Doc#: 0420341032

Eugene "Gene" Moore Fee: \$56.00 Cook County Recorder of Deeds Date: 07/21/2004 12:48 PM Pg: 1 of 17

CC FINANCING STATEMENT						
DLLOW INSTRUCTIONS (front and back) CAREFULLY						
. NAME & PHONE OF CONTACT AT FILER (optional)		1				
. SEND ACKNOWLEDGMENT TO: (Name and Address)						
- SEND AGINTO VILLE I						
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		<u> </u>	THE ABOVE SPACE	E IS FO	R FILING OFFICE USE O	NLT
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. DEBTOR'S EXACT FULL LEG' L N AME - insert only one dec	Not traine (to or to)					
1a. ORGANIZATION'S NAME						TSUFFIX
VHS OF ILLINOIS, INC.	FIRST	NAME		MIDDLE	NAME	SUPPIX
1b. INDIVIDUAL'S LAST NAME				_		COUNTRY
	CITY			STATE	POSTAL CODE	USA
C. MAILING ADDRESS	100 N/	SHVILLE		TN	37215	USA
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3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNE BANK OF AMERICA, N.A., AS C	E of ASSIGNOR S/P) -	insert only <u>one</u> secured			E NAME	
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ORGANIZATION DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNE BANK OF AMERICA, N.A., AS C	E of ASSIGNOR S/P) - COLLATERA	L AGENT ST NAME	party name (Ja or 3b)		E NAME	SUFFIX

4. This FINANCING STATEMENT covers the following collateral:

11 200 HESLOCS

ALL OF DEBTOR'S NOW OWNED OR HEREAFTER ACQUIRED MACHINERY, EQUIPMENT AND OTHER GOODS CONSTITUTING FIXTURES AND OTHER PERSONAL PROPERTY, ALL AS FURTHER DESCRIBED ON SCHEDULE A ATTACHED HERETO, LOCATED ON THE REAL ESTATE DESCRIBED ON EXHIBIT A ATTACHED HERETO.

THIS IS A FIXTURE FILING TO BE FILED FOR RECORD IN THE REAL PROPERTY RECORDS OF COOK COUNTY, IL.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-I 6. This financing statement is to be filed (for record) (or recorded) in the REAL (if applicable) [if applicable] All applicable (for record) (or recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for record) (or recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) in the REAL (if applicable) [if applicable] This financing statement is to be filed (for recorded) [if applicable] This financing statement is to be filed (for recorded) [if applicable] This financing statement is to be filed (for recorded) [if applicable] [if applicable] This financing statement is to be filed (for recorded) [if applicable] [if applicable] This financing statement is to be filed (for recorded) [if applicable] [if	Debtor 2
8. OPTIONAL FILER REFERENCE DATA COOK COUNTY, IL 13 (1103813-0028)	

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

Box 3333

0420341032 Page: 2 of 17

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LOW INSTRUCTIONS (front and back) CA					
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9a, ORGANIZATION'S NAME		Į.			
VHS OF ILLINOIS, INC.		MIDDLE NAME, SUFFIX			
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12b. INDIVIDUAL'S LAST NAME					COUNTRY
		CITY	STATE	POSTAL CODE	
2c. MAILING ADDRESS					
13. This FINANCING STATEMENT covers collateral, or is filed as a fixture filing.	timber to be cut or as-extra	16. Additional collateral description	10/4		
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14. Description of real estate: See Exhibit A attached he	R of above-described real estate	17. Check only if applicable and	check <u>only</u> ane box. ustee acting with respect		or □ Decedent's
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14. Description of real estate: See Exhibit A attached he	R of above-described real estate	17. Check only if applicable and	check <u>only</u> one box. ustee acting with respect check <u>only</u> one box.	to property held in trust o	r Decedent's

0420341032 Page: 3 of 17

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SCHEDULE A TO UCC-1 FINANCING STATEMENT

VHS of Illinois, Inc., as Debtor (the "<u>Debtor</u>"), and Bank of America, N.A., as Collateral Agent, as Secured Party (the "<u>Secured Party</u>")

