

UNOFFICIAL COPY

Certificate Number 23398



To all to whom these Presents Shall Come, Greeting:

Whereas,

PLITT THEATRES, INC.

DELAWARE

incorporated under the laws of the State of
has filed in the Office of the Secretary of State duly authenticated evidence of
its incorporation and an application for Certificate of Authority to transact
business in this State as provided by "THE BUSINESS CORPORATION ACT"
of Illinois in force July 13, A. D. 1933.

Now Therefore, I, MICHAEL J. HOWLETT, Secretary of State of the State of Illinois,
 by virtue of the powers and duties vested in me by law, do hereby issue this
 Certificate of Authority and attach thereto a copy of the application of the
 aforesaid corporation.

In Testimony Whereof, I hereto set my hand and cause to

be affixed the Great Seal of the State of Illinois

Done at the City of Springfield, this 25th

day of April AD. 1974 and

of the Independence of the United States

the one hundred and 98th

Michael J. Howlett

SECRETARY OF STATE

RECORDING DEPT.
 APR 27 1974

(SEAL)



Doc#: 0421234042
 Eugene "Gene" Moore Fee: \$130.00
 Cook County Recorder of Deeds
 Date: 07/30/2004 11:58 AM Pg: 1 of 54

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4-25-74

Form BCA-106 or 114
(FILE IN DUPLICATE)

Date Paid _____
 License Fee \$ 500.00
 Franchise Tax \$ 250.00
 Filing Fee \$ 75.00
 Penalty _____
 Clerk CS

APPLICATION FOR CERTIFICATE OF AUTHORITY OF FOREIGN CORPORATION

1825.00

3087 38

MICHAEL J. HOWLETT

April 22, 1974

To JAMES [REDACTED] Secretary of State, Springfield, Illinois:

Plitt Theatres, Inc.

, a corporation organized

and existing under and by virtue of the laws of the State of Delaware hereby makes application for a _____ certificate of authority to transact business in the State of Illinois and submits the following application pursuant to "The Business Corporation Act," of Illinois:

First—The above corporation was duly incorporated under the laws of the State of Delaware on the 25th day of March, A.D. 1974, for a term of _____ years, perpetuity

Second—The location of the principal office as designated in the charter is 100 W. Tenth Street, Wilmington, Delaware. The locations of its principal places of business are: 175-177 N. State Street, Chicago, Illinois and 2040 Avenue of the Stars, Los Angeles, California 90067

Third—The address of the proposed registered office of the State of Illinois will be located at 208 S. LaSalle street in the city of Chicago (60604), County of Cook, and the name of its proposed registered agent in this State at such address is: CT Corporation System

Fourth—The corporation is transacting business and qualified under the foreign corporation laws of the following states and countries other than Illinois:

Fifth—The names of its officers and directors and their addresses are as follows:

NAME	City and State	Street and No.
President <u>Henry G. Plitt</u>	<u>Chicago, Ill.</u>	<u>175 N. State Street</u>
Secretary <u>Arthur Goldberg</u>	<u>Chicago, Ill.</u>	<u>175 N. State Street</u>
Director <u>Henry G. Plitt</u>	<u>Chicago, Ill.</u>	<u>175 N. State Street</u>
Director <u>Allan Hurwitz</u>	<u>Chicago, Ill.</u>	<u>175 N. State Street</u>
Director <u>Samuel J. Klutznick</u>	<u>Chicago, Ill.</u>	<u>401 N. Michigan Avenue</u>
Director <u>Norman Cohn</u>	<u>Chicago, Ill.</u>	<u>401 N. Michigan Avenue</u>
Director _____		
Director _____		

PAID
 APR 30 1974
 Secretary of State

UNOFFICIAL COPY

Sixth—The purpose or purposes for which it was organized which it proposes to pursue in the the transaction of business in this State are:

1. To own and operate theatre and other properties directly and through subsidiaries.
2. To buy, sell, lease and deal generally in real and personal property of every kind or character.
3. To engage in any other lawful business in connection with the above.

Property of Cook County Clerk's Office

UNOFFICIAL COPY

Seventh—The number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Class	Series (if any)	Number of Shares	Par value per share or statement that shares are without par value
Class A	Common	5,000	\$.10
Class B	Common	5,000	\$.10

Eighth—The number of its issued shares, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Class	Series (if any)	Number of Shares	Par value per share or statement that shares are without par value
Class A	Common	5,000	\$.10
Class B	Common	5,000	\$.10

(NOTE: "Issued" shares, as used above, include (1) "outstanding" shares, and (2) all shares which have been issued and repurchased or redeemed by the corporation, but not cancelled of record in the home State.)

Ninth—The amount of stated capital and the amount of paid in surplus of the corporation as defined by "The Business Corporation Act" of Illinois, is:

Stated Capital \$ 1,000.00

(Note: If no Paid in Surplus, insert "None") Paid in Surplus \$ 999,000.00

Total \$ 1,000,000.00

Tenth—Give an estimate of the total value of all the property of the corporation for the following year \$ _____

Eleventh—Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois \$ _____

Twelfth—State the estimated total business of the corporation to be transacted by it everywhere for the following year \$ _____

Thirteenth—State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois \$ _____

Fourteenth—

INTERROGATORIES:

(a) Is the corporation actually transacting business at the present time in the State where it was organized? no

(b) From what office will the affairs of the corporation be managed? 175-177 N. State Street, Chicago, Illinois and 2040 Avenue of the Stars, Los Angeles, California

(c) To what office or offices will all contracts with the corporation be forwarded for final acceptance? one of the offices identified above

(d) At what office or offices will the directors and stockholders meeting be held? in Chicago or elsewhere as provided in the by-laws of the Corporation

(e) The number of shares of all classes owned by residents of Illinois is:
Class A Common Stock -0, Class B Common Stock -5,000

(f) The number of shares of all classes owned by non-residents of Illinois is:
Class A Common Stock -5,000, Class B Common Stock -0

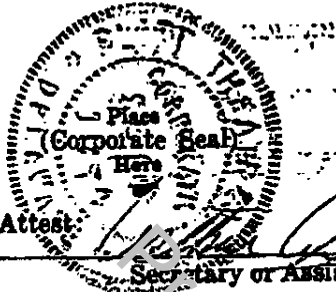
(g) Is the corporation transacting business in this State at this time? no

(h) If your answer is in the affirmative, state the exact date on which it commenced to transact business in Illinois:

*PROPERTY as used in this application shall apply to all property of the corporation, real, personal, tangible, intangible, or mixed without qualification.

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IN WITNESS WHEREOF, the undersigned corporation has caused this report to be executed in its name by its Vice President attested by its _____ Secretary, this 22nd day of April, A.D. 1974.

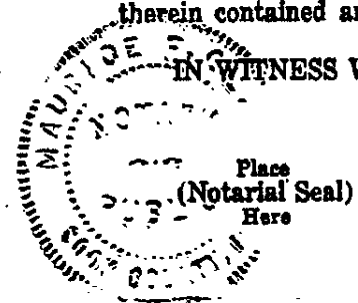


PLITT THEATRES, INC.
(Exact Corporate Title)
By Harold J. Klein
President or Vice President

STATE OF ILLINOIS }
COUNTY OF COOK } ss.

I, MAURICE F. GLASS, a Notary Public, do hereby certify that on the 22nd day of April, A.D. 1974, personally appeared before me Harold J. Klein, who declares that he is Vice President of the corporation, executing the foregoing document, and being first duly sworn, acknowledged that he signed the foregoing document in the capacity therein set forth and declared that the statements therein contained are true.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the day and year before written.



Maurice F. Glass
Notary Public

My Commission Expires July 7, 1975

Form BCA-106 or 114

Box 5043 File 526-1

**APPLICATION FOR CERTIFICATE
OF AUTHORITY
OF
FOREIGN CORPORATION**

PLITT THEATRES, INC.

NOTE: This form may be used in applying for either an original or an amended certificate of authority. Applications must be accompanied by one copy of the Articles of Incorporation and all amendments duly authenticated by the proper officer of the State or Country wherein it is incorporated.

(File in Duplicate)

NEW APPLICATION

Filing Fee \$75.00, plus license fee and franchise tax.

AMENDED APPLICATION

Filing Fee \$25.00

Form BCA-106 or 114

(43897--10M-8-72) 10

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C T CORPORATION SYSTEM

Associated with The Corporation Trust Company
208 SOUTH LA SALLE STREET, CHICAGO, ILL. 60604 • (312) 263-1414

April 24, 1974

RE: PLITT GREAT STATES, INC.
PLITT GREAT STATES MANAGEMENT CORP.
PLITT THEATRES, INC.

Secretary of State
Corporation Division
Springfield, Illinois 62706

Dear Sir:

In accordance with recent conversations with your office, this is to confirm that C T CORPORATION SYSTEM consents to the qualification of PLITT THEATRES, INC. This is in connection with reservations of name of PLITT GREAT STATES, INC. and PLITT GREAT STATES MANAGEMENT CORP.

Yours very truly,

C T CORPORATION SYSTEM

By

D.M. McInerney
D.M. Mc INERNEY

ACCOUNT REPRESENTATIVE

DMM:ks

cc: Sidley & Austin
One First National Plaza
Chicago, Illinois 60670

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STATE OF DELAWARE)
) SS.
 NEW CASTLE COUNTY)

I, Leo J. Dugan, Jr., Recorder for New Castle County, Delaware, do hereby certify that Certified Copies of "PLITT THEATRES, INC." were received for record in this office on the following dates and the same appear of record in the Recorder's Office for said County in the following Incorporation Records:

Certificate of Incorporation March 25, 1974	Record H, Vol. 116, Page 711
--	------------------------------

Certificate of Ownership and Merger April 22, 1974	Record N, Vol. 116, Page 738
---	------------------------------

WITNESS my Hand and Official Seal, this twenty-fourth day of April, A.D. 1974.



