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(FM N) - ("N")

Debtor: DIAMOND CELLOPHANE PRODUCTS
Creditor: Recorder of Deeds, Cook County, IL



0422419073

Doc#: 0422419073
Eugene "Gene" Moore Fee: \$32.00
Cook County Recorder of Deeds
Date: 08/11/2004 11:17 AM Pg: 1 of 5

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME DIAMOND CELLOPHANE PRODUCTS, INC.				
OR 1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 2855 SHERMER ROAD			CITY NORTHBROOK	STATE POSTAL CODE COUNTRY IL 60062 USA
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION CORP	1f. JURISDICTION OF ORGANIZATION ILLINOIS	1g. ORGANIZATIONAL ID #, if any 2780-414-4 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME DIAMOND BAG & PRINT COMPANY				
OR 2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS 2855 SHERMER ROAD			CITY NORTHBROOK	STATE POSTAL CODE COUNTRY IL 60062 USA
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION CORP	2f. JURISDICTION OF ORGANIZATION ILLINOIS	2g. ORGANIZATIONAL ID #, if any 2780-414-4 <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME LASALLE BANK NATIONAL ASSOCIATION				
OR 3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 135 SOUTH LASALLE STREET			CITY CHICAGO	STATE POSTAL CODE COUNTRY IL 60603 USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ASSETS OF THE DEBTOR, INCLUDING THOSE SPECIFICALLY DESCRIBED ON THE ATTACHED RIDER

FILE WITH THE COOK COUNTY RECORDER

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE)		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	

8. OPTIONAL FILER REFERENCE DATA

27161-53883

4055

UNOFFICIAL COPY**UCC FINANCING STATEMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME DIAMOND CELLOPHANE PRODUCTS, INC.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME						
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any		
				<input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE ATTACHED RIDER

16. Additional collateral description:

SEE ATTACHED RIDER

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DEBTOR

17. Check only if applicable and check only one box.Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate18. Check only if applicable and check only one box. Debtor is a TRANSMITTING UTILITY Filed in connection with a Manufactured-Home Transaction — effective 30 years Filed in connection with a Public-Finance Transaction — effective 30 years

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RIDER TO UCC FINANCING STATEMENT

Debtor: DIAMOND CELLOPHANE PRODUCTS, INC., an Illinois corporation

Debtor
Assumed
Name:

DIAMOND BAG & PRINT COMPANY

Secured Party: LASALLE BANK NATIONAL ASSOCIATION

1. **General Grant of Security Interest/Definition of Collateral.** Debtor has granted to Secured Party a security interest in and to all of its assets (whether now owned or hereafter existing or acquired and wherever located) including, but not limited to all of the following described property of Borrower (collectively the "Collateral").

(a) Accounts and accounts receivable, including, without limitation, any and all now existing or hereafter arising rights to payment or amounts due to Debtor in the form of obligations or receivables from whatever source for services rendered or products sold or leased, whether or not such right has been earned by performance;

(b) General Intangibles (including, without limitation, patents, copyrights, trademarks, trade names, trade secrets and also including all goodwill of the business associated with such) and Payment Intangibles;

(c) Chattel Paper, Electronic Chattel Paper, Contract Rights, Letter of Credit Rights, Supporting Obligations, leases, leasehold interests, letters of credit and certificates of deposit;

(d) Investment Property, including certificated and uncertificated securities;

(e) Goods, including without limitation all its Consumer Goods, machinery, Equipment, Farm Products, Fixtures;

(f) Inventory (including without limitation goods held by Debtor for sale or lease or furnished by Debtor under any contracts of service or held by Debtor as raw materials, work in progress or material used or consumed in a business);

(g) Documents and Instruments;

(h) Commercial Tort Claims, Software, Embedded Software in Goods and computer programs;

(i) monies, reserves, deposits, deposit accounts and interest or dividends thereon, cash or cash equivalents;

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- (j) all property now or at any time or times hereafter in the possession or under the control of Lender or its bailee, including all monies held in accounts at Lender;
- (k) liens, guaranties and other rights and privileges pertaining to any of the foregoing;
- (l) all accessions to the foregoing and all substitutions, renewals, improvements and of and additions to the property described above;
- (m) all books, records and computer records in any way relating to the property described above; and
- (n) all products, Proceeds, rents, issues, profits and returns of the foregoing, including without limitation, proceeds of insurance policies insuring the foregoing.