This Financing Statement covers the following types of collateral (collectively, the "Property"), in which a security interest was granted to the Secured Party by the Debtor pursuant to that certain Mortgage, Security Agreement, Assignment of Leases, Rents and Profits, Financing Statement and Fixture Filing, dated as of May 18, 2004, as the same may be amended, supplemented and/or modified from time to time (the "Mortgage") made by the Debtor, as Mortgagor, to the Secured Party, as Mortgagee:

All of the Debtor's estate, right, title and interest, whether now owned or hereafter acquired, whether as lessor or lessee and whether vested or contingent, in and to all of the following:

- A. The land described in Exhibit A hereto, together with all rights, privileges, franchises and powers related thereto which are appurtenant to said land or its ownership, including all minerals, oil and gas and other hydrocarbon substances thereon or therein; waters, water courses, water stock, water right (whether riparian, appropriative, or otherwise, and whether or not appurtenant), sewer rights, shraid, crops, trees, timber and other emblements now or hereafter on, under or above the same or any part or parcel thereof (the "Land");
- B. All buildings, structures, tenant improvements and other improvements of every kind and description now or hereafter located in or on the Land, including, but not limited to, all structures, improvements, rail spurs, dams, reservoirs, water, sanitary and storm sewers, drainage, electricity, steam, gas, telephone and other utility facilities, parking areas, roads, driveways, walks and other site improvements of every kind and description now or hereafter erected or placed on the Land, together with all additions thereto and all renewals, alterations, substitutions and replacements thereof (collectively, the "Improvements");
- C. All fixtures, attachments, appliances, equipment, machinery, building materials and supplies, and other tangible personal property, now or hereafter stached to said Improvements or now or at any time hereafter located on the Land and/or improvements, including, but not limited to, artwork, decorations, draperies, furnaces, boilers oil burners, piping, plumbing, refrigeration, air conditioning, lighting, ventilation, disposal and sprinkler systems, elevators, motors, dynamos and all other equipment and machinery, appliances, fittings and fixtures of every kind located in or used in the operation of the Improvements located on the Land, together with all additions thereto and all renewals, alterations, substitutions and replacements thereof (hereinafter sometimes collectively referred to as the "Equipment");
- D. All surface rights, appurtenant rights and easements, rights of way, and other rights appurtenant to the use and enjoyment of, or used in connection with, the Land and/or the Improvements;

- E. All streets, roads and public places (whether open or proposed) now or hereafter adjoining or otherwise providing access to the Land, the land lying in the bed of such streets, roads and public places, and all other sidewalks, alleys, ways, passages, vaults, water courses, strips and gores of land now or hereafter adjoining or used or intended to be used in connection with all or any part of the Land and/or the Improvements;
- F. Any leases, lease guaranties and in any other agreements relating to the use and occupancy of the Land and/or the Improvements or any portion thereof, including, but not limited to, any use or occupancy arrangements created pursuant to Section 365(h) of Title 11 of the United States Code (the "Bankruptcy Code") or otherwise in connection with the commencement or continuance of any bankruptcy, reorganization, arrangement, insolvency, dissolution, receivership or similar proceedings, or any assignment for the benefit of creditors, in respect of any tenant or occupant of any portion of the Land and/or the Improvements (collectively, "Lases");
- G. All reverues, rents, receipts, income, accounts receivable, issues and profits of the Mortgaged Property (cellectively, "Rents");
- H. All permits, licenses and rights relating to the use, occupation and operation of the Land and/or the Improvements of any business conducted thereon or therein;
- I. All real estate tax refunds oayable to the Mortgagor with respect to the Land or the Improvements, and refunds, credits or reimbursements payable with respect to bonds, escrow accounts or other sums payable in connection with the use, development, or ownership of the Land and/or Improvements;
- J. Any claims or demands with respect to any proceeds of insurance in effect with respect to the Land and/or the Improvements, including interest thereon, which the Mortgagor now has or may hereafter acquire and any and all awards made for the taking by eminent domain, condemnation or by any proceedings, transfer or purchase in lieu or in anticipation of the exercise of said rights, or for a change of grade, or for any other injury to or decrease in the value of, the whole or any part of the Land and/or Improvements;
- K. Any zoning rights, air rights and development rights which are or may become vested in the Mortgagor (including, without limitation, pursuant to zoning lot agreements); and
- L. All proceeds and products of the conversion, voluntary or involuntary including, but not limited to, those from sale, exchange, transfer, collection, loss, damage, disposition, substitution or replacement, of any of the foregoing, whether into cash, liquidated claims or otherwise.

