UNOFFICIAL CO



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

SHARON ZABON LETCHINGER c/o SCHWARTZ, COOPER, GREENBERGER & KRAUSS, CHARTERED 180 NORTH LASALLE STREET, SUITE 2700 CHICAGO, V. 50601

Doc#: 0420403079

Eugene "Gene" Moore Fee: \$42.00 Cook County Recorder of Deeds

Date: 07/22/2004 01:53 PM Pg: 1 of 10

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

		(_,						
1. D	EBTOR'S EXACTFUL	LLEGAL 'AN E-	nsert only <u>one</u> debtor name (1a or 1b) -	do not abbreviate or combine names				
	1a. ORGANIZATION'S NAI							
	MLRP TERMI	NAL 1 LLC					IsuFFI	
OR	16 INDIVIDUAL'SLAST NA	ME 1 220		FIRST NAME	MIDDLE	NAME	SUFFI	^
Ì	ID. HEDIVIDONIE O EL TONI				1			
				CITY	STATE	POSTAL CODE	COUN	ITRY
	MAILING ADDRESS				IL	60143	US.	A
O	NE PIERCE PLA	CE, SUITE	450	ITASCA		ANIZATIONAL ID #, if any		
	EEINSTRUCTIONS	ADD'L INFO RE	1e. TYPE OF ORGAN ZATIO, I	1f. JURISDICTION OF ORGANIZATION	1 '		ı	-
-		ORGANIZATION DEBTOR	LLC	DELAWARE	3738	502		NONE
_	DEDITO:	NO EXACT FULL		et or ame (2a or 2b) - do not abbreviate or comb	ine names			
			LEGAL IVAIVIL - IIIself only 90	Æ				
	2a. ORGANIZATION'S NA	(MC						
^ D				TFIRS' NAME	MIDDLE	NAME	SUFF	IX
OR	2b. INDIVIDUAL'S LAST I	NAME			ì			
				0,	STATE	POSTAL CODE	COU	NTRY
2c.	MAILING ADDRESS			CITY	SIAIL	PODIACOODE	[]	
				//x	1			
		ADD'L INFO RE	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF OF JAN IZATION	2g. ORG	ANIZATIONAL ID#, if any		
2d.	SEEINSTRUCTIONS	ORGANIZATION	1		1			NONE
		DEBTOR	<u> </u>					
3.5	SECURED PARTY'S	NAME (or NAME of	TOTAL ASSIGNEE of ASSIGNOR S/F	P) - insert only one secured party name (3 vor 3b)				
	3a ORGANIZATION'S N.	AME		~ (9 .			
	IACKSON NA	TIONAL LI	FE INSURANCE COM	IPANY			Isur	EIV
QR	3b. INDIVIDUAL'S LAST	NAME		FIRST NAME	T.dc:iv.	: NAME	301	- IA
					1.0			
	LANGUE A DODESC			CITY	STATE	POSTAL CODE	cou	INTRY
	MAILING ADDRESS			CHICACO	IL	(606)6	US	SA
2:	25 WEST WACK	CER DRIVE	SUITE 1200	CHICAGO	13./			

4. This FINANCING STATEMENT covers the following collateral:

THE COLLATERAL DESCRIBED ON EXHIBIT "B" ATTACHED HERETO, INCLUDING ANY SUCH COLLATERAL LOCATED ON THE PROPERTY LEGALLY DESCRIBED ON EXHIBIT "A" ATTACHED HERETO.

1st AMERICAN TITLE order # 8/998 3/3 all 15

					
5. ALTERNATIVE DESIGNATION (if applica	ible]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR SELLER		NON-UCC FILING
6. This FINANCING STATEMENT is to be ESTATE RECORDS. Attach Adder	s filed [for record] (or recorded) adum	in the REAL 7. Check to REC [if applicable] [ADDITIONAL	UEST SEARCH REPORT(S) on Deb FEEI (optional)	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA					
(43698/33771) SZL					