2. **Defined Terms.** Any term capitalized herein (but not specifically defined) shall have the meaning given to such term in the Illinois Uniform Commercial Code.

3. **Location.** At present some of the Collateral may be located at the premises known as 2855 Shermer Road, Northbrook, Illinois which is legally described on EXHIBIT A hereto.

NOTE: Pursuant to the terms of the loan agreements between Debtor and Secured Party, Debtor is prohibited from granting any other security interest, lien, pledge or encumbrance in or to any of the collateral described herein and the Debtor's granting of any such other security interest, lien, pledge or encumbrance shall result in an event of default under the Debtor's loan agreements with Secured Party.

NOTE: Debtor and Secured Party are intending to create an "all assets" or "blanket" security interest and this financing statement should be construed in such context.

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EXHIBIT A

Legal Description of Location of Collateral

PARCEL 1:

THAT PART OF NORTHWEST $\frac{1}{4}$ OF SECTION 22, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING ON THE WEST LINE OF SAID NORTHWEST $\frac{1}{4}$, 121.0 FEET NORTH OF THE SOUTH LINE OF SAID NORTHWEST $\frac{1}{4}$; THENCE SOUTH ALONG THE WEST LINE OF SAID NORTHWEST $\frac{1}{4}$, 121.0 FEET TO THE SOUTH LINE OF SAID NORTHWEST $\frac{1}{4}$; THENCE EAST ALONG SAID SOUTH LINE A DISTANCE OF 413.0 FEET; THENCE NORTH PARALLEL WITH THE WEST LINE OF SAID NORTHWEST $\frac{1}{4}$, A DISTANCE OF 90.0 FEET; THENCE NORTHWESTERLY 36.89 FEET TO A LINE 121.0 FEET NORTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID NORTHWEST $\frac{1}{4}$ AND TO A POINT ON SAID LAST DESCRIBED LINE, 393.0 FEET EAST OF THE WEST LINE OF SAID NORTHWEST $\frac{1}{4}$, THENCE WEST 393.0 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

ALSO - PARCEL 2:

THAT PART OF THE NORTHWEST $\frac{1}{4}$ OF THE SOUTHWEST $\frac{1}{4}$ OF SAID SECTION 22, DESCRIBED AS FOLLOWS: COMMENCING IN THE OLD TELEGRAPH ROAD AT A POINT 38.5 FEET EAST OF THE NORTHWEST CORNER OF THE NORTHWEST $\frac{1}{4}$ OF THE SOUTHWEST $\frac{1}{4}$ AFORESAID RUNNING THENCE EAST ALONG CENTER LINE OF SECTION 22, 13 RODS; THENCE SOUTH PARALLEL WITH THE WEST LINE OF SAID SECTION 8 RODS; THENCE WEST PARALLEL WITH THE CENTER LINE OF SAID SECTION TO A POINT IN OLD TELEGRAPH ROAD; 38.5 FEET EAST OF THE WEST LINE OF SAID SECTION; THENCE NORTH TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS

ALSO - PARCEL 3:

LOTS 1, 2 AND 3 IN GLENDALE INDUSTRIAL DISTRICT, A SUBDIVISION OF PART OF THE NORTH $\frac{1}{2}$ OF THE NORTHWEST $\frac{1}{4}$ OF THE SOUTHWEST $\frac{1}{4}$ OF SECTION 22, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

ALSO - PARCEL 4:

THE NORTH 110.67 FEET OF LOT 4 AND THE NORTH 110.67 FEET OF THE WEST $\frac{1}{2}$ OF LOT 5 IN GLENDALE INDUSTRIAL DISTRICT, A SUBDIVISION OF PART OF THE NORTH $\frac{1}{2}$ OF THE NORTHWEST $\frac{1}{4}$ OF THE SOUTHWEST $\frac{1}{4}$ OF SECTION 22, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

PINS: 04-22-101-007-0000 (Parcel 1)
 04-22-300-022-0000 (Parcel 2)
 04-22-300-037-0000 (Parcel 3)
 04-22-300-042-0000 (Parcel 4)