23398 Certificate Number



Coall to whom these presents Shall Come, Greeting:

Mierens,		
40,074 4 4 4 4 4 4 4 4	PLITT (BEATRES, INC	•
incorporated under	the laws of the State, f	DELAVARE
has filed in the Off	rice of the Secretary of Fate,	duly,authenticated,evidence,of
ils incorporation an	nd an application for Exis	licate of Authority to transact
business in this Sta	te, as provided by "THE BUS	SINESS CORPORATION ACT
of Illinois, in force	July 13, A. D. 1933.	$\mathcal{C}_{\mathcal{F}}$

Now Therefore, I. MICHAEL & HOWLETT, Socretary of State of the State of Illinois. by virtue of the powers and duties vested in me by law, do hereby issue this Certificate of Authority and attach thereto a copy of the application of the ,aforesaid,corporation.

71. 7 estimony Whereof, Theretoset my hand and cause to

be affixed the Great Leal of the State of Illinois, Donesat,the Citryof Gpringfield,this. day of_

of the Independence of the United States

the one hundred and

0421234042 Cook County Recorder of Deeds

Eugene "Gene" Moore Fee: \$130.00

Date: 07/30/2004 11:58 AM Pg: 1 of 54



Form BCA—106 or 114 (File in duplicate) Date Paid
License Fee . \$ 500, \omega
Franchise Tax \$
Filing Fee \$ 250, \omega
Penalty \$ 75, \omega
Clerk

APPLICATION FOR CERTIFICATE OF AUTHORITY OF FOREIGN CORPORATION

	•		
MICHAEL J. HOWLETT	087 38	April 22	
To JOHN State Springer of State Springer	ingfield, Illinois:		
Plitt Theatres, Inc.		, a corporati	on organized
and existing uncerend by virtue of the laws		.1	ereby makes
application for acertificate submits the following application pursuant	of authority to transact h to "The Business Corpor	usiness in the State o ation Act," of Illinois	f Illinois and
First—The above corporation was duly	incorporated under the l	aws of the State of	elaware
on the 25th day	of March		A.D. 19.74
for a xamuuni yaan, perpetuit	t v	,	·
	7	, , 100 tr	Month Store
Second—The location of the principal of	rice as designated in the		<u>Tenth S</u> tre
The locations of its principal places of busine	ss are. <u>175-177 N. S</u>	State Street, C	hicago.
2040 Avenue of the Stars, Los	S Angeles Califor	nia 90067	llinois
•	1//	· ···	
Third—The address of the proposed r	egistered office of the St	ate of Illinois will be	located at
208 S. LaSalle	street in the cit	of Chicago	
(O	and the		d registered
agent in this State at such address is: CI	Corporation Syst	em P	
Fourth—The corporation is transacting of the following states and countries other the	business and qualified un han Illinois:	nder the foreign corp	oration laws
Fifth—The names of its officers and dire		- UE TAA 1	No. 2
NAME	City and State	Street and l	
President Henry G. Plitt	Chicago, Ill.	175 N. State	Street /
Secretary Arthur Goldberg	Chicago, Ill.	175 N. State	,
Director Henry G. Plitt	Chicago, Ill.	175 N. State	<u>Street</u>
Director Allan Hurwitz	Chicago, Ill.	175 N. State	Street_
Director Samuel J. Klutznick	Chicago, Ill.	401 N. Michig	an Avenue
Director Norman Cohn	Chicago, Ill.	401 N. Michie	an Avenue
Director			
director			

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Sixth-The purpose or purposes for which it was organized which it proposes to pursue in the the transaction of business in this State are:

- To own and operate theatre and other properties directly 1. and through subsidiaries.
- To buy, sell, lease and deal generally in real and personal property of every kind or character.
- To engage in any other lawful business in connection with the above.

To or Cook County Clerk's Office

Seventh-The number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Class	•	Series (if any)	Number of Shares	Par value per share or statement that shares are without par value
Class A	Common	none	5,000	\$.10
Class B	Common	none	5,000	\$.10

Eighth-The number of its issued shares, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

	Onder	Manha of	Par value per share or statement
Class	Series (if any)	Number of Shares	that shares are without par value
Class A Common Class B Coranon	none none	5,000 5,000	\$.10 \$.10

(NOTE: "Issued" shares, an arad above, include (1) "outstanding" shares, and (2) all shares which have been issued and repurchased or rederme' by the corporation, but not cancelled of record in the home State.)

Ninth-The amount of stated capital and the amount of paid in surplus of the corporation as defined by "The Business Corporation Act" of Illinois, is:

1:000 Stated Capital 999,000 (Note: If no Paid in Surplus, insert "Non" Paid in Surplus .000,000 Total Tenth—Give an estimate of the total value of all the property of the corporation for the following Year Eleventh—Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois Twelfth-State the estimated total business of the corporation to be transacted by it everywhere

Thirteenth-State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois

Fourteenth-

Σ

INTERROGATORIES:

for the following year

- Is the corporation actually transacting business at the present time in the State where it was organized?
- (b) From what office will the affairs of the corporation be managed? 175-177 N. State Street, Chicago, Illinois and 2040 Avenue of the Stars, Los Angeles, Californi (c). To What office or offices will all contracts with the corporation be forwarded for final acceptance?

cone of the offices identified above (d) At-what office or offices will the directors and stockholders meeting be held? in Chicago

or-elsewhere as provided in the by-laws of the Corporation

(e). The number of shares of all classes owned by residents of Illinois is:

Class A Common Stock -0, Class B Common Stock -5,000 The number of shares of all classes owned by non-residents of Illinois is:

Class A Common Stock -5,000, Class B Common Stock - is the corporation transacting business in this State at this time?

(h) If your answer is in the affirmative, state the exact date on which it commenced to transact business in Illinois:

> *PROPERTY as used in this application shall apply to all property of the corporation, real, personal, tangible, intangible, or mixed without qualification.

its name by its Vice	President attested by	y ita	Secre	tary, this	22nd	_
day of April	, A.D. 1	974 : 13	, ,	43 41	W.	
Marie Comment	ıs ·· • >>	g rate)	····PLIT	T THEA	TRES INC.	
A STATE OF THE STA	Charles and the Control of the Contr			et Corpora		
	·· ·-		Star 6	78/	geal	
(Corporate Seal)		, · ,	· Person	de vice	President	
Attest	(Xen.				** * * * **	*****
Secretary of	Assistant Secretary	 -				
0,1	LINOIS)					
SIAIL OF	CCOK.					
COUNTY OF	(COR.					
I, MAURI	CE F. GLA	<u>ss</u>	, a Notai	ry Public,	do hereby ceri	ify that
on the 22nd	day of Ap	ril	, A.D. 19_	74, pers	onally appeare	d before
me	Harold/Klein		who declares	that he i	s Vice Pres	sident of
the corporation, execu	ting the foregoing doc					
signed the foregoing						
therein contained are	true.	0,				
in witness we	IEREOF, I have hereu	nto set my h	and seal	the day a	nd year before	written.
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Place (Notarial Seal)		10	Laures	<u> </u>	Notary Pu	iblic
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7 7 5	OF THE STATE OF TH	OF H B			AP Fee	<u>8</u>
Form BCA—106 or 1 O 4 3 File CATION FOR CERT	OF AUTHORITY OF GIGN CORPORA THEATRES	e attend	\	(File in Duplicate) NEW APPLICATION	ee.\$75.00, plus lic and franchise tax. NDED APPLICA Filing Fee \$25.00	
	OF T			EW EW		ä
Form BCA—106 SO43 File	OF AUTHORITY OF OREIGN CORPORATION PLITT THEATRES, INC	84¥±.		- E	ing Fee \$75.00, plus license f and franchise tax. AMENDED APPLICATION Filing Fee \$25.00	8
Form BCA—106 or 114 SO43 File S26-/ APPLICATION FOR CERTIFICATE		ther an organist or a manufactured to include the second panied by as copy of the Articles of Incorporation and all needments duly authenticated by the proper first of the State or Country wherein it is introparated.			Filing Fee \$75.00, plus license fee and franchise tax. AMENDED APPLICATION Filing Fee \$25.00	ECA-106 or 114
, a	E C				m	

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Associated with The Corporation Trust Company 208 SOUTH LA SALLE STREET, CHICAGO, ILL. 60604 • (312) 263-1414

April 24,1974

RE: L'LITT GREAT STATES, INC.

PLITT GREAT STATES MANAGEMENT CORP.

PLITT THEATRES, INC.

Secretary of State Corporation Division Springfield, Illinois \$270

Dear Sir:

In accordance with recerc conversations with your office, this is to confirm that C T CORPOPATION SYSTEM consents to the qualification of PLITT THEATRES, INC. This is in connection with reservations of name of PLITT GREAT STATES, INC. and PLITT GREAT STATES MANAGEMENT CORP.

Yours very truly,

C T CORPORATION SYSTEM

MA INTERNEY

ACCOUNT REPRESENTATIVE

DMM:ks

cc: Sidley & Austin

One First National Plaza Chicago, Illinois 60670

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STAT	e of délaware)	00
NEW	CASTLE COUNTY	,	SS.

I, Leo J. Dugan, Jr., Recorder for New Castle County, Delsware, do hereby certify that Certified Copies of "PLITT THRATRES, INC." were received for record in this office on the following dates and the same appear of record in the Recorder's Office for said County in the following Incorporation Records:

Certificate of Incorporation March 25, 1974 Record H, Vol. 116, Page 711

Certificate of Ownership and Merger April 22, 1974 Record N, Vol. 116, Page 738

John Office

WITNESS my Hand and Official Seal, this twenty-fourth day of April, A.D. 1974.

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2/5/74

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CERTIFICATE OF INCORPORATION
OF
PLITT THEATRES, INC.

FIRST. The name of the corporation is PLITT THEATRES, INC. (hereinafter referred to as the "Corporation").

SECOND. Its registered office in the State of velaware is located at No. 100 West Tenth Street, in the City of Wilmington, County of New Castle. The name and address of its registered agent is The Corporation Trust Company No. 100 West Tenth Street, Wilmington, Delaware.

