or on, or used in connection with the use, enjoyment, occupancy or operation of all or any part of the Premises and Improvements, whether stored on the Premises or elsewhere, including all pumping plants, engines, pipes, ditches and flumes, and also all gas, electric, cooking, heating,

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- (g) All building materials, equipment, work in process or other personal property of any kind, whether stored on the Premises or elsewhere, which have been or later will be acquired for the purpose of being delivered to, incorporated into or installed in or about the Premises or Improvements; together with
- (h) All of Debtor's interest in and to all operating accounts, the Loan funds, whether disbursed or not, all reserves set forth in the Budget, and any other bank accounts of Debtor; together with
- (i) All rights to the payment of money, accounts, accounts receivable, reserves, deferred payments, refunds, cost savings, payments and deposits, whether now or later to be received from third parties (including all earnest money sales deposits) or deposited by Debtor with third parties (including all utility deposits), contract rights, development and use rights, governmental permits and licenses, applications, architectural and engineering plans, specifications and drawings, as-built drawings, chattel paper, instruments, documents, notes, drafts and letters of credit (other than letters of credit in favor of Secured Party), which arise from or relate to construction on the Premises or to any business now or later to be conducted on it, or to the Premises and Improvements generally and any builder's or manufacturer's warranties with respect thereto; together with
- (j) All insurance policies pertaining to the Premises and all proceeds, including all claims to and demands for them, of the voluntary or involuntary conversion of any of the Premises, Improvements or the other property described above into cash or liquidated claims, including proceeds of all present and future fire, hazard or casualty insurance policies and all condemnation awards or payments row or later to be made by any public body or decree by any court of competent jurisdiction for any taking or in connection with any condemnation or eminent domain proceeding, and all causes of action and their proceeds for any damage or injury to the Premises, improvements or the other property described above or any part of them, or breach of warranty in connection with the construction of the Improvements, including causes of action arising in tort, contract, fraud or concealment of a material fact; together with
- (k) All books and records pertaining to any and all of the property described above, including computer-readable memory and any computer hardware or software necessary to access and process such memory ("Books and Records"); together with
- (1) All proceeds of, additions and accretions to, substitutions and replacements for, and changes in any of the property described above.

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EXHIBIT A

Parcel 1:

Lots 1 and 4 in Block 8 in Fractional Section 15, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Area: 29,063 square feet or 0.6672 acres.

Parcel 2:

Perpetual, recipt oces easement for caissons to be centered on the dividing line between Lots 4 and 5.in Block 8 created by agreement dated May 1, 1923 between Simon W. Straus and Chicago Title and Trust Company, trustee under trust number 11227, 1 och r ded December 26, 1924 as document Number 8718964.

Parcel 3:

Perpetual easement created by Reciprocal Easement and Operating Agreement recorded November 4, 1977 as document number 24180486, to use call tiples and related piping lines and conduits located in the CNA Buildings, as therein defined, for the purpose of the storage of fuel oil and for entry upon and for ingress and egress for men, nece. material and equipment to the extent reasonably necessary in the performance of oil tank maintenance, as therein defined.

PIN: 17-15-107-012-0000