 Recorder

Property of Cook County Clerk's Office

UNOFFICIAL COPYv/r/7/74
3/5/74**CERTIFICATE OF INCORPORATION
OF
PLITT THEATRES, INC.**

FIRST. The name of the corporation is **PLITT THEATRES, INC.** (hereinafter referred to as the "Corporation").

SECOND. Its registered office in the State of Delaware is located at No. 100 West Tenth Street, in the City of Wilmington, County of New Castle. The name and address of its registered agent is The Corporation Trust Company No. 100 West Tenth Street, Wilmington, Delaware.

THIRD. The nature of the business or purposes to be conducted or promoted by the Corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of Delaware.

FOURTH. The Corporation shall have authority to issue 10,000 shares consisting of 5,000 shares having a par value of \$.10 each (hereby designated as Class A Common Stock) and 5,000 shares having a par value of \$.10 each (hereby designated as Class B Common Stock).

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Class A Common Stock and Class B Common Stock shall be identical as to voting rights and in all other respects except as otherwise provided herein. The holders of the Class A and Class B Common Stock, each voting as a class, shall be entitled to elect at least two directors at each annual meeting for the election of directors.

Authority is hereby expressly vested in the Board of Directors of the Corporation pursuant to Sections 102(a)(4) and 1511(a) of the General Corporation Law of the State of Delaware, as the same may be from time to time in effect, by resolution or resolutions adopted by such Board of Directors to provide that, in the circumstances and to the extent specified in such resolution or resolutions, the number of directors which shall constitute the entire Board shall be increased from four to five and that the holders of the Class B Common Stock shall be entitled to elect three directors of the Corporation.

FIFTH. The Board of Directors of the Corporation shall initially consist of the following four persons who shall constitute the entire Board of Directors subject to the provisions of Article FOURTH of this Certificate of Incorporation:

UNOFFICIAL COPYNameAddressRepresenting Holders of Class A Common Stock

- | | | |
|----|----------------|-------------------------------------|
| 1. | Henry G. Plitt | 525 Arcalle Dr., Beverly Hills, Ca. |
| 2. | Allan Hurwitz | 1550 Lakeshore Dr., Chicago, Ill. |

Representing Holders of Class B Common Stock

- | | | |
|----|---------------------|---------------------------------|
| 3. | Samuel J. Klutznick | 1525 N. Dearborn, Chicago, Ill. |
| 4. | Norman Cohn | 985 Elm Ridge, Glencoe, Ill. |

If at any time a vacancy shall exist on the Board of Directors of the Corporation, such vacancy shall be filled at a special meeting of holders of Class A Common Stock or Class B Common Stock of the Corporation, as the case may be, to be called and held as provided below. If such vacancy shall result from the death, disability, resignation or removal of one or more directors elected by the holders of the Class A Common Stock, then the holders of the Class A Common Stock, voting as a class, shall be entitled to fill such vacancy or vacancies. If such vacancy shall result from the death, disability, resignation or removal of one or more directors representing the Class B Common Stock, then the holders of the Class B Common Stock, voting as a class, shall be entitled to fill such vacancy or vacancies.

The holder or holders of a majority in interest of the Class A Common Stock or the Class B Common Stock, as the case may be, shall, in the event the holders of either such class are entitled to fill one or more vacancies on the Board of Directors or (in the case of the holders of Class B Common Stock) to elect a fifth Director as may be provided in

UNOFFICIAL COPY

resolutions adopted by the Board of Directors pursuant to the authority conferred upon such Board by Article FOURTH of this Certificate of Incorporation, be entitled to call a special meeting of the holders of such class, upon not less than five business days prior written notice to the holders of record (as reflected on the stock records of the Corporation) of such class, for the purposes of filling such vacancy or vacancies or to elect a fifth director or a successor to any such fifth Director. The results of any such special meeting of the holders of either class of Common Stock of the Corporation held to fill any vacancy in the Board of Directors or to elect any fifth Director shall be conclusive for all purposes upon presentation to the Secretary of the Corporation of a certificate subscribed to by the holders of record of a majority in interest of the appropriate class of Common Stock stating that notice of such meeting was given in accordance with the provisions of this Article FIFTH and identifying the Director or Directors who shall have been elected to the Board of Directors by a majority in interest of the holders of record of such class of Common Stock.

SIXTH. The original By-Laws of the Corporation shall be adopted by the initial directors named above. Thereafter, the power to make, alter or repeal the By-Laws shall be reserved to the stockholders.

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SEVENTH. The election of directors need not be made by ballot.

EIGHTH. The Board of Directors of the Corporation and any committee thereof shall have only such powers as are permitted or conferred by the law of Delaware or as are specifically granted to such Board of Directors or committee thereof in or pursuant to the By-Laws. The affirmative vote of at least three Directors shall be required for the approval of any matter submitted to such Board. Notwithstanding anything hereinabove set forth to the contrary, any action taken by the Board of Directors to remove from office or to replace either the president or the chief executive officer of the Corporation shall require, in addition to the affirmative vote of at least three Directors, the affirmative vote or written consent of not less than a majority of the holders of record of the Class A Common Stock, unless (i) the Board of Directors has been increased to five Directors in the manner set forth in or pursuant to Article FOURTH hereof, and (ii) unless the fifth Director elected by the holders of record of the Class B Common Stock shall be one of the three or more Directors voting in favor of such removal.

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NINTH. The name and mailing address of the incorporator of the Corporation is as follows: _____

G. J. Coyle, whose
 mailing address is 100 West Tenth Street,
Wilmington, Delaware 19801

TENTH. The Corporation reserves the right to amend, alter, change, or repeal any provision contained in this Certificate of Incorporation, and all rights conferred upon the stockholders herein are granted subject to this reservation, provided that, any amendment to this Certificate of Incorporation or to the By-Laws of the Corporation shall require the affirmative vote or written consent of the holders of not less than a majority of the holders of record of each class of Common Stock of the Corporation, and the same vote shall be required to approve any voluntary liquidation, merger, consolidation or sale of all or substantially all of the assets of the Corporation.

G. J. Coyle

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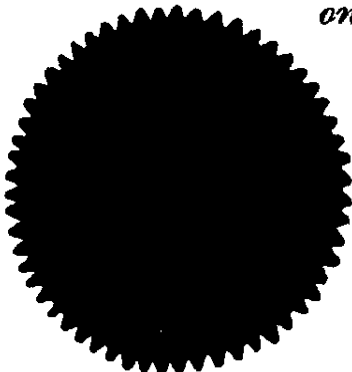
State of Delaware



Office of Secretary of State

I, Robert H. Reed, Secretary of State of the State of Delaware, do hereby certify that the above and foregoing is a true and correct copy of Certificate of Incorporation of the "PITT THEATRES, INC.", as received and filed in this office the twenty-fifth day of March, A. D. 1974, at 10 o'clock A. M.

In Testimony Whereof, I have hereunto set my hand and official seal at Dover this sixteenth day of April in the year of our Lord one thousand nine hundred and seventy-four.



Robert H. Reed

Robert H. Reed

Secretary of State

G. A. Biddle

G. A. Biddle

Ass't Secretary of State

UNOFFICIAL COPY

BCA-1.15 (Rev. Jul. 1984)

*Submit in Duplicate**Remit payment in Check or Money Order, payable to "Secretary of State".***DO NOT SEND CASH!**JIM EDGAR
Secretary of State
State of Illinois**STATEMENT OF CORRECTION**

File #

5043-5261

This Space For Use By
Secretary of State

Date 3-20-86

License Fee \$

Franchise Tax \$

Filing Fee \$

Penalty \$

Clerk

Pursuant to the provisions of "The Business Corporation Act of 1983", the undersigned corporation hereby submits the following Statement of Correction.

1. The name of the corporation is PLITT THEATRES, INC.2. The State or Country of incorporation is Delaware3. The title of the instrument to be corrected is Foreign Corporation Annual Report(XS 0455-1133)4. The instrument to be corrected was filed by the Secretary of State on February 11, 1985

5. It was inaccurate, erroneous or defective in the following:

If not sufficient space to cover this point, use one or more sheets of this size.

Item 7(a) was incorrectly stated.

6. The corrected portion(s) of the above instrument, in corrected form, are as follows:

If not sufficient space to cover this point, use reverse side or add one or more sheets of this size.

Stated Capital \$1,000.00

Paid-In Surplus -0-

TOTAL \$1,000.00

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated October 28, 19 85attested by X Raymond C. Fox
(Signature of Secretary or Assistant Secretary)Raymond C. Fox, Secretary
(Type or Print Name and Title)

PLITT THEATRES, INC.

(Exact Name of Corporation)

by Roy H. Aaron
(Signature of President or Vice President)Roy H. Aaron, President
(Type or Print Name and Title)

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Property of Cook County Clerk's Office

Form BCA-1.15

File No. 5043-526-1

STATEMENT OF CORRECTION

25.00
Filing Fee ~~\$500~~

PAID
MAR 21 1986

STAMP
MAR 20 1986
JIM EDGAR
Secretary of State

RETURN TO:

Corporation Department
Secretary of State
Springfield, Illinois 62756
Telephone 217 -- 782-6961

UNOFFICIAL COPY

1/3/58
13/3/58
\$100.

