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Eugene "Gene" Moore Fee: \$28.00  
Cook County Recorder of Deeds  
Date: 08/12/2004 11:04 AM Pg: 1 of 3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO. (Name and Address)

SINAR KELDERMANS MILLER & FRIEDMAN, LLC  
C/O SCOTT A. SINAR  
303 WEST MADISON ST., STE. 1800  
CHICAGO, IL 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
ORC-CHICAGO, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
730 WAUKEGAN ROAD DEERFIELD IL 60015 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION L.L.C. 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any 0088-422-7  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SP) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
MILLENNIUM CENTRE RETAIL, LLC

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
1111 PLAZA DRIVE, SUITE 200 SCHAUMBURG IL 60173 USA

4. This FINANCING STATEMENT covers the following collateral:  
SEE ATTACHED EXHIBITS A AND B

5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER A.G. LIEN NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed for record (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. CHECK TO REQUEST SEARCH REPORT (S) OR DEBTOR(S) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

COOK COUNTY RECORDER OF DEEDS

843622-001

BOX 314

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## **EXHIBIT A TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT - CRC-CHICAGO, L.L.C.**

All of the following property owned by Debtor at the location described on Exhibit B attached hereto, whether now owned or existing or hereafter existing or acquired:

- (i) all Equipment;
- (ii) all furniture and fixtures; and
- (iii) any and all substitutions, renewals, improvements, replacements, additions and proceeds of (i) through (ii) above, including, without limitation, proceeds of insurance policies.

Secured Party's security interest in the above collateral is subordinate to Debtor's senior lender up to a maximum amount of FIVE HUNDRED THOUSAND DOLLARS (\$500,000.00). Notwithstanding the aforesaid, Secured Party shall have a first priority security interest in all kitchen hoods (and associated non-movable mechanicals) and walk-in coolers and freezers.

Debtor acknowledges and agrees that, with respect to any term used herein that is defined in either (a) Article 9 of the Uniform Commercial Code as in force in the jurisdiction in which this Agreement was signed by Debtor at the time that it was signed or (b) Article 9 as in force at any relevant time in the jurisdiction in which the financing statement authorized under this Agreement is filed, the meaning to be ascribed thereto with respect to any particular item of property shall be that under the more encompassing of the two definitions.

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## EXHIBIT B TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

All of Lots 1 through 16, both inclusive, in Block 17 in Wolcott's Addition to Chicago in Section 9, together with Block 26 in Kinzie's Addition to Chicago in the Northwest 1/4 of Section 10, both inclusive, in Township 39 North, Range 14 East of the Third Principal Meridian, respectively, all taken as a tract, lying West of a line drawn 188.0 feet West of and parallel with the East line of Block 26 aforesaid, in Cook County, Illinois.

Tax numbers 17-09-234-001 (Affects the North 25 feet of Lots 9 and 10), 17-09-234-002 (Affects the South 42 feet of the North 67 feet of Lots 9 and 10), 17-09-234-003 (Affects the South 42 Feet of Lots 9 and 10), 17-09-234-004 (Affects the Westerly portion of Lot 11), 17-09-234-005 (Affects the Easterly portion of Lot 11), 17-09-234-006 (Affects part of Lot 12), 17-09-234-007 (Affects part of Lot 12), 17-09-234-016 (Affects Lots 7 and 8), 17-09-234-017 (Affects the Westerly portion of Lot 6), 17-09-234-018 (Affects the Easterly portion of Lot 6), 17-09-234-019 (Affects Lot 5), 17-09-234-027 (Affects part of Lot 13) and 17-09-234-029 (Affects part of Lot 13) Volume 500.

Property of Cook County Clerk's Office