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Doc#: 0423818078
Eugene "Gene" Moore Fee: \$30.50
Cook County Recorder of Deeds
Date: 08/25/2004 10:55 AM Pg: 1 of 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] PAUL A. BERNACKI 312/704-7737
B. SEND ACKNOWLEDGMENT TO: (Name and Address) PAUL A. BERNACKI GRIPPO & ELDEN LLC 227 WEST MONROE STREET, SUITE 3600 CHICAGO, ILLINOIS 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME THE 1100 NORTH DEARBORN LIMITED PARTNERSHIP					
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 1100 N. DEARBORN STREET		CITY CHICAGO	STATE IL	POSTAL CODE 60610	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LP	1f. JURISDICTION OF ORGANIZATION ILLINOIS	1g. ORGANIZATIONAL ID #, if any S020582	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK ONE, NA *					
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 120 S. LASALLE STREET		CITY CHICAGO	STATE IL	POSTAL CODE 60603	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

ALL PROPERTY OF DEBTOR AS FURTHER DESCRIBED ON EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN BY THIS REFERENCE.

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	(if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE)	All Debtors	Debtor 1	Debtor 2	

8. OPTIONAL FILER REFERENCE DATA

* AS SUCCESSOR BY MERGER TO AMERICAN NATIONAL BANK AND TRUST CO OF CHICAGO

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**EXHIBIT "A" TO THAT CERTAIN
UCC-1 FINANCING STATEMENT EXECUTED BY
THE 1100 NORTH DEARBORN LIMITED PARTNERSHIP,
AN ILLINOIS LIMITED PARTNERSHIP ("DEBTOR")
IN FAVOR OF BANK ONE, NA AS SUCCESSOR BY MERGER
TO AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO**

This Financing Statement covers the following collateral ("Collateral"):

- (a) All buildings, structures and other improvements and chattels of every nature now on the real estate legally described in Exhibit "B" attached hereto or that may hereafter be erected or placed thereon or used and incorporated into the construction thereof, all present and future air, mineral, oil and gas rights and interests relating thereto, all shrubbery and trees now growing or that hereafter may be planted or grown thereon; all crops and/or produce of any kind now growing or that may be hereafter growing, grown or produced upon said land or any part hereof, and all and singular ways, present and future easements and other rights, and all present and future tenements, hereditaments and appurtenances thereto belonging or in any way appertaining, including but not limited to all present and future sewer rights, development rights or credits, surface and underground water, water rights and powers; all present and future rights in any abutting public or private streets and alleys and in any submerged lands adjacent thereto (hereinafter referred to as the "Premises");
- (b) All present and future rents, issues, avails, profits, account receivables, concession and other operating costs and proceeds (hereinafter referred to as the "Rents") of or from the Premises, the "leases" and/or from the "Equipment" (both of which terms are hereinafter defined), howsoever occurring, existing, created or arising;
- (c) All present and future permits, licenses, franchises, consents and approvals and all general intangibles of, from or relating to the Premises (collectively, the "Licenses"), leases, agreements and tenancies (hereinafter collectively referred to as the "Leases") of or from the Premises and/or the Equipment or in any way, manner or respect required, existing, used or useable in connection with the Premises and/or the Equipment or the management, maintenance, operation or business thereof, including, without limitation, those Licenses issued by any governmental authority, and all deposits of money as advance rent or for security under any or all of the Leases and all guarantees of lessees' performances thereunder;
- (d) All present and future judgments, awards or damages and settlements made as a result or in lieu of any taking of the Premises, the Equipment, the Licenses, the Rents and/or the Leases, or any part thereof, under the power of eminent domain, or for any damage (whether caused by such taking or otherwise) thereto;
- (e) All present and future apparatus, machinery, elevators, equipment, fixtures, appliances, furniture, hardware, floor, wall or window coverings and articles of personal property of any and every kind and nature whatsoever used, attached to, installed or located in or on the Premises, or required for use in or on or in connection with the Premises or the

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management, maintenance, operation or business thereof and all replacements thereof and accessions thereto now or hereafter owned by Company or which Company now or hereafter acquires an interest in (hereinafter referred to as the "Equipment"), including, but not limited to, any such items of Equipment now or at any time or times hereafter situated on the Premises and used to supply or otherwise deliver heat, gas, air conditioning, water, light, electricity, power, plumbing, refrigeration, sprinkling, ventilation, mobility, communication, security, incineration, laundry service and all other related or other such services (all of the immediately above mentioned items of Equipment being deemed to be a part of the Premises, whether physically attached thereto or not);

- (f) All present and future insurance policies in force or effect insuring the Premises, the Rents, the Leases, the Licenses or the Equipment;
- (g) All present and future plans, specifications, surveys, studies, forms, brochures, photographs, drawings, warranty claims, warranties, contract rights and title insurance policies of or relating to the Premises, the Equipment, the Leases, the Rents and/or the Licenses or any part or interest therein and all bonds, permits, utility contracts, maintenance agreements, management agreements and service contracts in any way required, existing, used or useable in connection with the Premises, the Leases, the Rents, the Licenses and/or the Equipment or the management, maintenance, operation or business on the Premises and all books and records, computerized data, tapes and other materials, financial records relating thereto;
- (h) All construction contracts, architects agreements, plans and specifications relating in any way to any presently existing or future Improvements on the Land;
- (i) All monies on deposit for the payment of real estate taxes or special assessments against the Land and Improvements, or for the payment of premiums for policies of fire and other hazard insurance covering any of the above described Collateral, or any other Improvements now or hereafter constructed on the Land; and all proceeds, including, without limitation, proceeds of any policy of hazard insurance arising from or with respect to the Collateral described above, or the Improvements, and all prepaid water and sewer taps now owned or hereafter acquired by Debtor in connection with said real estate;
- (j) All of the Debtor's right, title and interest in and to all presently existing equipment in all its forms, wherever located, all fixtures, and parts and accessions thereto (all of the foregoing collectively called the "Equipment") and all proceeds of all of the Equipment of whatever kind or nature including but not limited to all payments under insurance (whether or not Secured Party is the loss payee thereof) and all claims, indemnities and warranties relating to the Equipment.

And all proceeds of each and every of the foregoing.

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EXHIBIT "B" TO THAT CERTAIN
UCC-1 FINANCING STATEMENT
THE 1100 NORTH DEARBORN LIMITED PARTNERSHIP,
AN ILLINOIS LIMITED PARTNERSHIP ("DEBTOR")
IN FAVOR OF BANK ONE, NA AS SUCCESSOR BY MERGER
TO AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO

The real estate is hereby described as follows:

Common Address: 1100 North Dearborn Street, Chicago, Illinois 60610

Legal Description: LOT 17 AND THE SOUTH 40.00 FEET OF LOT 18 IN
BUSHNELL'S ADDITION TO CHICAGO IN SECTION 4, TOWNSHIP 36 NORTH,
RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY,
ILLINOIS

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