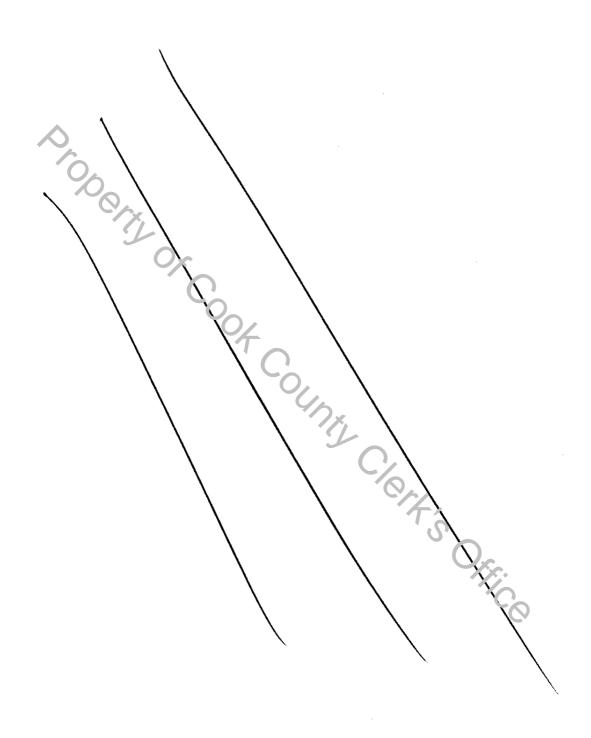
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UCC FINANCING STATEMENT AMENDMEN	Γ	4424327073	
A. NAME & PHONE OF CONTACT AT FILER [optional] Matthew K. Impola (414) 297-55 B. SEND ACKNOWLEDGMENT TO: (Name and Address)	563	Doc#: 0424327073 Eugene "Gene" Moore Cook County Recorder of Date: 08/30/2004 02:59	Fee: \$36.50 of Deeds
Matthew K. Impola Foley & Lardner LLP 777 East Wisconsin Avenue Milwaukee, WI 53202-5306			
	THE ABOVE SPACE	E IS FOR FILING OFFICE USE (DNLY
1e, INITIAL FINANCING STATEMENT F. E. O4782702 filed on April 7, 2504	16.	This FINANCING STATEMENT A to be filed [for record] (or recorder REAL ESTATE RECORDS.	
TERMINATION: Effectiveness of the Financing Statement identified above 3. CONTINUATION: Effectiveness of the Financing Statement identified above continued for the additional period provided by applicable & A.		****	
4. ASSIGNMENT (full or partial): Give name of assignee in iter 1a or 7b and		· ·-	
5. AMENDMENT (PARTY INFORMATION): This Amendment affect De Also check one of the following three boxes and provide appropriate information in CHANGE name and/or address: Give current record name in item 6a or 6b; also give name (if name change) in item 7a or 7b and/or new address (if address change) in item	'ems 6 and/or 7. DELETE name: Give record name	of these two boxes. ADD name: Complete item 7a or 7: item 7c; also complete items 7d-7g	
6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME		TRAIN FOLD COMPLETE NAME AND THE TOTAL TO	In obbitomers).
OR 6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME			
OR		1	
7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS	CITY	1 STATE POSTAL CODE	COUNTRY
7d. TAX ID#: SSN OR EIN ADD'L INFO RE 7e. TYPE OF ORGANIZATI ORGANIZATION DEBTOR	ON 7f. JURISDICTION OF ORGANIZATION	₹o ORGANIZATIONAL ID #, if a	NONE
AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collate.	ral description, or describe collateral assigned.	11co	
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AI			ed by a Debtor
which adds collateral or adds the authorizing Debtor, or if this is a termination authorize 9a. ORGANIZATION'S NAME	d by a Debtor, check here and enter name of DEBT	OR authorizing this Amendment.	
Heller Financial, Inc., a Delaware corpora		MIDDLE NAME	SUFFIX
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MILESEE INVINE	JOHN

