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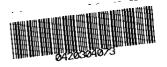
UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

SCOTT & KRAUS, LLC 150 SOUTH WACKER DRIVE, SUITE 2900 CHICAGO, ILLINOIS 60606

ATTENTION: DREW J. SCOTT, ESQ.



0420304073 Eugene "Gene" Moore Fee: \$28.00 Cook County Recorder of Deeds Date: 07/21/2004 10:10 AM Pg: 1 of 3

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			h habbanista or combine names			
1. DEBTOR'S EXACTFL	ILLLEC ALN'AME-I	nsert only <u>one</u> debtor name (1a or 1b) -	do not applicate of compare in the			
1a. ORGANIZATION'S NA	AME	L				
S.O.L.G., LL	C		MIDDLE NAME		SUFFIX	
OR 15. INDIVIDUAL'S LAST NAME			FIRST NAME	WIDDLE NAME		
In Habiandour a cultural	•				1	COUNTRY
		_ (-) -	CITY	STATE	POSTAL CODE	USA
1c. MAILING ADDRESS	ODTU AVI	CNILIE	CHICAGO	ΙL	60610	USA
333 WEST N	OKIHAVI	SNOD	11. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any		
1d. SEE INSTRUCTIONS	ADD'L INFO RE	ADD'L INFO RE 1e. TYPE OF ORCANIZATION		0120-844-6		NONE
	ORGANIZATION DEBTOR	LTD LIABILITY	ILLINOIS			
	DEBION	LEGAL NAME insert only one d	or name (2a or 2b) - do not abbreviate or comb	oine names		
2. ADDITIONAL DEBTO	R'S EXACT FULL	LEGAL MAINE . INSSIT ONLY				
2a. ORGANIZATION'S N	NAME					TSUFFIX
OR 25. INDIVIDUAL'S LAST NAME		TEL ST NAME	MIDDLE NAME		SUFFIX	
ļ				STATE	POSTAL CODE	COUNTRY
2c. MAILING ADDRESS			CITY			
26. MAILING ADDITEGO			///		TO WE STORY	
2d. SEE INSTRUCTIONS ADD'L INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION			2f. JURISDICTION OF SANIZATION	2g. ORGANIZATIONAL ID #, if any		
				1		NON
	DEBTOR	1				
2 SECUPED PARTY	S NAME (or NAME o	TOTAL ASSIGNEE of ASSIGNOR S	P)-insertonly one secured party nam (33 or 20)			
3a ORGANIZATION'S	NAME		· (V			
WESTBAN	K			- INVOOLS	NAME	SUFFIX
OR 3b. INDIVIDUAL'S LAST NAME			FIRST NAME	W.DOE.	INAME	
- 35. INDIVIDUALS LAS);			_2,	The office of the original to	COUNTRY
			CITY	C/ATE	The second secon	USA
3c. MAILING ADDRESS			HILLSIDE	IL (60162	USA
2225 SOUTH WOLF ROAD			IIILLOIDE		770	

4. This FINANCING STATEMENT covers the following collateral:

ANY AND ALL COLLATERAL CURRENTLY OWNED OR HEREAFTER ACQUIRED BY DEBTCR AS FURTHER DESCRIBED ON EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF RELATING TO THE REAL PROPERTY IDENTIFIED ON EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF.



ALTERNATIVE DESIGNATION (in application). This FINANCING STATEMENT is to be filled (for record) (or recorded). STATE RECORDS. Attach Addendum.	CONSIGNEE/CONSIGNOR BAILEE/BAILOR In the REAL If applicable 7. Check to REQUEST SEARCH REPO	SELLER/BUYER AG. LIE ORT(S) on Debtor(s) (optional) All Debtore	
8 OPTIONAL FILER REFERENCE DATA			



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EXHIBIT A

Description of Collateral

DEBTOR:

S.O.L.G., LLC, an Illinois limited liability company

SECURED PARTY: Westbank

Debtor hereby grants to Secured Party a security interest in and does collaterally assign, pledge, mortgage, convey and set over unto Secured Party all of the assets of Debtor, including without limitation the following, whether now owned or hereafter acquired by or on behalf of Debtor (hereinafter referred to collectively as the "Collateral"):

- (a) All accounts receivable, health-care-insurance receivables, contract rights, general intangibles, chatter pager, instruments, documents, acceptances, notes, drafts, inventory, goods, tax refunds, books, records, customer and supplier lists, ledgers, invoices, purchase and sales orders, data processing, computer and telecommunications systems, including software systems incidental thereto, insurance policies and certificates, guaranties, liens, and other personal property; and
- (b) All monies, reserves, deposits, deposit accounts and interest or dividends thereon, securities, investment property, cash, and cash equivalents and other property now or at any time or times hereafter in the possession or upper the control of Secured Party or its bailee; and
- (c) All machinery, equipment, apparatus, appliances, furniture, furnishings, fixtures and supplies, whether now owned or hereafter accuired; and
- (d) Any and all goodwill, trademarks, trade names, copyrights, patent rights and option rights of Debtor; and
- (e) Any and all rights of Debtor under any contracts executed by Debtor with any provider of goods or services for or in connection with any construction undertaken on or services performed or to be performed in connection with any property; and
- (f) All proceeds, products, renewals, substitutions, replacements, additions and accessions to any of the other categories of Collateral contained in this definition; and
- (g) All other assets or property with respect to which Debtor has or may hereafter grant to Secured Party a lien or security interest.

For purposes hereof, the term "receivables" shall mean and include all of Debtor's present and future rights to payment for goods, merchandise or inventory sold or leased or for services rendered, including, without limitation, those which are not evidenced by instruments or chattel paper, and whether or not they have been earned by performance, whether or not the same are listed on any schedules, reports or assignments furnished to Secured Party from time to time, or any letters of credit on which Debtor is named as beneficiary, contract rights, chattel paper, instruments, documents, insurance proceeds, and all such obligations whatsoever owing to Debtor, together with all instruments and all documents of title representing any of the foregoing, all rights in any goods, merchandise or Inventory which any of the same may represent, all rights in any returned or repossessed goods, merchandise and Inventory, and all right, title, security and guaranties with respect to each of the foregoing, including, without limitation, any right of stoppage in transit, replevin and reclamation and all other rights and remedies of an unpaid vendor or lienor, and any liens held by Debtor as a mechanic, contractor, subcontractor, processor, materialman, machinist, manufacturer, artisan or otherwise.

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EXHIBIT B

Legal Description

LOT 18 TO 26 IN BLOCK 14 IN NEWBERRY'S ADDITION TO CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Of Coot County Clert's Office

Common Address: 214-232 WEST OHIO, CHICAGO, ILLINOIS 60610

Permanent Index Number:

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