All capitalized terms used but not otherwise defined herein shall have the same meanings ascribed to such terms in the Mortgage.

0420341032 Page: 5 of 17

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DESCRIPTION OF LAND

EXHIBIT A 8209 884

PARCEL 1:

LOTS 27 TO 34, BOTH INCLUSIVE IN BLOCK 11 IN BERWYN, A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1 TO 23, INCLUSIVE, IN BLOCK 7; ALSO,

ALL OF THE NORTH/SOUTH VACATED ALLEY, VACATED BY ORDINANCE RECORDED OCTOBER 30, 1952 AS DOCUMENT 15473016; ALSO,

ALL OF THE FASTERYLY/WESTERLY VACATED ALLEY, VACATED BY ORDINANCE RECORDED APRIL 10, 1981 AS DOCUMENT 25835278, IN BERWYN, BEING A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

ALL OF LOTS 1 TO 23, BOTH INCLUSIVE AND LOTS 35 TO 46, BOTH INCLUSIVE IN BLOCK 11 IN BERWYN, A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN; ALSO

ALL THAT PART OF VACATED 33RD STREET, VACATED BY DOCUMENT 25835276 AND LYING NORTH OF SAID BLOCK 11; ALSO,

THE EAST/WEST VACATED ALLEY IN SAID BLOCK 11. WACATED BY DOCUMENT 25835275;

THAT PART OF THE NORTH/SOUTH VACATED ALLEY IN SAID BLOCK 11, VACATED BY DOCUMENT 25835277 AND 97758584, LYING NORTH OF THE SOUTH LINE OF LOT 27 EXTENDED EASTERLY, IN COOK COUNTY, ILLINOIS.

0420341032 Page: 6 of 17

(continued)

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16-31-215-004-0000 16-31-215-005-0000 16-31-215-006-0000 16-31-215-007-0000 16-31-215-008-0000 16-31-215-009-0000 16-31-215-010-0000 16-31-215-011-0000 0000 PM Ox 16-31-215-012-0000 16-31-215-013-0000 16-31-215-014-0000 16-31-215-015-0000 16-31-215-016-0000 16-31-215-017-0000

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Cort's Office

EXHIBIT A

DESCRIPTION OF LAND

LOTS 1 TO 10, INCLUSIVE, IN BLOCK 6 IN BERWYN, BEING A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

0420341032 Page: 8 of 17

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EXHIBIT A 7209 888

DESCRIPTION OF LAND

LOTS 22, 23, 24 AND 25 IN BLOCK 6 IN BERWYN, BEING A SUBDIVISION IN SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

EXHIBIT A

DESCRIPTION OF LAND

LOTS 27 TO 46, BOTH INCLUSIVE, IN BLOCK 12 IN BERWYN, A SUBDIVISION OF SECTION 31, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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0420341032 Page: 10 of 17