3%

State of Delaware



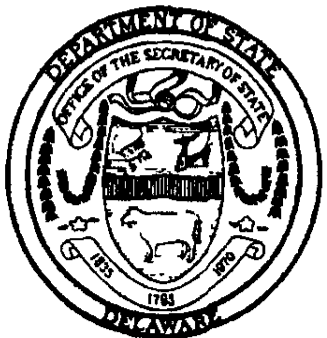
Office of Secretary of State

Property of Cook County Clerk's Office

I, MICHAEL HARKINS, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP OF PLITT THEATRES, INC., A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, MERGING PLITT THEATRE HOLDINGS, INC. A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, PURSUANT TO SECTION 253 OF THE GENERAL CORPORATION LAW OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF FEBRUARY, A.D. 1986, AT 10 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CORPORATION SHALL BE GOVERNED BY THE LAWS OF THE STATE OF DELAWARE.

|||||



726133076

Michael Harkins
Michael Harkins, Secretary of State

AUTHENTICATION: 10818823
DATE: 05/13/1986

UNOFFICIAL COPY

3600590004

FILED

FEB 28 1986

CERTIFICATE OF OWNERSHIP AND MERGER
 MERGING
 PLITT THEATRE HOLDINGS, INC., *MR*
 INTO
 PLITT THEATRES, INC.

Handwritten Signature
 SECRETARY OF STATE

5043-526-1

Plitt Theatres, Inc., a Delaware corporation
 ("PTI"), does hereby certify:

FIRST: that PTI is incorporated pursuant to
 the General Corporation Law of the State of Delaware.

SECOND: that PTI owns all of the outstanding
 shares of each class of the capital stock of Plitt Theatre
 Holdings, Inc., a Delaware corporation ("PTH").

THIRD: that PTI, by the following resolutions
 of its Board of Directors, duly adopted on November 23,
 1985, determined to merge PTH into PTI on the conditions
 set forth in such resolutions:

RESOLVED, that PTI merge into itself its sub-
 sidiary, PTH, and assume all of said subsidiary's liabilities
 and obligations;

RESOLVED FURTHER, that in such merger PTI shall
 be the surviving corporation and the separate corporate
 existence of PTH shall terminate,


RESOLVED FURTHER, that the President and the
 Secretary or Assistant Secretary of PTI be and they hereby
 are directed to make, execute and acknowledge a certificate
 of ownership and merger setting forth (1) a copy of the
 resolutions to merge PTH into PTI and to assume PTH's
 liabilities and obligations, and (2) the date of adoption
 of such certificate of ownership and merger, and to file
 the same in the office of the Secretary of the State of
 Delaware and a certified copy thereof in the Office of
 the Recorder of Deeds of New Castle County;

RESOLVED FURTHER, that the President and Sec-
 retary or Assistant Secretary of PTI are hereby authorized,
 directed and empowered to take such further action as
 may be necessary to give effect to the foregoing resolu-
 tions.


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IN WITNESS WHEREOF, PTI has caused its corporate seal to be affixed and this certificate to be signed by the undersigned as of the 23rd day of November, 1985.

PLITT THEATRES, INC.

By: 
Garth H. Drabinsky, President

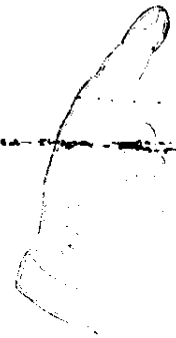
ATTEST:

By: 
Myron I. Gottlieb,
Assistant Secretary

Property of Cook County Clerk's Office

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Property of Cook County Clerks Office



5043-036-1

9
2-28-86



DEC 23 1985

JIM CEDAR
Secretary of State

PAID
DEC 29 1985

UNOFFICIAL COPY

(4)

Form **BCA-1.15**
(Rev. Jan. 1991)

STATEMENT OF CORRECTION

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 785-2237

This space for use by Secretary of State

File # **5043 - 526 - 1**

SUBMIT IN DUPLICATE

FILED

FEB 10 1995

GEORGE H. RYAN
SECRETARY OF STATE

PAID
FEB 10 1995

This space for use by
Secretary of State

Date	2-10-95
License Fee	\$
Franchise Tax	\$
Filing Fee	\$ 25.00
Penalty	\$
Interest	\$
Approved:	_____

Remit payment in check or money order, payable to Secretary of State.

1. CORPORATE NAME: PLITT THEATRES, INC. 5X
2. STATE OR COUNTRY OF INCORPORATION: DELAWARE
3. Title of document to be corrected: REPORT FOLLOWING MERGER
4. Date erroneous document was filed by Secretary of State: DECEMBER 23, 1986

5. Inaccuracy, error or defect:
(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

THE DOCUMENT WAS FILED OUT OF SEQUENCE AND SHOULD HAVE BEEN PRECEDED BY A REPORT FOLLOWING MERGER REGARDING THE JULY 22, 1985 MERGER WITH PLITT THEATRE INVESTMENTS, INC.

6. Corrected portion(s) of the document in corrected form:
(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

5. NOT APPLICABLE

6. CLASS	PARVALUE	# OF SHARES
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
7. PAID IN CAPITAL	\$1,000	

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JUNE 27, 19 94

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

M. Herman, Secretary
(Type or Print Name and Title)

PLITT THEATRES, INC.

by [Signature]
(Signature of President or Vice President)

S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title)

UNOFFICIAL COPY

119

① 5043-536-1

BCA-14.25 (Rev. Jul. 1984)

Submit One Original
Remit payment in Check or Money Order, payable to "Secretary of State".

DO NOT SEND CASH!

JIM EDGAR
Secretary of State
State of Illinois

File #

**REPORT OF REDUCTION OF PAID-IN CAPITAL,
CANCELLATION OF SHARES
OR REPORT FOLLOWING MERGER,
CONSOLIDATION OR EXCHANGE**

This Space For Use By Secretary of State	
Date	12-23-86
License Fee	\$ 999.59
Franchise Tax	\$ 3324.87
Filing Fee	\$ 5.00
Penalties	\$ 245.61
Clerk	Ad 73574.57

Replaced by Document # 16

Pursuant to the provisions of "The Business Corporation Act of 1983", the undersigned corporation hereby submits the following statement.

1. The name of the corporation is PLITT THEATRES, INC. NO CHANGE AVAILABLE AS NOT PART OF CORPORATION'S ORIGINAL JANUARY '92 SUBMISSION
2. The State or Country of incorporation is Delaware
3. The aggregate number of shares which are issued and outstanding, as last reported to the Secretary of State on any document other than an annual report form, are: *(Before any Issuance or Cancellation Herein Shown)*

Class	Par Value**	Number of Shares
Series 1 Common Stock	\$.10	5,000
Series 2 Common Stock	\$.10	2,066.90

4. The amount of paid-in capital*, as last reported to the Secretary of State on any document other than an annual report form, is: *(Before any Increases or Reductions Herein Shown)*
Paid-in Capital \$ 1,000

5. State the nature of the change effected *(description, date(s), number of shares, dollar amounts, etc.)*
This is a filing of merger between PLITT THEATRES, INC. (Del.) and PLITT THEATRE HOLDINGS, INC. (Del.) with the surviving corporation being PLITT THEATRES, INC. There is no change in capital stock for the corporation.

6. Giving effect to the changes herein reported, the aggregate number of shares which are issued and outstanding are: *(After any Issuance or Cancellation Herein Shown)*

Class	Par Value**	Number of Shares
Series 1 Common Stock	\$.10	7,067.9
Series 2 Common Stock	\$.10	1,112

7. Giving effect to the changes herein reported, the amount of its paid-in capital* is: *(After any Increase or Reduction Herein Shown)*

Paid-in Capital \$ 5,818,597

* "Paid-in Capital" replaces the terms Stated Capital and Paid-in Surplus, and is equal to the total of these accounts.
** A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a".

(ILL. - 934 - 7/1/84) Authorized Shares (Sic)

UNOFFICIAL COPY

8. Complete this item if reporting a merger or consolidation.

- (a) —Give an estimate of the total value of all the property of the corporation for the following year \$ 122,783,000
- (b) —Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois \$ 43,287,601
- (c) —State the estimated total business of the corporation to be transacted by it everywhere for the following year \$ 17,220,911
- (d) —State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois \$ 4,839,503

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated October 1, 19 86

attested by [Signature]
(Signature of Secretary or Assistant Secretary)
R.J. Roberts, Secretary-Treasurer
(Type or Print Name and Title)

PLITT THEATRES, INC.
(Exact Name of Corporation)
 by [Signature]
(Signature of President or Vice President)
P.H. Mandell, Sr., Vice-President,
(Type or Print Name and Title) Legal Affairs

343755
2,000,171

12-2-86

Form BCA-14.25

File No. 5043-526-1

REPORT OF REDUCTION OF PAID-IN CAPITAL
 CANCELLATION OF SHARES
 OR REPORT FOLLOWING MERGER,
 CONSOLIDATION OR EXCHANGE

Filing Fee \$5.00

REC-29

DEC 29 1986

DEC 29 1986

PAYED
DEC 29 1986

RETURN TO:

Corporation Department
 Secretary of State
 Springfield, Illinois 62756
 Telephone 217 - 782-6961

UNOFFICIAL COPY

5

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION This space for use by Secretary of State <div style="font-size: 2em; font-weight: bold; text-align: center;">FILED</div> FEB 10 1995 PAID FEB 10 1995 GEORGE H. RYAN SECRETARY OF STATE	File # 5043 - 526 - 1 <div style="border: 1px solid black; padding: 2px; text-align: center; font-weight: bold;">SUBMIT IN DUPLICATE</div> This space for use by Secretary of State Date <u>2-10-95</u> License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$ Interest \$ Approved: <input checked="" type="checkbox"/>
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237		
Remit payment in check or money order, payable to Secretary of State.		

