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| ICC FINANCING STATEMENT | |
| | (ARRILL ENDIN HAVE LILLE DITTER OF THE CONTROL OF |
| OLLOW INSTRUCTIONS (front and back) CAREFULLY | |

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

COLE TAYLOR BANK 111 W. WASHINGTON STREET CHICAGO, ILLINOIS 60602 ATTENTION: MARK PTACEK

Doc#: 0422601179

Eugene "Gene" Moore Fee: \$34.00

Cook County Recorder of Deeds Date: 08/13/2004 12:55 PM Pg: 1 of 6

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

| | | PACE IS FOR FIELING OFFICE GO | LONLI |
|--|--|---|---------|
| 1. DEBTOR'S EXACT FULL LEG'L N. IME - insert only one debtor name 1a. ORGANIZATION'S NAME LAKEVIEW ATHLETIC CLUB, INC. | (1a or 1b) - do not abbreviate or combine names | | |
| OR 16. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| 1c. MAILING ADDRESS | CITY | STATE POSTAL CODE | COUNTRY |
| 3212 N. BROADWAY 1d. TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGAN ZATION | | IL 60657 1g. ORGANIZATIONAL ID #, if any | |
| ORGANIZATION COrporation | Illinois | | NONE |
| 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only (2a. ORGANIZATION'S NAME | og a de ulc iname (2a or 2b) - do not appreviate or comb | ing names | |
| OR 2b. INDIVIDUAL'S LAST NAME | FIRS NAME | MIDDLE NAME | SUFFIX |
| 2c. MAILING ADDRESS | CITY | STATE POSTAL CODE | COUNTRY |
| 2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR | N 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any | y None |
| 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNATION'S NAME COLE TAYLOR BANK | SNOR S/P) - insert only <u>one</u> secured party name (35 or | 3b) | |
| OR 3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| 3c. MAILING ADDRESS | CITY | STATE OS AL CODE | COUNTRY |
| 111 W. WASHINGTON STREET | CHICAGO | IL 60,602 | USA |

4. This FINANCING STATEMENT covers the following collateral:

All of Debtor's right, title and interest in and to the collateral whether now owned or hereafies acquired more particularly described on Exhibit A attached hereto and made a part hereof located on or related to the property described on Exhibit B attached hereto and made a part hereof.

Box 400-CTCC

| E ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG, LIEN | NON-UCC FILING |
|--|---------------------------------|-------------------|----------------------------------|-------------|-------------------|
| 5. ALTERNATIVE DESIGNATION (if applicable): [Feb. 12] | | UEST SEARCH REPOR | री(S) on Debtor(s) [optional] | All Debtors | Debtor 1 Debtor 2 |
| 6. KESTATE RECORDS. Attach Addendum | ili applicacie) i RADDITICINALE | 1 100 | | | |

