

MTL 20563 81/15

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0423941084

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Eugene "Gene" Moore Fee: \$28.00  
Cook County Recorder of Deeds  
Date: 08/26/2004 11:12 AM Pg: 1 of 3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
David W. Silver (847) 656-6070

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Mason, Silver, Wenk & Mishkin, L.L.C.  
1033 Skokie Blvd., Suite 250  
Northbrook, IL 60062

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

OR

1b. INDIVIDUAL'S LAST NAME: Khan  
FIRST NAME: Saeed  
MIDDLE NAME: R.  
SUFFIX:

1c. MAILING ADDRESS: 923 S. Loomis  
CITY: Chicago  
STATE: IL  
POSTAL CODE: 60607  
COUNTRY: USA

1d. SEE INSTRUCTIONS  
ADD'L INFO RE ORGANIZATION DEBTOR  
1e. TYPE OF ORGANIZATION  
1f. JURISDICTION OF ORGANIZATION  
1g. ORGANIZATIONAL ID #, if any  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

2d. SEE INSTRUCTIONS  
ADD'L INFO RE ORGANIZATION DEBTOR  
2e. TYPE OF ORGANIZATION  
2f. JURISDICTION OF ORGANIZATION  
2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME: Strategic Management Advisors Financial, Inc.

OR

3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS: 520 Lake Cook Road, Suite 450  
CITY: Deerfield  
STATE: IL  
POSTAL CODE: 60015  
COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

30.83 % ownership interest in 5140 LLC, an Illinois limited liability company, including, without limitation, the collateral described on Exhibit A attached hereto and by this reference incorporated herein.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional]. All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

M.G.R. TITLE

Property of Cook County Clerks Office

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## EXHIBIT A TO UCC FINANCING STATEMENT

Debtor: Saeed R. Khan

Secured Party: Strategic Management Advisors Financial, Inc., an Illinois corporation

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

(i) all of Debtor's right, title and ownership interest (the "Ownership Interest") in **5140 L.L.C.**, an Illinois limited liability company (the "Company"), which Ownership Interest is calculated to be thirty and eighty-three one hundredth percent (30.83%) membership interest therein, including without limitation, the right to receive distributions and allocations therefrom, the right to participate in management of the Company, and any and all additional rights or interests of any kind or description which Debtors may now have or hereafter obtain in the Company;

(ii) All proceeds due Debtor as a member of the Company and arising out of the sale or refinancing of the properties owned by the Company or otherwise;

(iii) All income, revenue, issues, profits and distributions due Debtor under the Amended and Restated Operating Agreement of 5140 LLC dated August 13, 2004, together with all amendments, supplements, replacements or substitutions thereto (collectively the "Operating Agreement"); and

(iv) All proceeds and products of the foregoing.

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**PARCEL 1;**

THE SOUTH 25.00 FEET OF THE WEST 150.00 FEET OF LOT 17 (EXCEPT THAT PART FALLING IN CALUMET AVENUE) IN ELISHA BAYLEY'S SUBDIVISION OF THE NORTH 20 ACRES OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

**PARCEL 2:**

THE NORTH 54.78 FEET LOT 2 IN MUEHLEISEN'S SUBDIVISION OF LOT 16 IN ELISHA BAYLEY'S SUBDIVISION OF THE NORTH 20 ACRES OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, COOK COUNTY, ILLINOIS.

**PARCEL 3:**

THE SOUTH 1/2 OF LOT 2 IN MUEHLEISEN'S SUBDIVISION OF LOT 16 IN ELISHA BAYLEY'S SUBDIVISION OF THE NORTH 20 ACRES OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

**PARCEL 4:**

THE NORTH 53.00 FEET OF THE WEST 150.00 FEET OF LOT 15 IN ELISHA BAYLEY'S SUBDIVISION OF THE NORTH 1/2 OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

**PARCEL 5:**

LOT 1 IN MUEHLEISEN'S SUBDIVISION OF LOT 16 IN ELISHA BAYLEY'S SUBDIVISION OF THE NORTH 20 ACRES OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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**20-10-306-013-0000**  
**20-10-306-014-0000**  
**20-10-306-015-0000**  
**20-10-306-016-0000**