THIRD. The nature of the business or purposes to be conducted or promoted by the Corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of Delaware.

to issue 10,000 shares consisting of 5,000 shares having a par value of \$.10 each (hereby designated as Class A Common Stock) and 5,000 shares having a par value of \$.10 each (hereby designated as Class B Common Stock).

Class A Common Stock and Class B Common Stock shall-be identical as to voting rights and in all other respects . .except as otherwise provided herein. The holders of the Class A and Class B Common Stock, each voting as a class, shall be entitled to elect at least "two directors at each annual meeting for the election of directors. Arthority is hereby expressly vested in the Board of 'Directors' of the Corporation pursuant to Sections 102(a)(4) and 151(2) of the General Corporation Law of the State of Delaware, as the same may be from time to time in effect, by resolution or resolutions adopted by such Board of Directors to provide that, in the circumstances and to the extent specified in such resolution or resolutions, the number of directors which shall constitute the entire Board shall be increased from four to five and that the holders of the Class B Common Stock shall be entitled to elect three directors of the Corporation.

shall initially consist of the following four persons who shall constitute the entire Board of Directors subject to the provisions of Article FOURTH of this Certificate of Incorporation:

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Name

Allan Hurwitz

Address

Representing Holders of Class A Common Stock

1. Henry G. Plitt .

525 Arcalle Dr., Beverly Hills, Ca. 1550 Lakeshore Dr., Ghicago, Ill.

Representing Holders of Class B Common Stock

3. Samuel J. Klutznick

1525 N. Dearborn, Chicago, Ill. 985 Elm Ridge, Glencoe, Ill.

A Norman Cohn

If at any time a vacancy shall exist on the Board of Directors of the Corporation, such vacancy shall be filled at a special meeting of holders of Class A Common Stock or Class B Common Stock of the Corporation, as the case may be, to be called and held as provided below. If such vacancy shall result from the death, disability, resignation or removal of one or more directors elected by the holders of the Class A Common Stock, then the holders of the Class A Common Stock, woting as a class, shall be entitled to fill such vacancy or vacancies. If such vacancy shall result from the death, disability, resignation or removal of one or more directors representing the Class B Common Stock, then the holders of the Class B Common Stock, voting as a class, shall be entitled to fill such vacancy or vacancies.

The holder or holders of a majority in interest of the Class A Common Stock or the Class B Common Stock, as the case may be, shall, in the event the holders of either such class are entitled to fill one or more vacancies on the Board of Directors or (in the case of the holders of Class B Common Stock) to elect a fifth Director as may be provided in

resolutions adopted by the Board of Directors pursuant to the authority conferred upon such Board by Article FOURTH of this Certificate of Incorporation, be entitled to call a special meeting of the holders of such class, upon not less than five business days prior written notice to the holders of record (as reflected on the stock records of the Corporation) of such class, for the purposes of filling such vacancy or vacancies or to elect a fifth director or a successor to any such fifth Director. The results of any such special meeting of the holders of either class of Common Stock of the Corporation held to fill any vacancy in the Board of Directors or to elect any fifth Director shall be conclusive for all purposes upon presentation to the Secretary of the Corporation of a certificate subscribed to by the holders of record of a majority in interest of the appropriate class of Common Stock stating that notice of such meeting was given in accordance with the provisions of this Article FIFTH and identifying the Director or Directors who shall have been elected to the Board of Directors by a majority in interest of the holders of record of such class of Common Stock.

SIXTH. The original By-Laws of the Corporation shall be adopted by the initial directors named above. Thereafter, the power to make, alter or repeal the By-Laws shall be reserved to the stockholders.

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SEVENTH. The election of directors need not be made by ballot.

The Board of Directors of the Corporation · and any committee thereof shall have only such powers as are permitted or conferred by the law of Delaware or as are epecifically granted to such Board of Directors or committee thereof in or pursuant to the By-Laws. The affirmative vote of at least three Directors shall be required for the approval of any matter submitted to such Board. Notwithstanding anything hereinabove set forth to the contrary, any action taken by the Board of Directors to remove from office or to replace either the president or the chief executive officer of the Corporation shall require; in addition to the affirmative vote of at least three Directors, the affirmative vote or written consent of not less than a majority of the holders of record of the Class A Common Stock, unless (i) the Board of Directors has been increased to five Directors in the : manner set forth in or pursuant to Article FOURTH hereof, and (ii) unless the fifth Director elected by the holders of record of the Class B Common Stock shall be one of the three or more Directors voting in favor of such removal.

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)	Wilmington	, Delaware	19801			·
mailing	address is	100 West	Tenth St	reet,		
•	G. J. Coyl	e ·		***** * .	, wh	ose
porator	of the Corpora	tion is as	follows	:		
	NINTH. The	name and m	mailing a	ddress	of the	incor-

alter, charge, or repeal any provision contained in this
Certificate of Incorporation, and all rights conferred upon
the stockholders herein are granted subject to this reservation, provided that, are amendment to this Certificate of
Incorporation or to the By-Laws of the Corporation shall
require the affirmative vote or written consent of the holders
of not less than a majority of the holders of record of each
class of Common Stock of the Corporation, and the same vote
shall be required to approve any voluntary liquidation,
merger, consolidation or sale of all or substantially all of
the assets of the Corporation.

G. J. Coyle

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A Robert B. Reed, Secretary of State of the State of Delaware, do hereby certify that the above and foregoing is a true and correct copy of Certificate of Incorporation of the "PITT THEATRES, INC.", as received and filed in this office the twenty-fifth day of March, A. D. 1974, at 10 o'clock A. M.

In Testimony Where and official seal at Dove	of, I have here	unto set my hand
of April one thousand nine h	in the	year of our Lord
	Galut:	N. Cull Secretary of State

G. A. Biddle

FORM 12

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(i)

BCA-1.15 (Rev. Jul. 1984)

Submit in Duplicate

Remit payment in Check or Money Order, payable to "Secretary of State".

DO NOT SEND CASH!

JIM EDGAR Secretary of State State of Illinois

STATEMENT OF CORRECTION

File # 5043-5	726
This Space For Use By Secretary of State	
Date 3-20-86	
License Fee \$ Franchise Tex \$ Filing Fee Penelty	
Clerici	

		HEATRES, INC.	
he State or Cou	ntry of incorporation is	Delaware	
		— • • • • • • • • • • • • • • • • • • •	3 %
he title of the id	nstrument to be corrected is,	Foreign Corporation Annua	1 Report
he instrument to	be corrected was filed by	ne Secretary of State on February	11, 1985
: was inaccurate,	erroneous or defective in the	e following: this point, are or more sheets of this size.	
Item 7(a)	If not sufficient space to cover to was incorrectly st	1%	

6. The corrected portion(s) of the above instrument, in corrected form, are an follows:
If not sufficient space to cover this point, use reverse side or add one or more shirts of this size.

Stated Capital \$1,000.00 Paid-In Surplus -0-TOTAL \$1,000.00

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated October 28, 1985
attested by X langed CZ

Raymond C. Fox, Secretary

(Type or Print Name and Title)

L

PLITT THEATRES INC.

(Example from of Corporation)

by (Signature of President or Vice President)

Roy H. Aaron, President
(Type or Print Name and Title)

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Sam Coopt Colly Ä MAR 21 1986 STATEMENT OF CORRECTION 75,00 Filing Fee \$500 Secretary of State Springfield, Illinois 62756 Telephone 217 - 782-6961 5043-52 Corporation Department Form BCA-1.15 iildR 20 1986 JM EDGAR Secretary of State RETURN TO: File No. C-199

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Office of Secretary of State

I. MICHAEL HARKINS, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF OWNERSHIP OF PLITT THEATRES, INC., A
CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF
DELAWARE, MERGING PLITT THEATRE HOLDINGS, INC. A CORPORATION
ORGANIZED AND EXISTING WIDER THE LAWS OF THE STATE OF DELAWARE,
PURSUANT TO SECTION 253 OF THE GENERAL CORPORATION LAW OF THE
STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE
TWENTY-EIGHTH DAY OF FEBRUARY, A.C. 1986, AT 10 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CORPORATION SHALL BE GOVERNED BY THE LANGUE THE STATE OF DELAHARE.

; ; ; ; ; ; ; ; ; ; ; ;



Michael Harkins Secretary of State

10818823

AUTHENTICATION:

DATE:

05/13/1986

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CERTIFICATE OF OWNERSHIP AND MERGER MERGING

PLITT THEATRE HOLDINGS, INC.,

INTO

PLITT THEATRES, INC.

5043-536-1

Plitt Theatres, Inc., a Delaware corporation ("PTI"), does hereby certify:

FIRST: that PTI is incorporated pursuant to the General Corporation Law of the State of Delaware.

SECOND: that PTI owns all of the outstanding shares of each class of the capital stock of Plitt Theatre Holdings, Inc., a Delaware corporation ("PTH").