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8209895

DESCRIPTION OF LAND

A TRACT OF LAND LOCATED IN THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 30, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT 40 FEET EAST OF THE WEST LINE OF THE SOUTH EAST 1/4 OF SAID SECTION 30, BEING THE EAST LINE OF OAK PARK AVENUE, AND SAID POINT BEING 25 FEET NORTHERLY PERPENDICULARLY DISTANT FROM THE CENTER LINE OF THE ILLINOIS CENTRAL GULF RAILROAD CO'S NORTHERLY MAIN TRACK; THENCE NORTH ALONG THE EAST LINE OF OAK PARK AVENUE, 66.24 FEET TO THE SOUTH LINE OF WEST 28TH STREET; THENCE EAST ALONG THE SOUTH LINE OF SAID 28TH STREET, 16.60 FEET TO A POINT BEING 50 FEET NORTHERLY FROM THE NORTHERLY LINE OF ILLINOIS CENTRAL CULE RAILROAD CO'S ORIGINAL 100 FOOT RIGHT OF WAY, MEASURED AT RIGHT ANGLES THERETO, THENCE SOUTHEASTERLY PARALLEL WITH AND 50 FEET PERPENDICULARLY DISTAN? NORTHERLY FROM SAID NORTHERLY RIGHT OF WAY LINE, 1343.20 FEET TO THE WEST LINE OF EAST AVENUE; THENCE SOUTH ALONG THE SAID WEST LINE OF EAST AVENUE, 73.11 FEET TO A POINT, SAID POINT BEING ON A LINE THAT LIES PARALLEL WITH AND 25 FEET NORTHERLY FROM THE CENTER LINE OF ILLINOIS CENTRAL GULF RAILROAD CO'S NORTHERLY MAIN TRACK, THE CE NORTHWESTERLY ALONG AFORESAID PARALLEL LINE, 1361.19 FEET TO THE POINT OF BECLINING, IN COOK COUNTY, ILLINOIS.

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0420341032 Page: 11 of 17

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82.9896

DESCRIPTION OF LAND

LOTS 1 TO 4 IN BLOCK 2 IN GROH AND CHRISTIAN'S SUBDIVISION IN SECTION 30, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

0420341032 Page: 12 of 17

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<u>exhibit a</u> 8209 897

DESCRIPTION OF LAND

LOTS 1, 2, 3, 4, 5, 6 AND 7 IN BLOCK 1 IN THE 22ND STREET BOULEVARD SUBDIVISION OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 29, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

OF COOP COUNTY CLOTHER OFFICE

0420341032 Page: 13 of 17

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A TIBIHXA

DESCRIPTION OF LAND

LOTS 11, 12 AND 13 IN LYMAN'S ADDITION TO LAGRANGE BEING A SUBDIVISION OF THE WEST 333 FEET OF THE EAST 1998 FEET OF THAT PART OF THE 233 FEET THEREOF AND NORTH OF OGDEN AVENUE IN SECTION 4, TOWNSHIP 38 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

0420341032 Page: 14 of 17

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EXHIBIT A

DESCRIPTION OF LAND

THAT PART OF LOT 7 IN M.S.A. BRIDGVIEW COURT BEING A SUBDIVISION OF PART OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 30, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, AS RECORDED JUNE 7, 1988, AS DOCUMENT NO. 88246171, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT 7; THENCE SOUTHERLY ON A CURVE CONVEX TO THE WEST, HAVING A RADIUS OF 1533 FEET, AN ARC DISTANCE OF 49.84 FEET ALONG THE EAST LANE OF LOT 7 TO A POINT OF BEGINNING; THENCE CONTINUING ALONG LAST SAID CURVE AN ARC DISTANCE OF 32.43 FEET TO A POINT OF TANGENT; THENCE SOUTH O DEGREES 20 MINUTES 43 SECONDS EAST 74.32 FEET TO A POINT OF CURVE ALONG SAID EAST LINE OF LOT 7: THENCE SOUTHWESTERLY ON A CURVE CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 75 FEET AND APS DISTANCE OF 118.26 FT AND CHORD BEARING ON SOUTH 44 DEGREES 49 MINUTES 36 SECONDS WEST TO A POINT ON TANGENT ON THE SOUTH LINE OF SAID LOT 7; THENCE SOUTH 89 DEGREES 59 MINUTES 37 SECONDS WEST 185.76 FEET ALONG SAID SOUTH LINE TO A POINT OF CURVE: THENCE NORTHWESTERLY ON A CURVE CONVEX TO THE SOUTHWEST HAVING A RADIUS OF 23.50 FET, AN ARC DISTANCE OF 19.49 FEET, AND A CHORD BEARING OF NORTH 24 DEGREES 44 MINUTES 52 SECONDS WEST, THENCE NORTH 89 DEGREES 04 MINUTES 16 SECONDS EAST 16.78 FEET; THENCE NORTH O DEGREES 58 MINUTES 58 SECONDS WEST 18.01 FEET; THENCE SOUTH SO DEGREES 59 MINUTES 33 SECONDS WEST 18.20 FEET TO A POINT ON CURVE; THENCE NORTHER ON A CURVE CONVEX TO THE EAST, HAVING A RADIUS OF 408.36 FEET, AN ARC DISTANCE CT 17.86 FEET, AND A CHORD BEARING OF NORTH 7 DEGREES 52 MINUTES 49 SECONDS WEST TO A POINT OF REVERSE CURVE; THENCE NORTHERLY ON A CURVE CONVEX TO THE WEST, HAVING A RADIUS OF 332.43 FEET, AN ARC DISTANCE OF 73.28 FEET AND A CHORD BEARING OF NORTH 5 DEGREES 19 MINUTES 18 SECONDS WEST TO A POINT OF TANGENT; THENCE NORTH O DEGREES OF MINUTES 23 WEST 6.97 FEET; THENCE NORTH 89 DEGREES 56 MINUTES 56 SECONDS EAST 287.47 FEET TO THE PLACE OF BEGINNING, ALL IN COOK COUNTY, ILLLINOIS.