1. CORPORATE NAME: PLITT THEATRES, INC. 5X
2. STATE OR COUNTRY OF INCORPORATION: DELAWARE
3. Title of document to be corrected: REPORT FOLLOWING MERGER
4. Date erroneous document was filed by Secretary of State: DECEMBER 15, 1989

5. Inaccuracy, error or defect:
 (Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

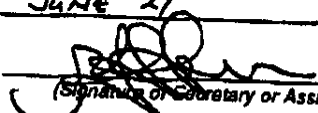

THE DOCUMENT WAS FILED OUT OF SEQUENCE AS THE CORPORATION INADVERTENTLY FAILED TO FILE A REPORT FOLLOWING MERGER REGARDING THE JULY 22, 1985 MERGER WITH PLITT THEATRE INVESTMENTS, INC.

6. Corrected portion(s) of the document in corrected form:
 (If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

CLASS	PARVALUE	# OF SHARES
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
4. PAID IN CAPITAL \$1,000 -		
5. NOT APPLICABLE		
CLASS	PARVALUE	# OF SHARES
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
7. PAID IN CAPITAL \$1,000 -		

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JUNE 27, 19 91

attested by  by 

M. Herman, Secretary S. Brown, VP Taxation & Treasurer

(Type or Print Name and Title) (Type or Print Name and Title)

UNOFFICIAL COPY

BCA-14.25 (Rev. Jul. 1984)

JIM EDGAR
Secretary of State
State of Illinois

File # 5043-5267

Submit One Original

Remit payment in Check or Money Order, payable to "Secretary of State."

REPORT OF REDUCTION OF PAID-IN CAPITAL
CANCELLATION OF SHARES
OR REPORT FOLLOWING MERGER
OR CONSOLIDATION

DO NOT SEND CASH!

This Space For Use By Secretary of State	
Date	12-15-89
License Fee	\$
Franchise Tax	\$ 3642.29
Filing Fee	\$ 5.00
Penalties	\$ 299.43
Clerk	3946.67

REPLACED BY DOCUMENT # 18

Pursuant to the provisions of "The Business Corporation Act of 1983," the undersigned corporation hereby submits the following statement.

1. The name of the corporation is Plitt Theatres, Inc.

PAID

2. The State or Country of incorporation is Delaware

DEC 15 1989

3. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the number of issued shares as last reported of each corporation party to the merger.)

Class	Par Value**	Number of Shares
Please see attached Exhibit B		

4. The amount of paid-in capital (Paid-in capital replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts,) as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the paid-in capital last reported of each of the corporations party to the merger.)

\$62,812 - Kankakee
 \$ 1,000 - Plitt Great States
 Paid-in Capital \$ 5,818,597 - Plitt Theatres
 \$50,000 - Plitt Companies

5. State the nature of the change effected (description, date(s), number of shares, dollar amounts, etc.)

Increase of \$27,606,515 in paid-in capital due to merger of the companies listed on Exhibit A attached hereto into Plitt Theatres, Inc. Said increase was booked on January 16, 1987.

- ③ 5167-402-3 Mgd
- ② 4825-723-2 Mgd
- ③ 2274-369-4 Mgd
- ④ 5043-526-1-①

6. Giving effect to the changes herein reported, the aggregate number of issued shares is: (After any Issuance or Cancellation Herein Shown)

Class	Par Value**	Number of Shares
No change in shares issued, please see attached Exhibit B.		

7. Giving effect to the changes herein reported, the amount of its paid-in capital* is: (After any Increase or Reduction Herein Shown)

Paid-in Capital \$ 33,538,924

* "Paid-in Capital" replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.

** A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a."

UNOFFICIAL COPY

8. Complete this item if reporting a merger or consolidation.

- (a) — Give an estimate of the total of all the property of the corporation for the following year \$ 417,787,634
- (b) — Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois \$ 125,229,126
- (c) — State the estimated total business of the corporation to be transacted by it everywhere for the following year \$ 196,573,936
- (d) — State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois \$ 70,444,774

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated November 10, 19 89

Plitt Theatres, Inc.
(Exact Name of Corporation)

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

by [Signature]
(Signature of President or Vice President)

Peter Mandel
(Type or Print Name and Title)

Carl Bruner Senior V.P.
(Type or Print Name and Title)

318499
10,683,113

Form BCA-14.25

File No. _____

REPORT OF REDUCTION OF PAID-IN CAPITAL
CANCELLATION OF SHARES
OR REPORT FOLLOWING MERGER,
OR CONSOLIDATION

Filing Fee \$5.

FILED
DECEMBER 1989

Illinois Secretary of State

RETURN TO:

Corporation Department
Secretary of State
Springfield, Illinois 62756
Telephone (217) 782-6961

UNOFFICIAL COPY

Exhibit A

Strand Leasing Company -- RR
 The Plitt Companies, Inc. -- 5144-403-3² -- 11/7/0
 Plitt Intermountain Theatres, Inc. -- RR
 Plitt Interstate Theatres, Inc. -- RR
 Plitt Productions Corp. -- RR
 Kankakee Cinema, Inc. -- RR
 Plitt Great States Management Corp. -- 121 11325-733-2 -- 11/7/0
 PTT of Indiana, Inc. -- RR
 Plitt Michigan Theatres Corp. -- RR

Property of Cook County Clerk's Office

UNOFFICIAL COPY

EXHIBIT B
Issued Shares

<u>Plitt Theatres, Inc.</u>	5043-526-1		
Common Series 1	\$0.10	7067.9	/
Common Series 2	\$0.10	1112.0	/
Common Series 3	\$0.10	0.0	/
 <u>Kankakee Cinema, Inc.</u>	 4825-723-2		
Common	N/A	1000	
 <u>The Plitt Companies</u>	 5169-402-3		
Common	N/A	1,000	
 <u>Plitt Great States Management Corp.</u>	 2274-369-4		
Par Stock	\$100.00	10	

Property of Cook County Clerk's Office

UNOFFICIAL COPY

L.I.

10,682,113
 133,917,795.1
 61,731-12
 1,000-2
 50,000-3

J.T. 1-16-87-1-31-87
 ② 10,682,113 Pen 34%
 1,000-2
 61,731-12 \$999.45
 1,000-2
 50,000-3

10,568,842 x 1/12 x .001 = \$880.74

2-1-87 2-29-87
 10,682,113
 1,000-1
 61,731-12
 1,000-2
 50,000-3

10,568,842 x 1/12 x .001 = \$880.74

3-1-87-3-31-87
 10,682,113
 1,000-1
 61,731-12
 1,000-2
 50,000-3

10,568,842 x 1/12 x .001 = \$880.74

4-1-87 11-30-87
 ② 10,682,113
 43,477,354-1
 62,812-12
 1,000-2
 50,000-3

12-1-87 - 1-31-88
 10,682,113
 43,477,354-1
 50,000-3

1-1-88 2-29-88
 ③ 8,696,609
 43,477,354-1
 50,000-3

2-1-88-3-31-88
 8,696,609
 43,477,354-1

4-1-88-3-31-89
 8,696,609
 133,917,795.1

4-1-89-3-31-90
 4,322,087
 96,625,919-1

2642.23
 5.00
 299.45

2946.67

UNOFFICIAL COPY

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION	File # 5043 - 526 - 1
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237	This space for use by Secretary of State FILED AID FEB 10 1995 FEB 10 1995 GEORGE H. RYAN SECRETARY OF STATE	SUBMIT IN DUPLICATE This space for use by Secretary of State Date <u>2-10-95</u> License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$ Interest \$ Approved: <input checked="" type="checkbox"/>
Remit payment in check or money order, payable to Secretary of State.*		

1. CORPORATE NAME: PLITT THEATRES, INC. 5X
2. STATE OR COUNTRY OF INCORPORATION: DELAWARE
3. Title of document to be corrected: REPORT FOLLOWING MERGER
4. Date erroneous document was filed by Secretary of State: DECEMBER 15, 1989

5. Inaccuracy, error or defect:
(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

THE DOCUMENT WAS FILED OUT OF SEQUENCE AS THE CORPORATION INADVERTENTLY FAILED TO FILE THE REPORT FOLLOWING MERGER FOR ITS MERGER OF JULY 22, 1985.

6. Corrected portion(s) of the document in corrected form:
(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

3.	CLASS	PARVALUE	# OF SHARES
	SERIES 1, COMMON	\$.10	5,000
	SERIES 2, COMMON	\$.10	2,066.9

4. PAID IN CAPITAL \$1,000 ✓

5. NOT APPLICABLE

6.	CLASS	PARVALUE	# OF SHARES
	SERIES 1, COMMON	\$.10	5,000
	SERIES 2, COMMON	\$.10	2,066.9

7. PAID IN CAPITAL \$1,000 ✓

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JUNE 27, 19 97

attested by [Signature]

M. Herman, Secretary
(Type or Print Name and Title)

PLITT THEATRES, INC.

(Exact Name of Corporation)

by [Signature]

S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title)

UNOFFICIAL COPY

BCA-14.25 (Rev. Jul. 1984)

File # 3043-526-1

Submit One Original

JIM EDGAR
 Secretary of State
 State of Illinois

Remit payment in Check or Money
 Order, payable to "Secretary of
 State."

**REPORT OF REDUCTION OF PAID-IN CAPITAL
 CANCELLATION OF SHARES
 OR REPORT FOLLOWING MERGER
 OR CONSOLIDATION**

DO NOT SEND CASH!