TFIRE: that PTI, by the following resolutions of its Board of Directors, duly adopted on November 23, 1985, determined to merge PTH into PTI on the conditions set forth in such resolutions:

RESOLVED, that PTI merge into itself its subsidiary, PTH, and assume all of said subsidiary's liabilities and obligations;

RESOLVED FURTHER, that in such merger PTI shall be the surviving corporation and the separate corporate existence of PTH shall terminate,

RESOLVED FURTHER, that the President and the Secretary or Assistant Secretary of PTI be and they hereby are directed to make, execute and acknowledge a certificate of ownership and merger setting forth (1) a copy of the resolutions to merge PTH into PTI and to assure PTH's liabilities and obligations, and (2) the date of adoption of such certificate of ownership and merger, and to file the same in the office of the Secretary of the State of Delaware and a certified copy thereof in the Office of the Recorder of Deeds of New Castle County;

RESOLVED FURTHER, that the President and Secretary or Assistant Secretary of PTI are hereby authorized, directed and empowered to take such further action as may be necessary to give effect to the foregoing resolu-

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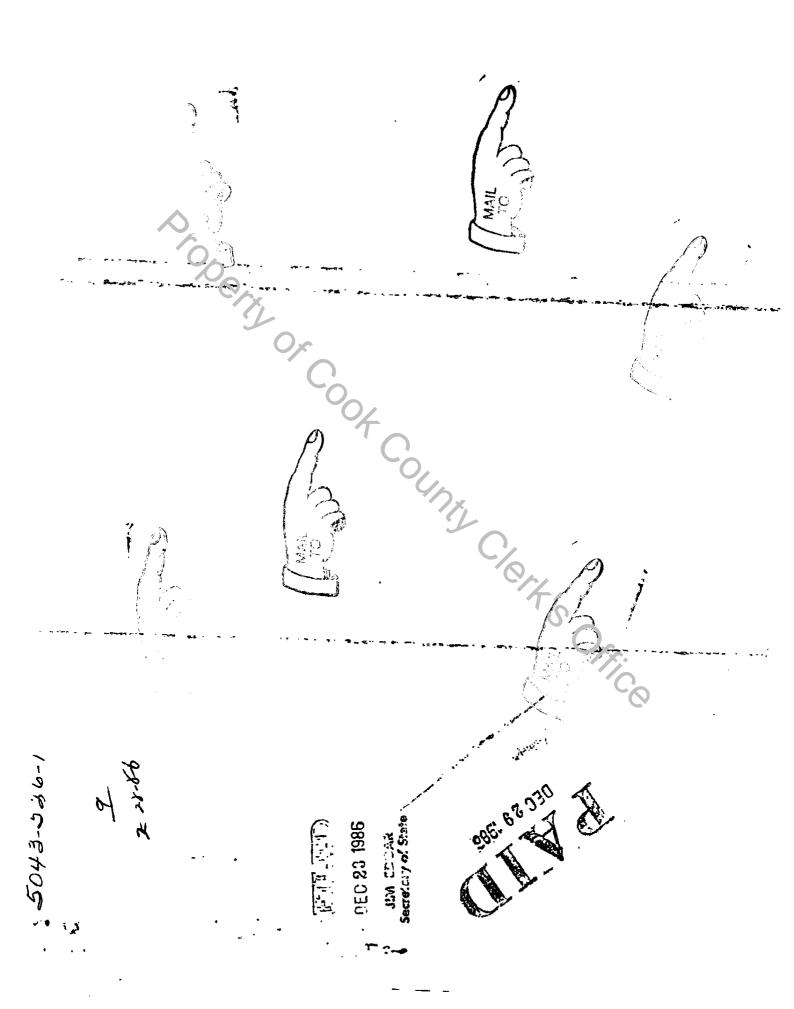
.IN WITNESS WHEREOF, PTI has caused its corporate seal to be affixed and this certificate to be signed by the undersigned as of the 23rd day of November, 1985.

Myron I. Assistant Secretary

County Clark's Office

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Form B							
(Rev. Jan.				NT OF COR	MECHON	1	13 6 -
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			SECR	ETARY OF STATE		Penalty Interest	\$ \$
CORPO	\D.475),,,,,	200			Approved:	
	4	NAME:		EATRES, INC.			
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Title of c	docume	ent to be correct	REPORT	FOLLOWING M	ÆRGED		
							
		Committee Mas	MAC ON Secretary	on State - DEAD	MRFD 22 10	08K -	
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Corrected (If there is no	Icy, error nitry the PRI 22, so the sufficient sufficie	or or defect: error and explain ho E DOCUMEN ECEDED BY 1985 MERGE In (s) of the document space to cover to OT APPLICA CLASS SERIES 1, SERIES 2, PAID IN Experience to the component of the com	TWAS FILED A REPORT FO R WITH PLIT THE TOTAL T	OUT OF SEQUID OLLOWING MET THEATRE IN Side or add one or more side or add one or more \$1,000 ent to be signed by item are true.	ENCE AND SERGER REGIVESTMENT sheets of this size to duly authorize PLITT	HOULD HAVIARDING THIS, INC. 5,000 2,066	HARES of whom affirm

74	(1.4)		(1)	
	עון)		5043-536	2-1
BCA-14.25 (Rev. Jul. 1984)		1976	• • • • • • • • • • • • • • • • • • •	
· · · · · · · · · · · · · · · · · · ·	JIM EDGAR	1.5	File #	
Submit One Original Remit payment in Check or Money	Secretary of State State of Illinois	•	This Space For Use By Secretary of State	7
Order, payable to "Secretary of			Date 13-33-84	ļ
State",	REPORT OF REDUCTION OF PAID	-IN CAPITAL,		-0
DO NOT SEND CASH!	CANCELLATION OF SHA OR REPORT FOLLOWING M	RES	License Fee \$ 999.5 Franchise Tax \$ 3344.	2.4
•	CONSOLIDATION OR EXCH	ANGE	Filing Fee \$	D. /
Repeated by			Penalties \$ 345.4	1
. //	Occument of 16		Clark 73574.	7
Pursuant to the provisions of "hereby submits the following state	The Business Corporation /	Act of 1983", th	e undersigned corporation	·
() .			av Areano	
1. The name of the corporation	is PLITT THEATRES, I	NC.	AUGUARIE AS	do
		•	pagr og	•••
	<u></u>		CORPORATION S	
The State or Country of inc	poration isDelaware		92:6mar 23	
3. The aggregate number of cha				
3. The aggregate number of sha State on any document other	ires which are issued and out	standing, as last re	ported to the Secretary of	
State on any document othe Herein Shown)	and the state of t	, are: (Before any	Issuance or Cancellation	
Class	Par Valuate	Altembar	£ nu.	
Series 1 Common Stock	\$.10	Number o		
Series 2 Common Stock	\$.10	5,0		
4. The amount of paid-in capit	'al* as jact reported to the	_	66.90	
 The amount of paid-in capit than an annual report form, is 	s: (Before any Increases or Le	Secretary of State	on any document other	
			nown)	
			000	
5. State the nature of the change	ge effected (description date	(e) number of all		
This is a filing of		so, namber of sne	ares, dollar amounts,etc.)	
This is a filing of mer, THEATRE HOLDINGS, INC.	ger between PLITT THEAT	RES, INC. (De:	and PLITT	,
THEATRE HOLDINGS, INC. THEATRES, INC. There is	s no change in capital	ng corporation	baing PLITT	
		stock for the	corporation.	
•			Ux.	••
1				
			.00	
6. Giving effect to the changes	herein reported, the aggrega	te number of sha	FOS technolo and invest	•• •
outstanding are: (After any Iss		te number of sha Shown)	res which are issued and	*• •
Class	herein reported, the aggrega uance or Cancellation Herein Par Value**	Snown)		*• •
Class Series 1 Common Stock		Number of	Shares	••
Class Series 1 Common Stock Series 2 Common Stock	Par Value** \$.10 \$.10	Number of 7,067.	Shares	•-
Class Series 1 Common Stock Series 2 Common Stock 7. Giving effect to the changes he	Par Value** \$.10 \$.10	Number of 7,067.	Shares	•
Class Series 1 Common Stock	Par Value** \$.10 \$.10 erein reported, the amount of	Number of 7,067. 1,112 its paid-in capital	Shares 9 is: (After any Increase	**
Class Series 1 Common Stock Series 2 Common Stock Giving effect to the changes he or Reduction Herein Shown)	Par Value** \$.10 \$.10 erein reported, the amount of	Number of 7,067. 1,112 its paid-in capital Capital \$5,8	Shares 9 is: (After any Increase 18,597	•
Class Series 1 Common Stock Series 2 Common Stock 7. Giving effect to the changes he	Par Value •• \$.10 \$.10 erein reported, the amount of Paid-in terms Stated Capital and Pa	Number of 7,067. 1,112 Its paid-in capital Capital \$ 5,8	Shares 9 is: (After any Increase 18,597 is equal to the total of	•

(ILL. - 934 - 7/1/84)

IOFFICIA

- Complete this item if reporting a merger or consolidation. 8.
 - -Give an estimate of the total value of all the property of the corporation for the following year

122,783,000

(b) —Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois

43,287,601

-State the estimated total business of the corporation to be transacted by it everywhere for the following year

17,220,911

Sty te the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois

4,839,503

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

October 9 86

attested by

R.J. Roberts, Secretary-Treasures

(Type or Print Name and Thie)

PLITT THEATRES, INC.

P.H. Mandell, Sr., Vice-President,

My Clory's Office (Type or Print Name and Thile) Legal Affairs

22-23-40

REPORT OF REDUCTION OF PAID-IN CAPITAL or report following merger consolidation or exchange CANCELLATION OF SHARES Form BCA-14.25



Springfield, Illinois 62756 Corporation Department Secretary of State

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION	
George H. Ryan Secretary of State	This space for use by Secretary of State	File # 5043 - 526 - 1
Department of Business Services Springfield, IL 62756	FILED	SUBMIT IN DUPLICATE
Telephone (217) 785-2237	FEB 10 1995 PAID	This space for use by Secretary of State
		- License Fee
Remit payment in check or money order, payable to Secretary of State."	GEORGE H. RYAN FEB 10 19 SECRETARY OF STATE	Filing Fee \$ 25.00
	The same sections	Penalty \$ Interest \$
1. CORPORATE NAME:	PLITT THEATRES, INC.	Approved: 5 X
2. STATE OR COUNTRY OF INC		O X
3		
3. Title of document to be conec	REPORT FOLLOWING MERGER	/
4. Date erroneous document was	i filed by Secretary of State: DECEMBER 15, 1	989 -
	C	PLITT THEATRE
6. Corrected portion(s) of the docur	ment in corrected form:	
SERIES 1,	this point, use reverse side or add one or more sheets of his size COMMON \$.10 COMMON \$.10	
SEKIES 2,	COMMON \$10	2,056.9
4. PAID IN CAPI 5. NOT APPLICA		
6. CLASS	D. Dyy, v	
SERIES 1, SERIES 2,		# OF SHARES 5,000
7. PAID IN C	APITAL \$1,000 -	2,066.9
 The undersigned corporation has under penalties of perjury, that the 	caused this statement to be signed by its duly authoriz e facts stated herein are true.	ed officers, each of whom affirms,
Dated	A .4	THEATRES, INC.
attested by	by S(Exact)	Igne of Corporation)
M. Herman.	Secretary on	President or Vice President)
(Type or Pri	ing Name as 7 7.1	axation & Treasurer Print Name and Title)