0420403079 Page: 2 of 10

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OLLOW INSTRUCTIONS A. NAME & PHONE OF CO	STATEME (front and back) NTACT AT FILER	CAREFULLY				
KRAUSS, 180 NORTH CHICAGO,	ABON LETC RTZ, COOPI CHARTERI LASALLE S V. 50601	HINGER ER, GREENBERGER ED TREET, SUITE 2700		OVE SPACE IS FOR	: FILING OFFICE US	E ONLY
1a. ORGANIZATION'S NA	WE		•			
MLRP TERMI	NAL 1 LLC	<u>/ X</u>	FIRST NAME	MIDDLE N	AME	SUFFIX
(55				STATE	POSTAL CODE	COUNTRY
c. MAILING ADDRESS		Ox	CITY	IL	60143	USA
ONE PIERCE PLA	CE, SUITE	450	ITASCA 11. JURISDICTION OF ORGANIZATION		NIZATIONAL ID#, if any	
Id SEEINSTRUCTIONS	ORGANIZATION DEBTOR	1e. TYPE OF ORGAN ZATION	DELAWARE	37386		NON
2. ADDITIONAL DEBTOR 2a. ORGANIZATION'S NA OR 2b. INDIVIDUAL'S LAST	AME	LEGAL NAME - insert only on	FIRS NAME	MIDDLE	NAME	SUFFIX
2c. MAILING ADDRESS			CITY	STATE		
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF OF JAN (ZATION	2g, ORG,	ANIZATIONAL ID#, if an	NON
3. SECURED PARTY'S	NAME (or NAME o	TOTAL ASSIGNEE of ASSIGNOR S	/P) -insert only <u>one</u> secured party name (5) or	3b)		
3a. ORGANIZATION'S N		FE INSURANCE COM	MPANY			
OR 3b. INDIVIDUAL'S LAST	NAME	THE MICOLANIA	FIRST NAME	:MIDDI.E		SUFFIX
3c. MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUNTRY
225 WEST WACI	ZER DRIVE	SHITE 1200	CHICAGO	IL	(606.)6,	USA
	ENT covers the folio	wing collateral:				

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5 ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR SELLER/BUYER	AG. LIEN NON-UCC FILING
		QUEST SEARCH REPORT(S) on Debtor(s)	All Debtors Debtor 1 Debtor 2
This FINANCING STATEMENT is to be filed [for record] (or recorded) ESTATE RECORDS. Attach Addendum	[if applicable] [ADDITIONAL	FEEI [optional]	All Donnie (
8. OPTIONAL FILER REFERENCE DATA			
(43698/33771) SZL			

0420403079 Page: 3 of 10

UNOFFICIAL COPY

A. NAME & PHONE OF CON	ITACT AT FILE	R [optional]				
B. SEND ACKNOWLEDGME	ENT TO: (Nam	e and Address)				
KRAUSS, 4 180 NORTH I CHICAGO, II	TZ, COOPI CHARTER LASALLE S J S0601	ER, GREENBERGER	THE ABOVE	SPACE IS FO	R FILING OFFICE US	SE ONLY
1a. ORGANIZATION'S NAM		9				
OR TERMIN	ME LLC		FIRST NAME	MIDDLE	NAME	SUFFIX
			CITY	STATE	POSTAL CODE	COUNTRY
1c. MAILING ADDRESS	CE CHTE	450	ITASCA	IL	60143	USA
ONE PIERCE PLA	ADD'L INFORE	1e. TYPE OF ORGANI, ATION	1f. JURISDICTION OF ORGANIZATION		ANIZATIONAL ID #, if any	· · · · · ·
	ORGANIZATION DEBTOR	LLC	DELAWARE	37380	502	NONE
2. ADDITIONAL DEBTOR' 2a. ORGANIZATION'S NAM OR 2b. INDIVIDUAL'S LAST NA	ME	LEGAL NAME - insert only one to	ebtr ne ne (2a or 2b) - do not abbreviate or comb	MIDDLE	NAME	SUFFIX
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORCANITATION	2g. ORG	ANIZATIONAL ID#, if any	NONE
3a. ORGANIZATION'S NAT	ME	TOTAL ASSIGNEE of ASSIGNORS/F	P) - insertonly <u>one</u> secured partyname (3a া 3b) IPANY	9//		
OR 3b. INDIVIDUAL'S LAST N			FIRST NAME	,,ioble		SUFFIX
3c. MAILING ADDRESS			CITY	STATE	SOGP &	COUNTRY
		SUITE 1200	CHICAGO	IL	1 1000 0	USA

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG, LIEN	NON-UCC FILING
 This FINANCING STATEMENT is to be filed [for record] (or recorded) in ESTATE RECORDS. Attach Addendum 	n the REAL 7. Check to REQU fif applicable) [ADDITIONAL F	JEST SEARCH REPORT EEI (0	(\$) on Debtor(s) ptionali	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA					
(43698/33771) SZL					

