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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Doc#: 0423839078

Eugene "Gene" Moore Fee: \$28.50

Cook County Recorder of Deeds

Date: 08/25/2004 01:42 PM Pg: 1 of 3

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Sunset Commercial Group, LLC
 1408 W. Baltimore Pike
 Franklin Center, PA 19091

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
GIC CHICAGO, LLC

OR

1b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

1c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
1260 N. Dearborn #1207 | Chicago | IL | 60618 | US

1d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | 1g. ORGANIZATIONAL ID #, if any

limited liability company | Illinois | 1L00721115 NONE

04030504/STG/444

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

2d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any

NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
SUNSET COMMERCIAL GROUP, LLC

OR

3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

3c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
1408 W. Baltimore Pike | Franklin Center | PA | 19091 | US

4. This FINANCING STATEMENT covers the following collateral:

Real Property described in Exhibit "A" attached.
Collateral described in Exhibit "B" attached.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for records) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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File No: 04030504

EXHIBIT A - LEGAL DESCRIPTION

Lots 21, 22 and 23 in Block 3 in South Shore Park, being a subdivision of west 1/2 of the southwest 1/4 (except streets) of Section 30, Township 38 North, Range 15, East of the third principal meridian, in Cook County, Illinois.

Property of Cook County Clerk's Office

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EXHIBIT B

All buildings and improvements of every kind and description now or hereafter erected or placed thereon and all materials intended for construction, re-construction, alteration and repairs of such improvements now or hereafter erected thereon, all of which materials shall be deemed to be included within the Mortgaged Premises more fully described on Exhibit "A" immediately upon the delivery thereof to such Mortgaged Premises; (ii) all fixtures now or hereafter owned by Debtor and attached to or contained in and used in connection with the Mortgaged Premises; (iii) all renewals or replacements or articles in substitution for the property described in (i) and (ii) above, whether or not the same or shall be attached to such Mortgaged Premises or building or buildings in any manner, it being mutually agreed that all the aforesaid property owned by Debtor be deemed to be included within the Mortgaged Premises immediately upon the delivery thereof to such Mortgaged Premises, and that all the aforesaid property owned by Debtor and placed by it on mortgaged Premises shall, so far as permitted by law, be deemed to be affixed to the Mortgaged Premises; (iv) all contract rights, general intangibles, actions and rights of action, including all rights to insurance policies and proceeds; all equipment including parts, accessories, attachments, special tools, additions and accessions thereto, and (v) all proceeds, products, replacements, additions, substitutions, renewals, and accessions of and for the foregoing items.

(B) All rents, issues profits, revenue, income, proceeds, and other benefits flowing and derived from the Mortgaged Premises, provided, however, that permission is hereby given to Debtor so long as no default has occurred hereunder, to collect, receive, and use such benefits from the property as they become due and payable, but not in advance thereof.