4. 14.59 M	ev. Jul. 1984)	JIM EDGAR		File # 5043-5
Su b mit On	• Original	Secretary of Sta State of Illinois	te	This Space For Use By Secretary of State
Remit payment in Order, payable to State." DO NOT SE	o "Secretary of	PORT OF REDUCTION OF PAIL CANCELLATION OF SHA OR REPORT FOLLOWING N OR CONSOLIDATION	MIN CAPITAL IRES	Date 12-15-89 License Fee \$ Franchise Tax \$3643.34 Filing Fee \$ 3.00
REPLACES		umr~7 # 18		Penaities \$ 399.43
Pursuant to the hereby submits	•	A Rueinage Competition		e undersigned corporation
1. The name	of the corporation i	is <u>Plitt Theatres</u>	Inc.	PAID
2. The State of	r Country of incorp	poration isDelaware		DEC 15 1989
reported of	en annuzireportformine accompany comparation processing see attached a	Party to the merger.) Par Value**	Aer' ust the UNW	of State on any document ber of issued shares as last other of Shares
ment other t	than an annual repo	rt form, is the case of a party to the riverger.)	merger, list the \$62,81 \$1.00	apital and Paid-in Surplus tary of State on any docu- paid-in capital last repor- 2 - Kankakee 0 - Plitt Great States 118,597 - Plitt Theatres
5. State the na	iture of the change	effected (description, da	\$50,0 ers!. number o	000 - Plitt Companies f shares, dollar amounts,
increase v	was booked on Jap	n paid-in capital due hed hereto into Plitt nuary 16, 1987.	to marour of Theatres, In	the companies c. Said
15/69- 24835- 2043- 3043- Giving effect	403-3 M 133-3 M 369-4 M	A. L. S.	ate number of is	sued shares is: (After any
	Class	Par Value**	Numi	per of Shares
No change	in shares issued	i, please see attached	Exhibit B.	
. Giving effect	to the observe have	·		tal* is: (After any Increase

^{* &}quot;Pajd-in Capital" replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.

A declaration as to a "par value" is optional, unless the corporation has praviously made a declaration. When no reference to par value is desired, simply indicate "n/a."

OFFICIAL

- Complete this item if reporting a merger or consolidation. 8.
 - -Give an estimate of the total of all the property of the corporation for the following year

\$ 417,787,634

(b) — Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois

125,229,126

-State the estimated total business of the corporation to be transacted by it everywhere for the following year

196,573,936

State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois

70,444,774

The undersigned corporation has caused this statement to be algned by its duly authorized officers, each of whom effiren, under penalties of perjury, that the facts stated herein are true.

Dated

Plitt Theatres, Inc.

attested by

(Type of Print Name and Title)

Banes Semon V.P. (Type or Print Name and Title)

Form BCA-14.25

File No.

REPORT OF REDUCTION OF PAID-IN CAPITAL REPORT FOLLOWING MERGE CANCELLATION OF SHARES

Illinois Secretary of States

RETURN TO:

Springfield, Illinois 62756? Telephone (217) 782-5961 Corporation Department Secretary of State

C.156.4

0421234042 Page: 27 of 54

UNOFFICIAL COPY

Exhibit A

Strand Leasing Company - K. The Plitt Companies, Inc. - 5/4/-463-3 - 1/3 Plitt Intermountain Theatres, Inc. - K. Plitt Interestate Theatres, Inc. - K. of at Mic.

Coop County Clerk's Office

B:EXAPLITT.EKH

0421234042 Page: 28 of 54

UNOFFICIAL COPY

EXHIBIT B

Issued Shares

Plitt Theatres, Inc.	5043-526-1	
Common Series 1 Common Series 2 Common Series 3	\$0.10 \$0.10 \$0.10	7067.9 1112.0 0.0
Kankakes Cinema, Inc.	4825-723-2	
Common	N/A	1000
The Plitt Companies 51	69-402-3	
Common	N/A	1,000
Plitt Great States Manag	ement_Corp. 2274~	369-4
Par Stock	\$100.00	10
		T'S OFFICE
		(Ca

0421234042 Page: 29 of 54

J.J. 10,682,113 61, 131-03 50,000-0

J.T. 1-16-81-1-31-87 1,000- 2 Den 34% 61,731-42 399.45 50,000-3 10,684,113 10,568,84 ax 1/3, x. 001=880.7.

2-39-81 3-1-87 10,682,113 61,000. Co 61,000 - Co 50,000 - Co 10, 568,842 × 12, x, 001. 1880.74 3-1-87- 3-31-87 10,683,113 1,000 (10,568,843×1/2×.001=4880.74

11-30-27 4-1-87 10,682, 113 43,617, 354 D 50,000

1-31-18 12-1-81 10,683,113 63,617,354_@ 204 COUNTY COL 50,000-3

2- 39-88 7-1-88 3. 8,696,609 43,411, 354.0

3-31-88 8, 696, 609 (23, 617, 354_D)

3-31-89 4-1-88-8,696,609 133, 917, 795.00

3-31-90 4-1-89-4,333,087 96, 635, 919-0

> 2643.33 5,00 399.45 3946.61

٠	Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION	File # 5043 - 526 - 1
	orge H. Ryan cretary of State	This space for use by Secretary of State	SUBMIT IN DUPLICATE
De _i Spi	partment of Business Services ringfield, IL 62756 ephone (217) 785-2237	FILEDAID	This space for use by Secretary of State Date 2 - 10 - 9 5 License Fee \$
	mit payment in check or money ler, payable & Secretary of State.*	FEB 10 1995 B 10 1995 GEORGE H. RYAN SECRETARY OF STATE	
1,	CORPORATE NAME:	PLITT THEATRES, INC.	5.Y
2.	STATE OR COUNTRY OF I	NCORPORATION: DELAWARE	
3.	Title of document to be corre	cled: REPORT FOLLOWING MERGER	
4.	Date erroneous document wa	as filed or, Secretary of State:DECEMBER_15,	1989
5.	THE DOCUM INADVERTEN	how it occurred. Use in verse side or add one or more sheets of ENT WAS FILED OUT OF SEQUENCE AS TLY FAILED TO FILE THE REPORT FREER OF JULY 22, 1985.	S THE CORPORATION
6.	SERIES SERIES 4. PAID IN CA 5. NOT APPLI 6. CLASS SERIES SERIES	ver this point, use reverse side or add one or more sheets of his PARVALUE \$.10 2, COMMON \$.10 PITAL \$1,000	# OF SHARES 5,000 2,066.9 # OF SHARES 5,000 2,066.9
7.	under penalties of perjury, the	nas caused this statement to be signed by its duly autitat the facts stated herein are true.	
	M. Herr	by (Signature Secretary) Secretary S. Rrown	ract blame of Corporation) e of President or Vice President) VP Taxation & Treasurer pe or Print Name and Title)

0421234042 Page: 31 of 54

INOFFICIAL C



BCA-14.25 (Rev. Jul. 1984)

JIM EDGAR

Submit One Original

Remit payment in Check or Money Order, payable to "Secretary of State.

DO NOT SEND CASH!

Secretary of State State of Illinois

REPORT OF REDUCTION OF PAID-IN CAPITAL **CANCELLATION OF SHARES** OR REPORT FOLLOWING MERGER OR CONSOLIDATION

DOCUMEUT & 22 RIPLACES

Pursuant to the provisions of "The Business Corporation Act of 1983," the undersigned corporation hereby submits the following statement.

The name of the corporation is _____Plitt Theatres. Inc.

This Space For Use By

Secretary of State

License Fee

Filing Fee

Penalties

Franchise Tax

The State or Country of incorporation is _

3. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual (ap): form, is: (In the case of a merger, list the number of issued shares as last reported of each corporation party to the merger.).

Class	Par Value**	Number of Shares
Common Series 1	\$.10	7,067.9
Common Series 2	\$.10	1,112.0
Common Series 3	\$.10	0.0

The amount of paid-in capital (Paid-in capital replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.) as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the paid-in capital last reported of each of the corporations party to the majorn)

Prid in Capital \$ _33,538,924

State the nature of the change effected (description, date(s), number of shares, dollar amounts, etc.)

Increase of \$159,021,055 in paid-in capital due to mercer of Cineplex Odeon Corporation U.S.A., a wholly-owned subsidiary of Plitt Theatres, Inc., into Plitt Theatres, Inc. Said increase was booked or April 2, 1987.

4-82-87

Giving effect to the changes herein reported, the aggregate number of issued shares is: (After any Issuance or Cancellation Herein Shown)

Class	Par Value**	Number of Shares.
Common Series 1	\$.10	7,067.9
Common Series 2	\$.10	1,112.0
Common Series 3	\$.10	. 0.0

Giving effect to the changes herein reported, the amount of its paid-in capital* is: (After any Increase or Reduction Herein Shown)

Paid-in Capital \$ 192,559,979

- "Paid-in Capital" raplaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.
- A declaration as to a "per value" is optional, unless the corporation has previously made a declaration. When no reference to per value is desired, simply indicate "n/a."

- Complete this item if reporting a merger or consolidation. - 8.
 - -Give an estimate of the total of all the property of the corporation for the following year

\$ 417,787,634

(b) — Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois

\$ 125,229,126

-State the estimated total business of the corporation to be transacted by it everywhere for the following year

\$ <u>196,573,936</u>

(d) -- state the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois

70,444,774

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom after, under penalties of perjury, that the facts stated herein are true.