This Space For Use By Secretary of State	
Date	<u>12-15-89</u>
License Fee	\$
Franchise Tax	\$
Filing Fee	\$ <u>5.00</u>
Penalties	\$
Clerk	<u>[Signature]</u>

REPLACED BY DOCUMENT # 22

Pursuant to the provisions of "The Business Corporation Act of 1983," the undersigned corporation hereby submits the following statement.

PAID

1. The name of the corporation is Plitt Theatres, Inc.

DEC 15 1989

2. The State or Country of incorporation is Delaware
3. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the number of issued shares as last reported of each corporation party to the merger.)

Class	Par Value**	Number of Shares
Common Series 1	\$.10	7,067.9
Common Series 2	\$.10	1,112.0
Common Series 3	\$.10	0.0

4. The amount of paid-in capital (Paid-in capital replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.) as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the paid-in capital last reported of each of the corporations party to the merger.)

Paid-in Capital \$ 33,538,924

5. State the nature of the change effected (description, date(s), number of shares, dollar amounts, etc.)

Increase of \$159,021,055 in paid-in capital due to merger of Cineplex Odeon Corporation U.S.A., a wholly-owned subsidiary of Plitt Theatres, Inc., into Plitt Theatres, Inc. Said increase was booked on April 2, 1987.

4-22-87

6. Giving effect to the changes herein reported, the aggregate number of issued shares is: (After any Issuance or Cancellation Herein Shown)

Class	Par Value**	Number of Shares
Common Series 1	\$.10	7,067.9
Common Series 2	\$.10	1,112.0
Common Series 3	\$.10	0.0

7. Giving effect to the changes herein reported, the amount of its paid-in capital* is: (After any Increase or Reduction Herein Shown)

Paid-in Capital \$ 192,559,979

* "Paid-in Capital" replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.

** A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a."

UNOFFICIAL COPY

8. Complete this item if reporting a merger or consolidation.

- (a) — Give an estimate of the total of all the property of the corporation for the following year \$ 417,787,634
- (b) — Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois \$ 125,229,126
- (c) — State the estimated total business of the corporation to be transacted by it everywhere for the following year \$ 196,573,936
- (d) — State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois \$ 70,444,774

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated October 23, 19 89

Plitt Theatres, Inc.

(Exact Name of Corporation)

attested by [Signature]

(Signature of Secretary or Assistant Secretary)

Assistant Secretary
(Type or Print Name and Title)

by [Signature]

(Signature of President or Vice President)

Secretary V.P.
(Type or Print Name and Title)

318499
61,330,140

Form BCA-14.25

File No. 5043-526-1

REPORT OF REDUCTION OF PAID-IN CAPITAL
CANCELLATION OF SHARES
OR REPORT FOLLOWING MERGER,
OR CONSOLIDATION

Filing Fee \$5.

FILED
SEP 15 1989

Illinois Secretary of State

RETURN TO:

Corporation Department
Secretary of State
Springfield, Illinois 62756
Telephone (217) 782-6961

UNOFFICIAL COPY

(8)

Form **BCA-1.15**
(Rev. Jan. 1991)

STATEMENT OF CORRECTION

File # **5043 - 526 - 1**

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 785-2237

This space for use by Secretary of State

FILED

PAID

FEB 10 1995

FEB 10 1995

GEORGE H. RYAN
SECRETARY OF STATE

SUBMIT IN DUPLICATE

This space for use by Secretary of State

Date 2-10-95
License Fee \$
Franchise Tax \$
Filing Fee \$ 25.00
Penalty \$
Interest \$
Approved:

Remit payment in check or money order, payable to Secretary of State.

1. CORPORATE NAME: PLITT THEATRES, INC. 5X
2. STATE OR COUNTRY OF INCORPORATION: DELAWARE
3. Title of document to be corrected: REPORT OF CHANGE IN PAID-IN CAPITAL
4. Date erroneous document was filed by Secretary of State: DECEMBER 15, 1989

5. Inaccuracy, error or defect:
(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

THE DOCUMENT WAS FILED OUT OF SEQUENCE AS THE CORPORATION INADVERTENTLY FAILED TO FILE THE REPORT FOLLOWING MERGER FOR ITS MERGER OF JULY 22, 1985.

6. Corrected portion(s) of the document in corrected form:
(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

CLASS	PARVALUE	# OF SHARES
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
SERIES 3, COMMON	\$.10	-

4. PAID IN CAPITAL \$1,000 ✓

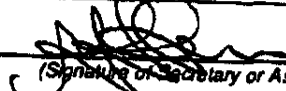
5. NOT APPLICABLE

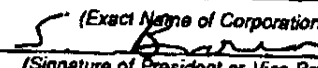
CLASS	PARVALUE	# OF SHARES
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
SERIES 3, COMMON	\$.10	-0-

7. PAID IN CAPITAL \$1,000 ✓

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JUNE 27, 19 94

attested by 
(Signature of Secretary or Assistant Secretary)
M. Herman, Secretary
(Type or Print Name and Title)

PLITT THEATRES, INC.
(Exact Name of Corporation)
by 
(Signature of President or Vice President)
S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title)

UNOFFICIAL COPY14.20
• BCA-14.25 (Rev. Jul. 1984)JIM EDGAR
Secretary of State
State of Illinois 2X

Submit One Original

Remit payment in Check or Money
Order, payable to "Secretary of
State."

DO NOT SEND CASH!

REPORT OF REDUCTION OF PAID-IN CAPITAL
CANCELLATION OF SHARES
OR REPORT FOLLOWING MERGER
OR CONSOLIDATION

File # 5043-526-1

This Space For Use By
Secretary of State

Date 12-15-89

License Fee :
Franchise Tax \$ 23,943.76
Filing Fee 5.00
Penalties 6,709.85

Total \$ 30,658.61

Pursuant to the provisions of "The Business Corporation Act of 1983," the undersigned corporation hereby submits the following statement.

1. The name of the corporation is Plitt Theatres, Inc.**PAID**2. The State or Country of incorporation is Delaware

DEC 15 1989

3. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the number of issued shares as last reported of each corporation party to the merger.)

Class	Par Value**	Number of Shares
Common Series 1	\$.10	7,067.9
Common Series 2	\$.10	1,112.0
Common Series 3	\$.10	0.0

4. The amount of paid-in capital (Paid-in capital replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts,) as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the paid-in capital last reported of each of the corporations party to the merger.)

Paid-in Capital \$ 192,559,979

5. State the nature of the change effected (description, date(s), number of shares, dollar amounts, etc.)

5/8/89
9/1/89

Increase of \$100,319,578 in paid-in capital due to a merger into Cineplex Odeon Corporation U.S.A. of Synaq, Inc., its wholly-owned subsidiary. Cineplex Odeon Corporation U.S.A. was a wholly-owned subsidiary of Plitt Theatres, Inc. It merged into Plitt Theatres, Inc. shortly after the Synaq, Inc. merger. Increase was booked on July 1, 1987. UR

6. Giving effect to the changes herein reported, the aggregate number of issued shares is: (After any Issuance or Cancellation Herein Shown)

Class	Par Value**	Number of Shares
Common Series 1	\$.10	7,067.9
Common Series 2	\$.10	1,112.0
Common Series 3	\$.10	0.0

7. Giving effect to the changes herein reported, the amount of its paid-in capital* is: (After any increase or Reduction Herein Shown)

Paid-in Capital \$ 292,879,557

* "Paid-in Capital" replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.

** A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a."

UNOFFICIAL COPY

8. Complete this item if reporting a merger or consolidation.

(a) — Give an estimate of the total of all the property of the corporation for the following year

~~\$ 417,787,634~~

(b) — Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois

~~\$ 125,229,126~~

(c) — State the estimated total business of the corporation to be transacted by it everywhere for the following year

~~\$ 196,573,936~~

(d) — State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois

~~\$ 70,444,774~~

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated October 21, 19 89

Plitt Theatres, Inc.
(Exact Name of Corporation)

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

by [Signature]
(Signature of President or Vice President)

Asst. Secy
(Type or Print Name and Title)

Senior V.P.
(Type or Print Name and Title)

Form BCA-14.25

File No. 5043-526-1

REPORT OF REDUCTION OF PAID-IN CAPITAL,
CANCELLATION OF SHARES
OR REPORT FOLLOWING MERGER,
OR CONSOLIDATION

Filing Fee \$5.

FILED
OCT 15 1989

Illinois Secretary of State

RETURN TO:

Corporation Department
Secretary of State
Springfield, Illinois 62756
Telephone (217) 782-6961

UNOFFICIAL COPY

(10)

Form **BCA-1.15**
(Rev. Jan. 1991)

STATEMENT OF CORRECTION

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 785-2237

This space for use by Secretary of State

File # **5043 - 526 - 1**

SUBMIT IN DUPLICATE

FILED

PAID

FEB 10 1995

FEB 10 1995

GEORGE H. RYAN
SECRETARY OF STATE

This space for use by
Secretary of State

Date 2-10-95
License Fee \$
Franchise Tax \$
Filing Fee \$ 25.00
Penalty \$
Interest \$
Approved:

Remit payment in check or money order, payable to Secretary of State.

1. CORPORATE NAME: PLITT THEATRES, INC.
2. STATE OR COUNTRY OF INCORPORATION: DELAWARE
3. Title of document to be corrected: REPORT OF INCREASE IN PAID-IN CAPITAL
4. Date erroneous document was filed by Secretary of State: DECEMBER 15, 1989

5. Inaccuracy, error or defect:
(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

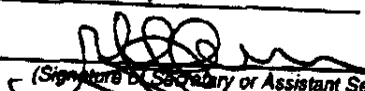
THE DOCUMENT WAS FILED OUT OF SEQUENCE AS THE CORPORATION INADVERTENTLY FAILED TO FILE THE REPORT FOLLOWING MERGER FOR ITS MERGER OF JULY 22, 1985.