0420341032 Page: 15 of 17

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<u>EXHIBIT A</u> 8209901

DESCRIPTION OF LAND

PARCEL 1:

LOTS 46 TO 49 IN BELL'S SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF THE NORTHWEST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 45 AND LOT 44 (EXCEPT THE SOUTH 7 FEET OF SAID LOT 44) IN BELL'S SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF THE NORTHWEST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 10, 10 WNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINDIS.

0420341032 Page: 16 of 17 .

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<u>exhibit a</u> 820990 2

DESCRIPTION OF LAND

PARCEL 1:

LOTS 1, 2 AND 3 IN BLOCK 1 IN HINKAMP AND COMPANY'S WESTERN AVENUE SUBDIVISION, BEING A RESUBDIVISION OF LOTS 1 TO 24, BOTH INCLUSIVE IN BLOCK 1; LOTS 1 TO 24, BOTH INCLUSIVE IN BLOCK 2; LOTS 1, 2, AND LOTS 10 TO 20, BOTH INCLUSIVE IN BLOCK 3; LOTS 1 TO 10, BOTH INCLUSIVE IN BLOCK 4; LOTS 1 TO 10, BOTH INCLUSIVE IN BLOCK 5 IN HAZELWOOD AND WRIGHT'S SUBDIVISION OF THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 4 IN BLOCK 1:N HINKAMP AND COMPANY'S WESTERN AVENUE SUBDIVISION, BEING A RESUBDIVISION OF 127S 1 TO 24, BOTH INCLUSIVE IN BLOCK 1; LOTS 1 TO 24, BOTH INCLUSIVE IN BLOCK 2, LOTS 1, 2, AND LOTS 10 TO 20, BOTH INCLUSIVE IN BLOCK 3; LOTS 1 TO 10, BOTH INCLUSIVE IN BLOCK 3; LOTS 1 TO 10, BOTH INCLUSIVE IN BLOCK 5 IN HAZELWOOD AND WRIGHT'S SUBDIVISION OF THE SOUTH 1/2 OF THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 22 TO 28 IN BLOCK 3 IN FOURTH ADLITICAN TO HINKAMP AND COMPANY'S WESTERN AVENUE SUBDIVISION IN THE WEST 1/2 OF THE NORTHWEST 1/4 OF SECTION 31, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

TAX ID
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$$19-36-223-024-5000$$

$$20-31-115-031-0000$$

DESCRIPTION OF LAND

<u>EXHIBIT A</u> 8209903

LOTS 1 TO 8, INCLUSIVE, IN BLOCK 66 IN FREDERICK H. BARTLETT'S 5TH ADDITION TO BARTLETT HIGHLANDS IN SECTION 18, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.