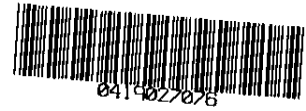


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Eugene "Gene" Moore Fee: \$30.00  
Cook County Recorder of Deeds  
Date: 07/08/2004 03:52 PM Pg: 1 of 4

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Fischbein Badillo Wagner Harding**  
**909 Third Avenue**  
**New York, New York 10022**  
**Attn: Jonathan B. Rosenbloom, Esq.**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

### 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>29/39 South LaSalle Holdings, LLC</b>					
OR	1b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
1c. MAILING ADDRESS <b>300 Park Blvd, Suite 500</b>		CITY <b>Itasca</b>	STATE <b>IL</b>	POSTAL CODE <b>60143</b>	COUNTRY <b>USA</b>
1d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION <b>LLC</b>	1f. JURISDICTION OF ORGANIZATION <b>Delaware</b>	1g. ORGANIZATIONAL ID #, if any <b>3807891</b> <input type="checkbox"/> NONE	

### 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

### 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>HSBC Realty Credit Corporation (USA), as Administrative Agent</b>					
OR	3b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
3c. MAILING ADDRESS <b>452 Fifth Avenue</b>		CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10018</b>	COUNTRY <b>USA</b>

### 4. This FINANCING STATEMENT covers the following collateral:

See Rider A annexed hereto and made a part hereof.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum if applicable:	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)			All Debtors	Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA						

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
<b>29/30 South LaSalle Holdings, LLC</b>		
OR	9b. INDIVIDUAL'S LAST NAME	
	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S  or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

**29/30 South LaSalle Street  
Chicago, Cook County, Illinois**

**As more particularly described in Schedule A  
annexed hereto and made a part hereof.**

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

**29/30 South LaSalle Holdings, LLC**

16. Additional collateral description:

**See Rider A annexed hereto and made a part hereof.**

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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## DESCRIPTION OF COLLATERAL

Debtor: **29/39 SOUTH LASALLE HOLDINGS, LLC**

This Financing Statement covers all right, title and interest of the Debtor in and to the following property:

ALL land lying in the bed of all streets, roads, and public places, opened or proposed, in front of and adjoining the said premises and all easements and rights of way, public or private, now or hereafter used in connection with the said premises described on Schedule A attached hereto;

ALL buildings, improvements, fixtures, equipment, inventory, computer software and hardware and other articles of personal property now or hereafter affixed to, placed upon or used in connection with the operation of the said premises, and the proceeds thereof, including the proceeds of hazard and title insurance relating thereto;

ALL awards heretofore and hereafter made by reason of the taking by eminent domain of the whole or any part of the said premises or of any right appurtenant thereto, including any awards or payments for use and occupation and for change of grade of streets;

ALL rents, issues and profits, general intangibles, chattel paper, accounts (including all accounts receivables and credit card receivables), inventory, revenues, income and other benefits due or to become due to the Debtor for the use, operation or occupancy of the said premises and all franchises, trade names, trademarks, symbols, service marks, books, records, plans, specifications, designs, drawings, permits, consents, licenses, management agreements, franchise agreements, contract rights (including, without limitation, any contract with any architect or engineer or with any other provider of goods or services for or in connection with any construction, repair, or other work upon the said premises), approvals, actions and causes of action that now or hereafter relate to, are derived from or are used in connection with the said premises, or the use, operation, maintenance, occupancy or enjoyment thereof or the conduct of any business or activities thereon or any of the items covered hereby;

ALL amounts refunded, or to be refunded, by taxing authorities from amounts paid for real estate taxes, water and sewer rental charges affecting the said premises and any amounts refunded, or to be refunded, by any insurer from amounts paid for insurance premiums for insurance affecting the said premises;

ALL leases of the said premises or any part thereof now or hereafter entered into, including, without limitation, cash or securities deposited thereunder to secure performance by the lessees of their obligations thereunder (whether such cash or securities are to be held until the expiration of the terms of such leases or applied to one or more of the installments or rent coming due immediately prior to the expiration of such terms) and guarantees thereof;

ALL certificates of deposit of Debtor in the possession of Secured Party and the proceeds therefrom;

ALL other rights and easements of Debtor or hereafter existing pertaining to the use and enjoyment of the said premises, including, without limitation, all declarations of

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## EXHIBIT A

### LEGAL DESCRIPTION

#### Parcel 1

Lots 29, 30, 31 and 32 of Assessor's division of Block 118 in school section addition to Chicago in Section 16, Township 39 North, Range 14, East of the Third Principal Meridian, according to the plat thereof recorded in Book 169 of Maps, Page 82, in Cook County, Illinois.

#### Parcel 2

The south 80.00 feet of Lots 6, 7 and 8 (except that part of Lot 8 taken and used for LaSalle Street) in Block 118 in school section addition to Chicago in Section 16, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

#### Parcel 3

The vacated public alley, lying north of and adjoining Lots 21 to 28, both inclusive; lying south and adjoining Lots 29, 31, 32 and 33; lying east of the east line of South LaSalle Street, as widened, and lying west of and adjoining Lots 18 and 19 in Assessor's division of Block 118 in school section addition to Chicago of the East ½ of the Northeast ¼ of Section 16, Township 39 North, Range 14, East of the Third Principal Meridian, more particularly described as follows:

Beginning at the northwest corner of Lot 28 aforesaid; thence east along the north line of Lots 28, 27, 26, 25, 24, 23, 22, and 21 aforesaid to the northeast corner of Lot 21 aforesaid; thence north along the west line of Lots 18 and 19 to the southeast corner of Lot 33 aforesaid; thence west along the south line of Lots 33, 32 and 31 and part of Lot 29 to a point 45.10 feet east of the west line of said Lot 29; thence south parallel with said west line, a distance of 8.00 feet; thence west along the south line of said Lot 29 to the southwest corner of Lot 29, being also the east line of South LaSalle Street, as widened; thence south along said east line of South LaSalle Street, as widened, to the point of beginning, **excluding therefrom the east 22.75 feet thereof**, all in Cook County, Illinois.