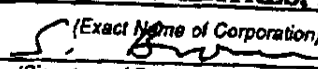
6. Corrected portion(s) of the document in corrected form:
(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

3. CLASS	PARVALUE	# OF SHARES
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
SERIES 3, COMMON	\$.10	-0-
4. PAID IN CAPITAL \$1,000		
5. NOT APPLICABLE		
6. CLASS		
SERIES 1, COMMON	\$.10	5,000
SERIES 2, COMMON	\$.10	2,066.9
SERIES 3, COMMON	\$.10	-0-
7. PAID IN CAPITAL \$1,000		

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JUNE 27, 19 94

attested by 
(Signature of Secretary or Assistant Secretary)
M. Herman, Secretary
(Type or Print Name and Title)

PLITT THEATRES, INC.
(Exact Name of Corporation)
by 
(Signature of President or Vice President)
S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title)

UNOFFICIAL COPY

BCA-14.20 (Rev. Jul. 1984)

File #

Submit One Original

Remit payment in Check or Money Order, payable to "Secretary of State".

DO NOT SEND CASH!

JIM EDGAR
Secretary of State
State of Illinois

REPORT OF ISSUANCE OF SHARES
AND
INCREASES IN PAID-IN CAPITAL

This Space For Use By Secretary of State	
Date	12-15-89
License Fee	\$ 3489.77
Franchise Tax	\$ 5.00
Filing Fee	\$ 744.73
Penalties	
Check #	3409.50

Pursuant to the provisions of "The Business Corporation Act of 1983", the undersigned corporation hereby reports the issuance of its shares and/or the increases of its paid-in capital.

1. The name of the corporation is Plitt Theatres, Inc.

PAID

2. The State or Country of incorporation is Delaware

DEC 15 1989

3. The aggregate number of shares it is authorized to issue is:

Class	Par Value*	Number of Shares
Common Series 1	\$0.10	10,000 //
Common Series 2	\$0.10	5,000 //
Common Series 3	\$0.10	167 //

4. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (Before the Issuance Herein Shown)

Class	Par Value*	Number of Shares
Common Series 1	\$0.10	7,067.9 //
Common Series 2	\$0.10	1,112.0 //
Common Series 3	\$0.10	0.0 //

5. The amount of paid-in capital, (paid-in capital replaces the term Stated Capital and Paid-in Surplus and is equal to the total of these accounts), as last reported to the Secretary of State on any document other than an annual report form, is: (Before the Increases Herein Shown)

Paid-in Capital \$ 292,879,557 //

6. (a) List all issuances of shares not previously reported to the Secretary of State (including shares issued for cash or other property, share dividends, share splits, share exchanges pursuant to Section 11.10, and shares to effect an exchange or reclassification of issued shares) and give the value of the entire consideration received therefor of the amounts added or transferred to paid-in capital for or on account of such shares.

Date of Issue	Class	Par Value*	Number of Shares Issued	Entire Consideration Received
N/A				\$ 0.00
				\$
				\$
				\$
				\$
				\$
				\$ 0.00

TOTAL

* A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a".

UNOFFICIAL COPY

(b) Describe the manner of effecting any issuance of shares reported in part (a) if such issuance was a share dividend, a share split, a share exchange pursuant to Section 11.10, or an exchange or reclassification of issued shares. (Give exact dates and amounts involved.)

N/A

(c) If the consideration received for any issuance of shares reported in part (a) consists of labor or services performed or property, other than cash, give the value of such consideration, as fixed by the board of directors, and give the location and general description of such property.

N/A

7. List any amounts added or transferred to paid-in capital, without the issuance of shares.

Date	Amount Added or Transferred
July 12, 1937	\$ 11,134,592 <i>See Doc</i>
	\$ <i>17</i>
TOTAL	\$ 11,134,592

8. Giving effect to the changes herein reported, the aggregate number of issued shares is: (After Any Issuance Herein Shown)

Class	Par Value	Number of Shares
Common Series 1	\$0.10	7,067.9
Common Series 2	\$0.10	1,112.0
Common Series 3	\$0.10	0.0

9. Giving effect to the changes herein reported, the amount of paid-capital is: (After Any Increase Herein Shown)

Paid-in Capital \$ 304,014,149

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated November 16, 19 89

Plitt Treatres, Inc.

(Exact Name of Corporation)

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

by [Signature]
(Signature of President or Vice President)

John Handell
(Type or Print Name and Title)

Cal Bunker Sewer
(Type or Print Name and Title)

Form BCA-14.20

File No. 5043-526-1

REPORT OF ISSUANCE OF SHARES AND INCREASES IN PAID-IN CAPITAL

FILED

NOV 15 1989

Illinois Secretary of State

Filing Fee - \$5.

The license fee and franchise tax, as well as the filing fee, must be paid at the time of filing this report as required by the provisions of the Business Corporation Act.

RETURN TO:

Department of Business Services
Secretary of State
Springfield, Illinois 62756
Telephone: (217) 782-6961

UNOFFICIAL COPY

(12)

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION This space for use by Secretary of State <div style="font-size: 2em; font-weight: bold; text-align: center;">FILED</div> FEB 10 1995 PAID GEORGE H. RYAN SECRETARY OF STATE FEB 10 1995	File # 5043 - 526 - 1 <div style="border: 1px solid black; padding: 2px; text-align: center; font-weight: bold;">SUBMIT IN DUPLICATE</div> This space for use by Secretary of State Date <u>2-11-95</u> License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$ Interest \$ Approved: _____
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237		
Remit payment in check or money order, payable to Secretary of State.*		

1. CORPORATE NAME PLITT THEATRES, INC. t dx
2. STATE OR COUNTRY OF INCORPORATION: DELAWARE
3. Title of document to be corrected: REPORT OF INCREASE IN PAID-IN CAPITAL
4. Date erroneous document was filed by Secretary of State: DECEMBER 15, 1989

5. Inaccuracy, error or defect:
 (Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

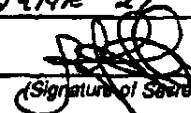
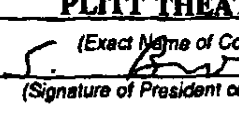
THE DOCUMENT WAS FILED OUT OF SEQUENCE AS THE CORPORATION INADVERTENTLY FAILED TO FILE THE REPORT FOLLOWING MERGER FOR ITS MERGER OF JULY 22, 1985.

6. Corrected portion(s) of the document in corrected form:
 (If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

3. CLASS SERIES 1, COMMON SERIES 2, COMMON SERIES 3, COMMON	PARVALUE \$10 \$10 \$10	# OF SHARES 5,000 2,066.9 0
4. PAID IN CAPITAL \$1,000		
5. NOT APPLICABLE		
6. CLASS SERIES 1, COMMON SERIES 2, COMMON SERIES 3, COMMON	PARVALUE \$10 \$10 \$10	# OF SHARES 5,000 2,066.9 0
7. PAID IN CAPITAL \$1,000		

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JUNE 27, 19 94 PLITT THEATRES, INC.
(Exact Name of Corporation)

attested by  by 
(Signature of Secretary or Assistant Secretary) (Signature of President or Vice President)

M. Herman, Secretary S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title) (Type or Print Name and Title)

UNOFFICIAL COPY

(b) Describe the manner of effecting any issuance of shares reported in part (a) if such issuance was a share dividend, a share split, a share exchange pursuant to Section 11.10, or an exchange or reclassification of issued shares. (Give exact dates and amounts involved.)

N/A

(c) If the consideration received for any issuance of shares reported in part (a) consists of labor or services performed or property, other than cash, give the value of such consideration, as fixed by the board of directors, and give the location and general description of such property.

N/A

7. List any amounts added or transferred to paid-in capital, without the issuance of shares.

Date	Amount Added or Transferred
July 31, 1987	\$ 208,551,535
July 31, 1987	\$ 38,666
	\$
TOTAL	\$ 208,590,201

5/18/89
9/1/89
SLR DOC #17

8. Giving effect to the changes herein reported, the aggregate number of issued shares is: (After Any Issuance Herein Shown)

Class	Par Value	Number of Shares
Common Series 1	\$0.10	7,067.9
Common Series 2	\$0.10	1,112.0
Common Series 3	\$0.10	0.0

9. Giving effect to the changes herein reported, the amount of paid-capital is: (After All Increases Herein Shown)

Paid-in Capital \$ 512,604,350

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated November 16, 19 89

Plitt Theatres, Inc.
(Exact Name of Corporation)

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

by [Signature]
(Signature of President or Vice President)

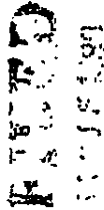
Robert Mandell
(Type or Print Name and Title)

Carl Baumel
(Type or Print Name and Title)

Form BCA-14.20

File No. 5043-526-1

REPORT OF ISSUANCE OF SHARES AND INCREASES IN PAID-IN CAPITAL



Illinois Secretary of State

Filing Fee - \$5.

The license fee and franchise tax, as well as the filing fee, must be paid at the time of filing this report as required by the provisions of the Business Corporation Act.