Dated

October 23

19 89

attested by

MARP

12 Clarks

Report of reduction of Paid-In Capital or report following merger CANCELLATION OF SHARES OR CONSOLIDATION

Minois Secretary of States

RETURN TO:

elephone (217) 782-6961. Corporation Departmen Springfield, Illinois 62' Secretary of State

Form BCA-14,25

5043 File No.

C-188.6

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORRECTION	_
George H. Ryan	This space for use by Secretary of State	File # 5043 - 526 - 1
Secretary of State Department of Business Services		SUBMIT IN DUPLICATE
Springfield, IL 62756 Telephone (217) 785-2237	FILED	This space for use by
. Fightone (217) 103-2237	PAID	Secretary of State Date 2 - 10 - 95
Paris I a l	FEB 10 1995 FEB 10 1995	License Fee \$
Remit payment in check or money order, payable to Secretary of State."	GEORGE H. RYAN	Franchise Tax \$ Filing Fee \$ 25,00
	SECRETARY OF STATE	Penalty \$ Interest \$
		Approved:
1. CORPORATE NAME:	PLITT THEATRES, INC.	5 X
2. STATE OR COUNTRY OF INC	CORPORATION: DELAWARE	
——————————————————————————————————————		
Title of document to be correct	REPORT OF CHANGE IN PAID-IN C	APITAI.
	filed by Secretary of State: DECEMBER 15, 19	
	THE PARKE IS, I	989
THE DOCUMEN INADVERTENT	Wit occurred. Use 19 verse cide or add one or more sheets of this VT WAS FILED CUT OF SEQUENCE AS TO THE REPORT FOR ER OF JULY 22, 1985.	
6. Corrected portion(s) of the docum	nent in corrected form:	
SERIES 27 SERIES 3, 4. PAID IN CAPI	his point, use reverse side or add one or more sheets of this close COMMON \$.10 COMMON \$.10 COMMON \$.10 TAL \$1,000	# OF SHARES 5,000 2,066.9
5. NOT APPLICA 6. CLASS	BLE	10
SERIES 1	COMMON S.10 COMMON S.10 COMMON S.10	# OF STARES 5,000 2,066.9
	APITAL \$1,000 /	• 0-
	caused this statement to be signed by its duly authorize e facts stated herein are true.	ed officers, each of whom affirms,
NIN - NIN -		THEATRES, INC.
attested by (Signature of Section	by	ne of Corporation)
M. Herman	(Signature of Pi	esident or Vice President)
(Type or Pri	NA Alama and Sulla Alama and S	avation & Treasurer Print Name and Title)

C-199.5

BCA-14.25 (Rev. Jul. 1984)

Submit One Original

JIM EDGAR Secretary of State State of Illinois

2X

Remit payment in Check or Money Order, payable to "Secretary of State."

DO NOT SEND CASH!

REPORT OF REDUCTION OF PAID-IN CAPITAL CANCELLATION OF SHARES OR REPORT FOLLOWING MERGER OR CONSOLIDATION This Space For Use By Secretary of State

Date 12-15-89

License Fee Franchise Tax \$ 33,743.76 Filing Fee

Penalties 4,709,85

Pursuant to the provisions of "The Business Corporation Act of 1983," the undersigned corporation hereby submits the following statement.

The ran e of the corporation is ____Plitt Theatres.

PAID

DEC 1 5 1989

3. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (In the case of a merger, list the number of issued shares as last reported of each corporation party to the merger.)

Common Series 1 \$.10 7,067.9
Common Series 3 \$.10
Common Series 3

4. The amount of paid-in capital (Paid-in capital replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.) as last reported to the Secretary of State on any document other than an annual report form, is: (In the race of a merger, list the paid-in capital last reported of each of the corporations party to the merger.)

Paid-in Capital \$ 192,559,979

State the nature of the change effected (description, date(s, number of shares, dollar amounts, etc.)

Increase of \$100,319,578 in paid-in capital due to a merger into Cineplex Odeon Corporation U.S.A. of Synaq, Inc., its wholly-owned subsidiary. Cineplex Odeon Corporation U.S.A. was a wholly-owned subsidiary of Plitt Theatres, Inc. It merged into Plitt Theatres, Inc. shortly after the Synaq, Inc. merger. Increase was booked on July 1, 1987.

6. Giving effect to the changes herein reported, the aggregate number of issued shares is: (After any Issuance or Cancellation Herein Shown)

Class Common Series 1 Common Series 2 Common Series 3	Par Value** \$.10 \$.10 \$.10		Number of Shares 7,067.9 1,112.0
	7-20	-	0:0

Giving effect to the changes herein reported, the amount of its paid-in capital* is: (After any or Reduction Herein Shown)

Paid-in Capital \$ _292,879,557

- * "Paid-in Capital" replaces the terms Stated Capital and Paid-in Surplus and is equal to the total of these accounts.
- ** A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a."

51849

NOFFICIAL C

- Complete this item if reporting a merger or consolidation. . 8.
 - (a) —Give an estimate of the total of all the property of the corporation for the following year
- \$ 427,787,634
- (b) —Give an estimate of the total value of all the property of the corporation for the following year that will be located in Illinois
- \$ 125
- (c) —State the estimated total business of the corporation to be transacted by it everywhere for the following year
- \$ 196 **936**
- -State the estimated annual business of the corporation to be transacted by it at or from places of business in the State of Illinois

The undersign to corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts stated herein are true.

Dated

19_89

attested by

Plitt Theatres.

(Exact Name of Corporation)

(Signeture of Pre ident or Vice President

JUNIL CLOPT'S OFFICE (Type or Print Name and Title)

REPORT OF REDUCTION OF PAID-IN CAPITAL or report following merger CANCELLATION OF SHARES OR CONSOLIDATION Filing Fee \$5.

Minols Secretary of States

Springfield, Illinois 62756 Telephone (217) 782-6961 Corporation Department Secretary of State

Form BCA-14.25

File No.

Form BC (Rev. Jan. 199	A-1.15	STATEMENT	OF CORRECTION	
George H. Ryan			se by Secretary of State	File # 5043 - 526 - 1
Secretary of Stat Department of Bu	usiness Services	4		SUBMIT IN DUPLICATE
Springfield, IL 62 Telephone (217)	2756	FIL	ED	This space for use by
Remit payment in order, payable to	check or money Secretary of State."	FEB 10 GEORGE H SECRETARY (FEB 10 1995	Secretary of State Date 2 - 10 - 9 5 License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penalty \$
				Interest Approved:
1. CORPORA	ATENAME:	PLITT THEAT	RES. INC.	
2. STATE OR	COUNTRY OF INC		ELAWARE	
3. Title of doct	ument to be corrected	REPORT OF I	NCREASE IN PAID-IN	
4. Date errone	Olia document	The Court of I	NCREASE IN PAID-IN	CAPITAL /
		illed by Secretary of St	ate: DECEMBER 15, 19	989
6 0			J-C/	
 Corrected po (If there is not as 	rtion(s) of the docum	ent in corrected form:	On	
	Series 3,	COMMON	add one compresses of this lize 5.10 \$.10 \$.10 \$.10	2,066.9
4, 5.	PAID IN CAPIT NOT APPLICA	'AL \$1,000 /	VV	175.
6.	CLASS SERIES 1, (SERIES 2, (SERIES 3, (PARVALUE \$.10 \$.10	# OF SHARES 5,000 2,066.9
7.		PITAL \$1,000 /	\$.10	-0-
The undersignation under penalties	ed cornoration has a		e signed by its duly authorize true.	d officers, each of whom affirms,
Dated	June 27	, 19 <u>.9</u>	_	THEATRES, INC.
attested by	NOO	~~	(Exact Ne	one of Corporation)
	M. Herman	y or Assistant Secretary)	(Signature of Pro	esident or Vice President)
	(Type or Print	Name and Title)	S. Brown, VP To	xation & Treasurer int Name and Title)

0421234042 Page: 37 of 54

;; ·

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(K)

5043-536-1

BCA-14.20 (Rev. Jul. 1984)

Submit One Original

Remit payment in Check or Money Order, payable to "Secretary of State".

DO NOT SEND CASH!

JIM EDGAR Secretary of State. State of Illinois

Report of Issuance of Shares and Increases in Paid-in Capital This Space For Use By
Secretary of State

Date | 2 - | 5 - 87

License Fee \$ 3499.77

Filing Fee \$ 3,00

Panalytics \$ 744.73

Class 4 3409.50

DEC 1 5 1989

Pursuant to the provisions of "The Business Corporation Act of 1983", the undersigned corporation hereby reports the issuance of its shares and/or the increases of its paid-in capital.

1.	The name of the corporation isPli	tt Theatres, Inc	c	\$70 A #7 500
				PAID

Delaware

3. The aggregate number of shares it is authorized to issue is:

2. - The State or Country of incorporation is _____

Class	Par Value*	Number of Shares
Common Series 1	30.10	10.000
Common Series 2	50.10	5,000
Common Series 3	\$0.10	167

4. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (Before the Issuance Herein Shown)

Cla	ass	Par Value*	().	Number of Shares
Common Series	1	\$0.10	40.	7,067.9
Common Series	2	\$0.10		1,112.0
Common Series	3	\$0.10		0.0

5. The amount of paid-in capital, (paid-in capital replaces the terr is Stated Capital and Paid-in Surplus and is equal to the total of these accounts), as last reported to in Secretary of State on any document other than an annual report form, is: (Before the Increases i Jerein Shown)

Paid-in Capital \$ 292, 879,557

6. (a) List all issuances of shares not previously reported to the Secretary of State (including shares issued for cash or other property, share dividends, share splits, share exchanges pursuant to Section 11.10, and shares to effect an exchange or reclassification of issued shares) and give the value of the entire consideration received therefor of the amounts added or transferred to paid in capital for or on account of such shares.

Date of Issue	Class	Par Value*	Number of Shares Issued	Entire Consideration Received
N/A				\$ 0.00 \$ \$ \$ \$
			TOTAL	\$ 0.00

A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "n/a".

(b)	Describe the manner of effecting any issuance of shares reported in part (a) if such issuance
was	a share dividend, a share split, a share exchange pursuant to Section 11.10, or an exchange or
recia	essification of issued shares. (Give exact dates and amounts involved.)

N/A

(c) If the consideration received for any issuance of shares reported in part (a) consists of labor or services performed or property, other than cash, give the value of such consideration, as fixed by the board of directors, and give the location and general description of such property.