To be Filed with Cook County Recorder of Deeds (025459-0104 MKI)



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UC	CC FINANCING STATEM LOW INSTRUCTIONS (front and back) CA	ENT AMENDME	NT ADDENDUM	
11.	INITIAL FINANCING STATEMENT FIL 0409827025 filed on April	E# (same as item Ia on Amendment	form)	
12.	NAME OF PARTY AUTHORIZING T 12a. ORGANIZATION'S NAME		item 9 on Amendment form)	
OR	Heller Financial, Inc.,	a Delaware corpora		
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	
13.	Use this space for additional information	S. C.		THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY
	Secured Party: Heller Financial, Inc., a De 500 West Monroe Street		TO	
	Suite 1500		4/2"	
	Chicago, IL 60661 See Exhibit A attached he	reto and incornorat		description of the property.
		and moorpolat	oo norom for the legal	r description on the property.

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EXHIBIT A

Legal Description

Secured Party:

Heller Financial, Inc., a Delaware corporation

PARCEL 1:

LOTS 4 AND 5 IN BLOCK 26, AND LOTS 5, 6, 7 AND 8 IN BLOCK 31, TOGETHER WITH THE NORTH 1/2 OF VACATED ROBINSON STREET, LYING SOUTH OF AND ADJOINING SAID LOT 4 IN BLOCK 26 AND ALL THAT PART OF VACATED ROBINSON STREET, UYING SOUTH OF AND ADJOINING, SAID LOT 5 IN BLOCK 26 AND LYING NORTH OF, AND ADJOINING, SAID LOT 8 IN BLOCK 31 AS SHOWN ON THE "MAP OF THE TOWN OF DUNTON, COOK COUNTY" BEING A SUBDIVISION OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, RECORDED DECEMBER \$ 1854 AS DOCUMENT NO. 55328 IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS AND RE-RECORDED MARCH 4, 1886 AS DOCUMENT NO. 695762 IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT APPURTENANT TO AND FOR THE BENEUIT OF PARCEL 1 AS CREATED BY AMENDED AND RESTATED DECLARATION AND ACKFEMENT OF PARKING GARAGE EASEMENT DATED AS OF MAY 19, 1997 AND RECORDED MAY 22,1997, AS DOCUMENT 97364326 AMONG AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 1, 1985 KNOWN AS TRUST NUMBER 64424, THE VILLAGE OF ARLINGTON HEIGHTS, ET AL., FOX:

- (i) REASONABLE INGRESS AND EGRESS FROM AND TO PUBLIC STREFTS TO AND FROM THE GARAGE FACILITY AND FOR VEHICULAR TRAVEL AND FOR PARKING OVER AND UPON THE GARAGE FACILITY FOR MOTOR VEHICLES FOR WHICH A PARKING PERMIT HAS BEEN ISSUED;
- (ii) INGRESS, EGRESS AND TRAVEL OVER AND ACROSS THE GARAGE FACILITY AND THE GARAGE SITE FOR GRANTEE, OCCUPANTS, AND PARKING PERMIT HOLDERS AND THEIR RESPECTIVE INVITEES, LICENSEES, AND GUESTS;
- (iii) CONNECTION (AND RECONNECTION AS MAY BE REQUIRED) OF THE SKY BRIDGE (OR ANY REPLACEMENT THEREOF) TO THE GARAGE FACILITY IN ANY REASONABLE LOCATION, AS DETERMINED BY GRANTEE IN ITS SOLE DISCRETION, AND ADEQUATE INGRESS AND EGRESS TO THE SKY BRIDGE FOR GRANTEE, OCCUPANTS AND THEIR RESPECTIVE INVITEES, LICENSEES, AND

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GUESTS OVER, ACROSS AND UPON THE GARAGE SITE AND THE GARAGE BUILDING;