RETURN TO:

Department of Business Services
Secretary of State
Springfield, Illinois 62756
Telephone: (217) 782-6961

UNOFFICIAL COPY

7178 (20)

Form BCA-1.15 (Rev. Jan 1991)	STATEMENT OF CORRECTION	File # 5043 526 1
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237	This space for use by Secretary of State	SUBMIT IN DUPLICATE
Remit payment in check or money order, payable to Secretary of State.	FILED PAID FEB 10 1995 FEB 10 1995 GEORGE H. RYAN SECRETARY OF STATE	This space for use by Secretary of State Date 2-10-95 5X License Fee \$ Franchise Tax \$ 769.52 Filing Fee \$ 25.00 only Penalty \$ 423.23 Interest \$ 153.90 Approved: 1,371.63

1. CORPORATE NAME: Plitt Theatres, Inc.
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Title of document to be corrected: Foreign Corporation Annual Report for 1987 (1417-1-1634)
4. Date erroneous document was filed by Secretary of State: May 26, 1987
5. Inaccuracy, error or defect:
(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

The paid-in capital was misstated in item #7a.

6. Corrected portion(s) of the document in corrected form:
(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

7a. The amount of paid-in capital as of 01/31/87 is \$ 78,252,513

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated January 25, 19 95

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

M. Herman, Secretary
(Type or Print Name and Title)

Plitt Theatres, Inc.

(Exact Name of Corporation)

by [Signature]
(Signature of President or Vice President)

S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title)

UNOFFICIAL COPY

Form **BCA-1.15**
(Rev. Jan. 1991)

STATEMENT OF CORRECTION

File # 5043 526 1

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 785-2237

This space for use by Secretary of State

SUBMIT IN DUPLICATE**FILED PAID**

FEB 10 1995 FEB 10 1995

GEORGE H. RYAN
SECRETARY OF STATE

This space for use by Secretary of State

Date 2-10-95
License Fee \$
Franchise Tax \$
Filing Fee \$ 25.00
Penalty \$
Interest \$
Approved:

Remit payment in check or money
order, payable to "Secretary of State."

1. CORPORATE NAME: Plitt Theatres, Inc. 5X
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Title of document to be corrected: Foreign Corporation Annual Report for 1988 (1128-1-4366)
4. Date erroneous document was filed by Secretary of State: April 26, 1988

5. Inaccuracy, error or defect:

(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

The paid-in capital was misstated in item 7a.

6. Corrected portion(s) of the document in corrected form:

(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

7a, The amount of paid-in capital as of January 31, 1988 is \$ 242,950,126

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated January 26, 19 95

Plitt Theatres, Inc.

attested by [Signature]

M. Herman, Secretary

(Type or Print Name and Title)

by [Signature]

S. Brown, VP Taxation & Treasurer

(Type or Print Name and Title)

UNOFFICIAL COPY

182 (24)

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION	File # 5043-526-1
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237	This space for use by Secretary of State <div style="font-size: 2em; font-weight: bold; margin: 10px 0;">FILED PAID</div> <div style="font-size: 1.5em; font-weight: bold; margin: 5px 0;">FEB 10 1995</div> <div style="font-size: 1.2em; font-weight: bold; margin: 5px 0;">FEB 10 1995</div> <div style="font-size: 1.1em; font-weight: bold; margin: 5px 0;">GEORGE H. RYAN SECRETARY OF STATE</div>	<div style="border: 1px solid black; padding: 2px; text-align: center; font-weight: bold; margin-bottom: 5px;">SUBMIT IN DUPLICATE</div> This space for use by Secretary of State Date <u>2-10-95</u> License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$ Interest \$ Approved: <input checked="" type="checkbox"/>
Remit payment in check or money order, payable to Secretary of State.		

1. CORPORATE NAME: Plitt Theatres, Inc.
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Title of document to be corrected: Statement of Correction
4. Date erroneous document was filed by Secretary of State: January 23, 1989

5. Inaccuracy, error or defect:
 (Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

The paid-in capital was misstated.

6. Corrected portion(s) of the document in corrected form:
 (If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

Line #6. The amount of paid-in capital as of January 31, 1988 is \$242,960,126

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated January 25, 19 95

attested by [Signature]
 (Signature of Secretary or Assistant Secretary)
M. Herman, Secretary
 (Type or Print Name and Title)

Plitt Theatres, Inc.
 (Exact Name of Corporation)
 by [Signature]
 (Signature of President or Vice President)
S. Brown, VP Taxation & Treasurer
 (Type or Print Name and Title)

UNOFFICIAL COPY

0 2 4 9 1 1 0 2 5

(24)

BCA 1.16 (Rev. Jan. 1986)

Submit in Duplicate

Remit payment in Check or Money Order, payable to "Secretary of State"

DO NOT SEND CASH!

JIM EDGAR
Secretary of State
State of Illinois

STATEMENT OF CORRECTION

File # 5043.526-1

This Space For Use By Secretary of State

Date 1.23.87

License Fee \$ 4,449

Franchise Fee \$ 2,227

Filing Fee 25

Penalty \$ 3,727

CASH 54,625

Pursuant to the provisions of "The Business Corporation Act of 1983", the undersigned corporation hereby submits the following Statement of Correction.

- The name of the corporation is PLITT THEATRES, INC.
- The State or Country of Incorporation is DELAWARE
- The title of the instrument to be corrected is FOREIGN CORPORATION ANNUAL REPORT (1128-101366)
- The instrument to be corrected was filed by the Secretary of State on APR 26 1987, 19 87
- It was inaccurate, erroneous or defective in the following:
If not sufficient space to cover this point, add one or more sheets of this size.

ESTIMATE Number was used since audit and tax returns for fiscal '87 were incomplete @ time of filing.

- The corrected portion(s) of the above instrument, in corrected form, are as follows:
If not sufficient space to cover this point, use reverse side or add one or more sheets of this size.

LINE 7a) Paid in CAPITAL should be \$ 512,604,350

NEW 112
132,917,795

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated Oct 4, 19 88

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

ACT AIR H. M. M. W. K. L.
(Type or Print Name and Title)
HST. SEC.

PLITT THEATRES, INC.
(Exact Name of Corporation)

by [Signature]
(Signature of President or Vice President)

Executive V.P. & CFO
(Type or Print Name and Title)

UNOFFICIAL COPY

#83 (25)

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION This space for use by Secretary of State <div style="font-size: 2em; font-weight: bold; text-align: center;">FILED</div> FEB 10 1995 GEORGE H. RYAN SECRETARY OF STATE	File # 5043 526 1 <div style="border: 1px solid black; padding: 2px; text-align: center; font-weight: bold;">SUBMIT IN DUPLICATE</div> This space for use by Secretary of State Date <u>2-10-95</u> License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$ Interest \$ Approved: <input checked="" type="checkbox"/>
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237		
Remit payment in check or money order, payable to Secretary of State.		

1. CORPORATE NAME: Plitt Theatres, Inc.
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Title of document to be corrected: Foreign Corporation Annual Report for 1989 (1737-1-5317)
4. Date erroneous document was filed by Secretary of State: June 27, 1989
5. Inaccuracy, error or defect:
 (Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

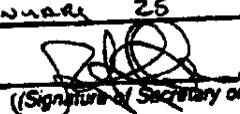
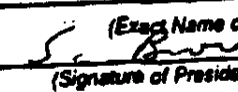
The paid-in capital was misstated in item 7a.

6. Corrected portion(s) of the document in corrected form:
 (If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

 7a. The amount of paid-in capital as of January 31, 1989 is \$242,960,126

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated January 25, 1995 Plitt Theatres, Inc.
(Exact Name of Corporation)

attested by  by 
(Signature of Secretary or Assistant Secretary) (Signature of President or Vice President)

M. Herman, Secretary S. Brown, VP Taxation & Treasurer
(Type or Print Name and Title) (Type or Print Name and Title)

UNOFFICIAL COPY

25 (27)

Form **BCA-1.15**

(Rev. Jan. 1991)

STATEMENT OF CORRECTION

File # 5043 526 1

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 785-2237

This space for use by Secretary of State

FILED

FEB 10 1995

GEORGE H. RYAN
SECRETARY OF STATE

PAID
FEB 10 1995
SUBMIT IN DUPLICATEThis space for use by
Secretary of StateDate 2-10-95

License Fee \$
Franchise Tax \$
Filing Fee \$ 25.00
Penalty \$
Interest \$

Approved: C

Remit payment in check or money order, payable to Secretary of State.*

1. CORPORATE NAME: Plitt Theatres, Inc.
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Title of document to be corrected: Foreign Corporation Annual Report for 1990 (190-9-3789)
4. Date erroneous document was filed by Secretary of State: May 29, 1990

5. Inaccuracy, error or defect:

(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

The paid-in capital was misstated in item 7a.

6. Corrected portion(s) of the document in corrected form:

(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

7a. The amount of paid-in capital as of January 31, 1990 is \$242,960,126

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated JANUARY 25, 19 95Plitt Theatres, Inc.

attested by

(Signature of Secretary or Assistant Secretary)M. Herman, Secretary(Type or Print Name and Title)

by

(Exact Name of Corporation)(Signature of President or Vice-President)S. Brown, VP Taxation & Treasurer(Type or Print Name and Title)

UNOFFICIAL COPY

#29

29

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION	File # 5043 526 1
George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 785-2237	This space for use by Secretary of State FILED FEB 10 1995 GEORGE H. RYAN SECRETARY OF STATE	<div style="border: 1px solid black; padding: 2px; text-align: center;"> SUBMIT IN DUPLICATE </div>
Remit payment in check or money order, payable to Secretary of State.*	PAID FEB 10 1995	This space for use by Secretary of State Date <u>2-10-95</u> License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$ Interest \$ Approved: _____ 5X

1. CORPORATE NAME: Plitt Theatres, Inc.
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Title of document to be corrected: Foreign Corporation Annual Report for 1991 - (1771-9-2935)
4. Date erroneous document was filed by Secretary of State: June 27, 1991

5. Inaccuracy, error or defect:
 (Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

The paid-in capital was misstated in item 7a.