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| - | OW INSTRUCTIONS (front and ba AME OF FIRST DEBTOR (1a or 1 | b) ON RELATED FINANCING ST | ATEMENT | | | | |
|-----|---|---|--|--|----------------------|---------------------------|--------------|
| N | AME OF FIRST DEBTOR (12 OF T 9a, ORGANIZATION'S NAME | D) ON INCLATED THOUSENED CO. | | | | | |
| | LAKEVIEW ATHLETIC | CLUB, INC. | | | | | |
| ₹ ' | 9b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME, SUFFIX | | | | |
| . 1 | MISCELLANEOUS: | | | | | | |
| | ADDITIONAL DEBTOR'S EVACT | | | THE ABOVE | SPACE I | S FOR FILING OFFICE | USE ONLY |
| | ADDITIONAL DEBTOR'S EXACT | FULL LEGAL NAME - insert only or | ie name (11a or 11b) - do not abbreviate | | | | |
| • | 11a. ORGANIZATION'S NAME | 0- | | | | | |
| F | 11b. INDIVIDUAL'S LAST NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| | | | CITY | | STATE | POSTAL CODE | COUNTRY |
| . (| : MAILING ADDRESS | | | | 14-000 | GANIZATIONAL ID#, if any | |
| • | I. TAX ID #: SSN OR EIN ADD'L INFO ORGANIZA DEBTOR | RE 11e, TYPE OF ORGANIZATION TION | 1f. JURISDICTION OF ORGANIZ | ATION | 111g. ORG | ANIZATIONAL ID #, II ally | NO |
| 2 | ADDITIONAL SECURED PA | RTY'S or ASSIGNOR S | PtS NAME - ir sert nly one name (12 | 2a or 12b) | | | |
| | 12a. ORGANIZATION'S NAME | | 40 | | | | |
| | 12b. INDIVIDUAL'S EAST NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| 2 | c. MAILING ADDRESS | | CITY | () | STATE | POSTAL CODE | COUNTRY |
| 4 | 3. This FINANCING STATEMENT covers collateral, or is filed as a fixture file. Description of real estate: Legal description attached h | ing. | ted 16. Additional collateral descript | ion: | 7's | | |
| | | | | | | OFFIC | |
| | | | | | | | |
| 1 | Name and address of a RECORD OV (if Debtor does not have a record inter- | /NER of above-described real estate est): | | | | | |
| | | | 17. Check only if applicable an | d check <u>anly</u> ane | box. | | Decedent's E |
| | | | Debtor is a Trust or 7 | Trustee acting wit id check <u>only</u> one | h respect to box. | property held in trust or | Decedents E |
| | | | Debtoris a TRANSMITTING | GUTILITY | | | |
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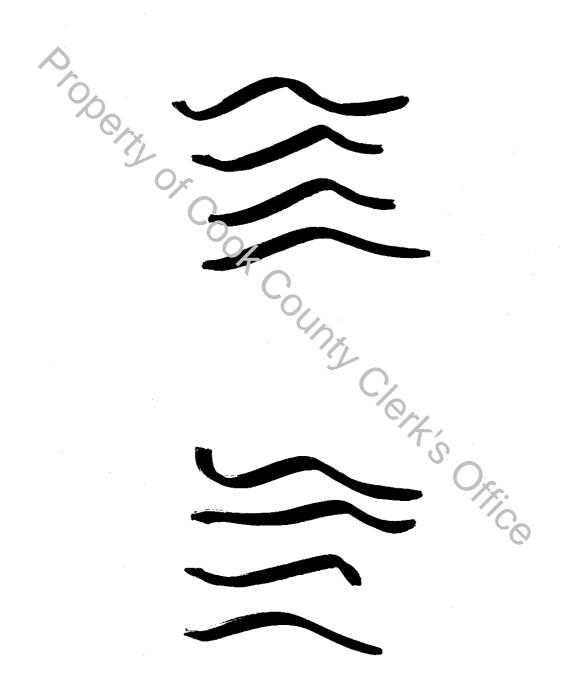
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EXHIBIT A UCC FINANCING STATEMENT

- A. all building materials, fittings, appliances, furniture, furnishings, carpeting, supplies, motor vehicles and all other personal property and all replacements of any of the foregoing, now or at any time hereafter affixed, attached, incorporated or intended to be incorporated in, placed upon or used in any way in connection with Mortgaged Premises as legally described on Exhibit B, regardless of whether situated in or upon Mortgaged Premises or in the possession of any third party for purposes of the manufacture, storage, fabrication or transportation thereof, or otherwise, and now owned or hereafter owned by Debtor or in which Debtor now has or may hereafter bave any interest, including, without limitation, goods which are now or shall become fixtures and all proceeds of all of the foregoing and all of the rights, titles and interests of Debtor in the good-will relating thereto and in the tradenames, trade-marks, servicemarks and registrations thereof and in all of the good-will of the business symbolized thereby and used in connection with the operation of Mortgaged Premises (collectively "Goods");
- B. all of Debtor's right, title and interest in and to all income, rents, issues and profits arising by reason of the operation of Mortgaged Premises (collectively "Rents");
- C. all of Debtor's right, title and interest, as lessee or vendee, in and to lease agreements or conditional sales contracts relative to Cocds (collectively "Contracts");
- D. all of Debtor's right, title and interes, as landlord, in and to lease agreements identified on Exhibit "C" attached hereto and made a part hereof;
- E. all of Debtor's right, title and interest in and to any and all other lease agreements, rental agreements and other contracts or instruments now or at any time hereafter affecting Mortgaged Premises or relating to the use or construction thereof;
- F. all of Debtor's right, title and interest in and to all "Proceeds" and "Awards" (as such terms are defined in Mortgage);
- G. all of Debtor's right, title and interest in and to all licenses, permits, authorizations and agreements necessary and required for the operation of Mortgaged Premises; 2012
- H. all of Debtor's right, title and interest in and to the "building name' applicable to Mortgaged Premises;
- I. contracts executed between Assignor and architects, contractors and material suppliers and other service providers relating to the construction or furnishing of Improvements on the Land or use or operation of Mortgaged Premises;
- J. any and all lease agreements, rental agreements and contracts for the sale of any portion of Mortgaged Premises;
- K. all licenses, permits, authorizations and agreements necessary and required for the construction, use, and operation of Land and Improvements and sale and use of the Improvements;