N/A -

7. List any amounts added or transferred to paid-in capital, without the issuance of shares.

July July 9 8. Givin

A	mount Added or 11,134,592	Transfer	red
\$ \$	11,134,592	Sec	DOC
\$		杯	17

TOTAL \$ 11,134,592

Giving effect to the changes he am reported, the aggregate number of issued shares is: (After Any Issuance Herein Shown)

Class Par Value Number of Shares
Common Series 1 50 10 7,067.9

Common Series 2 \$0.10 1,112.0

9. Giving effect to the changes herein reported the amount of paid-capital is: (After Aii micter's Harein Shown)

Frid-in Capital \$ 304,014,149

The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirm, under penalties of perjury, that the facts street herein are true.

Dated November /6 , 19 89

Plitt "reatres, Inc.

attested by Secretary or Assistant Secretary

(Significate of Jre. ident or Vice President)

Pah May LUL (Type or Print Name and Title) (Tal Brunes Saves !!)

(Type or Print Name and Title)

RETURN TO

File No. 5043-526-/
REPORT OF ISSUANCE OF SHARES
AND
INCREASES IN PAID-IN CAPITAL

KIE E E D

Filing Fee - \$5.

The license fee and franchise tax, as well as the filing fee, must be paid at the time of filing this report as required by the provisions of the Business Corporation

Department of Business Services Secretary of State Springfield, Illinois 62756 Telephone: (217) 782-6961

•									
Form BC (Rev. Jan. 1991)	\-1.15	STATEM	ENT OF	CORREC	TION	File#	5043	- 526	5 - 1
eorge H. Ryan		This apa	ice for use by t	Secretary of Sta	ite	SUB	MIT IN		
ecretary of State epartment of Busin oringfield, IL 6275 elephone (217) 78	6		FILI	ED	İ	71	his space Secretary	tor use of State	by
			FEB 10	1995 P	10	Date License I Franchise	e Tax	\$ \$	5-
emit payment in cl der, payable to Se		S	GEORGE H. ECRET <u>ARY O</u>	RYAN E STATE	10 1990	Filing Fer Penalty Interest Approved		\$ \$	25.00
CORPORAT	E NAME	PLITT	THEATRES	S, INC.				t	ี ข
STATE OR (COUNTRY OF IN	CORPORATIO	N: DEL	WARE /			·		
Title of door	nagi ia ka nawa	A EXPOI	OF INC	REASE IN P	ATTA IN	CARRO			
LINE OF GOCE!	nent to be comec	lect the OI	12 V4 111CF	THE PARTY IN	WID-IN	LAPITA			
Date erroned	us document wa:	s filed by Secre	tary of State:_	DECEMBE	R.15, 19	89			
(Briefly identify t	error or defect: the error and explain in THE DOCUME NADVERTEN OR ITS MER	NT WAS FI	LED OUT (TO FILE	F SEQUEN	CE AS T	не со	RPO	RATIO ERG	ON ER
(Briefly identify t	he error <u>and</u> explain i HE DOCUME NADVERTEN	NT WAS FI	LED OUT (TO FILE	F SEQUEN	CE AS T	не со	RPO	RATI(ERG)	ON ER
(Briefly identify to I	THE DOCUME NADVERTENTOR ITS MERITOR ITS MERITOR ITS MERITORIES SERIES SERIES SERIES PAID IN CAL	THE TAILER OF JUST THE PROPERTY OF JUST THE POINT OF THE	LED OUT () TO FILE LY 22, 1985.	F SEQUEN	CE AS TORT FOI	HE CO	RPOI NG M	SHAR 000	ER ES
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0421234042 Page: 40 of 54

28

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13.00

BCA-14.20 (Rev. Jul. 1984)

JIM EDGAR Secretary of State State of Illinois

Remit payment in Check or Money Order, payable to "Secretary of State"

Submit One Original

REPORT OF ISSUANCE OF SHARES AND INCREASES IN PAID-IN CAPITAL Date 2 - 15 - 69
License Fee \$ 15/13.09
Franchise Tax \$491.76.83
Fiting Fee \$ 5.00
Penalties \$1199.99

DO NOT SEND CASH!

Pursuant to the provisions of "The Business Corporation Act of 1983", the undersigned corporation hereby reports the issuance of its shares and/or the increases of its paid-in capital.

1. The name of the corporation is Plitt Theatres, Inc.

PAID

2. - The State or Country of incorporation is _______ Delaware

DEC 1 5 1989

The aggregate number of snares it is authorized to issue is:

Class	Par Value*	Number of Shares
Common Series 1	\$0.10	10,000
Common Series 2	\$0.13	5,000
Common Series 3	\$6.10	167 /

4. The aggregate number of issued shares as last reported to the Secretary of State on any document other than an annual report form, is: (Before the Issuance Herein Shown)

Class	Par Valua*	Number of Shares
Common Series 1	\$0.10	7,067.9
Common Series 2	\$0.10	1,112.0
Common Series 3	\$0.10	0.0

5. The amount of paid-in capital, (paid-in capital replaces the term is Stated Capital and Paid-in Surplus and is equal to the total of these accounts), as last reported to the Sacretary of State on any document other than an annual report form, is: (Before the Increase: Nergin Shown)

Paid-in Capital \$ 301.014.149

6. (a) List all issuances of shares not previously reported to the Secretary of State (notating shares issued for cash or other property, share dividends, share splits, share exchanges pursuant to Section 11.10, and shares to effect an exchange or reclassification of issued shares) and give the value of the entire consideration received therefor of the amounts added or transferred to paic-in capital for or on account of such shares.

Date of Issue	Class	Par Value*	Number of Shares Issued	Entire Consideration Received
n/A				\$ 0.00
				\$
			•	,5 \$
			•	\$0.00

TOTAL

A declaration as to a "par value" is optional, unless the corporation has previously made a declaration. When no reference to par value is desired, simply indicate "r/a".

OFFICIAL C

Describe the manner of effecting any issuance of shares reported in part (a) if such issuance was a share dividend, a share split, a share exchange pursuant to Section 11.10, or an exchange or reclassification of issued shares. (Give exact dates and amounts involved.)

N/A

If the consideration received for any issuance of shares reported in part (a) consists of labor or services performed or property, other than cash, give the value of such consideration, as fixed by the board of directors, and give the location and general description of such property.

N/A

List any amounts added or transferred to paid-in capital, without the issuance of shares.

Date uly 31

Amount Added or Transferred

208,551,535 38,666

91°6 10C

TOTAL \$ 208,590,201

Giving effect to the changes harein reported, the aggregate number of issued shares is: (After Any Issuance Herein Shown)

Class Common Series 1 Common Series 2 Par Value s(:.10

Number of Shares 7,067.9

1,112.0

\$0.10 Gring effect to the changes herein reported, the amount of paid-capital is latter At Herein Shown)

Paid-in Capital se undersigned corporation has caused this statement to be signed by its duly authorized officers,

each of whom affirm, under penalties of perjury, that the facts stated herein are true.

19_89 Dated

attested by

Mandel (Type or Print Name and Title) Treatres.

(Signature a F esident or Vice President)

ster or V)) (Type or Prin: Nam 4 + 3 Title)

RETURN TO

REPORT OF ISSUANCE OF SHARES Form BCA-14,20 M File No.

NCREASES IN PAID-IN CAPITAL

Winds research is stall

The license fee and franchise tax, as well as the filing fee, must be paid at the time of filing this report as required by the Business provisions of

Department of Business Services Springfield, Illinois 62756 Secretary of State Felephone:

A178 (20)

Form BCA-1.15 (Rev. Jan 1991)	STATEMENT OF CORF	IECTION	File # 5043 526 1
Jearge H. Ryan Secretary of State Department of Business Services Springfield, IL 62756	This space for use by Secretary	PAID	SUBMIT IN DUPLICATE This space for use by Secretary of State 5 X
Remit payment in check or money order, payable to Secretary of State."	FEB 10 1995 GEORGE H. RYAN SECRETARY OF STATE	EB 70 1995	Date 2-10-95 License Fee \$ Franchise Tax \$ 769,52 Filing Fee \$ 25.00 over Penalty \$ 423.23 / Interest \$ 153.90 Approved: 7,377.63
1. CORPORATE NAME	Plitt Theatres, Inc.		
	sted: roreign Corporation Annual State: May		or 1987 (/4/7-/-1634)
The paid-in capital was	misstated in item #7a.	C	
·	cument in corrected form: ver this point, use reverse side or add one or a -in capital as of 01/31/87 in	•	Ox
7. The undersigned corporation	has caused this statement to be signed	1 by its duly auth	orized officers, each of whom affirms
Daled	, 19 15 by Secretary or Assistant Secretary)	(Signatur	tres, Inc. Test Name of Corporation) of President or Vice President) Taxation & Treasurer
M. Herman	, Secretary	Brown, VP	pe of Print Name and Title)

Form BCA-1.15 (Rev. Jan. 1991)	STATEMENT OF CORR	Pile # 5043 320 1	(23)
teorge H. Ryan ecretary of State spartment of Business Services springfield, IL 62756 slephone (217) 785-2237	FILED FEB 10 1995		
lemit payment in check or money rder, payable to Secretary of State."	GEORGE H. RYAN SECRETARY OF STATE	Ponniby \$	5.00
CORPORATE N/ME:	Plitt Theatres, Inc		_5x_
		pril 26, 1988 (1/28-) or more sheets of this size if necessary.)	<u>1-4366</u>]
·	was misstated in tem 7a.		
	ocument in corrected form: cover this point use reverse side or add one or paid-in capital as of January	<i>(</i>),	
		Co	
 The undersigned corporation under penalties of perjury. 	fusi file (\$002 series meneral en	ed by its duly authorized officers, each of w	hom affirm:
Dated	D 0	Plitt Theatres, Inc. (Exact Name of Corporation) (Signature of President or Vice President	ent)
Herman	of Secretary or Assistant Secretary) Secretary yee or Print Name and Title)	S. Brown. VP Taxation & Treasur (Type or Print Name and Title)	