6. Corrected portion(s) of the document in corrected form:
 (If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

7a. The amount of paid-in capital as of January 31, 1991 is \$ 242,900,126

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated January 31, 19 95

Plitt Theatres, Inc.

attested by _____
 (Signature of Secretary or Assistant Secretary)

M. Herman, Secretary

(Type or Print Name and Title)

by _____
 (Exact Name of Corporation)
 (Signature of President or Vice President)

S. Brown, VP Taxation & Treasurer

(Type or Print Name and Title)

UNOFFICIAL COPY

File Number 5043-526-1

State of Illinois
Office of
The Secretary of State

Whereas,

APPLICATION FOR AMENDED CERTIFICATE OF AUTHORITY OF
PLIANT THEATRES, INC.
INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE HAS BEEN FILED
IN THE OFFICE OF THE SECRETARY OF STATE AS PROVIDED BY THE BUSINESS
CORPORATION ACT OF ILLINOIS, IN FORCE JULY 1, A.D. 1984.

Now Therefore, I, George H. Ryan, Secretary of State of the State of Illinois, by virtue of the powers vested in me by law, do hereby issue this certificate and attach hereto a copy of the Application of the aforesaid corporation.

In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois, at the City of Springfield, this 13TH day of FEBRUARY A.D. 19 96 and of the Independence of the United States the two hundred and 20TH



George H. Ryan

Secretary of State

UNOFFICIAL COPY

Form **BCA-13.40**
(Rev. Jan. 1994)

APPLICATION FOR AMENDED CERTIFICATE OF AUTHORITY TO TRANSACTION BUSINESS IN ILLINOIS

#1

File # 50435261

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 782-1837

FILED

PAID

FEB 14 1996

FEB 13 1996

GEORGE H. RYAN
SECRETARY OF STATE

SUBMIT IN DUPLICATE

This space for use by
Secretary of State

Date 2-13-96

Filing Fee \$ 25.00

Approved: *hee*

1. (a) CORPORATE NAME: Pitt Theatres, Inc.
- (b) If changed, NEW CORPORATE NAME: _____
- (c) (Complete only if the new corporate name is not available in this state.)
ASSUMED CORPORATE NAME: _____
(By electing this assumed name, the corporation hereby agrees NOT to use its corporate name in the transaction of business in Illinois. Form BCA 4.15 is attached.)

2. (a) State or Country of Incorporation: Delaware
- (b) If changed, Period of Duration: _____

3. (a) If changed, Purpose or Purposes proposed to be pursued in transacting business in this State:
(If not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

N/A

EXPEDITED

FEB 13 1996

SECRETARY OF STATE

4. This application is accompanied by a copy of the articles of Amendment to the Articles of Incorporation, if any, as evidence of any change of name, duration or purpose reported herein, such copy being duly authenticated by the proper officer of the state or country wherein the corporation is incorporated, which certification is not more than ninety (90) days old. The filing fee for the certified copy of the Articles of Amendment is \$25 unless the amendment acts as a restatement of the Articles of Incorporation, in which case the filing fee is \$100. In the event the statutory change was effected in a merger, a certified copy of the merger is required, plus applicable fee.

5. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated February 7, 19 96

Pitt Theatres, Inc.
(Exact Name of Corporation)

attested by *[Signature]*
(Signature of Secretary or Assistant Secretary)
Michael Herman, Executive V.P. &
(Type or Print Name and Title)

by *[Signature]*
(Signature of President or Vice President)
Allen Karp, President
(Type or Print Name and Title)

C-198.4

Secretary

CCA Not Required

Removing FAS Designation

UNOFFICIAL COPY

Form **BCA-4.15/4.20**

(Rev. Jul. 1984)

APPLICATION TO ADOPT, CHANGE OR CANCEL, AN ASSUMED CORPORATE NAME

#2

File # 50435261

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 782-9520

FILED

PAID

FEB 13 1996

FEB 14 1996

GEORGE H. RYAN
SECRETARY OF STATE

SUBMIT IN DUPLICATE

This space for use by
Secretary of State

Date 2-13-96

Filing Fee \$ 5.5

Approved: *[Signature]*

Remit payment in check or money
order, payable to "Secretary of State".

- CORPORATE NAME: Pitt Theatres, Inc.
- State or Country of incorporation: Delaware
- Date incorporated (if an Illinois corporation) or date authorized to transact business in Illinois (if a foreign corporation): April 25, 19 74

(Complete No. 4 and No. 5 if adopting or changing an assumed corporate name.)

- The corporation intends to adopt and to transact business under the assumed corporate name of: _____
- The right to use the assumed corporate name shall be effective from the date this application is filed by the Secretary of State until _____, 19____, the first day of the first month in the next year which is evenly divisible by five.

(Complete No. 6 if changing or cancelling an assumed corporate name.)

- The corporation intends to cease transacting business under the assumed corporate name of: Pitt Theatres Illinois
- The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated February 7, 19 96

Pitt Theatres, Inc.
(Exact Name of Corporation)

attested by *[Signature]*
(Signature of Secretary or Assistant Secretary)
MICHAEL HERMAN
Executive Vice President / Secretary
(Type or Print Name and Title)

by *[Signature]*
(Signature of President or Vice President)
ALLEN KARP
President
(Type or Print Name and Title)

NOTE: The filing fee to adopt an assumed corporate name is \$20 plus \$2.50 for each month or part thereof between the date of filing this application and the date upon which the corporation may renew its use.
The fee for cancelling an assumed corporate name is \$5.00.
The fee to change an assumed name is \$25.

UNOFFICIAL COPYFile # P 50435201Form **BCA-5.10**
NFP-105.10

(Rev. Jan. 1999)

Jesse White
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 782-3647
http://www.sos.state.il.us**STATEMENT OF
CHANGE
OF REGISTERED AGENT
AND/OR REGISTERED
OFFICE****FILED**

FEB 24 2000

JESSE WHITE
SECRETARY OF STATE

SUBMIT IN DUPLICATE

This space for use by
Secretary of State

Date

FEB 24 2000

Filing Fee

\$5

Approved:

Remit payment in check or money order,
payable to "Secretary of State."Type or print in black ink only
See reverse side for signature(s)

PLITT THEATRES, INC.

1. CORPORATE NAME: _____
2. STATE OR COUNTRY OF INCORPORATION: Delaware
3. Name and address of the registered agent and registered office as they appear on the records of the office of the Secretary of State (before change):

Registered Agent CI Corporation System

First Name

Middle Name

Last Name

Registered Office 208 S. La Salle Street

Number

Street

Suite No. (A P.O. Box alone is not acceptable)

Chicago

IL 60604

Cook County

City

ZIP Code

County

4. Name and address of the registered agent and registered office shall be (after all changes herein reported)

Registered Agent Illinois Corporation Service Company

First Name

Middle Name

Last Name

Registered Office 700 South Second Street

Number

Street

Suite No. (A P.O. Box alone is not acceptable)

Springfield

IL 62704

Sangamon County

City

ZIP Code

County

084

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5. The address of the registered office and the address of the business office of the registered agent, as changed, will be identical.
6. The above change was authorized by: ("X" one box only)
- a. By resolution duly adopted by the board of directors. (Note 5)
- b. By action of the registered agent. (Note 6)

NOTE: When the registered agent changes, the signatures of both president and secretary are required.

7. (If authorized by the board of directors, sign here. See Note 5)
The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true.

Dated 12/17, 1999 PLITT THEATRES, INC.
(Month & Day) (Year) (Exact Name of Corporation)

attested by [Signature] by [Signature]
(Signature of Secretary or Assistant Secretary) (Signature of President or Vice President)

DAVID BADAM, ASST. SECRETARY JOHN C. McBRIDE, JR.
(Type or Print Name and Title) (Type or Print Name and Title)

Senic: Vice President & General Counsel
(Type or Print Name and Title)

(If change of registered office by registered agent, sign here. See Note 6)

The undersigned, under penalties of perjury, affirms that the facts stated herein are true.

Dated 12/20, 1999 [Signature]
(Month & Day) (Year) (Signature of Registered Agent of Record)

JOHN S. HOENIGMANN
ASSISTANT VICE PRESIDENT

NOTES

- The registered office may, but need not be the same as the principal office of the corporation. However, the registered office and the office address of the registered agent must be the same.
- The registered office must include a street or road address; a post office box number alone is not acceptable.
- A corporation cannot act as its own registered agent.
- If the registered office is changed from one county to another, then the corporation must file with the recorder of deeds of the new county a certified copy of the articles of incorporation and a certified copy of the statement of change of registered office. Such certified copies may be obtained ONLY from the Secretary of State.
- Any change of registered agent must be by resolution adopted by the board of directors. This statement must then be signed by the president (or vice-president) and by the secretary (or an assistant secretary).
- The registered agent may report a change of the registered office of the corporation for which he or she's registered agent. When the agent reports such a change, this statement must be signed by the registered agent.

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RECORDING DESK
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Property of Cook County Clerk's Office



STATE OF ILLINOIS
OFFICE OF THE SECRETARY OF STATE
I hereby certify that this is a true and correct copy,
consisting of (53) pages, as taken from the
original on file in this office.



Jesse White
JESSE WHITE
SECRETARY OF STATE

DATE: 07-29-04

BY: *Ellen Beck*