- (iv) THE USE OF THE SKY BRIDGE SITE FOR THE PURPOSE OF CONSTRUCTION, OPERATION, AND MAINTENANCE OF THE SKY BRIDGE BY THE GRANTEE, INCLUDING, BUT NOT LIMITED TO, THE INSTALLATION, OPERATION AND MAINTENANCE OF HVAC AND UTILITY SYSTEMS SERVING THE SKY BRIDGE;
- (v) REASONABLY ADEQUATE ACCESS FOR THE GARAGE FACILITY AND GARAGE SITE FOR PURPOSES OF MAINTAINING, SERVING, REPLACING, AND/OR REPAIRING THE GARAGE FACILITY AND THE SKY BRIDGE AND FOR PERFORMING ANY OBLIGATION OF GRANTOR THAT GRANTEE HAS THE RIGHT TO PERFORM; AND
- (vi) FOR THE ENCROACHMENT OF THE SKY BRIDGE ONTO OR OVER "VAIL STREET" AND THE GARAGE SITE OVER THE FOLLOWING DESCRIBED LAND:

GARAGE SITE:

LOTS 5, 6, 7, 8, 9, AND THE NORTH 5 FFET OF LOT 10 AND THE NORTH 5 FEET OF LOT 11, AND ALL OF LOTS 12, 13, 14, 15 AND 16 IN SIEBURG'S SUBDIVISION OF BLOCK 25 (EXCEPT THE EAST 1/2 OF LOT'S 1 AND 2) AND ALSO THE NORTH 1/2 OF BLOCK 32 AND SO MUCH OF ROBINSON STREET AS LIES BETWEEN SAID BLOCKS 25 AND 32 IN THE TOWN OF DUNTON IN THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, IL LINOIS.

SKY BRIDGE SITE:

THAT PART OF BLOCKS 31 AND 32 AND OF VAIL STREET LYING ADJACENT THERETO, ALL IN THE TOWN OF DUNTON, BEING A SUBDIVISION OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 29, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 8, 1854, AS DOCUMENT NUMBER 55326 AND RE-RECORDED MARCH 4, 1886, AS DOCUMENT NUMBER 695762 IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS FURTHER DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID BLOCK 31, THENCE NORTH 00 DEGREES 14 MINUTES 05 SECONDS WEST ALONG THE EAST LINE OF SAID VAIL STREET FOR 201.94 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 82 DEGREES 06 MINUTES 00 SECONDS EAST FOR 5.05 FEET TO A LINE THAT IS 5.00 FEET EAST OF AND PARALLEL TO THE EAST LINE OF VAIL STREET; THENCE NORTH 00 DEGREES 14 MINUTES 05 SECONDS WEST PARALLEL TO THE EAST LINE OF VAIL STREET FOR 14.14 FEET; THENCE NORTH 82 DEGREES 06 MINUTES 00 SECONDS WEST FOR 82.83 FEET TO A LINE 11.00 FEET WEST OF AND PARALLEL

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TO THE WEST LINE OF VAIL STREET; THENCE SOUTH 00 DEGREES 14 MINUTES 05 SECONDS EAST PARALLEL TO THE WEST LINE OF VAIL STREET FOR 14.14 FEET; THENCE SOUTH 82 DEGREES 06 MINUTES 00 SECONDS EAST FOR 77.78 FEET TO THE POINT OF BEGINNING; THE BOTTOM PLANE OF THE VERTICAL SPACE OF THE SKY BRIDGE SHALL BE (BASED ON VILLAGE OF ARLINGTON HEIGHTS BENCHMARK NO. 32903) FROM AN ELEVATION OF 704.57 FEET ON THE EAST LINE OF SAID PARCEL, TO AN ELEVATION OF 704.68 FEET ON THE WEST LINE OF SAID PARCEL; AND THE TOP PLANE OF THE VERTICAL SPACE OF THE SKY BRIDGE SHALL BE 13.00 FEET ABOVE SAID ELEVATIONS CITED FOR THE BOTTOM PLANE, County of Colling Clark's Office IN COOK COUNTY, ILLINOIS.

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DORATE OF COLLINST CO PROPERTY ADDRESS: 55 SOUTH VAIL AVENUE, ARLINGTON HEIGHTS, ILLINOIS 60005 TS OFFICE