182 (24)

	BCA-1.15	STATEMENT OF COR		File # 5043'-5	526-1
Secreta Departs Soringf	H. Ryan ary of State ment of Business Services field, IL 62756 one (217) 785-2237	This space for use by Secreta FEB 10 1995		This spac	o for use by ry of State 2 - 10 - 9 5 \$
Remit (payment in check or money payable to 5 ecretary of State."	GEORGE H. RYAN SECRETARY OF STA	TE	Franchise Tax Filing Fee Penalty Interest Approved:	\$ 25.00 \$ \$
	CORPORATE NAME:	Plitt Theatres, Inc.			₹X.
	STATE OR COUNTRY OF	NCORPORATION: Dela	ware		
	Title of document to be corr	Statement of Cor	rection		
		vas filed Ly Secretary of State:	January 23,	1989	
	The paid-in	capital was misstaced	<u>C</u>		
6.	(If there is not sufficient space to	locument <u>in corrected form:</u> cover this point, use reverse side or add one	-		,
	Line #6.	The amount of paid-in capit	al as of Jan	uar y 31 1988	is \$242, 960,12
		-			• •
		•			
7.	The undersigned corporations ander penalties of perjury.	on has caused this statement to be sig that the facts stated herein are true			each of whom affirm
7.	The undersigned corporation under penalties of perjury. Dated	on has caused this statement to be significant the facts stated herein are true	Plitt Th	uthorized officers, eatres, Inc. (Exact-Name of Corp.	

0421234042 Page: 45 of 54

	• • • • • • • • • • • • • • • • • • • •	
		FII. = 5043. 526- 1
3CA 1.15 (Rev. Jan. 1986)	JIM EDGAR	This Space For Use By
Submit In Duplicate	Secretary of State	Secretary of State OHL 1, 23, 57
Remit payment in Check or Money	State of Illinois	zatebnae Fee 8 4 1449
Order, payable to "Secretary of State".	STATEMENT OF CORRECTION	Co Leucuse see a
DO NOTISEND CASHI		Filing Fee 125 Penalty 8 3712.77
1		Foggity \$ 37.57.7
50	•	
人 请访	•	
Pursuant to the provisions of "T	he Business Corporation Act of 1	983", the undersigned corporation
hereby solution the following of	Stement of Conserve	
1. The name of the corporation	n is PLUTT THEATRES	INC
2. The State or Country of inc	orporation is DELEGORE	,
3. The title of the instrument	to be corrected is Forestan	CORPORATION PHALLAL
_ (1/2 /	101366)	
		State on Market 19 P8
4. The instrument to be corre	cted Mas wad by the sectatory or	State on Parties, 19 P2
5. It was inaccurate, erroneou	us or defective in the following:	re shouts of this size.
		المبيمان
ESTIMATE MUIN	nber was used sind	e augit which of Silina
tax returns for	- Ciscan 181 were on	complete @ time of Siling
	take shave instrument, in correct	ed form, are as follows:
Il lide attribuent		Q _A ,
LINE TO Paid	270 CAPITAL should be	
and the same		NEW ILL
, · · · · ·		132 90, i95
The undersigned con	rporation has caused this stateme	nt to be signed by its duly authorized nat the facts stated herein (1.3) true.
officers, each of whom at	litur' Auger beverties or hear is a	
and Oct 4	19 PB PLITE	THEATRES INC.
Dated WAL	and C	18000mey
attested by	r or Assistant Secretary	(Signature of President or Vice President)
DITTER A	MANURIC ET	SCULLINE V.P. & CPO Stype or Print Hame and Titles
Type or Print	Nome and Tales OS ST. S.C.	I t Man den a source commence acres acres
	· ·	

Form D C	A-1.15	STATEMENT OF CORF	RECTION	File # 5043 526 1
eorge H. Ryan	البيك والتراجي والمراجع والمراجع	This space for use by Secretary	of State	SUBMIT IN DUPLICATE
ecretary of Statepartment of Exprinctions, IL 6	ste Business Services 52756	FILED		This space for use by Secretary at State Date 2 - 10-95
elephone (217	785-2237	FEB 10 1995	PA	Cicense Fee \$ Franchise Tax \$
lemit payment rder, payable	in check or money 3 Secretary of State."	GEORGE H. RYAN SECRETARY, OF <u>STA</u> TE	FEB 1	
	DIA COME.	Plitt Theatres, Inc.		37
•	RATE (AME:	NCORPORATION: Delawa	re	
2. STATE	01.00011.11		naual Panom	t for 1989 (1737-1-531)
3. Title of o	document to be com	A100	•	
4. Date en	roneous document w	ras finer on Secretary of State:	June 27, 1	503
(Briefly id	ientify the error <u>and</u> expla	in how it occurred. Ur a reviewe side or add on		
		tal was misstated in item 7a	_	
Ţ	he paid-in capi	tal was misstated in item 7a		
Ti 6. Correct (if there	he paid-in capited portion(a) of the cois sufficient space to	tal was misstated in item 7a	more sht.4 a 0/ 2	nis size.)
Ti 6. Correct (if there	he paid-in capited portion(a) of the cois sufficient space to	tal was misstated in item 7a document in corrected form:	more sht.4 a 0/ 2	nis size.)
Ti 6. Correct (if there	he paid-in capited portion(a) of the cois sufficient space to	tal was misstated in item 7a document in corrected form:	more sht.4 a 0/ 2	nis size.)
Ti 6. Correct (if there	he paid-in capited portion(a) of the cois sufficient space to	tal was misstated in item 7a document in corrected form:	more sht.4 a 0/ 2	nis size.)
6. Correct (II there i	ted portion(s) of the cis not sufficient space to	document in corrected form: cover this point, use reverse side or add one of paid-in capital as of Januar	more sharp of a	nis aize.) 1 242,950,126
6. Correct (If there is	ted portion(s) of the clis not sufficient space to the amount of the amount of penalties of perjury.	document in corrected form: cover this point, use reverse side or add one of paid-in capital as of Januar on has caused this statement to be sign, that the facts stated herein are true.	more sharp of a sy 31, 1969	nis aize.) 1 242,950,126
6. Correct (if there if	ted portion(s) of the cis not sufficient space to the amount of the amount of the amount of the corporation penalties of perjury.	document in corrected form: cover this point, use reverse side or add one of paid-in capital as of Januar	more share of a sy 31, 1989 sed by its dufy a Plitt	uthorized officers, each of whom aff Theatres, Inc. (Exact Name of Corporation)
6. Correct (if there if 7a.	ted portion(s) of the cois not sufficient space to the amount of the amount of penalties of perjury.	document in corrected form: cover this point, use reverse side or add one of paid-in capital as of Januar on has caused this statement to be sign that the facts stated herein are true.	more share s of a sy 31, 1989 ed by its dufy a Plitt	is size.) i 242,950,126 uthorized officers, each of whomat

10		_		#25(27)	
	Form BCA-1.15 (Rev. Jen. 1991)	STATEMENT OF	CORRECTION	File # 5043 526 1	
Sec	orge H. Ryan cretary of State	This space for use by	Secretary of State	SUBMIT IN DUPLICATE	
De _l Spr	partment of Business Services ringfield, IL 62756 ephone (217) 785-2237	FILE FEB 10 19	CILA	This space for use by Secretary of State Date 2 - 10 - 9 5	
	mit payment in check or money er, payable to Secretary of State.*	GEORGE H. RY SECRETARY OF S	FEB 10 1995	License Fee \$ Franchise Tax \$ Filing Fee \$ 25.00 Penaty \$ Interest \$ Approved:	
1.	CORPORATE MAME:	Plitt Theatr	es, Inc.	•	
2.	STATE OR COUNTRY OF IN	CORPORATION: Delawa	re		
3.	Title of closus mans to be accura	C. Foreign Comment			
4.				for 1990 (490-9-3789)	
·,	Date errorieous document was	s tiled by Secretary of State:	May 29, 1990		
	The paid-in capita	l was misstated in 1/4	9).7a.	•	
	Corrected portion(s) of the doct (if there is not sufficient space to cover	ument <u>in corrected form:</u> r this point, use reverse side or add	one or more sheets of this (4)	(a.) O ₂ c.	
	7a. The amount of	paid-in capital as of	January 31, 1990	is \$,242,960,126	
			•		
	The undersigned corporation haunder penalties of perjury, that	s caused this statement to be the facts stated herein are th	signed by its duly authori	zed officers, each of whom affirms	
	<u> </u>	<u>5</u>	Plitt Theatres	Inc.	
1		Vetary or Assistant Socretary)	by	Name of Corporation) President or Vice-Presidents	
	M. Herman,	Secretary		P Taxation & Treasurer	
	(Type or	Print Name and Title)	(Type o	r Print Name and Title)	

			4		
Form B ((Rev. Jan. 19	CA-1.15	STATEMENT OF	CORRECTION	File # 5043 526 1	
Secretary of St	in	This space for use by	Secretary of State		
Secretary of State Department of Business Services		.		SUBMIT IN DUPLICATE	
Springfield, IL Telephone (21)	62756 7) 785- <i>2</i> 237	FILE	DPAID	This space for use by Secretary of State Date 7 - 12 C	
Remit payment order, payable t	in check or money to Secretary of State.*	FEB 10 19 GEORGE H. R SECRETARY OF	995 YAN FEB 10 19	License Fee \$ U Franchise Tax \$ Filing Fee \$ 25 Penatry \$ Interest - \$ Approved:	
CORPOR	RATEDAME: Plit	t Theatres, Inc			
STATE	OR COUNTRY OF INC	CORPORATION: Delaw	are.		
Title of do	ocument to be correct	ed: Foreign Corporatio	n Annual Depart 6	4004	
Date emp	neous cocument was	filed by Secretary of State:_	June 27,	1991	
		(),	add one or more sheets of the	is size if necessary.)	
		was misstated in frem		is size if necessary.)	
The	paid-in capital	(),	7a.		
Corrected (if there is no	paid-in capital portion(s) of the document sufficient space to cover	was misstated in from the corrected form: this point, use reverse side or add or	ne or more sheets of this size		
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Corrected (If there is no	paid-in capital portion(s) of the document sufficient space to cover to amount of paid- gned corporation has	was misstated in from mentin corrected form: this point, use reverse side or add or and or an add or	ary 31, 1991 is \$	ed officers, éach of whomat	
Corrected (If there is no The undersit under penal	portion(s) of the document sufficient space to cover a mount of paid-	ment in corrected form: this point, use reverse side or add or caused this statement to be signed facts stated herein are true.	ary 31, 1991 is \$ Ined by its duty authorize Plitt Theatres	ed officers, éach of whomat	
Corrected (If there is no The undersi under penal	portion(s) of the document sufficient space to cover a mount of paid-	ment in corrected form: this point, use reverse side or add or caused this statement to be signed facts stated herein are true. 19 95	ary 31, 1991 is \$ plitt Theatres, (Signature of F	ed officers, éach of whomas	

File Number

5043-526-1

State of Allinois Office of The Secretary of State

Whereas,

APPLICATION FOR AMENDED CERTIFICATE OF AUTHORITY OF PLIT THEATRES, INC.

INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE HAS BEEN FILED IN THE OFFICE OF THE SECRETARY OF STATE AS PROVIDED BY THE BUSINESS CORPORATION ACT OF ILLINOIS, IN FORCE JULY 1, A.D. 1984.

Now Therefore, I, George H. Ryan, Secretary of State of the State of Illinois, by virtue of the powers vested in me by law do hereby issue this certificate and attach hereto a copy of the Application of the aforesaid corporation.

In Testimony Whereof, I hereto set my hand and cause to be

affixed the Great Seal of the State of Illinois, at the City of Springfield, this day of FEBRUARY A.D. 19 96 and of the Independence of the United States the two

hundred and

Secretary of State

C-212.2

PAID

FEB 14 1996

UNOFFICIAL COPY

Form BCA-13.40

(Rev. Jan. 1994)

George H. Ryan Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 782-1837

Remit payment in check or money order, payable to "Secretary of State."

APPLICATION FOR AMENDED CERTIFICATE OF AUTHORITY TO TRANSACT BUSINESS IN ILLINOIS

FILED

FEB 13 1996

GEORGE H. RYAN SECRETARY OF STATE #1

File # 50435261

SUBMIT IN DUPLICATE

This space for use by Secretary of State

Date 2-13-96

Filing Fee

\$ 25.00

Approved: Recu

1,	(a)	CORFORATE NAME:		Plitt Theatres, Inc.
	(b)	If charged, NEW CORPORAT	E NAME:	
_	(c)	(Complete only if the new corpo ASSUMED COMPORATE NAM	Me:	
		(By electing this assume chame, the co Form BCA 4.15 is attached.)	rporation hereby agrees	NOT to use its corporate name in the transaction of business in Illinois.
2.	(a)	State or Country of Incorporation	,	Delaware
	(b)	If changed, Period of Duration;	0/	
3.	(a)	If changed, Purpose or Purpose (If not sufficient space to cover this point	i, use reverse side or ac	rsued in transacting business in this State:
			K/A	EXPEDITED
				FEB 13 1996
				SEPERETARY OF STATE
4.	ticate tion is is \$2 fee is	ed by the proper officer of the s is not more than ninety (90) day 5 unless the amendment acts a	tate or country wi 's old. The filing for s a resistement of	cles of Amendment to the Articles of Incorporation, if purpose reported herein, such copy being duly authennerein the corporation is incorporated, which certificate for the certified copy of the Articles of Amendment the Articles of Incorporation, in which case the filing cted in a merger, a certified copy of the merger is
5.	The u	indersigned corporation has caus is, under penalties of perjury, that	ed this statement to the facts stated he	be signed by its duly authorized officers, each of whom rein are true.
Date	d	February 7,	_, 19 <u>96</u>	Plitt Theatres, Inc.
attes	ted by	(Signapute of Secretary of Assistan	(Secretary)	(Exact Name of Corporation) by
C-196.4		Michael Herman, Executive	V.P. &	(Signature of President or Vice President) Allen Karp, President
		Secretary	_	(Type or Print Name and Title)
	C	CA Not Required Removement	FAS Deniemo	June

0421234042 Page: 51 of 54

Form BCA-4.15/ 4.20. (Rev. Jul. 1984)	APPLICATION CHANGE OF AN ASSUMED CO	RCANCEL	H 2-
George H. Ryan Secretary of State Department of Business Services Springlield, IL 62756 Telephone (217) 782-9520	FILE	D PAID	File # 50435261 SUBMIT IN DUPLICATE This space for use by Secretary of State
Remit payment in check or money order, payable to "Secretary of State".	FEB 1 2 1996 GEORGE H. RY, SECRETARY, OF ST	FEB 14 Pag	Date 2-13-96 Filing Fee \$ 5, - Approved: Approved:
1. CORPOFA E NAME:	Plitt Theatres, Inc.		Approved Approved
2. State or Country c. incorpo	ration: <u>Delaware</u>		
3. Date incorporated (if an IIIIi corporation):	ais corporation) or date	authorized to transact	business in Illinois (if a foreig
(Complete No. 4 and No. 54. The corporation intends to a			
 The right to use the assume Secretary of State until month in the next year which 	d corporate name shall by 19 is evenly divisible by five	effective from the dat	e this application is filed by the
6. The corporation intends to corporate Theatres 111	or cancelling an assumed ease transacting business inois	d corporate nz., e.) sunder the assumed c	FEB 13 1996 REPARY OF STATE
•	has caused this statements of perjury, that the facts	nt to be signed by its du stated herein are true	uly authorized officers, each or
MICHAEL HER Executive Vice	Tary or Assistant Secretary) MAN President /Secretary int Name and Title)	ALLEN KARP	nc. Name of Corporation) President or Vice President) Print Name and Title)
IOTE: The filing fee to adopt an as date of filing this application. The fee for cancelling an as	i and the date tiboti which fi	20 plus \$2.50 for each m he corporation may rener	
The fee to change an assur	med name is \$25.	, (JU, co	

File # 50435201

Form BCA-5.10 NFP-105.10

(Rev. Jan. 1999)

Jesse White Secretary of State Department of Business Services Springfield, IL 62756 Telephone (217) 782-3647 http://www.sos.state.il.us

STATEMENT OF CHANGE OF REGISTERED AGENT AND/OR REGISTERED OFFICE

FILED

FEB 2 4 2000

JESSE WHITE SECRETARY OF STATE

SUBMIT IN DUPLICATE

This space for use by Secretary of State FEB 2 4 2000 23

Filing Fee

Date

\$5

Approved: /

ad: John

Remit payment in check or money order, payable to "Secretary of State."

Type or print in black and only See reverse side for symantirers

1.	PLITT THEATRES, INC. CORPORATE NAME:	(O)/	
2.	STATE OR COUNTRY OF INCORPORATION: De	elaware	S
3.	Name and address of the registered agent and regis of the Secretary of State (before change): Registered Agent CT Corporation System		opear or, the records of the office
	First Name	Middle Name	Last Name
	Registered Office 208 S. La Salle Street	_	L25t 14q/116
	Number Street		Box alone is not acceptable)
	Chicago	IL 60604	Cook County
	City	ZIP Code	County
4.	Name and address of the registered agent and regist	tered office shall be (a	ofter all changes herein reported)
	Registered Agent Illinois Corporation S	Service Company	V
	First Name	Middle Name	Last Name
	Registered Office 700 South Second Stree		Y
	Number Street	Suite No. (A P.O. I	Box alone is not acceptable)
	Springfield	IL 62704	Sangamon County Y
	City	ZIP Code	County ORU

5.	The manufaction of the registered of the difference of the Attitude of the Att	registered agent as changed
	will be identical.	-5 - to to agoin ao mangaa,
6.	6. The above change was authorized by: ("X" one box only)	
	a. By resolution duly adopted by the board of directors. (Note 5) b. By action of the registered agent	
	b. By action of the registered agent. (Note 6)	
NOT	NOTE: When the registered agent changes, the signatures of both president and secr	'Atary are required
7.	7. (If Author 2ed has the board of directors, sign here, See Note 5)	
whor	The undersigned corporation has caused this statement to be signed by its during the signed by i	y authorized officers, each of
Date	Dated 12-17 , 1999 PLITT THEATRES, INC.	
attes	Attested by (Year) (Year) (Ekatt Name	of Corporation)
	(Signature of Secretary or Assistant Secretary) (Signature of Pres	dent or Vice President)
	Senic: Vice President	& General Counsel
		t Name and Title)
(If ch	if change of registered office by registered agent, sign here. See Note 6) The undersigned, under penalties of perjury, affirms that the facts stated/herein ar	e true.
Dated	Detect 12/20 1000 1000 1/1	luo
	7	tered Agent of Record)
	JOHN S. H	DENICMANN
	NOTES A SOLEMAT	VICE PRESIDENT

- 1. The registered office may, but need not be the same as the principal office of the corporation. However, the registered office and the office address of the registered agent must be the same.
- 2. The registered office must include a street or road address; a post office box number some is not acceptable.
- 3. A corporation cannot act as its own registered agent,
- 4. If the registered office is changed from one county to another, then the corporation must file with the recorder of deeds of the new county a certified copy of the articles of incorporation and a certified copy of the statement of change of registered office. Such certified copies may be obtained ONLY from the Secretary of State.
- 5. Any change of registered agent must be by resolution adopted by the board of directors. This statement must then be signed by the president (or vice-president) and by the secretary (or an assistant secretary).
- The registered agent may report a change of the registered office of the corporation for which he or she's registered agent. When the agent reports such a change, this statement must be signed by the registered agent.

C-135.13

0421234042 Page: 54 of 54

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STATE OF ILLINOIS

OFFICE OF THE SECRETARY OF STATE hereby certify that this is a true and correct colonsisting of the state of the sta

original on file in the office

JESSE WHITE JESSE WHITE JECRETARY OF STATE

DATE

ov Mar Lic