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- L. the project name, if any, and all street addresses of the Mortgaged Premises; and
- M. all Plans and Specifications (as such terms are defined in the Loan Agreement);



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EXHIBIT B UCC FINANCING STATEMENT

The property which is the subject of this UCC financing statement is situated in the County of Cook, State of Illinois, and is legally described as follows:

Address:

3212 N. Broadway and 624 W. Belmont Chicago, Illinois

P.I.N.:

14 21 313043 +069

PARCEL 1:

LOTS 1, 2 AND 3 (EXCEPT THE SOUTHERLY 83.00 FEET OF SAID LOTS) IN HARDIN'S SUBDIVISION OF THE EAST 421.00 FRET OF LOT 29 IN PINE GROVE SUBDIVISION IN SECTION 21, TOWNSHIP 40 NORTH, KINGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE SOUTH 64.07 FEET OF THE EAST 10 FEET OF LOT 6, THE SOUTH 64.07 FEET OF THE WEST 30.30 FEET OF LOT 5 AND THE NORTH 19.00 FLFT OF THE SOUTH 83.07 FEET OF THE EAST 10 FEET OF LOT 6 AND THE NORTH 19 FEET OF THE SOUTH 83.07 FEET OF THE WEST 26.00 FEET OF LOT 5 IN THE SUBDIVISION OF THE EAST 22 FEET OF LOT 29 IN PINE GROVE, A < SUB OF FRACTIONAL SECTION 21, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

EASEMENT FOR THE BENEFIT OF PARCEL 2 AS CREATED BY GRANT OF EASTMENT RECORDED AS DOCUMENT 09073116 FOR A NON-EXCLUSVE SURFACE LEVEL EASEMENT AND RUGHT OF WAY (TO A HEIGHT OF 11 FEET ABOVE GROUND) FOR I&E OVER THE FOLLOWING DESCRIPTOR REAL ESTATE:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 5; THENCE WEST ALONG THE SOUTH LINE OF LOT 6, 10 FEET; THENCE NORTH ALONG A LINE PARALLEL WITH THE WEST LINE OF LOT 5, A DISTANCE OF 83.07 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING NORTH ALONG THE LAST DESCRIBED LINE TO THE INTERSECTION WITH THE NORTH LINE OF SAID LOT 6, THENCE EAST ALONG SAID NORTH LINE OF LOT 6, A DISTANCE OF 8 FEET, THENCE LONG A LINE PARALLEL WITH THE WEST LINE OF LOT 5, A DISTANCE OF 47 FEET, THENCE SOUTHEASTERLY ALONG A STRAIGHT LINE TO A POINT WHICH IS 83.07 FEET NORTH OF THE SOUTH LINE OF SAID LOT, THENCE SOUTH LINE OF SAID LOT 5 AND 26 FEET EAST OF THE WEST LINE OF SAID LOT, THENCE WEST ALONG A LINE PARALLEL WITH THE SOUTH LINE OF LOT 5, A DISTANCE OF 36 FEET TO THE POINT OF BEGINNING.

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EXHIBIT C UCC FINANCING STATEMENT

Tenants