0420403079 Page: 4 of 10

UNOFFICIAL COPY UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY	70.0			
9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING S	TATEMENT			
9a. ORGANIZATION'S NAME				
OR MLRP TERMINAL 1 LLC				
9b. INDIVIDUAL'S LAST NAME FIRST NAME	MIDDLE NAME, SÜFFIX			
40 MOOF) (ANTOLIO				
10. MISCELLANEOUS:				
	i	E ABOVE SDACE	IS FOR FILING OFF	ICE HEE ONLY
11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only on			IS FOR FILING OFF	ICE USE ONLY
11a. ORGANIZATION'S NAME	E wante (11a of 11b) - do not appreviate or con	noine names		
OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
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ORGANIZATION DEBTOR		1		Noni
12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S.P	'S NAME - insert only <u>one</u> name (12a or 12	b)		INONI
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OR 12b. INDIVIDUAL'S LAST NAME	FIRST W ME	MIDDLE	NAME	SUFFIX
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12c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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13. This FINANCING STATEMENT covers timber to be cut or as-extracted	16. Additional collateral de scription:			
collateral, or is filed as a fixture filing. 14. Description of real estate:				
17. Description of real estate.		Clark		
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5. Name and address of a RECORD OWNER of above-described real estate				
(if Debtor does not have a record interest):				
	47.0		···	
	17. Check only if applicable and check on			_
.≅. ÷	Debtor is a Trust or Trustee acti	ng with respect to pro	operty held in trust or	Decedent's Estate
	18. Check only if applicable and check on	y one box.		
	Debtor is a TRANSMITTING UTILITY			
	Filed in connection with a Manufacture			
	Filed in connection with a Public-Finar			

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

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0420403079 Page: 5 of 10

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UCC FINANCING STATEMENT ADDENDUM				
FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STA	TEMENT			
9a. ORGANIZATION'S NAME				
MLRP TERMINAL 1 LLC				
9b. INDIVIDUAL'S LAST NAME FIRST NAME	MIDDLE NAME, SUFFIX			
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OR 11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR	11f. JURISDICTION OF ORGAN	IZATION 11g. ORG	L BANIZATIONAL (D #, if :	any NONE
12. ADDITIONAL SECURED PARTY'S of ASSIGNOR S. P. S. 12a. ORGANIZATION'S NAME	NAME - insert only one name (12a or 12b)		
OR	0/_	····		
12b. INDIVIDUAL'S LAST NAME	FIRST N/ IME	MIDDLE	NAME	SUFFIX
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This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filling. 14. Description of real estate:	16. Additional collateral or scri	2		
THE PROPERTY LEGALLY DESCRIBED ON EXHIBIT "A" ATTACHED HERETO.		Or		
15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):				C
	17. Check only if applicable and			·
	Debtor is a Trust or Tru	ustee acting with respect to pr	operty held in trust or	Decedent's Estate
	18. Check <u>only</u> if applicable and			
	Debtor is a TRANSMITTING			
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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS							
		ON RELATED FINANCING ST	ATEMENT				
9a. ORGANIZATION'S NAM							
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40 MICOELL ANEOLIO							
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00							
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		/X					
11c. MAILING ADDRESS			CITY		STATE	POSTAL CODE	COUNTRY
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	DEBTOR						Non
12. ADDITIONAL SECU		″S <u>or</u> ∐ ASSIGNOR S∕P'	NAME - insert only one name ((12a or 12b)			
128. ORGANIZATIONS NAP	VIE.						
OR 12b. INDIVIDUAL'S LAST N	A 1 4 17		I I I I I I I I I I I I I I I I I I I				
12b. INDIVIDUAL 3 EAST N	nrke.		FIRST N/ ME		MIDDLE	NAME	SUFFIX
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13. This FINANCING STATEME	NT covers ti	mber to be cut or as-extracted	16 Additional collections			<u> </u>	
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14. Description of real estate:	9		· ·				
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							<i>C</i> V
5. Name and address of a REC	ODD OWNED ~	above described and sales					
(if Debtor does not have a rec	ord interest):	above-described real estate					
			47.				
			17. Check only if applicable and				
			Debtor is a Trust or Tru		ect to pro	perty held in trust or	Decedent's Estate
			18. Check only if applicable and				
			Debtor is a TRANSMITTING				
			Filed in connection with a Ma				
· · · · · · · · · · · · · · · · · · ·	···	····	Filed in connection with a Pu	iuic-rinance Transact	uon — eff	ective 30 years	

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EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:

THAT PART OF THE WEST HALF OF THE WEST HALF OF THE NORTH HALF OF THE NORTHEAST QUARTER OF SECTION 35, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN (Y) NG SOUTH OF THE SOUTHERLY LINE OF THE RIGHT OF WAY AS CONVEYED TO THE CHICAGO AND CRAND TRUNK RAILROAD COMPANY BY DEED RECORDED AS DOCUMENT 293080 (THE RIGHT OF WAY CONVEYED BY SAID DEED NOW KNOWN AS THAT OF THE ILLINOIS NORTHERN RAILWAY); EXCEPT THAT PART THEREOF DEDICATED FOR CENTRAL PARK AVENUE BY INSTRUMENT RECORDED JUNE 4, 1875 AS DOCUMENT 32096; AND EXCEPT THE EAST 300 FEET OF THE SOUTH 50 FEET THEREOF CONVEYED TO THE CHICAGO AND ILLINOIS WESTERN RAILROAD BY DEED RECORDED AS DOCUMENT 3815763.

PARCEL 2:

THAT PART OF THE WEST 30 FEET OF THE EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER OF SECTION 35, TOWNSHIP 32 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTH OF THE NORTH 33 NORTH SECTION NORTH OF THE NORTHERLY LINE OF THE RIGHT OF WAY AS CONVEYED TO THE CHICAGO AND GRAND TRUNK RAILROAD COMPANY BY DEED RECORDED AS DOCUMENT 293080 (RIGHT (F WAY CONVEYED BY SAID DEED NOW COMMONLY KNOWN AS THAT OF THE ILLINOIS NORTHERN RAILWAY).

PARCEL 3:

EASEMENTS FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY GRANT OF EASEMENT BETWEEN S. A. HEALY COMPANY, A CORPORATION AND MORRIS EISEN AND ETHEL FISEN HIS WIFE AND HARRY EISEN AND NIOMA EISEN HIS WIFE, DATED SEPTEMBER 8, 1959 AND RECORDED SEPTEMBER 16, 1959 AS DOCUMENT NO. 17660116 AND AS CORRECTED BY AMENDMENT RECORDED ON OCTOBER 7, 1959 AS DOCUMENT NO. 17679218 FOR INGRESS AND EGRESS AND FOR THE PASSICE OF TRAFFIC AND FOR THE INSTALLATION, MAINTENANCE, REPAIR AND REPLACEMENT OF PAVEMENT AND ALL UTILITIES ON, OVER, AND UNDER THE FOLLOWING DESCRIBED PROPERTY TO WIT:

A PARCEL OF LAND IN THE EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 35 DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE WEST LINE OF THE EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER OF SAID SECTION 35, WITH A LINE 30 FEET (MEASURED PERPENDICULARLY) SOUTHERLY FROM AND PARALLEL WITH THE SOUTHERLY RIGHT OF WAY OF THE ILLINOIS NORTHERN RAILWAY COMPANY, SAID POINT OF INTERSECTION BEING 334.07 FEET, MORE OR LESS, SOUTH FROM THE NORTHWEST CORNER OF SAID EAST HALF AND RUNNING THENCE NORTHEASTWARDLY ALONG SAID PARALLEL LINE, A DISTANCE OF 31.63 FEET, TO ITS INTERSECTION WITH A LINE 30 FEET (MEASURED PERPENDICULARLY) EAST FROM AND PARALLEL WITH SAID WEST LINE OF THE EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER; THENCE SOUTH, ALONG THE LAST DESCRIBED PARALLEL LINE, A DISTANCE OF 5.37 FEET; THENCE SOUTHWESTERWARDLY, ALONG THE ARC OF A CIRCLE CONVEX TO THE NORTHWEST AND HAVING A RADIUS OF 226.30 FEET, A DISTANCE OF 87.99 FEET TO A POINT ON THE WEST LINE OF SAID EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER WHICH IS 77.47 FEET SOUTH FROM THE PLACE OF BEGINNING; AND THENCE NORTH ALONG SAID WEST LINE OF THE EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER, A DISTANCE OF 77.47 FEET TO THE PLACE OF BEGINNING;

First American Table

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PARCEL 4:

EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY GRANT OF EASEMENT BETWEEN S. A. HEALY COMPANY, A CORPORATION AND MORRIS EISEN AND ETHEL EISEN, HIS WIFE, AND HARRY EISEN AND NIOMA EISEN, HIS WIFE, DATED SEPTEMBER 8, 1959 AND RECORDED SEPTEMBER 16, 1959 AS DOCUMENT NO. 17660116 AND AS CORRECTED BY AMENDMENT RECORDED ON OCTOBER 7, 1959 AS DOCUMENT NO. 17679218, FOR INGRESS AND EGRESS AND THE PASSAGE OF TRAFFIC OVER SAME AND FOR INSTALLATION, MAINTENANCE, REPAIR AND REPLACEMENT OF PAVEMENT AND ALL UTILITIES ON, OVER AND UNDER A STRIP OF LAND 30 FEET WIDE ACROSS THE EAST HALF OF THE WEST HALF OF THE NORTHEAST QUARTER OF SECTION 35, TOWNSHIP 39 NORTH RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTHERLY OF AND ADJOINING THE 50 FOOT RIGHT OF WAY OF THE ILLINOIS NORTHERN RAILWAY COMPANY;

PARCEL 5: FASEMENT FOR THE BENEFIT OF PARCEL 1 DATED FEBRUARY 19, 1960 AND RECORDED MARCH 9, 1930 AS DOCUMENT 17798729 CREATED BY GRANT MADE BY THE ATCHISON TOPEKA AND SANTA FE RAILWAY COMPANY AND ILLINOIS NORTHERN RAILWAY COMPANY TO NEAR SOUTH CO., INC., FOR A PRIVATE ROAD UPON AND ACROSS THE TRACKS AND THE FOLLOWING DESCRIBED LAND:

A STRIP OF LAND 33 SEFT IN WIDTH; BEING ALL THAT PART OF THE PROPERTY OF THE ATCHISON, TOPEKA AND SANTA FE PAILWAY COMPANY IN THE NORTHEAST QUARTER OF SECTION 35, TOWNSHIP 39 NORTH, RANGE 13 EAS FOF THE THIRD PRINCIPAL MERIDIAN, LYING WESTERLY OF AND ADJOINING THE EAST LINE OF THE WEST HALF OF SAID QUARTER SECTION;

PARCEL 6:

EASEMENT FOR THE BENEFIT OF PARCEL 1 DATED FEBRUARY 19, 1960 AND RECORDED MARCH 8, 1960 AS DOCUMENT NO. 17798730, CREATED BY GRANT MADE BY THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY AND THE ILLIN OIS MORTHERN RAILWAY COMPANY TO NEAR SOUTH CO., INC., FOR PRIVATE ROAD UPON AND ACROUS THE TRACKS AND FOLLOWING DESCRIBED LAND:

A STRIP OF LAND 33 FEET IN WIDTH, BEING ALL THAT PART OF THE PROPERTY OF THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY IN THE NOR THE AST QUARTER OF SECTION 35, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WESTERLY OF A LINE 33 FEET EASTERLY OF AND PARALLEL TO THE WEST LINE OF THE EAST HALF OF THE WEST HALF OF SAID QUARTER SECTION; ALL IN COOK COUNTY, ILLINOIS.

ADDRESS:

3130, 3220 AND 3250 South St. Louis

Chicago, IL

PINS:

16-35-200-009; 16-35-200-010; 16-35-200-011;

and 16-35-200-021

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EXHIBIT "B"

COLLATERAL DESCRIPTION

DEBTOR:

MLRP TERMINAL 1 LLC

SECURED PARTY:

JACKSON NATIONAL LIFE INSURANCE COMPANY

Debtor hereby grants to Secured Party a security interest in and to the following:

- 1. All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the real estate legally described on Exhibit "A" hereto (the "Real Estate") or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or herea ter made on such personal property by Debtor or on its behalf;
- 2. Any and all rents, revenues, is ues. profits, proceeds, income, royalties, accounts including health care insurance receivables, accounts receivable, escrows, reserves, impounds, security deposits and other rights to monies now ownell or hereafter acquired and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.
- 3. All fixtures and articles of personal property cow or hereafter owned by Debtor and forming a part of or used in connection with the Real Estate of the improvements thereon, including, but without limitation, any and all air conditioners, antoriate, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, capeas, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors evens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor;
- 4. Subject to the applicable provisions of the Deed of Trust to which this exhibit is attached, all proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof;

First American Tare

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- Any and all other personal property of any kind, nature or description, whether tangible or intangible, (including without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper, money, equipment deposit accounts including health care insurance receivables, documents, investment property, instruments, letter of credit rights. supporting obligations, and general intangibles including payment intangibles) of Debtor relating to or used in connection with the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise);
- 6. Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing; cooks and County Clark's Office

7. All of the books and records pertaining to the foregoing.

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